

## Daily Market Report

### 12th June 2019

#### Top Gainers

Company	(%)	Vol.
PAFR	9.83%	100
OCH	8.23%	300
KPLC	7.71%	203,000
UCHM	5.36%	12,400
JUB	5.06%	1,383,400

(Source: NSE, AIB)

#### Top Losers

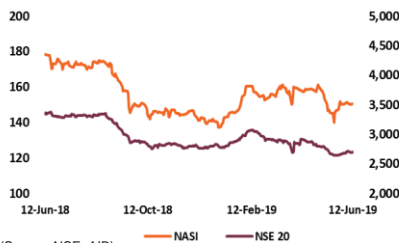
Company	(%)	Vol.
EVRD	-5.26%	57,700
PORT	-3.29%	300
TPSE	-3.25%	3,900
FAHR	-2.25%	1,400
COOP	-1.63%	488,000

(Source: NSE, AIB)

#### Top Movers

Company	Vol.
SCOM	22,670,800
EQTY	5,003,500
CFC	1,500,100
JUB	1,383,400
BBK	1,206,800

#### Market Index Movement



(Source: NSE, AIB)

#### Currency

	Today	Previous	% A
USD/KES	101.2767	101.2050	0.07%
EUR/KES	114.5256	114.3889	0.12%
GBP/KES	128.4594	128.7594	-0.23%
JPY(100)/KES	93.2738	93.6477	-0.40%
YUAN/KES	14.6399	14.6468	-0.05%
RUPEE/KES	1.4585	1.4560	0.17%
KES/UGS	37.1755	37.2018	-0.07%
KES/TZS	22.6904	22.7065	-0.07%
RAND/KES	6.8485	6.7232	1.86%

(Source: NSE, AIB)

## Dear client,

Below are today highlights:

### CURRENCY:

The shilling depreciated against the dollar today and is trading at **101.28** from **101.21** recorded yesterday. This was majorly attributed to an increase in demand for the dollar from importers.

### MONEY MARKET:

The interbank rate dropped to **3.03%** from **3.69%** recorded on Monday. This is an indication of elevated liquidity in the market as the government continues to inject liquidity in the market

### EQUITIES:

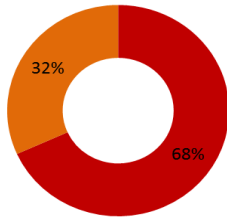
The NSE equity turnover soared 353.74 % to stand at **KES 1.68Bn** from **KES 370Mn** recorded yesterday. The top traders today were Safaricom, Jubilee and EQTY. The counters recorded a turnover **KES623Mn**, **KES567Mn** and **KES200Mn** respectively. Foreigners were net buyers on Safaricom and net sellers on EQTY.

## SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	1,679,809,192	370,212,938	353.74	↑
Total Volume Traded	37,285,700	12,044,400	209.57	↑
Market Cap (Bn KES)	2,276.50	2,272.84	0.16	↑
Bond Turnover (Bn KES)	3.11	3.99	(22.09)	↓
NSE 20 Share Index	2,700.35	2,683.67	0.62	↑
NSE All Share Index	150.46	150.22	0.16	↑
FTSE NSE KENYA 15 Index	186.93	186.51	0.23	↑
FTSE NSE Kenya 25 Index	195.33	194.90	0.22	↑
FTSE NSE KENYA Gov't bond index	97.13	97.13	-	-
Foreign buys (KES)	845,748,978	223,482,778	278.44	↑
Foreign Sales (KES)	1,448,010,031	285,077,359	407.94	↑

(Source: NSE, AIB)

## Foreign and Local Participation



## Top Foreign Buys

Company	Vol.
SCOM	581,977,670
CFC	146,990,200
EQTY	80,000,000
EABL	27,067,700
BAT	8,464,500

(Source: NSE, AIB)

## Top Foreign Sales

Company	Vol.
JUB	564,019,000
SCOM	477,095,800
EQTY	157,884,535
CFC	147,000,000
KCB	42,445,645

(Source: NSE, AIB)

