

Daily Market Report 20th June 2019

Top Gainers

Company	(%)	Vol.
NBV	6.74%	500
C&G	4.35%	100
LKL	3.94%	174,100
FAHR	2.98%	11,200
JUB	1.99%	3,800

(Source: NSE, AIB)

Top Losers

Company	(%)	Vol.
NBK	-7.88%	10,900
CABL	-7.72%	13,200
OCH	-5.99%	26,500
UNGA	-5.71%	2,900
MSC	-5.26%	192,400

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	9,180,300
EQTY	5,355,600
KCB	688,000
ICDC	529,200
CARB	384,600

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	101.9028	102.0222	-0.12%
EUR/KES	114.1853	114.2744	-0.08%
GBP/KES	128.2803	127.7939	0.38%
JPY(100)/KES	93.9673	94.1729	-0.22%
YUAN/KES	14.7599	14.7773	-0.12%
RUPEE/KES	1.4625	1.4653	-0.19%
KES/UGS	36.3583	36.6098	-0.69%
KES/TZS	22.5902	22.5442	0.20%
RAND/KES	7.0150	7.0097	0.08%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling appreciated against the dollar today and is trading at **101.90** from **102.02** recorded yesterday. This was majorly attributed to a decrease in demand for the dollars from importers.

MONEY MARKET:

The interbank rate decreased marginally to **2.93%** from **3.02%** recorded on Thursday. This is an indication of increased liquidity in the market.

EQUITIES:

The NSE equity turnover was down 16.44 % to stand at **KES 626 Mn** from **KES 749 Mn** recorded yesterday. The top traders today were Safaricom, EABL and Diamond Trust Bank. The counters recorded a turnover of **KES 250 Mn**, **KES 212 Mn** and **KES 31 Mn** respectively.

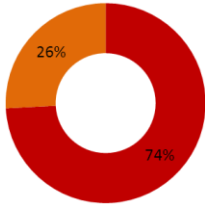
Foreigners were net buyers on the Safaricom and Equity counters..

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	625,696,092	748,790,095	(16.44)	↓
Total Volume Traded	19,021,700	26,719,100	(28.81)	↓
Market Cap (Bn KES)	2,247.73	2,246.84	0.04	↑
Bond Turnover (Bn KES)	5.79	3.94	46.99	↑
NSE 20 Share Index	2,650.69	2,656.91	(0.23)	↓
NSE All Share Index	147.58	147.63	(0.03)	↓
FTSE NSE KENYA 15 Index	184.92	185.84	(0.50)	↓
FTSE NSE Kenya 25 Index	191.90	192.72	(0.43)	↓
FTSE NSE KENYA Gov't bond index	97.13	97.13	-	-
Foreign buys (KES)	519,793,272	570,431,400	(8.88)	↓
Foreign Sales (KES)	408,335,825	647,579,270	(36.94)	↓

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	238,567,530
EQTY	208,937,180
BAT	26,411,500
ICDC	16,951,680
EABL	14,178,600

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
EQTY	187,710,510
SCOM	139,625,210
KCB	23,525,340
DTK	23,200,000
CFC	16,000,000

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	Vol.
SCOM	249,647,520
EQTY	212,329,215
DTK	31,389,600
KCB	26,892,970
BAT	26,411,500
ICDC	17,145,935
CFC	16,050,000
EABL	14,934,600
I&M	5,961,025
NIC	5,725,785
BBK	3,367,060
CARB	3,205,068
COOP	2,356,285
JUB	1,519,200

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	20-Jun-19	19-Jun-19	18-Jun-19	17-Jun-19
NSE 20	2,650.69	2,656.91	2,670.17	2,685.70
NASI	147.58	147.63	148.50	148.47
Market Cap (KES Bn)	2,247.73	2,246.84	2,261.69	2,260.77
Equity +I Reit turnover (KES Bn)	0.63	0.75	0.49	0.68
Bond Turnover (KES Bn)	5.79	3.94	3.71	3.39

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was up **46.99 %** to record **KES 5.79 Bn** from the **KES 3.94 Bn** recorded yesterday. However, the number of deals decreased to 43 from 62 which was recorded yesterday.

DAY'S FEATURE: : Tax Amnesty to Increase GEMS Listing.

Under the Finance Bill 2019, Mr Henry Rotich, the Finance Cabinet Secretary, proposed a tax amnesty for any companies that will list on the GEMS(Growth and Enterprise Market Segment) program.

Should company list under the program, they will enjoy a waiver on any penalties and interests that had accrued for two years prior to listing.

The amnesty is open for the next three years.

Should a company delist before expiry of five years from the date of listing, they automatically lose the immunity.

Since inception of the program in July 2013, the program has only had five participants namely, Flame Tree Group, Nairobi Business Ventures, Kurwitu Ventures, Home Afrika and Atlas African Industries which was delisted in April for going three consecutive years without publishing their financials.

