

Daily Market Report

4th June 2019

Top Gainers

Company	(%)	Vol.
MSC	9.68%	267,900
SCAN	9.09%	2,700
UCHM	9.09%	21,300
FTGH	7.84%	11,000
NBK	6.05%	19,800

(Source: NSE, AIB)

Top Losers

Company	(%)	Vol.
XPRS	-0.65%	100
NMG	-0.46%	14,000
KNRE	-0.34%	73,300
EABL	-0.25%	14,400
CARB	-0.24%	1,400

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	6,881,000
EQTY	4,616,600
KPLC	639,900
KCB	437,400
COOP	382,000

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	101.2806	101.2872	-0.01%
EUR/KES	113.3300	113.0228	0.27%
GBP/KES	128.0203	127.4653	0.44%
JPY(100)/KES	93.8783	93.1077	0.83%
YUAN/KES	14.6635	14.6604	0.02%
RUPEE/KES	1.4622	1.4522	0.69%
KES/UGS	37.2037	37.1222	0.22%
KES/TZS	22.6895	22.7078	-0.08%
RAND/KES	6.8997	6.8997	0.00%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling appreciated against the dollar today and is trading at **101.28** from **101.29** recorded yesterday. This was majorly attributed to a decrease in demand for the dollar from importers.

MONEY MARKET:

Currently, the interbank rate stands at **3.77%** from **4.08%** registered on Friday last week. This is an indication of elevated liquidity in the market.

EQUITIES:

The NSE equity turnover was up 4.83 % to stand at **KES 410Mn** from **KES 391Mn** recorded yesterday. The top traders today were Equity Group ,Safaricom and KCB Group. The counters recorded a turnover of **KES 182 Mn, KES 191 Mn** and **KES 17Mn** respectively.

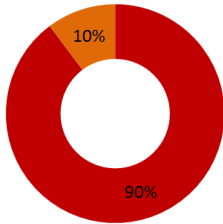
Foreigners were net Buyers on the Safaricom and Equity counters and net Sellers on the KCB Group counter.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	409,532,818	390,656,158	4.83	↑
Total Volume Traded	13,887,700	14,820,500	(6.29)	↓
Market Cap (Bn KES)	2,285.87	2,276.42	0.42	↑
Bond Turnover (Bn KES)	2.40	2.13	12.93	↑
NSE 20 Share Index	2,703.33	2,678.52	0.93	↑
NSE All Share Index	151.08	150.46	0.41	↑
FTSE NSE KENYA 15 Index	186.10	185.01	0.59	↑
FTSE NSE Kenya 25 Index	194.91	194.09	0.42	↑
FTSE NSE KENYA Gov't bond index	97.13	97.13	-	-
Foreign buys (KES)	374,048,270	294,244,866	27.12	↑
Foreign Sales (KES)	361,273,624	187,455,138	92.73	↑

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	185,260,505
EQTY	176,336,335
KCB	9,539,100
EABL	2,824,475
TOTL	29,000

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
EQTY	173,979,965
SCOM	168,641,540
KCB	15,107,000
EABL	2,478,100
DTK	907,500

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	190,735,610
EQTY	182,255,695
KCB	17,343,680
COOP	4,660,660
EABL	2,926,975
KPLC	2,241,599
BAT	1,148,400
KNRE	1,075,155
NIC	971,150
DTK	943,500
NMG	759,750
BBK	702,435
TOTL	638,000
ICDC	542,635

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	4-Jun-19	3-Jun-19	31-May-19	30-May-19
NSE 20	2,703.33	2,678.52	2,676.92	2,659.56
NASI	151.08	150.46	149.92	150.66
Market Cap (KES Bn)	2,285.87	2,276.42	2,268.32	2,270.48
Equity +I Reit turnover (KES Bn)	0.41	0.39	0.41	1.03
Bond Turnover (KES Bn)	2.40	2.13	4.99	4.32

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was up **12.93%** to record **KES 2.40 Bn** from the **KES 2.13 Bn** recorded yesterday. However, the number of deal decreased to 87 from 101 which was recorded yesterday. The FXD1/2013/ 10Yr was today's mostly traded bond.

DAY'S FEATURE: HF Group Releases Q1FY19 Results

Income Statement KES '000'	Q1FY18	Q1FY19	% Change
EPS	0.42	-1.65	-492.90%
Interest income	1,612,752	1,350,714	-16.20%
Loans and Advances	1,548,774	1,253,587	-19.10%
Interest expenses	915,520	839,948	-8.30%
Customer Deposits	542,329	460,938	-15.00%
Net interest Income	697,232	510,766	-26.70%
Non Interest Income	283,749	258,725	-8.80%
Total operating Income	980,981	769,491	-21.60%
Operating expenses	928,044	927,144	-0.10%
Profit after tax	37,056	-158,294	-527.20%

