

Daily Market Report 20th May 2019

Top Gainers

Company	(%)	Vol.
FIRE	9.09%	15,900
TCL	7.31%	7,000
KQ	4.63%	601,000
I&M	3.33%	172,100
SGL	3.27%	500

(Source: NSE, AIB)

Top Losers

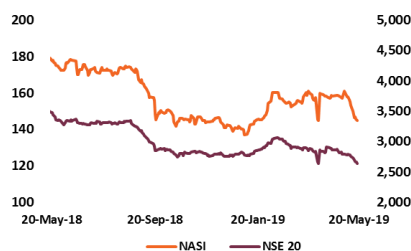
Company	(%)	Vol.
OCH	-8.00%	200
BAMB	-6.58%	700
TOTL	-6.44%	3,100
MSC	-5.56%	124,700
BRIT	-3.53%	25,300

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	5,777,400
KCB	4,505,700
BBK	2,672,700
EQTY	2,297,800
KQ	601,000

Market Index Movement



Currency

	Today	Previous	% A
USD/KES	101.1111	101.1194	-0.01%
EUR/KES	113.0614	113.2036	-0.13%
GBP/KES	129.1533	129.5103	-0.28%
JPY(100)/KES	92.2000	92.2076	-0.01%
YUAN/KES	14.6244	14.6396	-0.10%
RUPEE/KES	1.4397	1.4398	-0.01%
KES/UGS	37.1572	37.2827	-0.34%
KES/TZS	22.7473	22.7454	0.01%
RAND/KES	7.0617	7.0623	-0.01%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling strengthened by **0.01%** against the dollar today to close at **101.11** versus **101.12** traded last week Friday. This was majorly attributed to a decrease in demand for the dollar from importers.

MONEY MARKET:

Currently, the interbank rate stands at **5.43%** from **5.67%** registered on Wednesday last week. This is an indication of increased liquidity in the market.

EQUITIES:

The NSE equity turnover recorded a **13.47%** drop to **KES 540Mn** from **KES 624Mn** recorded last week Friday. The Top traders today were Safaricom, KCB and EABL. The counters recorded a turnover of **KES 164Mn**, **KES 152Mn** and **KES 84Mn** respectively.

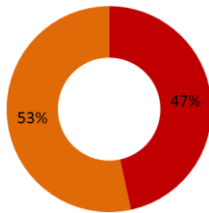
Safaricom was a net buyer while Equity was a net seller on the foreign counter.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	540,382,257	624,490,935	(13.47)	↓
Total Volume Traded	18,307,000	26,618,800	(31.23)	↓
Market Cap (Bn KES)	2,170.85	2,173.95	(0.14)	↓
Bond Turnover (Bn KES)	0.84	1.71	(51.15)	↓
NSE 20 Share Index	2,636.47	2,665.52	(1.09)	↓
NSE All Share Index	145.18	145.33	(0.10)	↓
FTSE NSE KENYA 15 Index	178.34	178.96	(0.35)	↓
FTSE NSE Kenya 25 Index	186.06	186.47	(0.22)	↓
FTSE NSE KENYA Gov't bond index	96.98	97.04	(0.06)	↓
Foreign buys (KES)	270,525,858	331,551,491	(18.41)	↓
Foreign Sales (KES)	233,151,794	348,341,423	(33.07)	↓

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	96,720,715
EABL	71,932,500
EQTY	62,184,480
KCB	37,587,700
ICDC	2,089,565

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	94,555,255
EQTY	78,215,040
KCB	51,293,820
BAT	5,504,800
BBK	3,025,050

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
KCB	164,473,725
SCOM	151,616,840
EQTY	84,334,770
EABL	72,363,000
BBK	28,029,275
I&M	10,672,100
KNRE	6,654,120
BAT	5,504,800
COOP	3,766,765
ICDC	3,665,195
NIC	2,415,940
KQ	2,038,406
NMG	1,160,500
HFCK	707,305

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	20-May-19	17-May19	16-May19	15-May19
NSE 20	2,636.47	2665.62	2,663.45	2,682.30
NASI	145.18	145.33	145.89	147.01
Market Cap (KES Bn)	2,170.85	2173.95	2,182.24	2,199.23
Equity +I Reit turnover (KES Bn)	0.54	0.62	0.46	1.11
Bond Turnover (KES Bn)	0.84	1.71	2.93	1.67

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down **51.15%** to record **KES 0.84 Bn** from the **KES 1.71Bn** recorded last week Friday. The number of deals has increased to **54** from **52** which was recorded last week on Friday.

The SDB 1/2011/20Yr was today's mostly traded bonds.

DAY'S FEATURE: Banks in the News

HF Group:

The Mortgage Financier is currently servicing loans worth 1.95 billion at a rate of more than 18% while lending at 10.72% which explains their negative margins.

These high priced loans at a rate above the maximum allotted 13% indicate the bank's low credit worthiness.

