

Daily Market Report 17th May 2019

Top Gainers

Company	(%)	Vol.
UCHM	8.57%	300
SCAN	7.83%	15,100
EVRD	6.67%	1,400
CABL	4.74%	2,000
XPRS	4.18%	1,000

(Source: NSE, AIB)

Top Losers

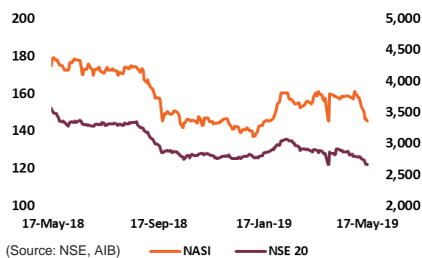
Company	(%)	Vol.
EGAD	-9.60%	1,000
NBV	-8.16%	12,100
UMME	-7.96%	1,800
LKL	-5.97%	39,700
FAHR	-4.23%	501,800

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	12,300,000
BRIT	5,606,500
KCB	2,927,000
EQTY	1,786,900
COOP	993,000

Market Index Movement



Currency

	Today	Previous	% A
USD/KES	101.1194	101.1069	0.01%
EUR/KES	113.2036	113.2464	-0.04%
GBP/KES	129.5103	130.5764	-0.82%
JPY(100)/KES	92.2076	92.4745	-0.29%
YUAN/KES	14.6396	14.6997	-0.41%
RUPEE/KES	1.4398	1.4379	0.13%
KES/UGS	37.2827	37.2676	0.04%
KES/TZS	22.7454	22.7483	-0.01%
RAND/KES	7.0623	7.0872	-0.35%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling weakened by **0.01%** against the dollar today to close at **101.12** versus **101.11** traded yesterday. This was majorly attributed to an increase in demand for the dollar from importers.

EQUITIES:

The NSE equity turnover recorded a 36.09% rise to **KES 624Mn** from **KES 459Mn** recorded yesterday. The Top traders today were Safaricom, KCB and EABL. The counters recorded a turnover of **KES 322Mn**, **KES 106Mn** and **KES 65Mn** respectively.

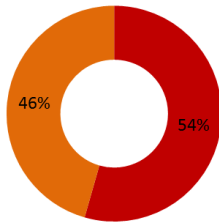
Safaricom was a net buyer on the foreign counter while KCB and EABL were net sellers on the same counter.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	624,490,935	458,878,202	36.09	↑
Total Volume Traded	26,618,800	13,722,700	93.98	↑
Market Cap (Bn KES)	2,173.95	2,182.24	(0.38)	↓
Bond Turnover (Bn KES)	1.71	2.93	(41.57)	↓
NSE 20 Share Index	2,665.52	2,663.45	0.08	↑
NSE All Share Index	145.33	145.89	(0.38)	↓
FTSE NSE KENYA 15 Index	178.96	180.14	(0.66)	↓
FTSE NSE Kenya 25 Index	186.47	187.82	(0.72)	↓
FTSE NSE KENYA Gov't bond index	97.04	97.03	0.01	↑
Foreign buys (KES)	331,551,491	321,496,072	3.13	↑
Foreign Sales (KES)	348,341,423	251,816,333	38.33	↑

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	207,177,060
KCB	72,954,090
EABL	20,699,800
EQTY	14,332,855
ICDC	8,825,055

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	145,088,475
KCB	81,989,320
EQTY	47,169,350
BRIT	42,509,112
EABL	25,668,000

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	Vol.
SCOM	322,096,210
KCB	106,341,485
EQTY	65,121,390
BRIT	47,723,102
EABL	27,075,150
COOP	11,819,290
ICDC	11,171,015
KEGN	5,096,488
CFC	4,875,000
FAHR	3,869,700
BBK	3,683,635
JUB	3,048,800
NSE	2,746,455
NIC	2,176,275

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	16-May-19	15-May-19	14-May-19	13-May-19
NSE 20	2665.62	2,663.45	2,682.30	2,695.62
NASI	145.33	145.89	147.01	146.64
Market Cap (KES Bn)	2173.95	2,182.24	2,199.23	2,193.66
Equity +I Reit turnover (KES Bn)	0.62	0.46	1.11	0.69
Bond Turnover (KES Bn)	1.71	2.93	1.67	2.69

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down **41.57%** to record **KES 2.93 Bn** from the **KES 1.71 Bn** recorded yesterday. This was in line with the number of deals which decreased to 52 from 158 which was recorded yesterday. The FXD1/2018/5yr and IFB1/2019/25yr were today's mostly traded bonds.

DAY'S FEATURE: T-Bills Performance

	Previous	Current	Change	Subscription Rate	Bids Received [Ksh Mn]	Bids Accepted [Ksh Mn]
91- Day	7.20%	7.16%	-0.04%	50%	1,993.12	1,993.12
182-Day	7.90%	7.81%	-0.08%	8%	795.65	795.65
364-Day	9.32%	9.31%	0.00%	193%	19,298.08	19,298.08

