

Daily Market Report

21st June 2019

Top Gainers

Company	(%)	Vol.
SCAN	5.43%	3,600
CARB	4.81%	400
CABL	4.37%	7,100
NMG	3.55%	3,400
HAFR	3.03%	28,800

(Source: NSE, AIB)

Top Losers

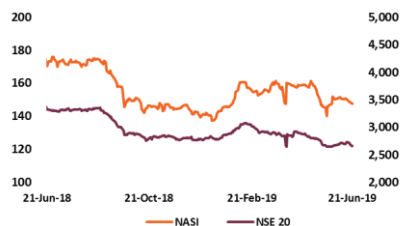
Company	(%)	Vol.
UCHM	-8.82%	1,300
SGL	-3.33%	200
NBV	-3.16%	700
NIC	-3.00%	59,200
MSC	-2.78%	56,300

(Source: NSE, AIB)

Top Movers

Company	Vol.
EQTY	1,686,600
SCOM	1,207,600
HFCK	534,400
KCB	393,000
BAT	141,100

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	101.8722	101.9028	-0.03%
EUR/KES	115.0750	114.1853	0.78%
GBP/KES	129.2803	128.2803	0.78%
JPY(100)/KES	95.0922	93.9673	1.20%
YUAN/KES	14.8455	14.7599	0.58%
RUPEE/KES	1.4620	1.4625	-0.03%
KES/UGS	36.2204	36.3583	-0.38%
KES/TZS	22.5774	22.5902	-0.06%
RAND/KES	7.0150	7.0150	0.00%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling appreciated against the dollar today and is trading at **101.87** from **102.90** recorded yesterday. This was majorly attributed to a decrease in demand for the dollars from importers.

MONEY MARKET:

The interbank rate decreased marginally to **2.89%** from **2.93%** recorded on Thursday. This is an indication of increased liquidity in the market.

EQUITIES:

The NSE equity turnover was down 67.25 % to stand at **KES 205 Mn** from **KES 626 Mn** recorded yesterday. The top traders today were Safaricom, BAT and Equity Bank. The counters recorded a turnover of **KES 33 Mn**, **KES 71 Mn** and **KES 67 Mn** respectively.

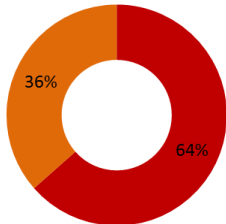
Foreigners were net buyers on the Safaricom and Equity counters..

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	204,891,552	625,696,092	(67.25)	↓
Total Volume Traded	4,854,100	19,021,700	(74.48)	↓
Market Cap (Bn KES)	2,244.21	2,247.73	(0.16)	↓
Bond Turnover (Bn KES)	4.65	5.79	(19.64)	↓
NSE 20 Share Index	2,647.28	2,650.69	(0.13)	↓
NSE All Share Index	147.35	147.58	(0.16)	↓
FTSE NSE KENYA 15 Index	183.79	184.92	(0.61)	↓
FTSE NSE Kenya 25 Index	191.57	191.90	(0.17)	↓
FTSE NSE KENYA Gov't bond index	97.18	97.13	0.05	↑
Foreign buys (KES)	180,508,363	519,793,272	(65.27)	↓
Foreign Sales (KES)	79,729,575	408,335,825	(80.47)	↓

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
BAT	71,255,500
EQTY	65,494,460
SCOM	29,421,070
KCB	10,827,690
EABL	3,061,500

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
EQTY	47,802,320
SCOM	24,711,025
EABL	3,061,500
KCB	2,710,580
COOP	1,435,440

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	Vol.
BAT	71,255,500
EQTY	66,608,305
SCOM	32,954,765
KCB	15,365,785
EABL	3,061,500
I&M	2,960,450
HFCK	2,291,767
NIC	1,819,450
COOP	1,690,070
DTK	1,438,400
TOTL	687,330
BBK	635,260
ICDC	600,975
CFC	420,000

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	21-Jun-19	20-Jun-19	19-Jun-19	18-Jun-19
NSE 20	2,647.28	2,650.69	2,656.91	2,670.17
NASI	147.35	147.58	147.63	148.50
Market Cap (KES Bn)	2,244.21	2,247.73	2,246.84	2,261.69
Equity +I Reit turnover (KES Bn)	0.20	0.63	0.75	0.49
Bond Turnover (KES Bn)	4.65	5.79	3.94	3.71

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down **19.64 %** to record **KES 4.65 Bn** from the **KES 5.79 Bn** recorded yesterday. However, the number of deals increased to 180 from 43 which was recorded yesterday.

DAY'S FEATURE: : Tax Amnesty to Increase GEMS Listing.

Under the Finance Bill 2019, Mr Henry Rotich, the Finance Cabinet Secretary, proposed a tax amnesty for any companies that will list on the GEMS(Growth and Enterprise Market Segment) program.

Should company list under the program, they will enjoy a waiver on any penalties and interests that had accrued for two years prior to listing.

The amnesty is open for the next three years.

Should a company delist before expiry of five years from the date of listing, they automatically lose the immunity.