The move should attract more companies listing on NSE and the terms stipulated are stringent enough to protect investors.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales	
NBV		0.06	6.74	0.95	0.89	475	500	-	-
C&G		1.00	4.35	24.00	23.00	2,400	100	-	-
LKL		0.28	3.94	7.38	7.10	1,266,978	174,100	-	-
FAHR		0.26	2.98	8.98	8.72	100,650	11,200	-	-
JUB		7.75	1.99	397.75	390.00	1,519,200	3,800	-	-
CARB		0.16	1.96	8.32	8.16	3,205,068	384,600	2,656,500	-
TOTL		0.50	1.79	28.50	28.00	302,510	10,600	-	-
SGL		0.50	1.70	29.90	29.40	12,000	400	-	-
KAPC		1.00	1.49	68.00	67.00	27,200	400	-	-
NSE		0.15	1.24	12.25	12.10	924,240	75,200	-	-
SASN		0.20	1.14	17.75	17.55	104,695	5,900	-	-
KQ		0.04	1.06	3.82	3.78	235,023	61,500	-	-
UMME		0.08	1.06	7.66	7.58	163,180	21,300	-	-
CFC		1.00	1.01	100.00	99.00	16,050,000	160,500	-	16,000,000
CIC		0.03	0.85	3.56	3.53	1,172,667	329,200	-	-
BOC		0.50	0.77	65.50	65.00	13,000	200	-	-
BRIT		0.06	0.73	8.28	8.22	270,710	32,700	-	-
FIRE		0.02	0.65	3.09	3.07	35,830	11,600	-	-
BAT		3.00	0.60	505.00	502.00	26,411,500	52,300	26,411,500	-
SCOM		0.15	0.56	27.15	27.00	249,647,520	9,180,300	238,567,530	139,625,210
SCAN		0.05	0.45	11.05	11.00	106,315	9,600	-	-
BBK		-	-	10.40	10.40	3,367,060	322,900	31,050	790,335
ICDC		-	-	32.40	32.40	17,145,935	529,200	16,951,680	38,940
DTK		-	-	116.00	116.00	31,389,600	270,600	-	23,200,000
BAMB		-	-	117.00	117.00	269,200	2,300	-	-
BERG		-	-	82.00	82.00	65,600	800	-	-
UCHM		-	-	0.68	0.68	5,336	7,800	-	-
EGAD		-	-	12.00	12.00	2,400	200	-	2,400
XPRS		-	-	6.00	6.00	600	100	-	-
TCL		-	-	3.78	3.78	378	100	-	-
LIMIT		-	-	450.00	450.00	-	-	-	-
KUKZ		-	-	310.00	310.00	-	-	-	-
ARM		-	-	5.55	5.55	-	-	-	-
DCON		-	-	0.45	0.45	-	-	-	-
FTGH		-	-	2.78	2.78	-	-	-	-
GLD		-	-	1,235.00	1,235.00	-	-	-	-
KENO		-	-	22.00	22.00	-	-	-	-
KURV		-	-	1,500.00	1,500.00	-	-	-	-
ORCH		-	-	12.60	12.60	-	-	-	-
PORT		-	-	15.50	16.00	-	-	-	-
EQTY	(0.05)	(0.13)	39.65	39.70	212,329,215	5,355,600	208,937,180	187,710,510	
KPLC	(0.01)	(0.25)	4.01	4.02	1,413,957	352,800	410	34,400	
KNRE	(0.01)	(0.26)	3.90	3.91	213,131	54,700	-	780	
NIC	(0.10)	(0.32)	31.65	31.75	5,725,785	180,700	62,000	-	
HFCK	(0.02)	(0.46)	4.36	4.38	6,103	1,400	-	-	
I&M	(0.25)	(0.46)	54.25	54.50	5,961,025	109,500	-	-	
COOP	(0.10)	(0.81)	12.25	12.35	2,356,285	192,000	-	2,134,215	
KEGN	(0.06)	(1.00)	5.94	6.00	371,146	62,400	-	-	
KCB	(0.40)	(1.01)	39.05	39.45	26,892,970	688,000	11,969,070	23,525,340	
EVRD	(0.01)	(1.05)	0.94	0.95	12,391	13,200	-	-	
SCBK	(2.75)	(1.40)	194.25	197.00	700,100	3,600	-	582,000	
WTK	(2.25)	(1.62)	136.25	138.50	95,375	700	-	-	
EABL	(3.50)	(1.72)	200.50	204.00	14,934,600	74,400	14,178,600	14,653,900	
PAFR	(0.45)	(1.97)	22.45	22.90	9,000	400	-	-	
TPSE	(0.50)	(2.50)	19.50	20.00	83,900	4,300	-	-	
HAFR	(0.02)	(2.94)	0.66	0.68	15,354	23,400	-	-	
CFCI	(0.35)	(3.35)	10.10	10.45	47,470	4,700	-	-	
NMG	(2.00)	(4.01)	47.85	49.85	249,320	5,200	-	-	
MSC	(0.02)	(5.26)	0.36	0.38	69,618	192,400	-	-	
UNGA	(2.00)	(5.71)	33.00	35.00	95,700	2,900	-	-	
OCH	(0.13)	(5.99)	2.04	2.17	54,122	26,500	-	-	
CABL	(0.21)	(7.72)	2.51	2.72	33,199	13,200	-	6,375	

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