

BONDS LISTED AT THE NAIROBI SECURITIES EXCHANGE											May 24, 2013
Issue No.	ISIN	Issue Date	Maturity Date	Days to Maturity	Outstanding Value in millions	Coupon Rate	Treasury Yield (%)	Dirty Price (%)	Clean Price (%)	Previous Price (%)	Total Value (KES)
<b>GOVERNMENT OF KENYA FIXED RATE TREASURY BONDS ABOVE KES 50 MILLION</b>											
<b>TWO YEAR BONDS</b>											
KEN2000000000	KE2000000000	26-Sep-11	26-Sep-13	102	20,959.05	Fixed	11.8700			101.4788	21,297,000
<b>FIVE YEAR BONDS</b>											
KEN2000000014	KE2000000014	23-Jun-14	23-Jun-19	24	20,291.17	Fixed	11.8800			101.0202	20,500,000
KEN2000000015	KE2000000015	28-Jun-15	28-Jun-20	305	30,929.05	Fixed	11.8800			107.2086	33,180,000
KEN2000000016	KE2000000016	30-Nov-15	30-Nov-20	449	30,073.65	Fixed	11.8800			106.9515	32,600,000
KEN2000000017	KE2000000017	20-Apr-16	20-Apr-21	395	19,544.20	Fixed	11.8800			107.1136	20,970,000
KEN2000000018	KE2000000018	20-Apr-16	20-Apr-21	395	24,395.30	Fixed	11.8800			107.4712	26,000,000
KEN2000000019	KE2000000019	20-Sep-16	20-Sep-21	1,113	23,023.07	Fixed	11.8700			106.5661	24,300,000
KEN2000000020	KE2000000020	20-Sep-16	20-Sep-21	1,113	12,112.20	Fixed	11.8800			106.4739	12,800,000
KEN2000000021	KE2000000021	20-Oct-17	20-Oct-22	1,242	13,804.04	Fixed	12.0100			105.9594	14,500,000
KEN2000000022	KE2000000022	20-Mar-18	20-Mar-23	1,399	20,129.55	Fixed	12.0000			106.5734	21,300,000
KEN2000000023	KE2000000023	20-Feb-19	20-Feb-24	1,729	20,502.52	Fixed	11.9000	10.7500	100.2010	106.4532	21,500,000
KEN2000000024	KE2000000024	11-Mar-19	11-Mar-24	1,809	35,210.15	Fixed	11.8700			106.8420	37,500,000
<b>TEN YEAR BONDS</b>											
KEN2000000025	KE2000000025	20-Apr-10	13-Apr-20	325	18,298.15	Fixed	8.7000			99.5118	18,500,000
KEN2000000026	KE2000000026	13-Nov-10	13-Nov-20	314	18,859.90	Fixed	8.7000			98.5294	19,000,000
KEN2000000027	KE2000000027	28-Jun-12	13-Jun-22	1,118	30,274.01	Fixed	12.2500			106.3984	32,000,000
KEN2000000028	KE2000000028	14-Jul-13	18-Jun-23	1,441	30,269.45	Fixed	12.2700			106.4886	32,000,000
KEN2000000029	KE2000000029	28-Mar-14	15-Jun-24	1,607	30,652.51	Fixed	12.3000			106.4152	32,500,000
KEN2000000030	KE2000000030	20-Sep-14	15-Jun-24	1,642	18,339.45	Fixed	10.0000			115.6960	18,800,000
KEN2000000031	KE2000000031	21-Jul-15	20-Jul-25	1,309	27,541.00	Fixed	12.0000			108.6990	29,000,000
KEN2000000032	KE2000000032	27-Aug-16	14-Aug-26	1,379	40,029.80	Fixed	12.0000			104.9961	42,000,000
KEN2000000033	KE2000000033	17-Oct-16	4-Oct-26	1,402	28,199.90	Fixed	12.0000			103.9717	29,000,000
KEN2000000034	KE2000000034	17-Oct-16	4-Oct-26	1,402	36,109.90	Fixed	12.0000			102.4964	37,500,000
KEN2000000035	KE2000000035	17-Oct-16	4-Oct-26	1,402	48,456.40	Fixed	12.0000			102.1000	50,500,000
KEN2000000036	KE2000000036	20-Sep-16	12-Feb-26	1,652	45,829.00	Fixed	12.0000	12.0000	100.2704	101.9929	47,500,000
KEN2000000037	KE2000000037	16-Apr-19	2-Apr-29	1,821	41,126.72	Fixed	12.0000	12.0000	100.4512	101.1590	42,500,000
KEN2000000038	KE2000000038	16-Apr-19	2-Apr-29	1,821	45,108.72	Fixed	12.0000	12.0000	101.1590	101.1590	47,500,000
KEN2000000039	KE2000000039	16-Apr-19	2-Apr-29	1,821	51,108.72	Fixed	12.0000	11.9700	100.1430	101.2041	53,000,000
