

Daily Market Report

26th June 2019

Top Gainers

Company	(%)	Vol.
KAPC	9.19%	1,600
CABL	4.72%	11,000
SGL	3.70%	100
KNRE	3.31%	257,100
CIC	2.94%	135,100

(Source: NSE, AIB)

Top Losers

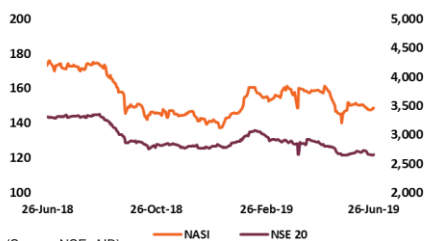
Company	(%)	Vol.
TCL	-5.01%	1,200
SASN	-3.98%	100
HAFR	-3.08%	60,400
FTGH	-2.91%	300
CARB	-2.45%	10,600

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	3,242,100
KCB	983,900
EQTY	547,900
KNRE	257,100
MSC	224,400

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	102.1917	101.9144	0.27%
EUR/KES	116.2636	116.0136	0.22%
GBP/KES	129.9153	129.6744	0.19%
JPY(100)/KES	95.1107	95.2961	-0.19%
YUAN/KES	14.8341	14.8144	0.13%
RUPEE/KES	1.4732	1.4695	0.25%
KES/UGS	36.3533	36.1579	0.54%
KES/TZS	22.5068	22.5680	-0.27%
RAND/KES	7.1250	7.0987	0.37%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling depreciated against the dollar today and is trading at **102.19** from **101.91** recorded yesterday. This was majorly attributed to a increase in demand for the dollars with the current ongoing currency demonetization as well as increased liquidity in the market.

MONEY MARKET:

The interbank rate decreased marginally to **2.71%** from **2.94%** recorded on Monday. This is an indication of increased liquidity in the market.

EQUITIES:

The NSE equity turnover was down **72.31 %** to stand at **KES 178 Mn** from **KES 643 Mn** recorded yesterday. The top traders today were Safaricom, KCB and Equity Bank. The counters recorded a turnover of **KES 89 Mn**, **KES 38 Mn** and **KES 21 Mn** respectively.

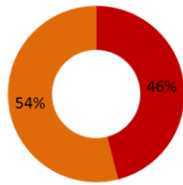
Foreigners were net sellers on the KCB Group counter.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	178,099,142	643,137,833	(72.31)	↓
Total Volume Traded	6,510,100	21,826,200	(70.17)	↓
Market Cap (Bn KES)	2,260.06	2,260.75	(0.03)	↓
Bond Turnover (Bn KES)	4.61	4.65	(0.85)	↓
NSE 20 Share Index	2,647.58	2,649.11	(0.06)	↓
NSE All Share Index	148.38	148.41	(0.02)	↓
FTSE NSE KENYA 15 Index	183.96	183.98	(0.01)	↓
FTSE NSE Kenya 25 Index	192.43	191.91	0.27	↑
FTSE NSE KENYA Gov't bond index	97.31	97.33	(0.02)	↓
Foreign buys (KES)	31,745,163	323,345,081	(90.18)	↓
Foreign Sales (KES)	132,137,760	448,992,209	(70.57)	↓

(Source: NSE, AIB)

Foreign and Local Participation



■ Foreign Investors ■ Local Investors

Top Foreign Buys

Company	Vol.
KCB	16,456,975
EABL	9,960,000
ICDC	3,614,460
BAT	1,060,500
BBK	166,860

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	64,869,890
KCB	36,500,795
EQTY	19,988,400
EABL	10,160,000
DTK	432,000

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	Vol.
SCOM	89,272,700
KCB	37,876,210
EQTY	21,356,630
EABL	10,824,000
ICDC	5,282,375
BAT	4,452,800
BBK	2,252,280
NIC	1,957,450
COOP	1,848,625
BAT	1,363,500
KNRE	961,630
SCBK	648,050
KEGN	480,908
CIC	472,623

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	26-Jun-19	25-Jun-19	24-Jun-19	21-Jun-19
NSE 20	2,647.58	2,649.11	2,639.22	2,647.28
NASI	148.38	148.41	147.69	147.35
Market Cap (KES Bn)	2,260.06	2,260.75	2,249.39	2,244.21
Equity +I Reit turnover (KES Bn)	0.18	0.64	0.27	0.20
Bond Turnover (KES Bn)	4.61	4.65	3.05	4.65

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down **0.85 %** to record **KES 4.61 Bn** from the **KES 4.65 Bn** recorded yesterday. However, the number of deals increased to 107 from 102 which was recorded yesterday. Fxd1/2019/15Yr was today's most traded bond.

DAY'S FEATURE: : Quarterly Figures for Kenyan Exports and Imports.

	Jan- April '18	Jan- April '19	% Change
Exports	71.44	71.51	0.10%
Imports	75.05	69.82	-6.97%

According to KRA recent statistics, value of Kenyan exports to African countries is on a flat having only risen by 0.10% at Ksh 71.51 billion. Imports on the other hand decreased by 6.97% to Ksh 69.82 billion.

