

## Daily Market Report

### 25th June 2019

#### Top Gainers

Company	(%)	Vol.
UMME	9.74%	4,800
CFCI	8.74%	1,100
HFCK	6.73%	23,200
SCAN	5.41%	3,900
KQ	5.00%	47,500

(Source: NSE, AIB)

#### Top Losers

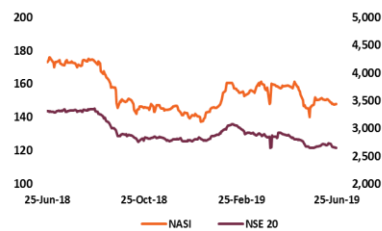
Company	(%)	Vol.
MSC	-5.88%	347,300
UCHM	-3.51%	327,900
JUB	-2.44%	0
EVRD	-2.11%	1,900
HAFR	-1.52%	13,700

(Source: NSE, AIB)

#### Top Movers

Company	Vol.
SCOM	8,705,800
EQTY	5,977,100
KCB	2,224,000
BBK	1,853,500
ICDC	604,000

#### Market Index Movement



(Source: NSE, AIB)

#### Currency

	Today	Previous	% A
USD/KES	101.9144	101.8778	0.04%
EUR/KES	116.0136	115.3386	0.59%
GBP/KES	129.6744	129.1339	0.42%
JPY(100)/KES	95.2961	94.8141	0.51%
YUAN/KES	14.8144	14.8299	-0.10%
RUPEE/KES	1.4695	1.4632	0.43%
KES/UGS	36.1579	36.1709	-0.04%
KES/TZS	22.5680	22.5761	-0.04%
RAND/KES	7.0987	7.1063	-0.11%

(Source: NSE, AIB)

## Dear client,

Below are today highlights:

### CURRENCY:

The shilling depreciated against the dollar today and is trading at **101.91** from **101.88** recorded yesterday. This was majorly attributed to a increase in demand for the dollar with the ongoing currency demonetization in the country.

### MONEY MARKET:

The interbank rate increased marginally to **2.94%** from **2.78%** recorded on Friday last week. This is an indication of decreased liquidity in the market.

Today, the central Bank stayed away from the Open Market Operations unlike yesterday when they reduced liquidity through a repo of 10 billion at 7.5%.

### EQUITIES:

The NSE equity turnover was up 135.51 % to stand at **KES 643 Mn** from **KES 273 Mn** recorded yesterday. The top traders today were Safaricom, Equity and KCB Bank. The counters recorded a turnover of **KES 239 Mn**, **KES 233 Mn** and **KES 86 Mn** respectively.

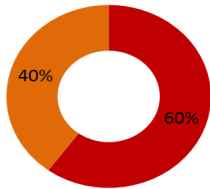
Foreigners were net sellers on the KCB Bank and Equity counters and buyers on the Safaricom counter.

## SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	643,137,833	273,081,223	135.51	↑
Total Volume Traded	21,826,200	9,099,100	139.87	↑
Market Cap (Bn KES)	2,260.75	2,249.39	0.51	↑
Bond Turnover (Bn KES)	4.65	3.05	52.57	↑
NSE 20 Share Index	2,649.11	2,639.22	0.37	↑
NSE All Share Index	148.41	147.69	0.49	↑
FTSE NSE KENYA 15 Index	183.98	183.83	0.08	↑
FTSE NSE Kenya 25 Index	191.91	191.74	0.09	↑
FTSE NSE KENYA Gov't bond index	97.33	97.12	0.22	↑
Foreign buys (KES)	323,345,081	204,874,025	57.83	↑
Foreign Sales (KES)	448,992,209	199,588,448	124.96	↑

(Source: NSE, AIB)

### Foreign and Local Participation



■ Foreign Investors ■ Local Investors

### Top Foreign Buys

Company	Vol.
SCOM	177,750,065
EQTY	58,503,900
KCB	50,560,000
ICDC	16,487,935
BBK	15,679,040

(Source: NSE, AIB)

### Top Foreign Sales

Company	Vol.
EQTY	228,984,600
KCB	83,883,885
SCOM	76,991,940
EABL	19,721,150
BBK	17,960,800

(Source: NSE, AIB)

### Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	239,160,210
EQTY	233,095,285
KCB	86,443,320
EABL	21,738,600
BBK	19,274,710
ICDC	19,239,970
DTK	7,069,200
COOP	4,860,175
BAT	4,452,800
NIC	2,628,320
KPLC	1,358,129
NMG	1,184,430
KEGN	1,141,052
BRIT	1,013,346

(Source: NSE, AIB)

### 4 Day Key Market indicators

Indicator	25-Jun-19	24-Jun-19	21-Jun-19	20-Jun-19
NSE 20	2,649.11	2,639.22	2,647.28	2,650.69
NASI	148.41	147.69	147.35	147.58
Market Cap (KES Bn)	2,260.75	2,249.39	2,244.21	2,247.73
Equity +I Reit turnover (KES Bn)	0.64	0.27	0.20	0.63
Bond Turnover (KES Bn)	4.65	3.05	4.65	5.79

(Source: NSE, AIB)

### FIXED INCOME MARKET:

Secondary bond market turnover was up **52.57 %** to record **KES 4.65 Bn** from the **KES 3.05 Bn** recorded yesterday. The number of deals also increased to 102 from 85 which was recorded yesterday.

The FXD2/2018/ 15Yr was today's mostly traded bond.

