

## Daily Market Report 24<sup>th</sup> May 2019

### Top Gainers

Company	(%)	Vol.
LKL	8.83%	400
CARB	8.23%	5,400
FIRE	7.14%	8,200
NBK	6.47%	7,400
KQ	5.22%	237,700

(Source: NSE, AIB)

### Top Losers

Company	(%)	Vol.
EVRD	-4.12%	900
EGAD	-2.65%	1,300
CIC	-2.49%	53,000
HFCK	-2.14%	32,800
BAMB	-1.97%	1,400

(Source: NSE, AIB)

### Top Movers

Company	Vol.
SCOM	12,182,000
COOP	2,399,300
EQTY	1,487,400
KCB	542,000
HAFR	394,100

### Market Index Movement



(Source: NSE, AIB)

### Currency

	Today	Previous	% A
USD/KES	101.2261	101.2167	0.01%
EUR/KES	113.0872	113.0928	0.00%
GBP/KES	128.1281	128.0197	0.08%
JPY(100)/KES	92.3554	91.7109	0.70%
YUAN/KES	14.6445	14.6578	-0.09%
RUPEE/KES	1.4532	1.4516	0.11%
KES/UGS	37.1447	37.1778	-0.09%
KES/TZS	22.7215	22.7236	-0.01%
RAND/KES	6.9931	7.0467	-0.76%

(Source: NSE, AIB)

## Dear client,

Below are today highlights:

### CURRENCY:

The shilling weakened by **0.01%** against the dollar today to close at **101.23** versus **101.22** traded yesterday. This was majorly attributed to an increase in demand for the dollar from importers.

### MONEY MARKET:

Currently, the interbank rate stands at **5.49%** from **5.36%** registered on Tuesday. This is an indication of decreased liquidity in the market.

### EQUITIES:

The NSE equity turnover recorded a **92.13%** rise to **KES 487Mn** from **KES 254Mn** recorded yesterday. The Top traders today were Safaricom, Equity and Kakuzi. The counters recorded a turnover of **KES 323Mn**, **KES 55 Mn** and **KES41Mn** respectively.

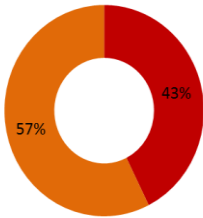
Equity Group was a net seller on the foreign counter.

## SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	487,142,977	253,547,551	92.13	↑
Total Volume Traded	18,603,700	20,679,500	(10.04)	↓
Market Cap (Bn KES)	2,215.90	2,181.85	1.56	↑
Bond Turnover (Bn KES)	2.56	3.65	(29.84)	↓
NSE 20 Share Index	2,646.74	2,641.02	0.22	↑
NSE All Share Index	146.46	145.83	0.43	↑
FTSE NSE KENYA 15 Index	180.44	180.77	(0.18)	↓
FTSE NSE Kenya 25 Index	188.38	188.30	0.04	↑
FTSE NSE KENYA Gov't bond index	97.13	97.11	0.02	↑
Foreign buys (KES)	288,408,957	167,496,126	72.19	↑
Foreign Sales (KES)	126,961,183	120,303,899	5.53	↑

(Source: NSE, AIB)

### Foreign and Local Participation



### Top Foreign Buys

Company	Vol.
SCOM	271,933,110
KCB	7,164,920
EQTY	6,257,315
EABL	2,665,000
BBK	178,190

(Source: NSE, AIB)

### Top Foreign Sales

Company	Vol.
EQTY	50,201,580
KUKZ	40,765,000
KCB	15,666,400
COOP	9,560,580
EABL	4,940,750

(Source: NSE, AIB)

### Top Trader (Ksh)

Top Trader (Ksh)	Vol.
SCOM	322,613,165
EQTY	54,900,905
KUKZ	40,765,000
COOP	27,545,065
KCB	21,131,090
EABL	7,706,850
KNRE	3,909,795
BBK	1,404,760
KQ	863,504
KEGN	619,426
KPLC	614,651
ICDC	473,955
NIC	406,010
I&M	396,700

(Source: NSE, AIB)

### 4 Day Key Market indicators

Indicator	24-May-19	23-May-19	22-May-19	21-May-19
NSE 20	2,646.74	2,641.02	2,640.48	2644.90
NASI	146.46	145.83	145.69	139.89
Market Cap (KES Bn)	2,215.90	2,181.85	2,179.40	2,185.93
Equity +I Reit turnover (KES Bn)	0.49	0.25	0.77	0.47
Bond Turnover (KES Bn)	2.56	3.65	2.81	1.40

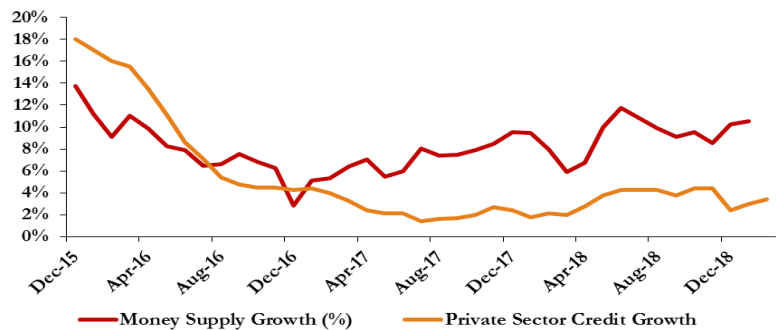
(Source: NSE, AIB)

### FIXED INCOME MARKET:

Secondary bond market turnover was down **29.84%** to record **KES 2.56 Bn** from the **KES 3.65 Bn** recorded yesterday. The number of deals however increased to **100** from **72** which was recorded yesterday.

