

Daily Market Report

14th June 2019

Top Gainers

Company	(%)	Vol.
UMME	8.33%	7,700
SASN	4.12%	3,400
TPSE	3.37%	1,000
HAFR	2.94%	119,100
CFC	2.81%	1,600

(Source: NSE, AIB)

Top Losers

Company	(%)	Vol.
DTK	-5.07%	27,300
NMG	-3.77%	158,600
CARB	-3.61%	19,200
SCAN	-3.49%	6,800
C&G	-2.80%	300

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	5,297,100
EQTY	2,680,500
ICDC	883,200
KCB	511,000
EABL	505,800

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	101.5478	101.3833	0.16%
EUR/KES	114.5725	114.7642	-0.17%
GBP/KES	128.8864	129.0969	-0.16%
JPY(100)/KES	93.6054	129.0969	-27.49%
YUAN/KES	14.6691	14.6534	0.11%
RUPEE/KES	1.4601	1.4617	-0.11%
KES/UGS	36.8793	36.9373	-0.16%
KES/TZS	22.6495	22.6654	-0.07%
RAND/KES	6.8199	6.7979	0.32%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling depreciated against the dollar today to exchange at **101.55** from **101.38** yesterday.

MONEY MARKET:

The interbank rate increased marginally to **3.31%** from **3.26%** recorded on Wednesday. This is an indication of Tight liquidity in the market as the lenders continues to invest in the government securities

EQUITIES:

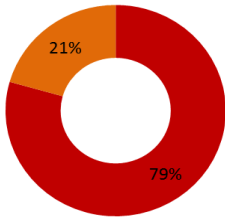
The NSE equity turnover declined 54.73 % to stand at **KES 491Mn** from **KES 1.08Bn** recorded yesterday. The top traders today were Safaricom, EQTY and EABL. The counters recorded a turnover **KES144Mn**, **KES107Mn** and **KES104Mn** respectively. Foreigners were net buyers on EABL and EQTY and net sellers on Safaricom.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	491,028,974	1,084,603,322	(54.73)	↓
Total Volume Traded	12,047,900	36,025,200	(66.56)	↓
Market Cap (Bn KES)	2,271.32	2,276.18	(0.21)	↓
Bond Turnover (Bn KES)	1.56	2.10	(25.71)	↓
NSE 20 Share Index	2,706.78	2,720.97	(0.52)	↓
NSE All Share Index	150.12	150.44	(0.21)	↓
FTSE NSE KENYA 15 Index	187.03	187.68	(0.35)	↓
FTSE NSE Kenya 25 Index	194.08	195.55	(0.75)	↓
FTSE NSE KENYA Gov't bond index	97.13	97.13	-	-
Foreign buys (KES)	395,055,147	958,140,991	(58.77)	↓
Foreign Sales (KES)	384,620,975	924,133,391	(58.38)	↓

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	125,402,335
EABL	102,558,250
EQTY	97,723,970
BAT	49,641,500
ICDC	17,000,000

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	136,102,985
EQTY	98,119,990
EABL	91,303,950
ICDC	27,322,410
KCB	18,923,350

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	144,246,280
EQTY	107,219,585
EABL	103,773,350
BAT	50,136,700
ICDC	30,030,580
KCB	20,264,440
NIC	8,602,835
NMG	8,108,700
BBK	4,458,530
KNRE	4,377,270
DTK	3,070,650
BRIT	1,523,008
COOP	1,194,935
WTK	699,725

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	14-Jun-19	13-Jun-19	12-Jun-19	11-Jun-19
NSE 20	2,706.78	2,720.97	2,700.35	2,683.67
NASI	150.12	150.44	150.46	150.22
Market Cap (KES Bn)	2,271.32	2,276.18	2,276.50	2,272.84
Equity +I Reit turnover (KES Bn)	0.49	1.08	1.68	0.37
Bond Turnover (KES Bn)	1.56	2.10	3.11	3.99

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover dropped 25.71% to stand at **KES 1.56Bn** from **KES 2.10Bn** recorded yesterday. However, the number of deals increased to 85 from 72 recorded yesterday.

The IFB1/2019/25Yr was today's mostly traded bond.

DAY'S FEATURE: Review of Fuel Prices for the Month

PRODUCT	Apr-19	May-19	% Change
Super petrol USD/Cubic Metre	514.72	538.08	4.54%
Diesel (USD/Cubic Metre)	533.07	535.84	0.52%
Kerosene (USD/Cubic Metre)	535.17	532.89	-0.43%

Cost of Petrol and Diesel rises as the cost of kerosene drops

The EPRA has calculated the maximum retail prices of petroleum products which will be in force from 15th June to 14th July 2019. The changes in the maximum allowed petroleum pump prices in Nairobi are as follows. Super petrol and Kerosene increase by KSH3.07 and KSH 0.39per litre respectively while Kerosene decreases by KSH 0.34 Per litre.

