

Daily Market Report 28th May 2019

Top Gainers

Company	(%)	Vol.
FIRE	6.96%	11,800
NBK	5.85%	19,400
SCOM	5.78%	28,201,600
EGAD	5.77%	1,000
CFCI	4.81%	300

(Source: NSE, AIB)

Top Losers

Company	(%)	Vol.
TCL	-6.74%	600
KPLC	-5.33%	975,400
TPSE	-4.96%	2,200
PAFR	-3.49%	3,600
I&M	-3.33%	8,100

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	28,201,600
KCB	8,270,300
EQTY	4,003,500
COOP	1,336,100
EABL	1,056,000

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	101.2378	101.2400	0.00%
EUR/KES	113.3208	113.2778	0.04%
GBP/KES	128.4514	128.3092	0.11%
JPY(100)/KES	92.4757	92.4609	0.02%
YUAN/KES	14.6760	14.6876	-0.08%
RUPEE/KES	1.4566	1.4579	-0.09%
KES/UGS	37.1404	37.1396	0.00%
KES/TZS	22.6695	22.7184	-0.22%
RAND/KES	6.9997	7.0329	-0.47%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling remained unchanged against the dollar today and is trading at **101.24** same as yesterday. This was majorly attributed to an increase in demand for the dollar from importers.

MONEY MARKET:

Currently, the interbank rate stands at **5.25%** from **5.36%** registered last Friday. This is an indication of elevated liquidity in the market. There was no activity in the open market operations today.

EQUITIES:

The NSE equity turnover increased 1701.37 % to stand at **KES 1.557Bn** from **KES 86Mn** recorded yesterday. The top traders today were Safaricom, KCB and EABL. The counters recorded a turnover of **KES 799Mn, KES335 Mn** and **KES215Mn** respectively.

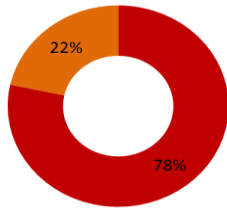
Foreigners were net buyers on all the above counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	1,557,454,910	86,459,490	1,701.37	↓
Total Volume Traded	45,472,400	3,613,700	1,158.33	↓
Market Cap (Bn KES)	2,296.33	2,230.02	2.97	↑
Bond Turnover (Bn KES)	2.84	2.98	(4.88)	↓
NSE 20 Share Index	2,650.30	2,648.27	0.08	↑
NSE All Share Index	151.77	147.40	2.96	↑
FTSE NSE KENYA 15 Index	185.56	181.52	2.23	↑
FTSE NSE Kenya 25 Index	195.49	190.08	2.85	↑
FTSE NSE KENYA Gov't bond index	97.13	97.13	-	-
Foreign buys (KES)	1,472,779,777	59,031,761	2,394.89	↑
Foreign Sales (KES)	970,194,364	62,925,531	1,441.81	↑

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	788,497,150
KCB	320,901,605
EABL	215,374,700
EQTY	146,654,460
ICDC	1,188,160

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	412,702,075
EABL	214,559,300
KCB	188,250,295
EQTY	143,994,795
COOP	10,171,480

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	799,395,720
KCB	334,786,305
EABL	215,456,700
EQTY	149,424,115
COOP	15,268,580
NIC	12,151,170
WTK	7,812,000
DTK	6,658,100
ICDC	4,836,775
KPLC	3,460,325
BBK	3,237,115
KNRE	1,005,555
NMG	911,500
SCBK	606,100

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	27- May-19	27- May-19	24- May-19	23-May19
NSE 20	2,650.30	2,648.27	2,646.74	2,641.02
NASI	151.77	147.40	146.46	145.83
Market Cap (KES Bn)	2,296.33	2,230.02	2,215.90	2,181.85
Equity +I Reit turnover (KES Bn)	1.67	0.09	0.49	0.25
Bond Turnover (KES Bn)	2.84	2.98	2.56	3.65

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down **4.88%** to record **KES 2.84 Bn** from the **KES2.98Bn** recorded last yesterday. The number of deals however increased to **83** from **62** which was recorded yesterday.

The FXD1/2019/15Yr was today's mostly traded bond.

DAY'S FEATURE: Monetary policy committee Maintains the CBR at 9.00%

The monetary policy committee had a meeting yesterday to review the results of the previous policies and analyze the recent developments in the Economy.

The following were the results of the meeting

- Although within the target range, the overall inflation increased by 2.2% to 6.6% in April compared to 4.4% in March
- The Forex market remained relatively stable as indicated by the current account deficit which narrowed to 4.5% of GDP in 12 months to April compared to 5.5% in April 2018
- The private sector credit grew by 4.9% in 12months to April compared to 4.3% in March
- The real GDP increased by 6.3% in 2018 compared to 4.9% in 2017

The committee noted that the expectations of inflation remain anchored within the target range but there is still possibility of some spill over of the increased oil and food prices and the economy was operating close to its potential.

