

## Daily Market Report

### 18th June 2019

#### Top Gainers

Company	(%)	Vol.
UCHM	5.97%	50,700
SCAN	5.83%	3,200
EVRD	5.56%	9,100
NBK	4.67%	21,700
SCBK	3.64%	1,000

(Source: NSE, AIB)

#### Top Losers

Company	(%)	Vol.
UMME	-8.89%	134,300
TCL	-8.65%	6,200
KNRE	-6.84%	163,900
ICDC	-4.12%	258,000
HFCK	-4.10%	9,800

(Source: NSE, AIB)

#### Top Movers

Company	Vol.
SCOM	9,906,500
EQTY	3,668,100
BBK	1,317,800
KCB	682,500
KEGN	610,300

#### Market Index Movement



(Source: NSE, AIB)

#### Currency

	Today	Previous	% A
USD/KES	102.0033	101.8167	0.18%
EUR/KES	114.6108	114.5142	0.08%
GBP/KES	128.4214	128.5981	-0.14%
JPY(100)/KES	93.9820	93.9572	0.03%
YUAN/KES	14.7306	14.7054	0.17%
RUPEE/KES	1.4595	1.4600	-0.03%
KES/UGS	36.6165	36.8015	-0.50%
KES/TZS	22.5287	22.5897	-0.27%
RAND/KES	6.8932	6.8758	0.25%

(Source: NSE, AIB)

## Dear client,

Below are today highlights:

### CURRENCY:

The shilling depreciated against the dollar today and is trading at **102.00** from **101.82** recorded yesterday. This was majorly attributed to a increase in demand for the dollar from importers.

### MONEY MARKET:

The interbank rate increased marginally to **3.05%** from **2.75%** recorded on Friday last week. This is an indication of decreased liquidity in the market.

### EQUITIES:

The NSE equity turnover was down 27.05 % to stand at **KES 489 Mn** from **KES670 Mn** recorded yesterday. The top traders today were Safaricom, Equity Bank and KCB Group. The counters recorded a turnover of **KES 270 Mn**, **KES 147 Mn** and **KES 27 Mn** respectively.

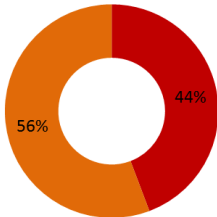
Foreigners were net sellers on all three top counters today.

## SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	488,570,705	669,757,903	(27.05)	↓
Total Volume Traded	17,684,000	24,073,500	(26.54)	↓
Market Cap (Bn KES)	2,261.69	2,260.77	0.04	↑
Bond Turnover (Bn KES)	2.71	3.39	(20.00)	↓
NSE 20 Share Index	2,670.17	2,685.70	(0.58)	↓
NSE All Share Index	148.50	148.47	0.02	↑
FTSE NSE KENYA 15 Index	186.59	187.19	(0.32)	↓
FTSE NSE Kenya 25 Index	193.89	193.90	(0.01)	↓
FTSE NSE KENYA Gov't bond index	97.13	97.13	-	-
Foreign buys (KES)	141,179,373	561,547,245	(74.86)	↓
Foreign Sales (KES)	291,239,817	621,951,255	(53.17)	↓

(Source: NSE, AIB)

### Foreign and Local Participation



### Top Foreign Buys

Company	Vol.
SCOM	85,386,545
EQTY	30,036,000
BBK	12,162,015
KCB	8,977,260
KEGN	3,000,000

(Source: NSE, AIB)

### Top Foreign Sales

Company	Vol.
SCOM	241,884,360
EQTY	31,064,000
KCB	15,917,810
BBK	1,040,000
ICDC	592,200

(Source: NSE, AIB)

### Top Trader (Ksh)

Top Trader (Ksh)	Vol.
SCOM	270,473,240
EQTY	146,712,100
KCB	26,978,155
BBK	13,688,290
ICDC	8,400,770
DTK	6,085,775
KEGN	3,662,904
EABL	2,247,200
I&M	1,441,025
COOP	1,103,855
UMME	1,018,954
BRIT	849,352
KPLC	818,197
KNRE	647,604

(Source: NSE, AIB)

### 4 Day Key Market indicators

Indicator	18-Jun-19	17-Jun-19	14-Jun-19	13-Jun-19
NSE 20	2,670.17	2,685.70	2,706.78	2,720.97
NASI	148.50	148.47	150.12	150.44
Market Cap (KES Bn)	2,261.69	2,260.77	2,271.32	2,276.18
Equity +I Reit turnover (KES Bn)	0.49	0.68	0.49	1.08
Bond Turnover (KES Bn)	2.71	3.39	1.56	2.10

(Source: NSE, AIB)

### FIXED INCOME MARKET:

Secondary bond market turnover was down **20 %** to record **KES 2.71 Bn** from the **KES 3.39 Bn** recorded yesterday. However, the number of deals increased to 118 from 74 which was recorded yesterday.