The changes in prices are as a result of the variations in the average landed cost of the various products as illustrated in the table above.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
UMME	0.64	8.33	8.32	7.68	64,116	7,700	-	-
SASN	0.70	4.12	17.70	17.00	60,200	3,400	-	-
TPSE	0.65	3.37	19.95	19.30	19,960	1,000	-	-
HAFR	0.02	2.94	0.70	0.68	83,632	119,100	-	-
CFC	2.75	2.81	100.75	98.00	161,500	1,600	-	-
KEGN	0.16	2.67	6.16	6.00	203,030	32,900	-	-
OCH	0.06	2.61	2.36	2.30	3,540	1,500	-	-
BAMB	3.00	2.54	121.00	118.00	-	-	-	-
EVRD	0.02	2.15	0.95	0.93	8,910	9,400	-	-
NSE	0.25	2.04	12.50	12.25	50,000	4,000	-	-
CFCI	0.20	1.85	11.00	10.80	2,200	200	-	-
BOC	1.00	1.56	65.00	64.00	227,500	3,500	-	-
SGL	0.40	1.35	30.00	29.60	57,000	1,900	-	-
BBK	0.10	0.98	10.35	10.25	4,458,530	430,400	2,600,040	2,405,950
BRIT	0.08	0.97	8.32	8.24	1,523,008	182,900	16,480	-
COOP	0.10	0.81	12.40	12.30	1,194,935	96,100	-	-
LKL	0.06	0.80	7.54	7.48	6,036	800	-	-
PAFR	0.15	0.66	22.90	22.75	4,580	200	-	-
BAT	2.00	0.40	505.00	503.00	50,136,700	99,300	49,641,500	247,500
FTGH	0.01	0.35	2.84	2.83	6,820	2,400	-	-
SCBK	0.50	0.26	194.50	194.00	467,575	2,400	-	-
NBK	0.01	0.23	4.38	4.37	4,822	1,100	-	-
TOTL	0.05	0.19	26.70	26.65	277,945	10,400	-	-
WTK	0.25	0.18	139.75	139.50	699,725	5,000	-	-
EQTY	0.00	0.00	40.00	40.00	107,219,585	2,680,500	97,723,970	98,119,990
HFCK	0.00	0.00	4.40	4.40	73,440	16,700	-	72,600
MSC	0.00	0.00	0.39	0.39	12,128	31,200	-	-
ARM	0.00	0.00	5.55	5.55	-	-	-	-
BERG	0.00	0.00	82.00	82.00	-	-	-	-
DCON	0.00	0.00	0.45	0.45	-	-	-	-
EGAD	0.00	0.00	12.00	12.00	-	-	-	-
GLD	0.00	0.00	1235.00	1235.00	-	-	-	-
JUB	0.00	0.00	394.75	410.00	-	-	-	-
KAPC	0.00	0.00	62.00	62.00	-	-	-	-
KENO	0.00	0.00	22.00	22.00	-	-	-	-
KUKZ	0.00	0.00	310.00	310.00	-	-	-	-
KURV	0.00	0.00	1500.00	1500.00	-	-	-	-
LIMIT	0.00	0.00	450.00	450.00	-	-	-	-
ORCH	0.00	0.00	12.60	12.60	-	-	-	-
PORT	0.00	0.00	16.15	16.15	-	-	-	-
XPRS	0.00	0.00	6.00	6.00	-	-	-	-
KCB	-0.05	-0.13	39.65	39.70	20,264,440	511,000	-	18,923,350
TCL	-0.01	-0.24	4.14	4.15	1,655	400	-	425
EABL	-0.50	-0.24	205.00	205.50	103,773,350	505,800	102,558,250	91,303,950
KQ	-0.01	-0.26	3.86	3.87	184,848	47,900	-	-
UNGA	-0.10	-0.26	37.90	38.00	3,800	100	-	-
CIC	-0.01	-0.27	3.66	3.67	54,545	14,900	-	-
FIRE	-0.01	-0.33	3.00	3.01	14,405	4,800	-	-
CABL	-0.01	-0.36	2.79	2.80	62,422	22,400	-	29,680
KPLC	-0.02	-0.51	3.90	3.92	699,190	179,400	-	-
SCOM	-0.15	-0.55	27.20	27.35	144,246,280	5,297,100	125,402,335	136,102,985
NIC	-0.20	-0.63	31.60	31.80	8,602,835	272,200	47,550	-
I&M	-0.50	-0.90	55.00	55.50	11,000	200	11,000	-
NBV	-0.01	-1.06	0.93	0.94	654	700	-	-
KNRE	-0.20	-1.34	14.75	14.95	4,377,270	296,700	-	1,767,060
UCHM	-0.01	-1.61	0.61	0.62	32,623	53,300	-	-
FAHR	-0.18	-1.96	9.02	9.20	103,824	11,500	-	-
ICDC	-0.90	-2.58	34.00	34.90	30,030,580	883,200	17,000,000	27,322,410
C&G	-0.70	-2.80	24.30	25.00	7,300	300	-	5,000
SCAN	-0.40	-3.49	11.05	11.45	75,500	6,800	-	-
CARB	-0.30	-3.61	8.00	8.30	153,710	19,200	-	-
NMG	-2.00	-3.77	51.00	53.00	8,108,700	158,600	-	5,264,400

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