The FXD2/2018/20Yr was today's mostly traded bond.

### DAY'S FEATURE: Private Sector Credit Growth Increases to 3.4%



Private Sector credit growth increased to 3.4% in February 2019 from 3.0% in January 2019. In the interest rate cap environment, banks had previously increased their allocation to government bonds. As yield on government paper have declined, commercial banks are slowly reallocating funds to the private sector. We expect this growth to pick-up during the year.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales	
LKL		0.56	8.83	6.90	6.34	2,760	400	-	-
CARB		0.68	8.23	8.94	8.26	48,276	5,400	-	-
FIRE		0.19	7.14	2.85	2.66	23,349	8,200	-	-
NBK		0.24	6.47	3.95	3.71	29,230	7,400	-	-
KQ		0.18	5.22	3.63	3.45	863,504	237,700	-	683,560
TCL		0.16	4.11	4.05	3.89	810	200	-	-
MSC		0.01	3.70	0.28	0.27	64,745	231,500	-	-
CFCI		0.35	3.50	10.35	10.00	131,000	12,600	-	-
KUKZ		10.00	3.33	310.00	300.00	40,765,000	131,500	-	40,765,000
CABL		0.07	2.69	2.67	2.60	34,941	13,100	-	-
UCHM		0.01	2.33	0.44	0.43	14,542	32,800	-	-
OCH		0.05	2.17	2.35	2.30	1,175	500	-	-
BERG		1.75	2.12	84.25	82.50	101,300	1,200	101,300	-
KPLC		0.05	1.44	3.52	3.47	614,651	174,400	-	-
BRIT		0.12	1.42	8.60	8.48	229,492	26,700	-	-
SASN		0.20	1.41	14.35	14.15	25,905	1,800	-	-
SCOM		0.30	1.15	26.45	26.15	322,613,165	12,182,000	271,933,110	4,885,760
SCAN		0.10	0.89	11.35	11.25	31,870	2,800	-	-
DTK		0.75	0.62	121.25	120.50	365,100	3,000	-	-
BBK		0.05	0.49	10.35	10.30	1,404,760	135,700	178,190	-
NMG		0.25	0.47	53.75	53.50	376,800	7,000	-	-
NIC		0.10	0.34	29.80	29.70	406,010	13,600	-	-
ICDC		0.10	0.32	31.80	31.70	473,955	14,900	-	-
UMME		0.02	0.24	8.30	8.28	830	100	-	-
BOC		-	-	70.50	65.00	-	-	-	-
JUB		-	-	406.00	401.00	-	-	-	-
PAFR		-	-	19.00	18.85	-	-	-	-
CFC		-	-	98.25	98.25	128,000	1,300	-	-
PORT		-	-	16.80	16.80	33,600	2,000	-	-
SGL		-	-	30.00	30.00	6,000	200	-	-
C&G		-	-	21.00	21.00	2,100	100	-	-
KAPC		-	-	60.00	60.00	-	-	-	-
UNGA		-	-	35.00	35.00	-	-	-	-
FAHR		-	-	8.40	8.40	-	-	-	-
ARM		-	-	5.55	5.55	-	-	-	-
DCON		-	-	0.45	0.45	-	-	-	-
GLD		-	-	1,235.00	1,235.00	-	-	-	-
KENO		-	-	22.00	22.00	-	-	-	-
KURV		-	-	1,500.00	1,500.00	-	-	-	-
NBV		-	-	0.90	0.90	-	-	-	-
ORCH		-	-	12.60	12.60	-	-	-	-
XPRS		-	-	5.80	5.80	-	-	-	-
TPSE		-	-	19.10	20.15	-	-	-	-
LIMIT		-	-	405.00	450.00	-	-	-	-
KCB		(0.05)	(0.13)	38.95	39.00	21,131,090	542,000	7,164,920	15,666,400
WTK		(0.25)	(0.18)	140.50	140.75	196,700	1,400	-	112,400
NSE		(0.05)	(0.39)	12.80	12.85	94,635	7,400	-	-
FTGH		(0.01)	(0.41)	2.45	2.46	1,468	600	-	-
I&M		(0.25)	(0.42)	59.00	59.25	396,700	6,700	-	-
BAT		(3.00)	(0.59)	507.00	510.00	355,600	700	-	-
EABL		(1.25)	(0.61)	203.75	205.00	7,706,850	37,800	2,665,000	4,940,750
KNRE		(0.10)	(0.70)	14.15	14.25	3,909,795	276,100	-	-
SCBK		(1.50)	(0.80)	186.00	187.50	298,400	1,600	-	-
COOP		(0.10)	(0.87)	11.45	11.55	27,545,065	2,399,300	-	9,560,580
KEGN		(0.06)	(0.99)	6.00	6.06	619,426	103,200	-	-
EQTY		(0.45)	(1.20)	36.90	37.35	54,900,905	1,487,400	6,257,315	50,201,580
HAFR		(0.01)	(1.41)	0.70	0.71	275,170	394,100	-	-
TOTL		(0.45)	(1.55)	28.55	29.00	225,470	7,900	-	-
BAMB		(2.25)	(1.97)	112.00	114.25	156,800	1,400	-	-
HFCK		(0.09)	(2.14)	4.11	4.20	134,815	32,800	-	102,500
CIC		(0.09)	(2.49)	3.53	3.62	187,080	53,000	107,800	-
EGAD		(0.30)	(2.65)	11.00	11.30	14,300	1,300	-	14,300
EVRD		(0.04)	(4.12)	0.93	0.97	839	900	-	-

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