

Daily Market Report 13th June 2019

Top Gainers

Company	(%)	Vol.
XPRS	7.91%	100
UNGA	6.62%	500
LKL	6.25%	1,600
HFCK	6.02%	2,500
FAHR	5.99%	100

(Source: NSE, AIB)

Top Losers

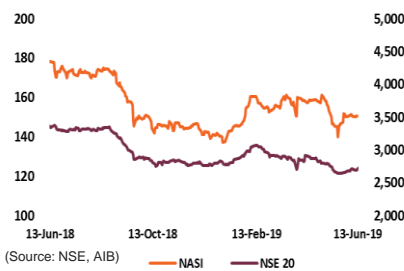
Company	(%)	Vol.
OCH	-8.00%	1,900
HAFR	-2.86%	59,900
TOTL	-2.56%	82,000
MSC	-2.50%	262,600
CARB	-1.43%	124,700

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	22,555,700
EQTY	5,718,600
KCB	4,182,000
NIC	797,400
COOP	785,700

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	101.3833	101.3833	0.00%
EUR/KES	114.7642	114.7586	0.00%
GBP/KES	129.0969	129.0311	0.05%
JPY(100)/KES	129.0969	93.5573	37.99%
YUAN/KES	14.6534	14.6399	0.09%
RUPEE/KES	1.4617	1.4605	0.08%
KES/UGS	36.9373	36.9884	-0.14%
KES/TZS	22.6654	22.6665	0.00%
RAND/KES	6.7979	6.9042	-1.54%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling remained flat against the dollar today and is trading at **101.38** same as yesterday.

MONEY MARKET:

The interbank rate dropped to **3.26%** from **3.03%** recorded on Tuesday. This is an indication of Tight liquidity in the market as the lenders continues to invest in the government securities

EQUITIES:

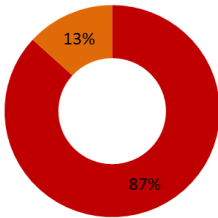
The NSE equity turnover declined 35.43 % to stand at **KES 1.08Bn** from **KES 1.68Bn** recorded yesterday. The top traders today were Safaricom, EQTY and KCB group. The counters recorded a turnover **KES618Mn**, **KES229Mn** and **KES166Mn** respectively. Foreigners were net buyers on Safaricom and EQTY and net sellers on KCB.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	1,084,603,322	1,679,809,192	(35.43)	↓
Total Volume Traded	36,025,200	37,825,700	(4.76)	↓
Market Cap (Bn KES)	2,276.18	2,276.50	(0.01)	↓
Bond Turnover (Bn KES)	2.10	3.11	(32.43)	↓
NSE 20 Share Index	2,720.97	2,700.35	0.76	↑
NSE All Share Index	150.44	150.46	(0.01)	↓
FTSE NSE KENYA 15 Index	187.68	186.93	0.40	↑
FTSE NSE Kenya 25 Index	195.55	195.33	0.11	↑
FTSE NSE KENYA Gov't bond index	97.13	97.13	-	-
Foreign buys (KES)	958,140,991	845,748,978	13.29	↑
Foreign Sales (KES)	924,133,391	1,448,010,031	(36.18)	↓

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	559,921,035
EQTY	228,044,000
KCB	158,085,300
ICDC	7,283,605
EABL	2,159,325

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	521,328,600
EQTY	223,732,000
KCB	164,465,190
COOP	8,840,010
EABL	1,872,325

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	Vol.
SCOM	617,907,915
EQTY	228,743,600
KCB	166,023,930
NIC	25,364,675
ICDC	9,900,070
COOP	9,669,265
JUB	7,831,000
EABL	2,653,725
KNRE	2,500,250
BBK	2,414,785
TOTL	2,185,655
DTK	1,596,850
NMG	1,369,200
KEGN	1,157,864

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	13-Jun-19	12-Jun-19	11-Jun-19	10-Jun-19
NSE 20	2,720.97	2,700.35	2,683.67	2,691.46
NASI	150.44	150.46	150.22	150.04
Market Cap (KES Bn)	2,276.18	2,276.50	2,272.84	2,270.13
Equity +I Reit turnover (KES Bn)	1.08	1.68	0.37	0.12
Bond Turnover (KES Bn)	2.10	3.11	3.99	2.69

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover dropped 32.43% to stand at **KES 2.10Bn** from **KES 3.11Bn** recorded yesterday. However, the number of deals increased to 72 from 60 recorded yesterday.

The IFB1/2018/20Yr was today's mostly traded bond.

DAY'S FEATURE: Centum Investment releases FY19 Results

Income Statement KES 'Millions'	FY19	FY18	% Change
Trading Business			
Sales	10,864	10,171	6.81%
Direct and other operating costs	(9,747)	(9,102)	7.08%
Trading Profit	1,117	1,069	4.53%
Financial Services			
Income from Financial Services	3,503	2,845	23.13%
Funding and other costs	(3,964)	(3,385)	17.09%
Operating loss from financial services	(461)	(541)	-14.68%
Investment Operations			
Investment and other income	9,853	5,713	72.46%
Operating and administrative costs	2,128	2,028	4.94%
Finance costs	2,518	1,761	42.95%
Profit Before Tax	4,439	3,147	41.07%
Profit for the Year	4,120	2,792	47.58%
EPS	6.68	3.96	68.69%

Centum Records 47.58% Rise in Profit after Tax .