HF Group has released their Q1 2019 results. They had a 26% decline in their net interest income caused by a 19% decline in their loans and advances. They also recorded a loss after tax of 158 million from a previous profit after tax of 37 million.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
MSC	0.03	9.68%	0.34	0.31	90,288	267,900	-	-
SCAN	1.00	9.09%	12.00	11.00	32,400	2,700	-	-
UCHM	0.04	9.09%	0.48	0.44	10,223	21,300	-	-
FTGH	0.21	7.84%	2.89	2.68	31,840	11,000	-	-
NBK	0.25	6.05%	4.38	4.13	86,740	19,800	-	-
LKL	0.36	5.56%	6.84	6.48	184,900	27,000	-	138,000
FAHR	0.42	4.94%	8.92	8.50	77,562	8,700	-	-
TPSE	0.75	3.90%	20.00	19.25	30,045	1,500	-	-
EQTY	1.10	2.87%	39.45	38.35	182,255,695	4,616,600	176,336,335	173,979,965
CIC	0.09	2.57%	3.59	3.50	174,290	48,500	-	-
KQ	0.09	2.56%	3.61	3.52	110,619	30,600	-	-
CFCI	0.20	1.81%	11.25	11.05	6,750	600	-	-
NIC	0.55	1.76%	31.80	31.25	971,150	30,500	28,755	-
HFCK	0.07	1.74%	4.10	4.03	96,840	23,600	-	10,560
SCBK	2.25	1.15%	197.25	195.00	315,850	1,600	-	-
KEGN	0.06	1.01%	6.02	5.96	494,750	82,100	-	-
COOP	0.10	0.83%	12.20	12.10	4,660,660	382,000	6,100	-
CABL	0.02	0.68%	2.95	2.93	1,180	400	-	-
BBK	0.05	0.49%	10.35	10.30	702,435	67,800	-	-
KPLC	0.01	0.29%	3.50	3.49	2,241,599	639,900	-	-
SCOM	0.05	0.18%	27.70	27.65	190,735,610	6,881,000	185,260,505	168,641,540
KCB	-	0.00%	39.65	39.65	17,343,680	437,400	9,539,100	15,107,000
HAFR	-	0.00%	0.73	0.73	74,401	102,100	-	-
TOTL	-	0.00%	29.00	29.00	638,000	22,000	29,000	-
NSE	-	0.00%	12.65	12.65	69,705	5,500	-	-
BRIT	-	0.00%	8.40	8.40	36,130	4,300	-	-
FIRE	-	0.00%	3.03	3.03	4,845	1,600	-	-
I&M	-	0.00%	55.00	55.00	27,500	500	-	-
BERG	-	0.00%	80.00	80.00	24,000	300	24,000	-
CFC	-	0.00%	100.00	100.00	20,000	200	-	-
SASN	-	0.00%	15.00	15.00	1,500	100	-	-
LIMIT	-	0.00%	450.00	450.00	-	-	-	-
KUKZ	-	0.00%	310.00	310.00	-	-	-	-
BOC	-	0.00%	65.00	65.00	-	-	-	-
KAPC	-	0.00%	60.00	60.00	-	-	-	-
UNGA	-	0.00%	37.25	37.25	-	-	-	-
C&G	-	0.00%	23.00	23.00	-	-	-	-
KPLC	-	0.00%	6.00	6.00	-	-	-	-
KPLC	-	0.00%	5.00	5.00	-	-	-	-
ARM	-	0.00%	5.55	5.55	-	-	-	-
BAMB	-	0.00%	118.00	118.00	-	-	-	-
BKG	-	0.00%	31.00	31.00	-	-	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
EGAD	-	0.00%	12.00	12.00	-	-	-	-
GLD	-	0.00%	1,235.00	1,235.00	-	-	-	-
KENO	-	0.00%	22.00	22.00	-	-	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
NBV	-	0.00%	0.92	0.92	-	-	-	-
OCH	-	0.00%	2.52	2.52	-	-	-	-
ORCH	-	0.00%	12.60	12.60	-	-	-	-
PAFR	-	0.00%	19.65	19.65	-	-	-	-
PORT	-	0.00%	16.70	16.70	-	-	-	-
TCL	-	0.00%	4.25	4.25	-	-	-	-
UMME	-	0.00%	8.00	8.00	-	-	-	-
BAT	(0.75)	-0.15%	499.25	500.00	1,148,400	2,300	-	-
ICDC	(0.05)	-0.15%	32.45	32.50	542,635	16,700	-	-
JUB	(0.75)	-0.19%	395.00	395.75	79,000	200	-	-
DTK	(0.25)	-0.21%	120.75	121.00	943,500	7,800	-	907,500
CARB	(0.02)	-0.24%	8.48	8.50	11,880	1,400	-	-
EABL	(0.50)	-0.25%	203.25	203.75	2,926,975	14,400	2,824,475	2,478,100
KNRE	(0.05)	-0.34%	14.65	14.70	1,075,155	73,300	-	-
NMG	(0.25)	-0.46%	54.25	54.50	759,750	14,000	-	-

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