

## Daily Market Report

### 7th June 2019

#### Top Gainers

Company	(%)	Vol.
C&G	10.00%	100
PAFR	6.87%	100
EVRD	6.74%	4,300
UCHM	6.12%	9,000
FTGH	6.06%	65,800

(Source: NSE, AIB)

#### Top Losers

Company	(%)	Vol.
SGL	-8.33%	100
TOTL	-5.34%	7,000
OCH	-4.55%	4,600
CABL	-3.21%	13,500
FAHR	-3.02%	1,400

(Source: NSE, AIB)

#### Top Movers

Company	Vol.
KEGN	3,582,800
SCOM	1,781,200
COOP	986,400
KPLC	712,100
KCB	691,100

#### Market Index Movement



(Source: NSE, AIB)

#### Currency

	Today	Previous	% A
USD/KES	101.3000	101.3500	-0.05%
EUR/KES	114.0086	113.7817	0.20%
GBP/KES	128.5972	128.5331	0.05%
JPY(100)/KES	93.4114	93.6691	-0.28%
YUAN/KES	14.6606	14.6619	-0.01%
RUPEE/KES	1.4621	1.4633	-0.08%
KES/UGS	37.2410	37.1486	0.25%
KES/TZS	22.6852	22.6937	-0.04%
RAND/KES	6.7295	6.8091	-1.17%

(Source: NSE, AIB)

## Dear client,

Below are today highlights:

### CURRENCY:

The shilling appreciated against the dollar today and is trading at **101.30** from **101.35** recorded yesterday. This was majorly attributed to a decrease in demand for the dollar from importers.

### MONEY MARKET:

Currently, the interbank rate stands at **4.16%** from **3.89%** registered on Monday. This is an indication of reduced liquidity in the market.

### EQUITIES:

The NSE equity turnover was down 56.34 % to stand at **KES 154Mn** from **KES 353Mn** recorded on Tuesday. The top traders today were Safaricom, KCB Group and Diamond Trust Bank. The counters recorded a turnover of **KES 49 Mn, KES 27 Mn** and **KES 26Mn** respectively.

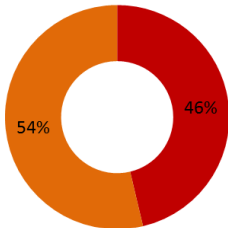
Foreigners were net sellers on the KCB Group and Safaricom counters.

## SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	154,008,227	352,716,881	(56.34)	↓
Total Volume Traded	8,995,300	14,173,500	(36.53)	↓
Market Cap (Bn KES)	2,276.66	2,288.01	(0.50)	↓
Bond Turnover (Bn KES)	4.72	4.50	4.86	↑
NSE 20 Share Index	2,700.46	2,710.23	(0.36)	↓
NSE All Share Index	150.47	151.22	(0.50)	↓
FTSE NSE KENYA 15 Index	186.44	186.76	(0.17)	↓
FTSE NSE Kenya 25 Index	194.61	195.33	(0.37)	↓
FTSE NSE KENYA Gov't bond index	97.13	97.13	-	↓
Foreign buys (KES)	41,548,428	279,590,566	(85.14)	↓
Foreign Sales (KES)	101,060,873	309,670,327	(67.37)	↓

(Source: NSE, AIB)

### Foreign and Local Participation



### Top Foreign Buys

Company	Vol.
SCOM	37,579,150
KCB	2,095,935
EQTY	912,000
BAT	495,000
SCBK	266,000

(Source: NSE, AIB)

### Top Foreign Sales

Company	Vol.
SCOM	43,869,740
KCB	25,829,050
KEGN	20,117,978
DTK	7,702,750
KPLC	1,900,799

(Source: NSE, AIB)

### Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	48,838,915
KCB	27,339,835
DTK	25,822,850
KEGN	21,426,272
COOP	12,142,650
EQTY	3,914,380
KPLC	2,466,715
KNRE	1,823,725
SCBK	1,419,200
BBK	1,230,065
NIC	880,775
BAT	841,500
CFC	796,175
BOC	781,775

(Source: NSE, AIB)

### 4 Day Key Market indicators

Indicator	7-Jun-19	6-Jun-19	4-Jun-19	3-Jun-19
NSE 20	2,700.46	2,710.23	2,703.33	2,678.52
NASI	150.47	151.22	151.08	150.46
Market Cap (KES Bn)	2,276.66	2,288.01	2,285.87	2,276.42
Equity +I Reit turnover (KES Bn)	0.15	0.35	0.41	0.39
Bond Turnover (KES Bn)	4.72	4.50	2.40	2.13

(Source: NSE, AIB)

### FIXED INCOME MARKET:

Secondary bond market turnover was up 4.86 % to record **KES 4.72 Bn** from the **KES 4.50 Bn** recorded on Tuesday. The number of deal also increased to 155 from 118 which was recorded on Tuesday. The IFB1/2018/ 20Yr was today's mostly traded bond.