<b>FIFTEEN YEAR BONDS</b>											
KEN2000000040	KE2000000040	28-Mar-07	7-Mar-22	1,019	1,854.60	Fixed	10.6000			102.2850	1,900,000
KEN2000000041	KE2000000041	28-Mar-07	8-Jun-22	1,109	30,696.64	Fixed	10.6000			107.8441	32,500,000
KEN2000000042	KE2000000042	28-Mar-07	7-Mar-22	1,019	1,854.60	Fixed	10.6000	10.0200	100.2075	106.2629	1,900,000
KEN2000000043	KE2000000043	31-Mar-08	31-Mar-23	1,509	33,850.90	Fixed	10.6000			106.4032	35,500,000
KEN2000000044	KE2000000044	20-Oct-09	15-Jun-24	1,360	1,240.45	Fixed	10.0000			106.0000	1,250,000
KEN2000000045	KE2000000045	20-Oct-09	15-Jun-24	1,360	12,232.20	Fixed	10.0000			106.0000	12,500,000
KEN2000000046	KE2000000046	20-Oct-09	15-Jun-24	1,360	1,113.10	Fixed	10.0000			106.0000	1,150,000
KEN2000000047	KE2000000047	20-Oct-09	15-Jun-24	1,360	11,075.00	Fixed	10.0000			106.0000	11,500,000
KEN2000000048	KE2000000048	20-Feb-13	7-Feb-28	1,391	18,126.45	Fixed	11.0000			106.0000	18,500,000
KEN2000000049	KE2000000049	20-Feb-13	7-Feb-28	1,391	21,000.00	Fixed	11.0000			106.0000	21,500,000
KEN2000000050	KE2000000050	20-Feb-13	7-Feb-28	1,391	21,000.00	Fixed	11.0000	11.8200	101.0700	106.0000	21,500,000
KEN2000000051	KE2000000051	18-Mar-16	18-Mar-21	1,072	19,803.00	Fixed	10.0000			102.6440	20,000,000
KEN2000000052	KE2000000052	18-Mar-16	18-Mar-21	1,072	19,803.00	Fixed	10.0000			102.6440	20,000,000
KEN2000000053	KE2000000053	18-Mar-16	18-Mar-21	1,072	19,803.00	Fixed	10.0000			102.6440	20,000,000
KEN2000000054	KE2000000054	28-Jun-19	8-Jun-24	1,544	14,719.70	Fixed	12.0000			101.3182	15,000,000
KEN2000000055	KE2000000055	13-Mar-19	24-Apr-24	1,449	18,116.10	Fixed	12.7500	12.6700	100.2665	106.2865	19,000,000
<b>TWENTY YEAR BONDS</b>											
KEN2000000056	KE2000000056	30-Jun-10	5-Jun-20	1,300	38,160.10	Fixed	10.7000			110.0000	40,000,000
KEN2000000057	KE2000000057	30-Jun-10	5-Jun-20	1,300	4,309.00	Fixed	10.7000			100.0000	4,500,000
KEN2000000058	KE2000000058	28-Sep-12	1-Nov-22	1,470	44,891.66	Fixed	10.0000			97.6744	46,500,000
KEN2000000059	KE2000000059	28-Sep-12	1-Nov-22	1,470	12,210.20	Fixed	10.0000			100.0000	12,500,000
KEN2000000060	KE2000000060	28-Sep-12	1-Nov-22	1,470	20,000.00	Fixed	10.0000			105.9182	20,500,000
KEN2000000061	KE2000000061	28-Sep-12	1-Nov-22	1,470	15,800.00	Fixed	10.0000	11.8200	101.0700	102.9812	16,000,000
KEN2000000062	KE2000000062	30-Jul-16	5-Jul-26	1,060	15,800.00	Fixed	10.0000	11.8200	101.0700	102.9812	16,000,000
KEN2000000063	KE2000000063	28-Apr-19	21-Apr-29	1,249	4,022.10	Fixed	12.0000			99.0000	4,100,000
<b>TWENTY FIVE YEAR BONDS</b>											
KEN2000000064	KE2000000064	28-Jun-10	28-Jun-35	1,968	38,106.50	Fixed	11.5000			91.2611	40,000,000
KEN2000000065	KE2000000065	28-Jun-10	28-Jun-35	1,968	5,771.81	Fixed	11.5000			105.2106	6,000,000
<b>THIRTY YEAR BONDS</b>											
KEN2000000066	KE2000000066	26-Feb-11	21-Jul-41	2,813	38,144.30	Fixed	12.0000			91.0000	40,000,000
<b>INFRASTRUCTURE BONDS</b>											
IRL2000000000	IE0000000000	20-Feb-09	07-Feb-21	806	7,899.37	Fixed	12.0000			105.9962	8,000,000
IRL2000000001	IE0000000001	12-Oct-08	20-Nov-21	810	11,811.06	Fixed	10.0000			101.6186	12,000,000
