

## Daily Market Report

### 6<sup>th</sup> June 2019

#### Top Gainers

Company	(%)	Vol.
SGL	9.09%	300
MSC	5.88%	113,600
FAHR	4.04%	5,100
BAMB	3.81%	400
I&M	2.27%	300

(Source: NSE, AIB)

#### Top Losers

Company	(%)	Vol.
FTGH	-8.65%	13,100
EVRD	-6.32%	4,000
CABL	-5.08%	200
OCH	-3.97%	3,200
SASN	-3.00%	1,200

(Source: NSE, AIB)

#### Top Movers

Company	Vol.
SCOM	8,481,500
BBK	1,280,600
EQTY	684,400
KCB	667,500
KPLC	498,400

#### Market Index Movement



(Source: NSE, AIB)

#### Currency

	Today	Previous	% A
USD/KES	101.3500	101.2806	0.07%
EUR/KES	113.7817	113.3300	0.40%
GBP/KES	128.5331	128.0203	0.40%
JPY(100)/KES	93.6691	93.8783	-0.22%
YUAN/KES	14.6619	14.6635	-0.01%
RUPEE/KES	1.4633	1.4622	0.08%
KES/UGS	37.1486	37.2037	-0.15%
KES/TZS	22.6937	22.6895	0.02%
RAND/KES	6.8091	6.8997	-1.31%

(Source: NSE, AIB)

## Dear client,

Below are today highlights:

### CURRENCY:

The shilling depreciated against the dollar today and is trading at **101.35** from **101.28** recorded on Tuesday. This was majorly attributed to an increase in demand for the dollar from importers.

### MONEY MARKET:

Currently, the interbank rate stands at **3.89%** from **3.77%** registered on Monday. This is an indication of reduced liquidity in the market.

### EQUITIES:

The NSE equity turnover was down 13.87 % to stand at **KES 353Mn** from **KES 410Mn** recorded on Tuesday. The top traders today were Equity Group, Safaricom and KCB Group. The counters recorded a turnover of **KES 27 Mn, KES 235 Mn** and **KES 26Mn** respectively.

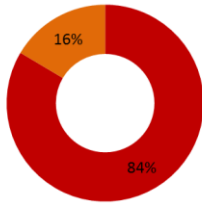
Foreigners were net Buyers on the Equity counter and net Sellers on the KCB Group and Safaricom counters.

## SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	352,716,881	409,532,818	(13.87)	↓
Total Volume Traded	14,173,500	13,887,700	2.06	↑
Market Cap (Bn KES)	2,288.01	2,285.87	0.09	↑
Bond Turnover (Bn KES)	4.50	2.40	87.62	↑
NSE 20 Share Index	2,710.23	2,703.33	0.26	↑
NSE All Share Index	151.22	151.08	0.09	↑
FTSE NSE KENYA 15 Index	186.76	186.10	0.35	↑
FTSE NSE Kenya 25 Index	195.33	194.91	0.22	↑
FTSE NSE KENYA Gov't bond index	97.13	97.13	-	-
Foreign buys (KES)	279,590,566	374,048,270	(25.25)	↓
Foreign Sales (KES)	309,670,327	361,273,624	(14.28)	↓

(Source: NSE, AIB)

### Foreign and Local Participation



### Top Foreign Buys

Company	Vol.
SCOM	224,147,965
EQTY	26,849,205
BAT	8,415,000
EABL	3,321,000
KCB	2,278,915

(Source: NSE, AIB)

### Top Foreign Sales

Company	Vol.
SCOM	230,961,625
KCB	23,990,620
EQTY	14,292,000
BBK	12,211,680
BAT	8,566,600

(Source: NSE, AIB)

### Top Trader (Ksh)

Top Trader (Ksh)	Vol.
SCOM	235,123,570
EQTY	27,198,285
KCB	26,462,020
BBK	13,315,505
BAT	8,668,200
EABL	4,892,175
ICDC	3,867,325
KNRE	3,440,415
COOP	3,160,680
DTK	1,998,500
KEGN	1,800,528
KPLC	1,744,400
HFCK	1,706,955
LKL	1,254,920

(Source: NSE, AIB)

### 4 Day Key Market indicators

Indicator	6-Jun-19	4-Jun-19	3-Jun-19	31-May-19
NSE 20	2,710.23	2,703.33	2,678.52	2,676.92
NASI	151.22	151.08	150.46	149.92
Market Cap (KES Bn)	2,288.01	2,285.87	2,276.42	2,268.32
Equity +I Reit turnover (KES Bn)	0.35	0.41	0.39	0.41
Bond Turnover (KES Bn)	4.50	2.40	2.13	4.99

(Source: NSE, AIB)

### FIXED INCOME MARKET:

Secondary bond market turnover was up **87.62%** to record **KES 4.50 Bn** from the **KES 2.40 Bn** recorded on Tuesday. The number of deal also increased to 118 from 87 which was recorded on Tuesday. The FXD2/2019/ 5Yr was today's mostly traded bond.