This can majorly be attributed to strong performance in the private Equity segment .the company disposed GenAfrica Asset Managers limited realising a net gain of KES1.2Bn.This significantly boosted the investment line of the business which recorded 72.46% Rise to KES9.8Bn in FY19 from KES5.7Bn in FY18. The top line also registered 4.53% growth to KES1.2Bn in FY19 from KES 1.1Bn in FY18.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
XPRS	0.44	7.91	6.00	5.56	600	100	-	-
UNGA	2.35	6.62	37.85	35.50	19,000	500	-	-
LKL	0.44	6.25	7.48	7.04	11,986	1,600	-	-
HFCK	0.25	6.02	4.40	4.15	11,000	2,500	-	4,840
FAHR	0.52	5.99	9.20	8.68	920	100	-	-
KQ	0.20	5.45	3.87	3.67	66,935	17,300	-	-
UCHM	0.03	5.08	0.62	0.59	24,577	39,600	-	-
CABL	0.13	4.87	2.80	2.67	19,582	7,000	-	-
KPLC	0.15	3.98	3.92	3.77	386,696	98,600	-	-
KAPC	2.00	3.33	62.00	60.00	37,200	600	-	-
EVRD	0.03	3.33	0.93	0.90	33,134	35,500	-	-
ICDC	1.00	2.95	34.90	33.90	9,900,070	283,400	7,283,605	630,010
CFCI	0.30	2.86	10.80	10.50	10,815	1,000	-	-
SASN	0.45	2.72	17.00	16.55	47,720	2,800	-	-
BAMB	3.00	2.54	121.00	118.00	-	-	-	-
UMME	0.16	2.13	7.66	7.50	3,070	400	-	750
KNRE	0.25	1.70	14.95	14.70	2,500,250	167,200	-	1,172,080
COOP	0.20	1.65	12.30	12.10	9,669,265	785,700	6,150	8,840,010
BAT	8.00	1.62	503.00	495.00	352,200	700	-	-
WTK	1.50	1.09	139.50	138.00	363,000	2,600	-	-
SCBK	2.00	1.04	194.00	192.00	582,700	3,000	-	-
NIC	0.15	0.47	31.80	31.65	25,364,675	797,400	921,550	-
EABL	0.75	0.37	205.50	204.75	2,653,725	12,900	2,159,325	1,872,325
FIRE	0.01	0.33	3.01	3.00	13,243	4,400	-	-
EQTY	0.00	0.00	40.00	40.00	228,743,600	5,718,600	228,044,000	223,732,000
KCB	0.00	0.00	39.70	39.70	166,023,930	4,182,000	158,085,300	164,465,190
BERG	0.00	0.00	82.00	82.00	82,000	1,000	82,000	-
CIC	0.00	0.00	3.67	3.67	818,885	223,000	2,220	-
EGAD	0.00	0.00	12.00	12.00	2,400	200	-	2,400
JUB	0.00	0.00	409.75	409.75	7,831,000	19,100	-	-
KEGN	0.00	0.00	6.00	6.00	1,157,864	192,600	-	-
CFC	0.00	0.00	98.00	98.00	215,600	2,200	-	-
I&M	0.00	0.00	55.50	55.50	199,800	3,600	-	-
SCAN	0.00	0.00	11.45	11.45	98,630	8,600	-	-
ARM	0.00	0.00	5.55	5.55	-	-	-	-
BOC	0.00	0.00	64.00	64.00	-	-	-	-
DCON	0.00	0.00	0.45	0.45	-	-	-	-
GLD	0.00	0.00	1235.00	1235.00	-	-	-	-
KENO	0.00	0.00	22.00	22.00	-	-	-	-
KUKZ	0.00	0.00	310.00	310.00	-	-	-	-
KURV	0.00	0.00	1500.00	1500.00	-	-	-	-
LIMIT	0.00	0.00	450.00	450.00	-	-	-	-
NBV	0.00	0.00	0.94	0.94	-	-	-	-
ORCH	0.00	0.00	12.60	12.60	-	-	-	-
PORT	0.00	0.00	16.15	16.15	-	-	-	-
TCL	0.00	0.00	4.15	4.15	-	-	-	-
TPSE	-0.05	-0.26	19.30	19.35	3,860	200	-	-
NSE	-0.05	-0.41	12.25	12.30	386,000	31,400	-	-
BRIT	-0.04	-0.48	8.24	8.28	30,480	3,700	-	-
BBK	-0.05	-0.49	10.25	10.30	2,414,785	235,200	-	-
SCOM	-0.15	-0.55	27.35	27.50	617,907,915	22,555,700	559,921,035	521,328,600
PAFR	-0.15	-0.66	22.75	22.90	72,920	3,200	-	-
FTGH	-0.02	-0.70	2.83	2.85	850	300	-	-
DTK	-1.00	-0.84	118.25	119.25	1,596,850	13,500	761,900	834,950
NMG	-0.50	-0.93	53.00	53.50	1,369,200	25,800	26,500	1,195,125
NBK	-0.05	-1.13	4.37	4.42	34,965	8,000	-	-
SGL	-0.35	-1.17	29.60	29.95	38,500	1,300	-	3,000
C&G	-0.30	-1.19	25.00	25.30	2,500	100	-	2,500
CARB	-0.12	-1.43	8.30	8.42	1,034,940	124,700	844,200	-
MSC	-0.01	-2.50	0.39	0.40	101,898	262,600	-	3,800
TOTL	-0.70	-2.56	26.65	27.35	2,185,655	82,000	-	-
HAFR	-0.02	-2.86	0.68	0.70	40,563	59,900	-	-

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