Since inception of the program in July 2013, the program has only had five participants namely, Flame Tree Group, Nairobi Business Ventures, Kurwitu Ventures, Home Afrika and Atlas African Industries which was delisted in April for going three consecutive years without publishing their financials.

The move should attract more companies listing on NSE and the terms stipulated are stringent enough to protect investors.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
SCAN	0.60	5.43	11.65	11.05	42,105	3,600	-	-
CARB	0.40	4.81	8.72	8.32	3,492	400	-	-
CABL	0.11	4.37	2.63	2.52	18,695	7,100	-	-
NMG	1.70	3.55	49.65	47.95	168,910	3,400	-	-
UNGA	1.00	3.03	34.00	33.00	-	-	-	-
HAFR	0.02	3.03	0.68	0.66	19,661	28,800	-	-
TPSE	0.50	2.56	20.00	19.50	36,000	1,800	-	-
EVRD	0.02	2.13	0.96	0.94	46,935	48,900	-	-
TOTL	0.50	1.75	29.00	28.50	687,330	23,700	-	-
LKL	0.12	1.63	7.50	7.38	64,614	8,600	-	-
WTK	1.75	1.28	138.00	136.25	138,000	1,000	-	-
CFCI	0.10	0.99	10.20	10.10	51,110	5,000	-	-
SASN	0.10	0.57	17.80	17.70	331,180	18,600	-	-
KQ	0.02	0.52	3.84	3.82	168,439	43,900	-	-
SCOM	0.10	0.37	27.25	27.15	32,954,765	1,207,600	29,421,070	24,711,025
FIRE	0.01	0.32	3.10	3.09	620	200	-	-
FAHR	0.02	0.22	9.00	8.98	20,700	2,300	-	-
ICDC	0.05	0.15	32.45	32.40	600,975	18,500	-	-
KCB	0.05	0.13	39.10	39.05	15,365,785	393,000	10,827,690	2,710,580
JUB	0.25	0.06	400.00	399.75	-	-	-	-
BBK	-	-	10.40	10.40	635,260	61,100	77,775	-
XPRS	-	-	6.00	6.00	-	-	-	-
DTK	-	-	116.00	116.00	1,438,400	12,400	313,200	-
KEGN	-	-	5.94	5.94	340,926	57,400	2,368	-
C&G	-	-	24.00	24.00	-	-	-	-
LIMIT	-	-	450.00	450.00	-	-	-	-
KUKZ	-	-	310.00	310.00	-	-	-	-
CFC	-	-	100.00	100.00	420,000	4,200	-	-
BOC	-	-	65.00	65.00	-	-	-	-
BAT	-	-	505.00	505.00	71,255,500	141,100	71,255,500	-
OCH	-	-	2.04	2.04	51,663	25,300	-	-
BRIT	-	-	8.28	8.28	19,074	2,300	-	-
ARM	-	-	5.55	5.55	-	-	-	-
DCON	-	-	0.45	0.45	-	-	-	-
FTGH	-	-	2.78	2.78	-	-	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
KAPC	-	-	68.00	68.00	-	-	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
PORT	-	-	16.00	16.00	-	-	-	-
TCL	-	-	3.78	3.78	-	-	-	-
PAFR	(0.05)	(0.22)	22.45	22.50	11,230	500	-	-
NSE	(0.05)	(0.41)	12.20	12.25	76,830	6,300	-	-
EGAD	(0.05)	(0.42)	11.95	12.00	10,790	900	-	8,390
I&M	(0.25)	(0.46)	54.00	54.25	2,960,450	54,800	-	-
EQTY	(0.20)	(0.50)	39.45	39.65	66,608,305	1,686,600	65,494,460	47,802,320
KPLC	(0.03)	(0.75)	3.98	4.01	275,351	69,200	-	-
SCBK	(2.25)	(1.16)	192.00	194.25	346,875	1,800	-	-
BERG	(1.00)	(1.22)	81.00	82.00	16,200	200	8,000	-
COOP	(0.15)	(1.22)	12.10	12.25	1,690,070	139,600	-	1,435,440
BAMB	(1.75)	(1.50)	115.25	117.00	381,050	3,300	46,800	-
HFCK	(0.07)	(1.61)	4.29	4.36	2,291,767	534,400	-	-
CIC	(0.06)	(1.69)	3.50	3.56	258,843	74,000	-	-
KNRE	(0.07)	(1.79)	3.83	3.90	105,456	27,500	-	-
UMME	(0.16)	(2.09)	7.50	7.66	750	100	-	-
NBK	(0.09)	(2.20)	4.01	4.10	14,440	3,600	-	-
EABL	(5.50)	(2.74)	195.00	200.50	3,061,500	15,700	3,061,500	3,061,500
MSC	(0.01)	(2.78)	0.35	0.36	19,758	56,300	-	-
NIC	(0.95)	(3.00)	30.70	31.65	1,819,450	59,200	-	-
NBV	(0.03)	(3.16)	0.92	0.95	641	700	-	-
SGL	(1.00)	(3.33)	29.00	30.00	5,800	200	-	-

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