### DAY'S FEATURE: Express Kenya Convert Debt to Equity

Express Kenya's shareholders during their Annual General Meeting held at Jacaranda Hotel in Westlands, Nairobi have unanimously by show of hands agreed to convert their debt obligations to Equity. The debt is worth KSH 42 Million and KSH 38 Million and is owed to Airport Trade Center Limited and Diniz Holdings Limited respectively. The number of people eligible to vote both in person and proxy present were 68.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
C&G	2.30	10.00	25.30	23.00	2,530	100	-	-
PAFR	1.35	6.87	21.00	19.65	2,100	100	-	-
EVRD	0.06	6.74	0.95	0.89	4,070	4,300	-	-
UCHM	0.03	6.12	0.52	0.49	4,680	9,000	-	-
FTGH	0.16	6.06	2.80	2.64	184,370	65,800	179,305	-
HFCX	0.22	5.50	4.22	4.00	11,820	2,800	-	7,920
CIC	0.14	3.93	3.70	3.56	121,730	32,900	-	-
TPSE	0.60	2.98	20.75	20.15	51,950	2,500	-	-
MSC	0.01	2.78	0.37	0.36	50,819	137,500	-	-
SASN	0.40	2.75	14.95	14.55	388,205	25,900	-	-
I&M	1.50	2.67	57.75	56.25	572,850	9,900	-	-
KQ	0.04	1.12	3.60	3.56	240,702	66,800	-	-
NBV	0.01	1.11	0.91	0.90	7,825	8,600	-	-
CARB	0.08	0.97	8.36	8.28	145,580	17,400	8,440	-
FIRE	0.02	0.67	3.00	2.98	237,380	79,000	-	-
EQTY	0.25	0.63	39.95	39.70	3,914,380	97,900	912,000	-
ICDC	0.20	0.61	33.20	33.00	262,700	7,900	-	-
SCAN	0.05	0.42	12.05	12.00	26,540	2,200	-	-
EABL	0.75	0.37	205.25	204.50	61,600	300	-	-
KEGN	-	-	5.98	5.98	21,426,272	3,582,800	12,598	20,117,978
BBK	-	-	10.40	10.40	1,230,065	117,900	-	-
BOC	-	-	65.00	65.00	781,775	12,000	-	781,775
NBK	-	-	4.44	4.44	57,278	12,900	-	-
SGL	-	-	27.00	27.00	8,100	300	-	8,100
LIMIT	-	-	450.00	450.00	-	-	-	-
JUB	-	-	395.00	395.00	-	-	-	-
BERG	-	-	80.00	80.00	-	-	-	-
KAPC	-	-	60.00	60.00	-	-	-	-
ARM	-	-	5.55	5.55	-	-	-	-
DCON	-	-	0.45	0.45	-	-	-	-
EGAD	-	-	12.00	12.00	-	-	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KUKZ	-	-	310.00	310.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
PORT	-	-	16.70	16.70	-	-	-	-
UMME	-	-	8.00	8.00	-	-	-	-
UNGA	-	-	35.00	37.25	-	-	-	-
BAT	(0.25)	(0.05)	495.00	495.25	841,500	1,700	495,000	841,500
KCB	(0.05)	(0.13)	39.55	39.60	27,339,835	691,100	2,095,935	25,829,050
COOP	(0.05)	(0.40)	12.30	12.35	12,142,650	986,400	-	-
DTK	(0.50)	(0.42)	119.75	120.25	25,822,850	215,200	-	7,702,750
CFCI	(0.05)	(0.44)	11.30	11.35	79,365	7,000	-	-
NMG	(0.25)	(0.46)	54.25	54.50	716,475	13,200	-	-
NIC	(0.20)	(0.63)	31.45	31.65	880,775	28,000	-	-
BAMB	-	-	121.50	122.50	-	-	-	-
KNRE	(0.15)	(1.03)	14.35	14.50	1,823,725	126,800	-	-
SCOM	(0.30)	(1.08)	27.40	27.70	48,838,915	1,781,200	37,579,150	43,869,740
WTK	(1.50)	(1.09)	136.50	138.00	54,600	400	-	-
KPLC	(0.04)	(1.14)	3.46	3.50	2,466,715	712,100	-	1,900,799
SCBK	(2.75)	(1.40)	194.25	197.00	1,419,200	7,300	266,000	-
HAFR	(0.01)	(1.41)	0.70	0.71	23,902	34,000	-	-
TCL	(0.06)	(1.41)	4.19	4.25	1,258	300	-	-
NSE	(0.20)	(1.57)	12.50	12.70	487,105	38,900	-	-
LKL	(0.12)	(1.72)	6.86	6.98	78,318	11,400	-	-
CFC	(1.75)	(1.75)	98.25	100.00	796,175	8,100	-	-
BRIT	(0.18)	(2.12)	8.32	8.50	79,900	9,600	-	-
FAHR	(0.28)	(3.02)	9.00	9.28	12,612	1,400	-	-
CABL	(0.09)	(3.21)	2.71	2.80	36,570	13,500	-	-
OCH	(0.11)	(4.55)	2.31	2.42	10,640	4,600	-	-
TOTL	(1.55)	(5.34)	27.45	29.00	192,450	7,000	-	-

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