

Daily Market Report

3rd June 2019

Top Gainers

Company	(%)	Vol.
UCHM	0.07	31,800
FTGH	0.07	1,700
NIC	0.05	46,000
BAMB	0.05	500
SASN	0.05	1,800

(Source: NSE, AIB)

Top Losers

Company	(%)	Vol.
SCAN	(0.08)	606,000
HFCK	(0.08)	20,000
FAHR	(0.06)	3,000
BERG	(0.05)	9,900
MSC	(0.03)	33,700

(Source: NSE, AIB)

Top Movers

Company	Vol.
EQTY	5,833,300
COOP	4,193,000
SCOM	1,891,100
SCAN	606,000
KEGN	502,000

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	101.2872	101.2556	0.03%
EUR/KES	113.0228	112.8053	0.19%
GBP/KES	127.4653	128.2986	-0.65%
JPY(100)/KES	93.1077	92.9953	0.12%
YUAN/KES	14.6604	14.6692	-0.06%
RUPEE/KES	1.4522	1.4524	-0.01%
KES/UGS	37.1222	37.1761	-0.14%
KES/TZS	22.7078	22.6431	0.29%
RAND/KES	6.8997	6.8555	0.64%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling depreciated against the dollar today and is trading at **101.29** from **101.26** recorded last week on Friday. This was majorly attributed to a increase in demand for the dollar from importers.

EQUITIES:

The NSE equity turnover was Down 5.62 % to stand at **KES 391Mn** from **KES 414Mn** recorded last week Friday. The top traders today were Equity Group ,Safaricom and CO-OP Bank.The counters recorded a turnover of **KES224Mn, KES 52Mn** and **KES 51Mn** respectively.

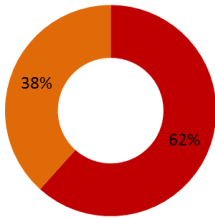
Foreigners were net Buyers on the Safaricom and Equity counters..

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	390,656,158	413,937,473	(5.62)	↓
Total Volume Traded	14,820,500	16,631,500	(10.89)	↓
Market Cap (Bn KES)	2,276.42	2,268.32	0.36	↑
Bond Turnover (Bn KES)	2.13	4.99	(57.40)	↓
NSE 20 Share Index	2,678.52	2,676.92	0.06	↑
NSE All Share Index	150.46	149.92	0.36	↑
FTSE NSE KENYA 15 Index	185.01	185.24	(0.12)	↓
FTSE NSE Kenya 25 Index	194.09	194.11	(0.01)	↓
FTSE NSE KENYA Gov't bond index	97.13	97.13	-	-
Foreign buys (KES)	294,244,866	324,976,715	(9.46)	↓
Foreign Sales (KES)	187,455,138	295,643,009	(36.59)	↓

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
EQTY	220,930,475
SCOM	45,236,730
CFC	20,569,400
SCAN	6,612,100
BERG	784,000

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
EQTY	162,308,950
SCOM	13,459,330
KCB	10,229,150
DTK	1,452,000
TCL	1,275

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	Vol.
EQTY	223,689,980
SCOM	52,343,695
COOP	50,748,775
CFC	22,652,125
KCB	17,668,125
SCAN	6,667,480
KEGN	2,997,646
BBK	2,266,140
DTK	1,573,000
BRIT	1,551,006
NIC	1,438,855
WTK	1,380,000
EABL	856,500
KPLC	807,909

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	3-Jun-19	31-May-19	30-May-19	29-May-19
NSE 20	2,678.52	2,676.92	2,659.56	2,670.54
NASI	150.46	149.92	150.66	151.33
Market Cap (KES Bn)	2,276.42	2,268.32	2,270.48	2,289.62
Equity +I Reit turnover (KES Bn)	0.39	0.41	1.03	0.72
Bond Turnover (KES Bn)	2.13	4.99	4.32	4.24

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down **57.40%** to record **KES 2.13 Bn** from the **KES4.99Bn** recorded last yesterday. However, the number of deal increased to 101 from 91 which was recorded last week Friday.

The FXD1/2019/ 25Yr was today's mostly traded bond.

DAY'S FEATURE: HF Group Releases Q1FY19 Results

Income Statement KES '000'	Q1FY18	Q1FY19	% Change
EPS	0.42	-1.65	-492.90%
Interest income	1,612,752	1,350,714	-16.20%
Loans and Advances	1,548,774	1,253,587	-19.10%
Interest expenses	915,520	839,948	-8.30%
Customer Deposits	542,329	460,938	-15.00%
Net interest Income	697,232	510,766	-26.70%
Non Interest Income	283,749	258,725	-8.80%
Total operating Income	980,981	769,491	-21.60%
Operating expenses	928,044	927,144	-0.10%
Profit after tax	37,056	-158,294	-527.20%