### DAY'S FEATURE: Food Inflation reduces in May 2019

	May	April	March	Feb	Jan
Food Inflation	6.33%	8.17%	2.84%	1.70%	1.62%
% change	-23%	188%	67%	5%	
Headline Inflation	5.49%	6.58%	4.35%	4.10%	4.70%
% change	-17%	51%	6%	-13%	

The year on year food inflation decreased from **8.17%** in **April 2019** to **6.33%** in **May 2019**. This is mainly due to favorable weather conditions which led to lower prices for some commodities.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
UCHM		0.04	5.97%	0.71	0.67	35,913	50,700	-
SCAN		0.65	5.83%	11.80	11.15	37,775	3,200	-
EVRD		0.05	5.56%	0.95	0.90	8,605	9,100	-
NBK		0.20	4.67%	4.48	4.28	97,219	21,700	-
SCBK		7.00	3.64%	199.50	192.50	199,525	1,000	-
HAFR		0.02	2.99%	0.69	0.67	29,537	42,600	-
JUB		10.00	2.56%	400.00	390.00		-	-
CARB		0.18	2.05%	8.98	8.80	81,720	9,100	-
CIC		0.07	1.96%	3.64	3.57	189,509	52,000	-
DTK		2.00	1.77%	115.00	113.00	6,085,775	52,900	11,900
KPLC		0.04	1.03%	3.94	3.90	818,197	207,900	22,120
EQTY		0.20	0.50%	40.00	39.80	146,712,100	3,668,100	30,036,000
BBK		0.05	0.49%	10.35	10.30	13,688,290	1,317,800	12,162,015
I&M		0.25	0.46%	54.25	54.00	1,441,025	26,500	-
COOP		0.05	0.40%	12.40	12.35	1,103,855	88,800	-
FIRE		0.01	0.33%	3.02	3.01	55,870	18,500	-
LKL		0.02	0.28%	7.14	7.12	164,268	23,000	-
SCOM		0.05	0.18%	27.30	27.25	270,473,240	9,906,500	85,386,545
KCB		-	0.00%	39.50	39.50	26,978,155	682,500	8,977,260
EABL		-	0.00%	204.25	204.25	2,247,200	11,000	1,591,200
BOC		-	0.00%	65.00	65.00	169,000	2,600	-
TPSE		-	0.00%	20.00	20.00	8,000	400	-
LIMIT		-	0.00%	450.00	450.00		-	-
EGAD		-	0.00%	12.00	12.00	3,600	300	-
C&G		-	0.00%	24.30	24.30		-	-
BERG		-	0.00%	82.00	82.00		-	-
XPRS		-	0.00%	5.80	5.80	178,660	30,800	-
ARM		-	0.00%	5.55	5.55		-	-
DCON		-	0.00%	0.45	0.45		-	-
GLD		-	0.00%	1,235.00	1,235.00		-	-
KAPC		-	0.00%	67.00	67.00	6,700	100	-
KENO		-	0.00%	22.00	22.00		-	-
KUKZ		-	0.00%	310.00	310.00		-	-
KURV		-	0.00%	1,500.00	1,500.00		-	-
MSC		-	0.00%	0.38	0.38	14,089	36,900	-
NBV		-	0.00%	0.90	0.90	4,567	5,100	-
ORCH		-	0.00%	12.60	12.60		-	-
PORT		-	0.00%	16.00	16.00	1,600	100	-
SGL		-	0.00%	30.00	30.00	9,000	300	-
CABL	(0.01)	-0.36%	2.78	2.79	557	200	-	-
BAT	(2.00)	-0.40%	502.00	504.00		-	-	-
NIC	(0.15)	-0.48%	31.35	31.50	533,770	17,000	-	-
SASN	(0.10)	-0.55%	18.15	18.25	230,445	12,700	-	-
WTK	(1.25)	-0.89%	138.75	140.00	111,000	800	-	-
CFCI	(0.10)	-0.91%	10.90	11.00	65,640	6,000	-	-
FAHR	(0.08)	-0.91%	8.72	8.80	266,840	30,600	-	-
KEGN	(0.06)	-0.99%	6.00	6.06	3,662,904	610,300	3,000,000	-
CFC	(1.00)	-1.00%	99.00	100.00	277,200	2,800	-	-
PAFR	(0.30)	-1.35%	22.00	22.30	35,200	1,600	-	-
NMG	(0.75)	-1.47%	50.25	51.00	402,250	8,000	-	-
FTGH	(0.05)	-1.78%	2.76	2.81	15,710	5,700	-	-
OCH	(0.05)	-2.12%	2.31	2.36	4,386	1,900	-	-
KQ	(0.09)	-2.34%	3.75	3.84	125,292	33,400	-	-
BAMB	(3.00)	-2.50%	117.00	120.00	444,900	3,800	-	-
UNGA	(1.00)	-2.78%	35.00	36.00		-	-	-
NSE	(0.35)	-2.81%	12.10	12.45	372,650	30,700	-	-
BRIT	(0.28)	-3.29%	8.24	8.52	849,352	103,100	-	-
TOTL	(1.05)	-3.75%	26.95	28.00	115,975	4,300	-	-
HFCK	(0.18)	-4.10%	4.21	4.39	41,266	9,800	-	3,080
ICDC	(1.40)	-4.12%	32.55	33.95	8,400,770	258,000	-	592,200
KNRE	(0.29)	-6.84%	3.95	4.24	647,604	163,900	-	-
TCL	(0.36)	-8.65%	3.80	4.16	23,590	6,200	-	-

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