Standard Chartered Bank:

With a huge focus on their digital strategy, the bank has spent Sh 611 million in the last year on lay offs. This figure is 3.5 times more than the previous year.

At close of the year they had 1,567 employees with 53% of these being female.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
FIRE	0.22	9.09	2.64	2.42	41,962	15,900	-	-
TCL	0.22	7.31	3.23	3.01	22,630	7,000	-	-
KQ	0.15	4.63	3.39	3.24	2,038,406	601,000	-	-
I&M	2.00	3.33	62.00	60.00	10,672,100	172,100	-	-
SGL	0.90	3.27	28.40	27.50	14,200	500	-	-
UCHM	0.01	2.63	0.39	0.38	52,631	134,500	-	-
UMME	0.18	2.43	7.58	7.40	178,312	23,500	-	-
HAFR	0.01	1.64	0.62	0.61	88,140	142,200	-	-
NBK	0.06	1.52	4.00	3.94	6,410	1,600	-	-
WTK	2.00	1.43	142.00	140.00	42,600	300	-	-
EQTY	0.30	0.82	36.70	36.40	84,334,770	2,297,800	62,184,480	78,215,040
CFCI	0.06	0.64	9.46	9.40	363,090	38,400	-	-
KCB	0.20	0.55	36.50	36.30	164,473,725	4,505,700	37,587,700	51,293,820
KNRE	0.05	0.34	14.70	14.65	6,654,120	452,700	-	23,840
CARB	0.02	0.24	8.26	8.24	118,978	14,400	-	-
SCOM	0.05	0.19	26.20	26.15	151,616,840	5,777,400	96,720,715	94,555,255
KPLC	-	-	3.71	3.71	494,312	133,200	-	268,640
FAHR	-	-	7.70	7.70	39,300	5,100	-	-
FTGH	-	-	2.50	2.50	2,750	1,100	-	-
CFC	-	-	97.50	97.50	9,750	100	-	-
JUB	-	-	406.50	406.50	-	-	-	-
KUKZ	-	-	300.00	300.00	-	-	-	-
BERG	-	-	83.00	83.00	-	-	-	-
KAPC	-	-	60.00	60.00	-	-	-	-
C&G	-	-	23.00	23.00	-	-	-	-
TPSE	-	-	20.15	20.15	-	-	-	-
LKL	-	-	6.30	6.30	-	-	-	-
ARM	-	-	5.55	5.55	-	-	-	-
BOC	-	-	60.00	60.00	-	-	-	-
DCON	-	-	0.45	0.45	-	-	-	-
EGAD	-	-	11.30	11.30	-	-	-	-
EVRD	-	-	0.96	0.96	-	-	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
LIMT	-	-	450.00	450.00	-	-	-	-
NBV	-	-	0.90	0.90	-	-	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
PAFR	-	-	18.90	18.90	-	-	-	-
PORT	-	-	16.80	16.80	-	-	-	-
SASN	-	-	15.00	15.00	-	-	-	-
EABL	(0.25)	(0.12)	206.75	207.00	72,363,000	349,600	71,932,500	-
ICDC	(0.10)	(0.31)	31.75	31.85	3,665,195	115,400	2,089,565	-
CABL	(0.01)	(0.45)	2.20	2.21	16,720	7,600	-	-
BBK	(0.05)	(0.48)	10.45	10.50	28,029,275	2,672,700	-	3,025,050
SCBK	(1.00)	(0.55)	180.25	181.25	126,200	700	-	-
HFCK	(0.03)	(0.68)	4.37	4.40	707,305	161,800	-	44,000
BAT	(5.00)	(0.98)	505.00	510.00	5,504,800	10,900	-	5,504,800
DTK	(1.75)	(1.45)	119.25	121.00	322,300	2,700	-	59,500
KEGN	(0.10)	(1.67)	5.90	6.00	418,474	70,900	-	82,880
NIC	(0.55)	(1.74)	31.05	31.60	2,415,940	77,700	-	-
NSE	(0.25)	(1.92)	12.75	13.00	75,300	5,900	-	67,575
COOP	(0.25)	(2.10)	11.65	11.90	3,766,765	322,900	-	-
CIC	(0.08)	(2.13)	3.67	3.75	41,816	11,400	-	-
UNGA	(0.90)	(2.57)	34.10	35.00	3,410	100	-	-
NMG	(1.50)	(2.74)	53.25	54.75	1,160,500	21,800	-	-
XPRS	(0.18)	(3.01)	5.80	5.98	580	100	-	-
SCAN	(0.40)	(3.23)	12.00	12.40	16,800	1,400	-	-
BRIT	(0.30)	(3.53)	8.20	8.50	207,790	25,300	-	890
MSC	(0.02)	(5.56)	0.34	0.36	42,531	124,700	35	-
TOTL	(1.80)	(6.44)	26.15	27.95	80,980	3,100	-	-
BAMB	(7.75)	(6.58)	110.00	117.75	77,000	700	-	-
OCH	(0.20)	(8.00)	2.30	2.50	460	200	-	-

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