HF Group has released their Q1 2019 results. They had a 26% decline in their net interest income caused by a 19% decline in their loans and advances. They also recorded a loss after tax of 158 million from a previous profit after tax of 37 million.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
UCHM	0.03	7.32%	0.44	0.41	14,022	31,800	-	-
FTGH	0.18	7.20%	2.68	2.50	4,550	1,700	-	-
NIC	1.60	5.40%	31.25	29.65	1,438,855	46,000	-	-
BAMB	6.00	5.36%	118.00	112.00	59,000	500	-	-
SASN	0.75	5.26%	15.00	14.25	27,000	1,800	-	-
CABL	0.07	2.45%	2.93	2.86	34,002	11,600	-	-
KNRE	0.35	2.44%	14.70	14.35	513,895	34,900	-	-
EVRD	0.02	2.11%	0.97	0.95	4,381	4,500	-	-
CFC	2.00	2.04%	100.00	98.00	22,652,125	226,300	20,569,400	-
SCBK	3.25	1.69%	195.25	192.00	195,000	1,000	-	-
FIRE	0.03	1.00%	3.03	3.00	30,908	10,200	-	-
DTK	1.00	0.83%	121.00	120.00	1,573,000	13,000	-	1,452,000
SCOM	0.20	0.73%	27.65	27.45	52,343,695	1,891,100	45,236,730	13,459,330
ICDC	0.20	0.62%	32.45	32.25	217,815	6,700	-	-
EABL	1.00	0.49%	203.75	202.75	856,500	4,200	-	-
BBK	0.05	0.49%	10.30	10.25	2,266,140	219,700	-	-
NBK	0.02	0.49%	4.12	4.10	55,703	13,500	-	-
KCB	0.15	0.38%	39.65	39.50	17,668,125	445,500	79,100	10,229,150
LKL	-	0.00%	6.48	6.48	-	-	-	-
CARB	-	0.00%	8.50	8.50	5,950	700	-	-
C&G	-	0.00%	23.00	23.00	-	-	-	-
TPSE	-	0.00%	19.25	19.25	117,545	6,100	-	-
KEGN	-	0.00%	5.96	5.96	2,997,646	502,000	-	-
KUKZ	-	0.00%	310.00	310.00	-	-	-	-
LIMT	-	0.00%	450.00	450.00	-	-	-	-
KPLC	-	0.00%	3.49	3.49	807,909	231,300	-	-
UNGA	-	0.00%	37.25	37.25	-	-	-	-
BOC	-	0.00%	65.00	65.00	-	-	-	-
JUB	-	0.00%	395.75	395.75	-	-	-	-
KAPC	-	0.00%	60.00	60.00	-	-	-	-
NSE	-	0.00%	12.65	12.65	88,620	7,000	-	-
HAFR	-	0.00%	0.73	0.73	58,018	80,000	-	-
TCL	-	0.00%	4.25	4.25	1,275	300	-	1,275
ARM	-	0.00%	5.55	5.55	-	-	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
EGAD	-	0.00%	12.00	12.00	-	-	-	-
GLD	-	0.00%	1,235.00	1,235.00	-	-	-	-
KENO	-	0.00%	22.00	22.00	-	-	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
NBV	-	0.00%	0.92	0.92	-	-	-	-
OCH	-	0.00%	2.52	2.52	-	-	-	-
ORCH	-	0.00%	12.60	12.60	-	-	-	-
PAFR	-	0.00%	19.65	19.65	-	-	-	-
PORT	-	0.00%	16.70	16.70	-	-	-	-
SGL	-	0.00%	27.00	27.00	-	-	-	-
XPRS	-	0.00%	6.20	6.20	-	-	-	-
TOTL	(0.05)	-0.17%	29.00	29.05	49,340	1,700	-	-
WTK	(0.50)	-0.36%	138.00	138.50	1,380,000	10,000	-	-
NMG	(0.25)	-0.46%	54.50	54.75	432,450	7,900	-	-
CIC	(0.02)	-0.57%	3.50	3.52	200,422	57,200	-	-
KQ	(0.03)	-0.85%	3.52	3.55	158,225	44,900	-	351
BRIT	(0.10)	-1.18%	8.40	8.50	1,551,006	184,600	-	-
UMME	(0.10)	-1.23%	8.00	8.10	131,230	16,400	-	-
EQTY	(0.50)	-1.29%	38.35	38.85	223,689,980	5,833,300	220,930,475	162,308,950
BAT	(8.00)	-1.57%	500.00	508.00	500,000	1,000	-	-
I&M	(1.25)	-2.22%	55.00	56.25	88,100	1,600	-	-
CFCI	(0.30)	-2.64%	11.05	11.35	87,415	7,900	-	-
COOP	(0.35)	-2.81%	12.10	12.45	50,748,775	4,193,000	-	-
MSC	(0.01)	-3.13%	0.31	0.32	10,448	33,700	-	-
BERG	(4.00)	-4.76%	80.00	84.00	792,100	9,900	784,000	-
FAHR	(0.50)	-5.56%	8.50	9.00	25,500	3,000	-	-
HFCK	(0.34)	-7.78%	4.03	4.37	80,560	20,000	20,250	-

CONTACTS:

**Research Desk
Sarah Wanga**

wangas@aibcapital.com
(+254) 711047105

Victor Koech

koechv@aibcapital.com
(+254) 711047133

**Equities Dealing
Bernard Kung'u**

kungub@aibcapital.com
(+254) 711047108

Benard Gichuru

gichurub@aibcapital.com
(+254) 711047111

Brian Tanui

tanuib@aibcapital.com
(+254) 711047124

**Bond Dealing
Crispus Otieno**

otienoc@aibcapital.com
(+254) 711047113

Titus Marenye

marenyet@aibcapital.com
(+254) 711047118

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