Based on the above results, the committee concluded that the current policies are appropriate and therefore decided to retain the CBR at 9.00%.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
FIRE	0.19	6.96	2.92	2.73	34,465	11,800	-	-
NBK	0.22	5.85	3.98	3.76	77,287	19,400	-	-
SCOM	1.55	5.78	28.35	26.80	799,395,720	28,201,600	788,497,150	412,702,075
EGAD	0.60	5.77	11.00	10.40	11,000	1,000	-	-
CFCI	0.50	4.81	10.90	10.40	3,420	300	-	-
UCHM	0.02	4.76	0.44	0.42	29,833	67,100	-	-
XPRS	0.26	4.58	5.94	5.68	246,020	41,400	-	53,820
BAT	22.00	4.33	530.00	508.00	-	-	-	-
MSC	0.01	3.33	0.31	0.30	48,090	152,800	-	-
CABL	0.09	3.25	2.86	2.77	18,020	6,300	-	-
KCB	1.10	2.80	40.45	39.35	334,786,305	8,270,300	320,901,605	188,250,295
NBV	0.02	2.22	0.92	0.90	184	200	-	-
CARB	0.16	1.88	8.68	8.52	170,228	19,600	-	-
FTGH	0.04	1.64	2.48	2.44	993	400	-	-
EQTY	0.40	1.08	37.30	36.90	149,424,115	4,003,500	146,654,460	143,994,795
WTK	1.50	1.08	140.00	138.50	7,812,000	55,800	-	168,000
SCBK	2.00	1.07	189.25	187.25	606,100	3,200	-	-
SCAN	0.10	0.91	11.15	11.05	79,475	7,100	-	-
HFCK	0.03	0.72	4.22	4.19	15,639	3,700	-	-
SASN	0.10	0.70	14.35	14.25	2,870	200	-	-
KEGN	0.04	0.68	5.94	5.90	251,808	42,400	-	-
BRIT	0.04	0.47	8.52	8.48	360,938	42,300	17,808	-
DTK	0.50	0.41	121.50	121.00	6,658,100	54,700	12,100	121,000
EABL	0.75	0.37	204.00	203.25	215,456,700	1,056,000	215,374,700	214,559,300
COOP	0.00	0.00	11.40	11.40	15,268,580	1,336,100	80,300	10,171,480
NIC	0.00	0.00	29.70	29.70	12,151,170	409,100	-	-
BBK	0.00	0.00	10.40	10.40	3,237,115	310,800	-	-
CFC	0.00	0.00	98.25	98.25	9,825	100	-	-
UMME	0.00	0.00	8.00	8.00	5,600	700	-	-
EVRD	0.00	0.00	0.96	0.96	5,158	5,400	-	-
ARM	0.00	0.00	5.55	5.55	-	-	-	-
BAMB	0.00	0.00	112.00	112.00	-	-	-	-
BERG	0.00	0.00	84.25	84.25	-	-	-	-
BOC	0.00	0.00	65.00	65.00	-	-	-	-
C&G	0.00	0.00	21.00	21.00	-	-	-	-
DCON	0.00	0.00	0.45	0.45	-	-	-	-
GLD	0.00	0.00	1235.00	1235.00	-	-	-	-
JUB	0.00	0.00	401.00	401.00	-	-	-	-
KAPC	0.00	0.00	60.00	60.00	-	-	-	-
KUKZ	0.00	0.00	310.00	310.00	-	-	-	-
KURV	0.00	0.00	1500.00	1500.00	-	-	-	-
LIMT	0.00	0.00	450.00	450.00	-	-	-	-
ORCH	0.00	0.00	12.60	12.60	-	-	-	-
PORT	0.00	0.00	16.80	16.80	-	-	-	-
SGL	0.00	0.00	30.00	30.00	-	-	-	-
UNGA	0.00	0.00	35.00	35.00	-	-	-	-
KQ	-0.01	-0.29	3.43	3.44	158,613	46,300	3,150	-
TOTL	-0.10	-0.34	29.30	29.40	2,930	100	-	-
NSE	-0.05	-0.39	12.90	12.95	77,460	6,000	-	-
LKL	-0.04	-0.59	6.72	6.76	18,828	2,800	-	-
ICDC	-0.20	-0.63	31.60	31.80	4,836,775	152,900	1,188,160	-
HAFR	-0.01	-1.43	0.69	0.70	21,651	31,200	-	-
FAHR	-0.14	-1.56	8.86	9.00	24,840	2,800	-	-
OCH	-0.04	-1.70	2.31	2.35	3,240	1,400	-	-
KNRE	-0.25	-1.74	14.10	14.35	1,005,555	71,300	-	142,160
CIC	-0.07	-1.91	3.59	3.66	107,662	30,000	-	-
NMG	-1.75	-3.21	52.75	54.50	911,500	17,200	-	-
I&M	-2.00	-3.33	58.00	60.00	470,900	8,100	11,800	-
PAFR	-0.65	-3.49	18.00	18.65	64,800	3,600	-	-
TPSE	-1.00	-4.96	19.15	20.15	42,130	2,200	-	-
KPLC	-0.20	-5.33	3.55	3.75	3,460,325	975,400	3,510	-
TCL	-0.29	-6.74	4.01	4.30	2,405	600	-	-

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