

Daily Market Report

28th June 2019

Top Gainers

Company	(%)	Vol.
OCH	4.96%	25,800
FAHR	4.55%	8,300
TOTL	4.44%	600
EVRD	3.00%	14,800
SCOM	2.00%	24,611,100

(Source: NSE, AIB)

Top Losers

Company	(%)	Vol.
TCL	-6.90%	1,100
SCAN	-5.96%	6,700
TPSE	-4.75%	100
CFC	-4.04%	0
I&M	-3.51%	2,300

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	24,611,100
EQTY	3,684,400
KCB	3,655,900
ICDC	352,300
BBK	340,200

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	102.2983	102.1700	0.13%
EUR/KES	116.3056	116.0678	0.20%
GBP/KES	129.9597	129.9644	0.00%
JPY(100)/KES	94.8656	94.9227	-0.06%
YUAN/KES	14.8752	14.8507	0.16%
RUPEE/KES	1.4817	1.4754	0.43%
KES/UGS	36.1199	36.1210	0.00%
KES/TZS	22.5127	22.5018	0.05%
RAND/KES	7.2231	7.1660	0.80%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling depreciated against the dollar today and is trading at **102.29** from **102.17** recorded yesterday. This was majorly attributed to a increase in demand for the dollar from importers.

MONEY MARKET:

The interbank rate decreased marginally to **2.22%** from **2.48%** recorded on Wednesday. This is an indication of increased liquidity in the market.

EQUITIES:

The NSE equity turnover was up **56.64%** to stand at **KES 1 bn** from **KES 643 Mn** recorded yesterday. The top traders today were Safaricom, Equity and KCB Bank. The counters recorded a turnover of **KES 692 Mn**, **KES 143 Mn** and **KES 139 Mn** respectively.

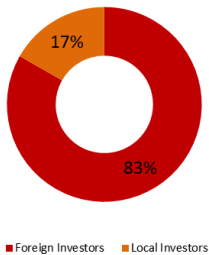
Foreigners were net sellers on the Equity and KCB Group counter and net buyers on the Safaricom counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	1,008,701,079	643,956,207	56.64	↑
Total Volume Traded	33,875,100	15,802,500	114.37	↑
Market Cap (Bn KES)	2,278.90	2,259.43	0.86	↑
Bond Turnover (Bn KES)	5.40	3.40	58.84	↑
NSE 20 Share Index	2,633.32	2,650.57	(0.65)	↓
NSE All Share Index	149.61	148.34	0.86	↑
FTSE NSE KENYA 15 Index	184.05	183.61	0.24	↑
FTSE NSE Kenya 25 Index	193.22	192.17	0.55	↑
FTSE NSE KENYA Gov't bond index	97.40	97.33	0.07	↑
Foreign buys (KES)	856,511,039	496,322,829	72.57	↑
Foreign Sales (KES)	822,916,376	564,197,171	45.86	↑

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	682,600,250
EQTY	98,452,205
KCB	66,071,715
EABL	3,437,900
ICDC	2,457,505

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	576,911,860
EQTY	135,002,810
KCB	107,276,720
COOP	1,377,315
EABL	1,098,950

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	Vol.
SCOM	692,472,820
EQTY	143,516,175
KCB	139,999,115
ICDC	11,067,345
EABL	3,976,450
WTK	3,711,300
BBK	3,556,910
NSE	2,340,325
COOP	2,048,545
NIC	1,432,930
SCBK	894,850
KPLC	467,688
KNRE	424,815
NMG	347,925

(Source: NSE, AIB)

4 Day Key Market indicators

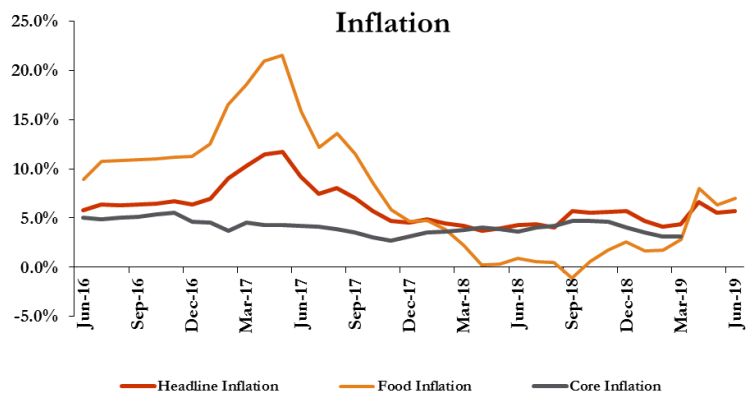
Indicator	28-Jun-19	27-Jun-19	26-Jun-19	25-Jun-19
NSE 20	2633.32	2,650.57	2,647.58	2,649.11
NASI	149.61	148.34	148.38	148.41
Market Cap (KES Bn)	2278.90	2,259.42	2,260.06	2,260.75
Equity +I Reit turnover (KES Bn)	1.01	0.64	0.18	0.64
Bond Turnover (KES Bn)	5.4	3.40	4.61	4.65

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down **26.24 %** to record **KES 5.40 Bn** from the **KES 3.4 Bn** recorded yesterday. However, the number of deals increased to 117 from 71 which was recorded yesterday. Fxd1/2018/10Yr was today's most traded bond.

DAY'S FEATURE: Inflation increases marginally to 5.7%.



