

Daily Market Report 17th June 2019

Top Gainers

Company	(%)	Vol.
CARB	10.00%	6,000
UCHM	9.84%	11,000
KAPC	8.06%	100
TOTL	4.87%	100
SASN	3.11%	17,200

(Source: NSE, AIB)

Top Losers

Company	(%)	Vol.
KNRE	-71.25%	201,600
JUB	-6.95%	100
LKL	-5.57%	20,400
UNGA	-5.53%	100
EVRD	-5.26%	39,800

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	20,526,800
EQTY	533,800
COOP	531,900
ICDC	510,700
KCB	440,300

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	101.8167	101.5478	0.26%
EUR/KES	114.5142	114.5725	-0.05%
GBP/KES	128.5981	128.8864	-0.22%
JPY(100)/KES	93.9572	93.6054	0.38%
YUAN/KES	14.7054	14.6691	0.25%
RUPEE/KES	1.4600	1.4601	-0.01%
KES/UGS	36.8015	36.8793	-0.21%
KES/TZS	22.5897	22.6495	-0.26%
RAND/KES	6.8758	6.8199	0.82%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling depreciated against the dollar today and is trading at **101.82** from **101.55** recorded last week on Friday. This was majorly attributed to a increase in demand for the dollar from importers.

MONEY MARKET:

The interbank rate decreased marginally to **2.75%** from **3.31%** recorded on Thursday last week. This is an indication of increased liquidity in the market.

EQUITIES:

The NSE equity turnover was up 36.40 % to stand at **KES 670 Mn** from **KES 491 Mn** recorded last week Friday. The top traders today were Safaricom, EABL and Equity Bank. The counters recorded a turnover of **KES 560 Mn**, **KES 38 Mn** and **KES 21 Mn** respectively.

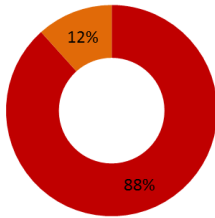
Foreigners were net sellers on the Safaricom and EABL counters..

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	669,757,903	491,028,974	36.40	↑
Total Volume Traded	24,073,500	12,047,900	99.81	↑
Market Cap (Bn KES)	2,260.77	2,271.32	(0.46)	↓
Bond Turnover (Bn KES)	3.39	1.56	117.11	↑
NSE 20 Share Index	2,685.70	2,706.78	(0.78)	↓
NSE All Share Index	148.47	150.12	(1.10)	↓
FTSE NSE KENYA 15 Index	187.19	187.03	0.09	↑
FTSE NSE Kenya 25 Index	193.90	194.08	(0.09)	↓
FTSE NSE KENYA Gov't bond index	97.13	97.13	-	-
Foreign buys (KES)	561,547,245	395,055,147	42.14	↑
Foreign Sales (KES)	621,951,255	384,620,975	61.70	↑

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	523,331,380
EABL	32,467,350
KCB	5,673,170
KNRE	51,280
BAMB	12,000

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	542,169,520
EABL	32,914,500
ICDC	16,343,800
KCB	13,560,590
EQTY	10,602,720

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	560,026,250
EABL	38,069,750
EQTY	21,256,045
KCB	17,389,900
ICDC	17,358,295
COOP	6,569,785
BBK	1,439,300
KPLC	1,256,881
DTK	995,400
KNRE	854,952
NIC	778,175
I&M	556,600
SASN	313,995
CFCI	296,995

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	17-Jun-19	14-Jun-19	13-Jun-19	12-Jun-19
NSE 20	2,685.70	2,706.78	2,720.97	2,700.35
NASI	148.47	150.12	150.44	150.46
Market Cap (KES Bn)	2,260.77	2,271.32	2,276.18	2,276.50
Equity +I Reit turnover (KES Bn)	0.68	0.49	1.08	1.68
Bond Turnover (KES Bn)	3.39	1.56	2.10	3.11

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was up **117.11 %** to record **KES 3.39 Bn** from the **KES 1.56 Bn** recorded last week Friday. However, the number of deals decreased to 74 from 85 which was recorded last week Friday. The FXD1/2015/ 10Yr was today's mostly traded bond.

DAY'S FEATURE: HF Group Releases Q1FY19 Results

Income Statement KES '000'	Q1FY18	Q1FY19	% Change
EPS	0.42	-1.65	-492.90%
Interest income	1,612,752	1,350,714	-16.20%
Loans and Advances	1,548,774	1,253,587	-19.10%
Interest expenses	915,520	839,948	-8.30%
Customer Deposits	542,329	460,938	-15.00%
Net interest Income	697,232	510,766	-26.70%
Non Interest Income	283,749	258,725	-8.80%
Total operating Income	980,981	769,491	-21.60%
Operating expenses	928,044	927,144	-0.10%
Profit after tax	37,056	-158,294	-527.20%

