

Daily Market Report 10th June 2019

Top Gainers

Company	(%)	Vol.
KQ	3.33%	5,300
FTGH	3.21%	1,700
MSC	2.70%	213,400
SASN	2.01%	800
CARB	1.67%	1,500

(Source: NSE, AIB)

Top Losers

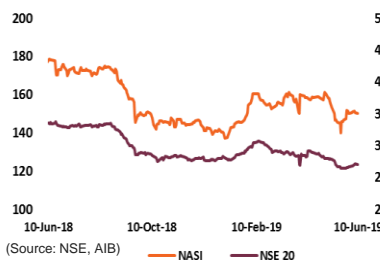
Company	(%)	Vol.
JUB	-6.46%	100
UMME	-6.25%	600
HFCK	-5.21%	15,500
UNGA	-4.83%	100
BAMB	-3.67%	200

(Source: NSE, AIB)

Top Movers

Company	Vol.
BBK	1,874,400
SCOM	1,330,100
KCB	557,000
MSC	213,400
KPLC	181,400

Market Index Movement



Currency

	Today	Previous	% A
USD/KES	101.2050	101.3000	-0.09%
EUR/KES	114.3889	114.0086	0.33%
GBP/KES	128.7594	128.5972	0.13%
JPY(100)/KES	93.6477	93.4114	0.25%
YUAN/KES	14.6468	14.6606	-0.09%
RUPEE/KES	1.4560	1.4621	-0.42%
KES/UGS	37.2018	37.2410	-0.11%
KES/TZS	22.7065	22.6852	0.09%
RAND/KES	6.7232	6.7295	-0.09%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling appreciated against the dollar today and is trading at **101.21** from **101.30** recorded on Friday last week. This was majorly attributed to a decrease in demand for the dollar from importers.

MONEY MARKET:

Currently, the interbank rate increased to **4.37%** from **4.16%** registered on Thursday last week. This is an indication of tight liquidity in the market.

EQUITIES:

The NSE equity turnover declined 21.41 % to stand at **KES 121Mn** from **KES 154Mn** recorded last Friday. The top traders today were Safaricom, KCB Group and Barclays bank. The counters recorded a turnover of **KES 37 Mn, KES 22 Mn** and **KES 19Mn** respectively.

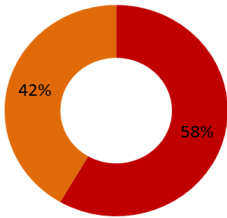
Foreigners were net buyers on Safaricom and KCB counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	121,032,853	154,008,227	(21.41)	↓
Total Volume Traded	5,088,000	8,995,300	(43.44)	↓
Market Cap (Bn KES)	2,270.13	2,276.66	(0.29)	↓
Bond Turnover (Bn KES)	2.69	4.72	(43.03)	↓
NSE 20 Share Index	2,691.46	2,700.46	(0.33)	↓
NSE All Share Index	150.04	150.47	(0.29)	↓
FTSE NSE KENYA 15 Index	185.95	186.44	(0.26)	↓
FTSE NSE Kenya 25 Index	194.12	194.61	(0.25)	↓
FTSE NSE KENYA Gov't bond index	97.13	97.13	-	↓
Foreign buys (KES)	83,568,187	41,548,428	101.13	↑
Foreign Sales (KES)	57,746,146	101,060,873	(42.86)	↓

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	32,842,105
BBK	17,716,000
KCB	16,887,220
EABL	15,741,800
SCBK	380,000

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	17,785,340
BBK	17,755,225
EABL	12,177,000
KCB	7,053,375
DTK	2,439,825

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	Vol.
SCOM	36,510,275
KCB	21,913,835
BBK	19,310,385
EABL	15,803,300
DTK	10,239,825
EQTY	5,836,760
SCBK	2,413,000
WTK	1,319,200
BAT	1,287,000
I&M	1,055,750
KNRE	1,002,295
COOP	717,735
KPLC	634,004
CIC	544,841

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	10-Jun-19	7-Jun-19	6-Jun-19	4-Jun-19
NSE 20	2,691.46	2,700.46	2,710.23	2,703.33
NASI	150.04	150.47	151.22	151.08
Market Cap (KES Bn)	2,270.13	2,276.66	2,288.01	2,285.87
Equity +I Reit turnover (KES Bn)	0.12	0.15	0.35	0.41
Bond Turnover (KES Bn)	2.69	4.72	4.50	2.40

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down 43.03 % to record **KES 2.69 Bn** from the **KES 4.72Bn** recorded last Friday. This was in tandem with the number of deals which declined to 89 from 155 recorded last Friday. The FXD1/2014/10Yr was today's mostly traded bond.