### DAY'S FEATURE: Express Kenya Convert Debt to Equity

Express Kenya's shareholders during their Annual General Meeting held at Jacaranda Hotel in Westlands, Nairobi have unanimously by show of hands agreed to convert their debt obligations to Equity. The debt is worth KSH 42 Million and KSH 38 Million and is owed to Airport Trade Center Limited and Diniz Holdings Limited respectively. The number of people eligible to vote both in person and proxy present were 68.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
SGL	2.25	9.09	27.00	24.75	8,100	300	-	8,100
MSC	0.02	5.88	0.36	0.34	41,093	113,600	-	-
FAHR	0.36	4.04	9.28	8.92	47,344	5,100	-	-
BAMB	4.50	3.81	122.50	118.00	49,000	400	-	-
I&M	1.25	2.27	56.25	55.00	16,875	300	-	-
UCHM	0.01	2.08	0.49	0.48	20,714	42,000	-	-
LKL	0.14	2.05	6.98	6.84	1,254,920	179,500	-	1,125,520
ICDC	0.55	1.69	33.00	32.45	3,867,325	117,200	-	-
NBK	0.06	1.37	4.44	4.38	130,498	29,400	-	-
COOP	0.15	1.23	12.35	12.20	3,160,680	255,700	-	-
BRIT	0.10	1.19	8.50	8.40	127,470	15,000	119,000	-
WTK	1.50	1.10	138.00	136.50	165,600	1,200	-	-
CFCI	0.10	0.89	11.35	11.25	105,525	9,300	-	-
TPSE	0.15	0.75	20.15	20.00	52,450	2,600	-	-
EQTY	0.25	0.63	39.70	39.45	27,198,285	684,400	26,849,205	14,292,000
EABL	1.25	0.62	204.50	203.25	4,892,175	23,900	3,321,000	1,681,000
BBK	0.05	0.48	10.40	10.35	13,315,505	1,280,600	103,745	12,211,680
NMG	0.25	0.46	54.50	54.25	278,875	5,100	-	-
NSE	0.05	0.40	12.70	12.65	50,830	4,000	-	-
SCOM	-	-	27.70	27.70	235,123,570	8,481,500	224,147,965	230,961,625
KPLC	-	-	3.50	3.50	1,744,400	498,400	-	388,500
TOTL	-	-	29.00	29.00	336,680	11,600	-	-
SCAN	-	-	12.00	12.00	43,350	3,600	-	-
LIMIT	-	-	450.00	450.00	-	-	-	-
CFC	-	-	100.00	100.00	-	-	-	-
BERG	-	-	80.00	80.00	-	-	-	-
BOC	-	-	65.00	65.00	-	-	-	-
KAPC	-	-	60.00	60.00	-	-	-	-
ARM	-	-	5.55	5.55	-	-	-	-
DCON	-	-	0.45	0.45	-	-	-	-
EGAD	-	-	12.00	12.00	-	-	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KUKZ	-	-	310.00	310.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
PAFR	-	-	19.65	19.65	-	-	-	-
TCL	-	-	4.25	4.25	-	-	-	-
UMME	-	-	8.00	8.00	-	-	-	-
KCB	(0.05)	(0.13)	39.60	39.65	26,462,020	667,500	2,278,915	23,990,620
SCBK	(0.25)	(0.13)	197.00	197.25	788,500	4,000	235,200	-
DTK	(0.50)	(0.41)	120.25	120.75	1,998,500	16,600	-	750,400
NIC	(0.15)	(0.47)	31.65	31.80	1,028,755	32,500	-	-
KEGN	(0.04)	(0.66)	5.98	6.02	1,800,528	301,000	-	1,654,306
BAT	(4.00)	(0.80)	495.25	499.25	8,668,200	17,500	8,415,000	8,566,600
CIC	(0.03)	(0.84)	3.56	3.59	502,849	141,300	70,000	-
KNRE	(0.15)	(1.02)	14.50	14.65	3,440,415	237,100	14,470	-
FIRE	(0.05)	(1.65)	2.98	3.03	1,190	400	-	-
KQ	(0.06)	(1.66)	3.56	3.62	38,079	10,700	-	-
CARB	(0.18)	(2.12)	8.30	8.48	2,488	300	-	-
NBV	(0.02)	(2.17)	0.90	0.92	180	200	-	-
C&G	-	-	22.50	23.00	-	-	-	-
HFCK	(0.10)	(2.44)	4.00	4.10	1,706,955	426,300	-	880
HAFR	(0.02)	(2.74)	0.71	0.73	26,034	36,700	-	-
SASN	(0.45)	(3.00)	14.55	15.00	17,495	1,200	-	-
OCH	(0.10)	(3.97)	2.42	2.52	7,752	3,200	-	-
PORT	-	-	16.00	16.70	-	-	-	-
XPRS	-	-	5.90	6.16	-	-	-	-
JUB	-	-	376.75	395.00	-	-	-	-
CABL	(0.15)	(5.08)	2.80	2.95	560	200	-	-
UNGA	-	-	35.00	37.25	-	-	-	-
EVRD	(0.06)	(6.32)	0.89	0.95	3,553	4,000	-	-

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