## Top Trader (Ksh)

Top Trader (Ksh)	Vol.
SCOM	623,453,630
JUB	566,970,000
EQTY	200,133,335
CFC	147,009,900
KCB	43,972,275
ICDC	27,183,780
EABL	27,108,350
BBK	12,436,915
BAT	8,464,500
KEGN	6,834,890
COOP	5,919,585
CIC	1,548,205
DTK	1,469,625
KNRE	1,189,415

(Source: NSE, AIB)

## 4 Day Key Market indicators

Indicator	11-Jun-19	11-Jun-19	10-Jun-19	7-Jun-19
NSE 20	2,700.35	2,683.67	2,691.46	2,700.46
NASI	150.46	150.22	150.04	150.47
Market Cap (KES Bn)	2,276.50	2,272.84	2,270.13	2,276.66
Equity +I Reit turnover (KES Bn)		0.37	0.12	0.15
Bond Turnover (KES Bn)	3.99	3.99	2.69	4.72

(Source: NSE, AIB)

## FIXED INCOME MARKET:

Secondary bond market turnover registered 22.09 % drop to stand at **KES 3.11 Bn** from the **KES 3.99Bn** recorded yesterday. This was in tandem with the number of deals which dropped to 60 from 90 recorded yesterday. The FXD1/2016/10Yr,FXD2/2019/15Yr and FXD2/2018/20Yr were today's mostly traded bonds.

## DAY'S FEATURE: Centum Investment releases FY19 Results

Income Statement KES 'Millions'	FY19	FY18	% Change
<b>Trading Business</b>			
Sales	10,864	10,171	6.81%
Direct and other operating costs	(9,747)	(9,102)	7.08%
Trading Profit	1,117	1,069	4.53%
<b>Financial Services</b>			
Income from Financial Services	3,503	2,845	23.13%
Funding and other costs	(3,964)	(3,385)	17.09%
Operating loss from financial services	(461)	(541)	-14.68%
<b>Investment Operations</b>			
Investment and other income	9,853	5,713	72.46%
Operating and administrative costs	2,128	2,028	4.94%
Finance costs	2,518	1,761	42.95%
Profit Before Tax	4,439	3,147	41.07%
<b>Profit for the Year</b>	<b>4,120</b>	<b>2,792</b>	<b>47.58%</b>
EPS	6.68	3.96	68.69%