HF Group has released their Q1 2019 results. They had a 26% decline in their net interest income caused by a 19% decline in their loans and advances. They also recorded a loss after tax of 158 million from a previous profit after tax of 37 million.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
CARB	0.80	10.00%	8.80	8.00	52,800	6,000	-	-
UCHM	0.06	9.84%	0.67	0.61	7,354	11,000	-	-
KAPC	5.00	8.06%	67.00	62.00	6,700	100	-	-
BAT	26.00	0.00%	530.00	504.00	-	-	-	-
TOTL	1.30	4.87%	28.00	26.70	2,800	100	-	-
SASN	0.55	3.11%	18.25	17.70	313,995	17,200	-	-
BRIT	0.20	2.40%	8.52	8.32	128,802	15,100	-	-
BAMB	2.00	1.69%	120.00	118.00	264,000	2,200	12,000	-
DTK	0.75	0.67%	113.00	112.25	995,400	8,800	-	881,400
TCL	0.02	0.48%	4.16	4.14	2,494	600	-	425
SCAN	0.05	0.45%	11.15	11.10	230,980	20,700	-	-
FIRE	0.01	0.33%	3.01	3.00	24,645	8,200	-	-
TPSE	0.05	0.25%	20.00	19.95	4,000	200	-	-
SCOM	0.05	0.18%	27.25	27.20	560,026,250	20,526,800	523,331,380	542,169,520
WTK	0.25	0.18%	140.00	139.75	14,000	100	-	-
UMME	-	0.00%	8.32	8.32	-	-	-	-
KPLC	0.02	0.40%	3.94	3.92	1,256,881	321,900	-	-
BERG	-	0.00%	82.00	82.00	-	-	-	-
LIMIT	-	0.00%	450.00	450.00	-	-	-	-
BOC	-	0.00%	65.00	65.00	-	-	-	-
EGAD	-	0.00%	12.00	12.00	4,800	400	-	4,800
CFCI	-	0.00%	11.00	11.00	296,995	27,000	-	-
NMG	-	0.00%	51.00	51.00	35,725	700	-	-
ARM	-	0.00%	5.55	5.55	-	-	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
GLD0	-	0.00%	1,235.00	1,235.00	-	-	-	-
KENO	-	0.00%	22.00	22.00	-	-	-	-
KUKZ	-	0.00%	310.00	310.00	-	-	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
OCH	-	0.00%	2.36	2.36	-	-	-	-
ORCH	-	0.00%	12.60	12.60	-	-	-	-
SGL	-	0.00%	30.00	30.00	-	-	-	-
ICDC	(0.05)	-0.15%	33.95	34.00	17,358,295	510,700	-	16,343,800
HFCK	(0.01)	-0.23%	4.39	4.40	121,133	27,600	-	46,640
CABL	(0.01)	-0.36%	2.78	2.79	1,671	600	-	-
EABL	(0.75)	-0.37%	204.25	205.00	38,069,750	186,300	32,467,350	32,914,500
KCB	(0.15)	-0.38%	39.50	39.65	17,389,900	440,300	5,673,170	13,560,590
NSE	(0.05)	-0.40%	12.45	12.50	130,760	10,500	-	-
COOP	(0.05)	-0.40%	12.35	12.40	6,569,785	531,900	-	5,384,635
NIC	(0.15)	-0.47%	31.45	31.60	778,175	24,700	-	-
BBK	(0.05)	-0.48%	10.30	10.35	1,439,300	139,700	-	-
EQTY	(0.20)	-0.50%	39.80	40.00	21,256,045	533,800	-	10,602,720
KQ	(0.02)	-0.52%	3.84	3.86	79,200	20,600	-	-
CFC	(0.75)	-0.74%	100.00	100.75	10,000	100	-	-
PORT	(0.15)	-0.93%	16.00	16.15	1,600	100	-	-
FTGH	(0.03)	-1.06%	2.81	2.84	1,685	600	-	-
SCBK	(3.00)	-1.54%	191.75	194.75	19,250	100	-	-
KEGN	(0.10)	-1.62%	6.06	6.16	252,712	41,700	-	-
I&M	(1.00)	-1.82%	54.00	55.00	556,600	10,300	-	-
NBK	(0.10)	-2.28%	4.28	4.38	12,415	2,900	-	-
FAHR0	(0.22)	-2.44%	8.80	9.02	178,040	20,200	-	-
CIC	(0.09)	-2.46%	3.57	3.66	222,473	62,300	-	-
MSC	(0.01)	-2.56%	0.38	0.39	61,572	160,900	-	-
PAFR	(0.60)	-2.62%	22.30	22.90	26,800	1,200	-	-
NBV	(0.03)	-3.23%	0.90	0.93	271	300	-	-
XPRS	(0.20)	-3.33%	5.80	6.00	296,420	51,100	-	21,460
HAFR	(0.03)	-4.29%	0.67	0.70	57,663	86,200	-	-
EVRD	(0.05)	-5.26%	0.90	0.95	35,912	39,800	-	-
UNGA	(2.10)	-5.53%	35.90	38.00	3,600	100	-	-
LKL	(0.42)	-5.57%	7.12	7.54	145,386	20,400	-	-
JUB	(28.50)	-6.95%	381.50	410.00	39,000	100	-	-
C&G	(1.80)	0.00%	22.50	24.30	-	-	-	-

CONTACTS:

Research Desk
Sarah Wang

wangas@aibcapital.com
(+254) 711047105

Victor Koech

koechv@aibcapital.com
(+254) 711047133

Equities Dealing
Bernard Kung'u

kungub@aibcapital.com
(+254) 711047108

Benard Gichuru

gichurub@aibcapital.com
(+254) 711047111

Brian Tanui

tanuib@aibcapital.com
(+254) 711047124

Bond Dealing
Crispus Otieno

otienoc@aibcapital.com
(+254) 711047113

Titus Marenye

marenyet@aibcapital.com
(+254) 711047118

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