DAY'S FEATURE: KQ chairman gets 3 more years as the Board Chair

The chairman of Kenya Airways Board Michael Joseph today Extended his term of service for the company for 3 more years after the shareholders approved his re-election during the company's annual general meeting held today at Pride Centre.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
KQ	0.12	3.33	3.72	3.60	19,750	5,300	-	-
FTGH	0.09	3.21	2.89	2.80	4,918	1,700	-	-
MSC	0.01	2.70	0.38	0.37	80,158	213,400	-	-
SASN	0.30	2.01	15.25	14.95	12,210	800	-	-
CARB	0.14	1.67	8.50	8.36	12,750	1,500	-	-
FIRE	0.05	1.67	3.05	3.00	25,280	8,300	-	-
HAFR	0.01	1.43	0.71	0.70	7,908	11,100	-	-
LKL	0.08	1.17	6.94	6.86	167,950	24,200	-	-
KPLC	0.04	1.16	3.50	3.46	634,004	181,400	-	515,200
COOP	0.10	0.81	12.40	12.30	717,735	57,800	-	3,720
KNRE	0.10	0.70	14.45	14.35	1,002,295	69,300	-	-
TPSE	0.10	0.48	20.85	20.75	35,450	1,700	-	-
NIC	0.10	0.32	31.55	31.45	265,530	8,400	-	-
FAHR	0.02	0.22	9.02	9.00	17,150	1,900	-	-
SCOM	0.05	0.18	27.45	27.40	36,510,275	1,330,100	32,842,105	17,785,340
DTK	0.00	0.00	119.75	119.75	10,239,825	85,400	-	2,439,825
SGL	0.00	0.00	27.00	27.00	8,100	300	-	8,100
C&G	0.00	0.00	25.30	25.30	2,530	100	-	2,530
CABL	0.00	0.00	2.71	2.71	29,580	10,900	-	-
NMG	0.00	0.00	54.25	54.25	325,650	6,000	-	-
NBV	0.00	0.00	0.91	0.91	4,550	5,000	-	-
CFC	0.00	0.00	98.25	98.25	206,325	2,100	-	-
ARM	0.00	0.00	5.55	5.55	-	-	-	-
BERG	0.00	0.00	80.00	80.00	-	-	-	-
DCON	0.00	0.00	0.45	0.45	-	-	-	-
EGAD	0.00	0.00	12.00	12.00	-	-	-	-
GLD	0.00	0.00	1235.00	1235.00	-	-	-	-
KAPC	0.00	0.00	60.00	60.00	-	-	-	-
KENO	0.00	0.00	22.00	22.00	-	-	-	-
KUKZ	0.00	0.00	310.00	310.00	-	-	-	-
KURV	0.00	0.00	1500.00	1500.00	-	-	-	-
LIMIT	0.00	0.00	405.00	450.00	-	-	-	-
OCH	0.00	0.00	2.31	2.31	-	-	-	-
ORCH	0.00	0.00	12.60	12.60	-	-	-	-
PORT	0.00	0.00	16.70	16.70	-	-	-	-
BAT	-0.25	-0.05	494.75	495.00	1,287,000	2,600	-	-
EABL	-0.50	-0.24	204.75	205.25	15,803,300	77,100	15,741,800	12,177,000
CIC	-0.01	-0.27	3.69	3.70	544,841	147,700	-	-
TOTL	-0.10	-0.36	27.35	27.45	10,950	400	-	-
WTK	-0.50	-0.37	136.00	136.50	1,319,200	9,700	-	-
EQTY	-0.15	-0.38	39.80	39.95	5,836,760	146,500	-	-
SCAN	-0.05	-0.41	12.00	12.05	27,600	2,300	-	-
NBK	-0.02	-0.45	4.42	4.44	33,639	7,600	-	-
KCB	-0.25	-0.63	39.30	39.55	21,913,835	557,000	16,887,220	7,053,375
PAFR	-0.15	-0.71	20.85	21.00	8,350	400	-	-
I&M	-0.50	-0.87	57.25	57.75	1,055,750	18,400	-	-
TCL	-0.04	-0.95	4.15	4.19	363,920	87,600	-	-
BBK	-0.10	-0.96	10.30	10.40	19,310,385	1,874,400	17,716,000	17,755,225
KEGN	-0.06	-1.00	5.92	5.98	134,050	22,600	-	-
EVRD	-0.01	-1.05	0.94	0.95	2,263	2,400	-	-
XPRES	-0.06	-1.07	5.56	5.62	47,816	8,600	-	-
NSE	-0.15	-1.20	12.35	12.50	34,600	2,800	-	-
BRIT	-0.10	-1.20	8.22	8.32	129,242	15,700	-	-
ICDC	-0.50	-1.50	32.75	33.25	131,140	4,000	-	-
UCHM	-0.01	-1.92	0.51	0.52	21,493	41,800	-	-
SCBK	-4.25	-2.19	190.00	194.25	2,413,000	12,700	380,000	-
BOC	-2.00	-3.08	63.00	65.00	12,600	200	-	-
CFCI	-0.40	-3.54	10.90	11.30	45,840	4,200	-	-
BAMB	-4.50	-3.67	118.00	122.50	23,600	200	-	-
UNGA	-1.80	-4.83	35.45	37.25	3,550	100	-	-
HFCK	-0.22	-5.21	4.00	4.22	62,051	15,500	-	2,400
UMME	-0.50	-6.25	7.50	8.00	4,500	600	-	-

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