The average subscription rates grew to 92.03% from 57.89% registered last week. This was in tandem with the total number of bids received which increased to KES22.09Bn from KES13.89Bn recorded previously. Both the 91-Day and the 182-Day T-Bills were undersubscribed despite the elevated liquidity while the 364-Day T-Bill was oversubscribed. The money market liquidity has elevated as the government continues to inject cash in the market through the open market operations.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales	
UCHM		0.03	8.57	0.38	0.35	114	300	-	-
SCAN		0.90	7.83	12.40	11.50	187,450	15,100	-	-
EVRD		0.06	6.67	0.96	0.90	1,350	1,400	-	-
CABL		0.10	4.74	2.21	2.11	4,420	2,000	-	-
XPRS		0.24	4.18	5.98	5.74	5,980	1,000	-	5,980
TOTL		1.10	4.10	27.95	26.85	341,200	12,200	-	-
BERG		3.00	3.75	83.00	80.00	124,500	1,500	124,500	-
BOC		2.00	3.45	60.00	58.00	102,000	1,700	-	-
SASN		0.40	2.74	15.00	14.60	18,000	1,200	-	-
KQ		0.08	2.53	3.24	3.16	55,060	17,000	-	-
OCH		0.05	2.04	2.50	2.45	3,000	1,200	-	-
FTGH		0.04	1.63	2.49	2.45	1,497	600	-	-
NMG		0.50	0.92	54.75	54.25	175,350	3,200	-	-
ICDC		0.10	0.32	31.85	31.75	11,171,015	350,500	8,825,055	3,180
CFC		0.25	0.26	97.50	97.25	4,875,000	50,000	-	-
CFCI		0.02	0.21	9.40	9.38	271,824	28,900	-	-
EABL		0.25	0.12	207.00	206.75	27,075,150	130,800	20,699,800	25,668,000
C&G		-	-	25.00	23.00	-	-	-	-
NIC		-	-	31.60	31.60	2,176,275	68,800	-	-
DTK		-	-	121.00	121.00	1,125,300	9,300	-	-
BAT		-	-	510.00	510.00	1,020,000	2,000	-	-
KAPC		-	-	60.00	60.00	288,000	4,800	-	288,000
MSC		-	-	0.36	0.36	94,138	264,400	-	-
HAFR		-	-	0.61	0.61	43,347	70,800	-	-
SGL		-	-	27.50	27.50	5,500	200	-	-
UNGA		-	-	35.00	35.00	-	-	-	-
ARM		-	-	5.55	5.55	-	-	-	-
DCON		-	-	0.45	0.45	-	-	-	-
GLD		-	-	1,235.00	1,235.00	-	-	-	-
KENO		-	-	22.00	22.00	-	-	-	-
KUKZ		-	-	300.00	300.00	-	-	-	-
KURV		-	-	1,500.00	1,500.00	-	-	-	-
LIMIT		-	-	450.00	450.00	-	-	-	-
ORCH		-	-	12.60	12.60	-	-	-	-
PORT		-	-	16.80	16.80	-	-	-	-
TCL		-	-	3.01	3.01	-	-	-	-
BAMB		(0.25)	(0.21)	117.75	118.00	47,150	400	-	-
PAFR		(0.05)	(0.26)	18.90	18.95	7,560	400	-	-
CIC		(0.01)	(0.27)	3.75	3.76	201,520	53,800	-	-
KPLC		(0.01)	(0.27)	3.71	3.72	1,093,710	295,100	-	1,027,630
EQTY		(0.10)	(0.27)	36.40	36.50	65,121,390	1,786,900	14,332,855	47,169,350
KEGN		(0.02)	(0.33)	6.00	6.02	5,096,488	849,700	4,660,200	-
KNRE		(0.05)	(0.34)	14.65	14.70	1,573,305	107,400	120,130	-
SCOM		(0.10)	(0.38)	26.15	26.25	322,096,210	12,300,000	207,177,060	145,088,475
NSE		(0.05)	(0.38)	13.00	13.05	2,746,455	211,300	2,624,700	2,628,600
KCB		(0.15)	(0.41)	36.30	36.45	106,341,485	2,927,000	72,954,090	81,989,320
I&M		(0.25)	(0.41)	60.00	60.25	12,000	200	-	-
BBK		(0.05)	(0.47)	10.50	10.55	3,683,635	350,100	-	-
HFCK		(0.03)	(0.68)	4.40	4.43	69,040	15,700	-	-
COOP		(0.10)	(0.83)	11.90	12.00	11,819,290	993,000	-	1,958,330
JUB		(3.50)	(0.85)	406.50	410.00	3,048,800	7,500	-	-
WTK		(2.00)	(1.41)	140.00	142.00	84,000	600	-	-
NBK		(0.09)	(2.23)	3.94	4.03	35,050	8,900	-	-
SCBK		(5.00)	(2.69)	180.75	185.75	181,300	1,000	-	-
FIRE		(0.07)	(2.81)	2.42	2.49	4,350	1,800	-	-
BRIT		(0.30)	(3.41)	8.50	8.80	47,723,102	5,606,500	20,448	42,509,112
TPSE		(0.80)	(3.82)	20.15	20.95	26,220	1,300	-	-
CARB		(0.36)	(4.19)	8.24	8.60	55,214	6,700	-	-
FAHR		(0.34)	(4.23)	7.70	8.04	3,869,700	501,800	-	-
LKL		(0.40)	(5.97)	6.30	6.70	250,150	39,700	-	-
UMME		(0.64)	(7.96)	7.40	8.04	13,320	1,800	-	-
NBV		(0.08)	(8.16)	0.90	0.98	10,894	12,100	94	-
EGAD		(1.20)	(9.60)	11.30	12.50	11,300	1,000	-	-

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