### DAY'S FEATURE: Quarterly Figures for Kenyan Exports and Imports.

	Jan- April '18	Jan- April '19	% Change
Exports	71.44	71.51	0.10%
Imports	75.05	69.82	-6.97%

According to KRA recent statistics, value of Kenyan exports to African countries is on a flat having only risen by 0.10% at Ksh 71.51 billion. Imports on the other hand decreased by 6.97% to Ksh 69.82 billion.

This has led to a surplus of Ksh1.4 billion compared to Ksh 3.61 billion deficit in 2018.

Kenya's largest export destination in Africa is Uganda, Tanzania and Egypt.

In this line, Kenya is set to host the African Continental free trade area conference aimed at pushing for the removal of tariffs and non tariffs in African countries.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
UMME	0.74	9.74	8.34	7.60	40,034	4,800	-	-
CFCI	0.90	8.74	11.20	10.30	12,360	1,100	-	-
HFCI	0.27	6.73	4.28	4.01	99,393	23,200	5,265	-
SCAN	0.60	5.41	11.70	11.10	45,660	3,900	-	-
KQ	0.19	5.00	3.99	3.80	189,536	47,500	-	-
CARB	0.38	4.42	8.98	8.60	399,280	44,400	-	-
I&M	2.25	4.09	57.25	55.00	40,200	700	-	-
FTGH	0.09	3.38	2.75	2.66	825	300	-	-
BRIT	0.22	2.71	8.34	8.12	1,013,346	121,500	-	-
FIRE	0.08	2.66	3.09	3.01	84,903	27,500	-	-
FAHR	0.16	1.81	9.00	8.84	4,500	500	-	-
TOTL	0.50	1.72	29.50	29.00	536,900	18,200	-	-
NSE	0.20	1.63	12.50	12.30	70,000	5,600	-	-
DTK	1.50	1.29	118.00	116.50	7,069,200	59,900	-	6,479,200
TCL	0.04	0.96	4.19	4.15	1,675	400	-	-
SASN	0.15	0.80	18.85	18.70	58,470	3,100	-	-
NBK	0.03	0.75	4.03	4.00	2,420	600	-	-
SGL	0.15	0.56	27.00	26.85	2,700	100	-	-
SCOM	0.15	0.55	27.45	27.30	239,160,210	8,705,800	177,750,065	76,991,940
BBK	0.05	0.48	10.40	10.35	19,274,710	1,853,500	15,679,040	17,960,800
EABL	0.75	0.38	200.50	199.75	21,738,600	108,400	4,234,400	19,721,150
NMG	0.10	0.21	47.95	47.85	1,184,430	24,700	-	-
COOP	-	-	12.10	12.10	4,860,175	401,200	121,000	-
BERG	-	-	82.00	82.00	-	-	-	-
EQTY	-	-	39.00	39.00	233,095,285	5,977,100	58,503,900	228,984,600
UNGA	-	-	33.00	33.00	402,600	12,200	-	-
C&G	-	-	24.00	24.00	-	-	-	-
LIMT	-	-	450.00	450.00	-	-	-	-
KUKZ	-	-	341.00	341.00	-	-	-	-
BOC	-	-	65.00	65.00	325,000	5,000	-	325,000
LKL	-	-	8.00	8.00	128,860	16,100	-	-
BAMB	-	-	116.75	116.75	35,025	300	-	-
XPRS	-	-	6.00	6.00	600	100	-	-
ARM	-	-	5.55	5.55	-	-	-	-
DCON	-	-	0.45	0.45	-	-	-	-
EGAD	-	-	11.95	11.95	-	-	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
KAPC	-	-	68.00	68.00	-	-	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
PAFR	-	-	20.50	20.50	-	-	-	-
PORT	-	-	16.00	16.00	-	-	-	-
BAT	(1.00)	(0.20)	505.00	506.00	151,500	300	-	-
TPSE	(0.05)	(0.25)	19.95	20.00	43,960	2,200	-	-
KCB	(0.10)	(0.26)	38.85	38.95	86,443,320	2,224,000	50,560,000	83,883,885
OCH	(0.01)	(0.45)	2.20	2.21	46,860	21,300	-	-
ICDC	(0.15)	(0.47)	31.85	32.00	19,239,970	604,000	16,487,935	14,329,600
NIC	(0.20)	(0.64)	31.00	31.20	2,628,320	84,700	-	310,000
SCBK	(1.25)	(0.64)	193.75	195.00	700,400	3,600	-	-
KEGN	(0.04)	(0.67)	5.90	5.94	1,141,052	192,900	-	-
WTK	(1.25)	(0.91)	136.00	137.25	258,400	1,900	-	-
CFC	(1.00)	(1.00)	99.00	100.00	168,600	1,700	-	-
CIC	(0.04)	(1.16)	3.40	3.44	423,151	124,300	-	-
KPLC	(0.05)	(1.25)	3.94	3.99	1,358,129	344,800	-	-
HAFR	(0.01)	(1.52)	0.65	0.66	8,887	13,700	-	-
EVRD	(0.02)	(2.11)	0.93	0.95	1,774	1,900	-	-
JUB	-	-	390.00	399.75	-	-	-	-
UCHM	(0.02)	(3.51)	0.55	0.57	180,346	327,900	-	-
MSC	(0.02)	(5.88)	0.32	0.34	112,097	347,300	-	-
KNRE	(0.24)	(6.22)	3.62	3.86	205,791	56,900	-	-
CABL	(0.17)	(6.80)	2.33	2.50	12,795	5,500	-	-

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