## Centum Records 47.58% Rise in Profit after Tax .

This can majorly be attributed to strong performance in the private Equity segment .the company disposed GenAfrica Asset Managers limited realising a net gain of KES1.2Bn.This significantly boosted the investment line of the business which recorded 72.46% Rise to KES9.8Bn in FY19 from KES5.7Bn in FY18. The top line also registered 4.53% growth to KES1.2Bn in FY19 from KES 1.1Bn in FY18.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
PAFR	2.05	9.83	22.90	20.85	2,290	100	-	-
OCH	0.19	8.23	2.50	2.31	750	300	-	-
KPLC	0.27	7.71	3.77	3.50	764,386	203,000	-	-
UCHM	0.03	5.36	0.59	0.56	7,308	12,400	-	-
JUB	19.75	5.06	409.75	390.00	566,970,000	1,383,400	-	564,019,000
HAFR	0.03	4.48	0.70	0.67	108,763	155,600	-	-
NBV	0.04	4.44	0.94	0.90	282	300	-	-
FTGH	0.12	4.40	2.85	2.73	3,130	1,100	-	-
HFCK	0.15	3.75	4.15	4.00	404,760	97,600	-	-
TCL	0.15	3.75	4.15	4.00	830	200	-	-
SGL	1.00	3.45	29.95	28.95	215,700	7,200	-	-
ICDC	1.10	3.35	33.90	32.80	27,183,780	801,000	-	21,410,000
NBK	0.14	3.27	4.42	4.28	19,907	4,500	-	-
BAMB	3.00	2.54	121.00	118.00	-	-	-	-
TOTL	0.65	2.43	27.35	26.70	27,350	1,000	-	-
LKL	0.14	2.03	7.04	6.90	49,990	7,100	-	-
WTK	2.00	1.47	138.00	136.00	55,200	400	-	-
KNRE	0.20	1.38	14.70	14.50	1,189,415	80,900	-	238,950
SCBK	2.00	1.05	191.75	189.75	384,125	2,000	-	-
EABL	1.50	0.74	204.75	203.25	27,108,350	132,300	27,067,700	14,394,700
KQ	0.02	0.55	3.66	3.64	60,482	16,500	-	-
CFC	0.50	0.51	98.00	97.50	147,009,900	1,500,100	146,990,200	147,000,000
KCB	0.20	0.51	39.70	39.50	43,972,275	1,107,700	305,690	42,445,645
EQTY	0.20	0.50	40.00	39.80	200,133,335	5,003,500	80,000,000	157,884,535
CFCI	0.05	0.48	10.50	10.45	2,105	200	-	-
I&M	0.25	0.45	55.50	55.25	394,050	7,100	-	-
KEGN	0.02	0.33	6.00	5.98	6,834,890	1,138,000	-	6,385,800
CIC	0.01	0.27	3.67	3.66	1,548,205	422,300	8,400	-
BRIT	0.02	0.24	8.30	8.28	247,188	29,800	-	-
CARB	0.02	0.24	8.42	8.40	64,026	7,600	-	-
NIC	0.05	0.16	31.65	31.60	462,335	14,600	351,315	-
EGAD	0.00	0.00	12.00	12.00	24,000	2,000	-	21,600
MSC	0.00	0.00	0.40	0.40	226,062	568,600	-	-
NMG	0.00	0.00	53.50	53.50	996,250	18,600	-	-
FIRE	0.00	0.00	3.00	3.00	45,315	15,100	-	-
XPRS	0.00	0.00	5.56	5.56	13,344	2,400	-	-
ARM	0.00	0.00	5.55	5.55	-	-	-	-
BERG	0.00	0.00	82.00	82.00	-	-	-	-
BOC	0.00	0.00	64.00	64.00	-	-	-	-
C&G	0.00	0.00	25.30	25.30	-	-	-	-
CABL	0.00	0.00	2.67	2.67	-	-	-	-
DCON	0.00	0.00	0.45	0.45	-	-	-	-
GLD	0.00	0.00	1235.00	1235.00	-	-	-	-
KAPC	0.00	0.00	60.00	60.00	-	-	-	-
KENO	0.00	0.00	22.00	22.00	-	-	-	-
KUKZ	0.00	0.00	310.00	310.00	-	-	-	-
KURV	0.00	0.00	1500.00	1500.00	-	-	-	-
LIMT	0.00	0.00	450.00	450.00	-	-	-	-
ORCH	0.00	0.00	12.60	12.60	-	-	-	-
UMME	0.00	0.00	7.50	7.50	-	-	-	-
UNGA	0.00	0.00	35.50	35.50	-	-	-	-
BAT	-0.50	-0.10	495.00	495.50	8,464,500	17,100	8,464,500	-
SCOM	-0.05	-0.18	27.50	27.55	623,453,630	22,670,800	581,977,670	477,095,800
DTK	-0.25	-0.21	119.25	119.50	1,469,625	12,300	478,000	1,410,100
NSE	-0.05	-0.40	12.30	12.35	469,715	38,100	-	-
SCAN	-0.05	-0.43	11.45	11.50	262,010	22,800	-	-
SASN	-0.10	-0.60	16.55	16.65	388,115	23,400	-	-
BBK	-0.10	-0.96	10.30	10.40	12,436,915	1,206,800	103,000	10,954,770
COOP	-0.20	-1.63	12.10	12.30	5,919,585	488,000	-	4,602,020
FAHR	-0.20	-2.25	8.68	8.88	12,160	1,400	-	-
TPSE	-0.65	-3.25	19.35	20.00	75,600	3,900	-	-
PORT	-0.55	-3.29	16.15	16.70	4,850	300	-	-

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