Inflation increased to 5.7% in June 2019 from 5.49% in May 2019. The CPI also decreased by 0.69% from 205.77 in May 2019 to 204.34 in June 2019. This was due to a decrease in the food and non-alcoholic drinks index which decreased by 1.6% compared to a decrease of 0.37% in May 2019. Favorable weather conditions led to increased food production and reduced food prices subsequently reducing the food inflation.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
OCH	0.12	4.96%	2.54	2.42	65,507	25,800	-	-
FAHR	0.40	4.55%	9.20	8.80	76,350	8,300	-	-
TOTL	1.20	4.44%	28.20	27.00	16,940	600	-	-
EVRD	0.03	3.00%	1.03	1.00	15,207	14,800	-	-
SCOM	0.55	2.00%	28.10	27.55	692,472,820	24,611,100	682,600,250	576,911,860
NBK	0.07	1.72%	4.14	4.07	17,800	4,300	-	-
HAFR	0.01	1.64%	0.62	0.61	42,222	68,100	-	-
KAPC	1.00	1.35%	75.25	74.25	158,375	2,100	-	-
NMG	0.65	1.34%	49.00	48.35	347,925	7,100	-	-
EQTY	0.45	1.17%	38.95	38.50	143,516,175	3,684,400	98,452,205	135,002,810
SGL	0.30	1.11%	27.30	27.00	16,470	600	-	-
WTK	1.50	1.07%	141.50	140.00	3,711,300	26,200	-	-
KQ	0.02	0.51%	3.97	3.95	29,785	7,500	-	-
BBK	0.05	0.48%	10.45	10.40	3,556,910	340,200	1,372,900	1,072,170
EGAD	0.05	0.42%	12.00	11.95	2,400	200	-	-
KEGN	0.02	0.34%	5.94	5.92	305,696	51,400	-	-
KCB	0.10	0.26%	38.25	38.15	139,999,115	3,655,900	66,071,715	107,276,720
CARB	-	0.00%	8.72	8.72	-	-	-	-
C&G	-	0.00%	24.50	24.50	-	-	-	-
BERG	-	0.00%	87.00	87.00	-	-	-	-
SCBK	-	0.00%	194.25	194.25	894,850	4,600	-	-
UNGA	-	0.00%	33.00	33.00	-	-	-	-
LIMIT	-	0.00%	450.00	450.00	-	-	-	-
KUKZ	-	0.00%	341.00	341.00	-	-	-	-
JUB	-	0.00%	399.75	399.75	39,975	100	-	-
BOC	-	0.00%	65.00	65.00	-	-	-	-
PAFR	-	0.00%	20.50	20.50	20,500	1,000	-	-
NBV	-	0.00%	0.88	0.88	1,059	1,200	-	-
ARM	-	0.00%	5.55	5.55	-	-	-	-
BAMB	-	0.00%	113.25	113.25	-	-	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
GLD	-	0.00%	1,235.00	1,235.00	-	-	-	-
KENO	-	0.00%	22.00	22.00	-	-	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
ORCH	-	0.00%	12.60	12.60	-	-	-	-
PORT	-	0.00%	16.00	16.00	-	-	-	-
UMME	-	0.00%	8.32	8.32	-	-	-	-
EABL	(0.25)	-0.13%	199.50	199.75	3,976,450	19,900	3,437,900	1,098,950
NSE	(0.05)	-0.41%	12.25	12.30	2,340,325	190,400	2,118,060	-
DTK	(0.50)	-0.42%	117.50	118.00	176,850	1,500	-	165,200
CFCI	(0.05)	-0.48%	10.45	10.50	341,850	32,600	-	-
CIC	(0.02)	-0.56%	3.55	3.57	78,771	22,200	-	-
KNRE	(0.03)	-0.79%	3.76	3.79	424,815	112,900	-	-
COOP	(0.10)	-0.83%	12.00	12.10	2,048,545	170,100	-	1,377,315
HFCK	(0.04)	-0.99%	4.01	4.05	161,050	40,200	-	-
BAT	(5.00)	-0.99%	500.00	505.00	100,000	200	-	-
KPLC	(0.04)	-1.02%	3.89	3.93	467,688	120,200	-	-
SASN	(0.20)	-1.09%	18.10	18.30	298,830	16,500	-	-
XPRS	(0.08)	-1.31%	6.02	6.10	620	100	-	-
UCHM	(0.01)	-1.92%	0.51	0.52	17,768	34,900	-	-
CABL	(0.05)	-2.01%	2.44	2.49	9,272	3,800	-	-
LKL	(0.20)	-2.50%	7.80	8.00	44,480	5,700	-	-
NIC	(0.80)	-2.55%	30.60	31.40	1,432,930	46,800	-	-
FTGH	(0.07)	-2.62%	2.60	2.67	520	200	-	-
MSC	(0.01)	-2.86%	0.34	0.35	62,589	181,900	-	-
BRIT	(0.26)	-3.07%	8.20	8.46	40,180	4,900	-	-
ICDC	(1.00)	-3.09%	31.40	32.40	11,067,345	352,300	2,457,505	-
FIRE	(0.11)	-3.46%	3.07	3.18	1,227	400	-	-
I&M	(2.00)	-3.51%	55.00	57.00	127,000	2,300	-	-
CFC	(4.00)	-4.04%	95.00	99.00	-	-	-	-
TPSE	(0.95)	-4.75%	19.05	20.00	1,930	100	-	-
SCAN	(0.70)	-5.96%	11.05	11.75	74,020	6,700	-	-

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