This has led to a surplus of Ksh1.4 billion compared to Ksh 3.61 billion deficit in 2018.

Kenya's largest export destination in Africa is Uganda, Tanzania and Egypt.

In this line, Kenya is set to host the African Continental free trade area conference aimed at pushing for the removal of tariffs and non tariffs in African countries.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
KAPC	6.25	9.19	74.25	68.00	119,050	1,600	-	-
CABL	0.11	4.72	2.44	2.33	26,878	11,000	-	-
SGL	1.00	3.70	28.00	27.00	2,800	100	-	-
KNRE	0.12	3.31	3.74	3.62	961,630	257,100	-	-
CIC	0.10	2.94	3.50	3.40	472,623	135,100	-	-
WTK	4.00	2.94	140.00	136.00	70,000	500	-	-
FIRE	0.09	2.91	3.18	3.09	211,660	66,500	-	-
BERG	2.00	2.44	84.00	82.00	16,800	200	16,800	-
C&G	0.50	2.08	24.50	24.00	4,900	200	-	2,500
DTK	1.75	1.48	119.75	118.00	432,000	3,600	-	432,000
EVRD	0.01	1.08	0.94	0.93	376	400	-	-
ICDC	0.30	0.94	32.15	31.85	5,282,375	164,200	3,614,460	-
SCBK	1.50	0.77	196.00	194.50	648,050	3,300	-	-
I&M	0.25	0.44	57.50	57.25	69,000	1,200	-	-
SCAN	0.05	0.43	11.75	11.70	359,650	30,600	-	-
COOP	0.05	0.41	12.15	12.10	1,848,625	151,900	-	-
KEGN	0.02	0.34	5.94	5.92	480,908	80,900	-	-
NMG	0.15	0.31	48.10	47.95	346,500	7,200	-	-
SCOM	0.05	0.18	27.50	27.45	89,272,700	3,242,100	-	64,869,890
BAT	-	-	505.00	505.00	1,363,500	2,700	1,060,500	-
BOC	-	-	65.00	65.00	-	-	-	-
LIMIT	-	-	450.00	450.00	-	-	-	-
UNGA	-	-	33.00	33.00	42,900	1,300	-	-
OCH	-	-	2.20	2.20	11,462	5,200	-	-
MSC	-	-	0.32	0.32	71,018	224,400	54,320	-
NBV	-	-	0.88	0.88	1,760	2,000	-	-
LKL	-	-	8.00	8.00	120,820	15,100	-	-
CFC	-	-	99.00	99.00	148,500	1,500	-	-
PAFR	-	-	20.50	20.50	205,000	10,000	-	-
ARM	-	-	5.55	5.55	-	-	-	-
DCON	-	-	0.45	0.45	-	-	-	-
EGAD	-	-	11.95	11.95	-	-	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KUKZ	-	-	341.00	341.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
XPRS	-	-	5.56	6.00	-	-	-	-
EQTY	(0.05)	(0.13)	38.95	39.00	21,356,630	547,900	-	19,988,400
TOTL	(0.05)	(0.17)	29.45	29.50	217,960	7,400	-	-
BRIT	(0.02)	(0.24)	8.32	8.34	21,638	2,600	-	-
EABL	(0.50)	(0.25)	200.00	200.50	10,824,000	54,100	9,960,000	10,160,000
PORT	(0.05)	(0.31)	15.95	16.00	1,600	100	-	-
BBK	(0.05)	(0.48)	10.35	10.40	2,252,280	216,900	166,860	-
NBK	(0.02)	(0.50)	4.01	4.03	13,216	3,300	-	-
KPLC	(0.02)	(0.51)	3.92	3.94	354,191	90,400	-	-
NIC	(0.20)	(0.65)	30.80	31.00	1,957,450	63,500	93,000	117,800
KCB	(0.35)	(0.90)	38.50	38.85	37,876,210	983,900	16,456,975	36,500,795
HFCK	(0.05)	(1.17)	4.23	4.28	35,985	8,500	6,480	-
BAMB	(1.75)	(1.50)	115.00	116.75	45,975	400	-	-
FAHR	(0.18)	(2.00)	8.82	9.00	41,444	4,700	-	-
TPSE	(0.40)	(2.01)	19.55	19.95	23,495	1,200	-	-
KQ	(0.09)	(2.26)	3.90	3.99	52,675	13,500	-	-
NSE	(0.30)	(2.40)	12.20	12.50	111,380	9,100	-	-
JUB	(9.75)	(2.44)	390.00	399.75	-	-	-	-
CARB	(0.22)	(2.45)	8.76	8.98	92,962	10,600	-	-
FTGH	(0.08)	(2.91)	2.67	2.75	800	300	-	-
HAFR	(0.02)	(3.08)	0.63	0.65	37,807	60,400	-	-
SASN	(0.75)	(3.98)	18.10	18.85	1,810	100	-	-
TCL	(0.21)	(5.01)	3.98	4.19	4,771	1,200	-	-
UCHM	(0.03)	(5.45)	0.52	0.55	5,084	9,700	-	-
CFCI	(0.65)	(5.80)	10.55	11.20	27,495	2,600	-	-

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