IRL2000000002	IE0000000002	31-Aug-10	18-Sep-19	116	15,674.48	Fixed	8.0000			95.0441	16,000,000
IRL2000000003	IE0000000003	15-Oct-11	15-Sep-22	1,079	20,800.00	Fixed	10.0000			100.9419	21,000,000
IRL2000000004	IE0000000004	30-Sep-13	15-Mar-23	1,093	1,200.00	Fixed	10.0000			101.0000	1,250,000
IRL2000000005	IE0000000005	30-Sep-13	15-Mar-23	1,093	51,100.20	Fixed	10.0000			101.9564	53,000,000
IRL2000000006	IE0000000006	14-Oct-15	2-Oct-25	1,057	25,119.15	Fixed	11.0000			101.7564	26,000,000
IRL2000000007	IE0000000007	30-Mar-16	15-Mar-27	1,062	20,059.30	Fixed	11.0000			101.2627	20,500,000
IRL2000000008	IE0000000008	30-Mar-16	15-Mar-27	1,062	20,059.30	Fixed	11.0000			101.2627	20,500,000
IRL2000000009	IE0000000009	24-Oct-16	6-Oct-21	451	40,000.00	Fixed	10.0000	11.0000	100.3100	40,000,000	
IRL2000000010	IE0000000010	24-Oct-16	6-Oct-21	451	40,000.00	Fixed	10.0000	11.0000	100.3100	40,000,000	
IRL2000000011	IE0000000011	27-Feb-17	17-Feb-26	1,040	11,100.00	Fixed	10.0000			100.0000	11,500,000
IRL2000000012	IE0000000012	28-Mar-17	18-Mar-28	1,060	41,460.00	Fixed	10.0000			107.0000	43,000,000
IRL2000000013	IE0000000013	28-Mar-18	18-Mar-28	1,060	41,200.34	Fixed	10.0000			106.9000	42,500,000
IRL2000000014	IE0000000014	28-Mar-18	18-Mar-28	1,060	41,200.34	Fixed	10.0000	11.7700	100.0718	106.4285	42,500,000
IRL2000000015	IE0000000015	28-Mar-18	18-Mar-28	1,060	41,200.34	Fixed	10.0000	11.9700	100.0712	106.4719	42,500,000
IRL2000000016	IE0000000016	19-Nov-18	25-Oct-38	1,980	40,300.00	Fixed	11.0000	11.8500	100.2078	106.0000	42,500,000
IRL2000000017	IE0000000017	19-Nov-18	25-Oct-38	1,980	40,300.00	Fixed	11.0000	11.8500	100.2078	106.0000	42,500,000
IRL2000000018	IE0000000018	19-Nov-18	25-Oct-38	1,980	40,300.00	Fixed	11.0000	11.8500	100.2078	106.0000	42,500,000
IRL2000000019	IE0000000019	11-Apr-17	8-Apr-25	820	90,000.00	Fixed	10.0000	10.0000	101.2000	100.0000	94,500,000
IRL2000000020	IE0000000020	11-Sep-17	7-Sep-25	872	94,000.00	Fixed	10.0000	10.0000	101.2010	100.0000	98,500,000
<b>BONDS SELL/BUY BACK TRANSACTIONS</b>											
<b>GOVERNMENT OF KENYA FIXED RATE TREASURY BONDS BELOW KES 50 MILLION</b>											
KEN2000000000	KE2000000000	26-Sep-11	26-Sep-13	102	20,959.05	Fixed	11.8700			101.4788	21,297,000
KEN2000000014	KE2000000014	23-Jun-14	23-Jun-19	24	20,291.17	Fixed	11.8800			101.0202	20,500,0

**KEY BOND INVESTMENT CONSIDERATIONS**

2,585,955,363 | 3,648,846,271

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There are a number of key variables to look at when considering bonds: the bond's maturity, subordination features, credit quality, interest rate, price, yield and tax status.

**Tip:** Please refer to the Risk Factors in the prospectus supplement and the Global Bond Fund's prospectus for more information on these variables.

**FN:** Florida State Treasury Bond — **MA:** 12 weeks 91 day notes Medium American — **MTN:** Medium Term Note — **RMBS:** Residential Mortgage Backed Securities — **SP:** Structured Portfolio — **SPAC:** Special Purpose Vehicle — **SPV:** Special Purpose Vehicle — **TR:** Treasury — **YTM:** Yield to Maturity

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