

## Daily Market Report

### 1<sup>st</sup> July 2019

#### Top Gainers

Company	(%)	Vol.
KAPC	7.97%	1,600
WTK	6.71%	3,600
SCAN	5.88%	11,000
CARB	5.50%	44,300
SASN	5.25%	1,300

(Source: NSE, AIB)

#### Top Losers

Company	(%)	Vol.
FTGH	-9.62%	5,000
PORT	-9.38%	1,500
KUKZ	-9.09%	126,700
MSC	-5.88%	336,600
NBV	-4.55%	1,000

(Source: NSE, AIB)

#### Top Movers

Company	Vol.
SCOM	4,827,100
EQTY	357,800
MSC	336,600
KCB	326,200
KUKZ	126,700

#### Market Index Movement



(Source: NSE, AIB)

#### Currency

	Today	Previous	% A
USD/KES	102.3606	102.2983	0.06%
EUR/KES	116.5353	116.3056	0.20%
GBP/KES	130.1170	129.9597	0.12%
JPY(100)/KES	95.0026	94.8656	0.14%
YUAN/KES	14.9016	14.8752	0.18%
RUPEE/KES	1.4835	1.4817	0.12%
KES/UGS	36.0980	36.1199	-0.06%
KES/TZS	22.4697	22.5127	-0.19%
RAND/KES	7.2532	7.2231	0.42%

(Source: NSE, AIB)

## Dear client,

Below are today highlights:

### CURRENCY:

The shilling depreciated against the dollar today and is trading at **102.36** from **102.29** recorded on Friday. This was majorly attributed to a increase in demand for the dollars from importers.

### MONEY MARKET:

The interbank rate decreased marginally to **1.94%** from **2.23%** recorded on Friday. This is an indication of increased liquidity in the market. CBK acquired excess liquidity today in the market through a 7-day Repo at 3.30% and 14-day Repo at 6.25%.

### EQUITIES:

The NSE equity turnover was down 77.94 % to stand at **KES 222 Mn** from **KES 1 Bn** recorded on Friday. The top traders today were Safaricom, Kakuzi and Equity Bank. The counters recorded a turnover of **KES 135 Mn**, **KES 39 Mn** and **KES 14 Mn** respectively.

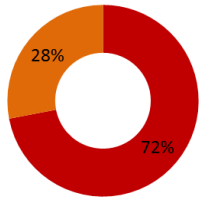
Foreigners were net buyers on the Safaricom and Equity counters and sellers on the Kakuzi counters..

## SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	222,566,939	1,008,701,079	(77.94)	↓
Total Volume Traded	6,643,600	33,875,100	(80.39)	↓
Market Cap (Bn KES)	2,284.93	2,278.90	0.26	↑
Bond Turnover (Bn KES)	1.93	5.40	(64.31)	↓
NSE 20 Share Index	2,652.78	2,633.32	0.74	↑
NSE All Share Index	150.01	149.61	0.27	↑
FTSE NSE KENYA 15 Index	184.52	184.05	0.26	↑
FTSE NSE Kenya 25 Index	193.71	193.22	0.25	↑
FTSE NSE KENYA Gov't bond index	97.59	97.40	0.20	↑
Foreign buys (KES)	162,198,297	856,511,039	(81.06)	↓
Foreign Sales (KES)	158,268,275	822,916,376	(80.77)	↓

(Source: NSE, AIB)

### Foreign and Local Participation



■ Foreign Investors ■ Local Investors

### Top Foreign Buys

Company	Vol.
SCOM	131,313,175
EQTY	13,434,995
EABL	8,036,775
KCB	7,170,675
BAT	1,110,800

(Source: NSE, AIB)

### Top Foreign Sales

Company	Vol.
SCOM	92,621,265
KUKZ	39,277,000
EQTY	10,851,525
EABL	10,346,400
KCB	4,079,940

(Source: NSE, AIB)

### Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	135,985,305
KUKZ	39,277,000
EQTY	14,028,155
KCB	12,634,755
EABL	10,346,400
CFC	1,858,875
BAT	1,110,800
ICDC	908,975
NIC	828,170
BBK	826,810
COOP	772,960
WTK	543,675
CARB	407,560
KPLC	339,596

(Source: NSE, AIB)

### 4 Day Key Market indicators

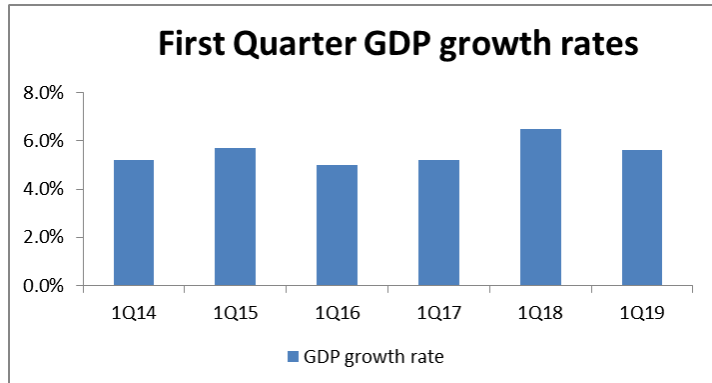
Indicator	01-Jul-19	28-Jun-19	27-Jun-19	26-Jun-19
NSE 20	2,652.78	2,633.32	2,650.57	2647.58
NASI	150.01	149.61	148.34	148.38
Market Cap (KES Bn)	2,284.93	2,278.90	2,259.43	2,260.06
Equity +I Reit turnover (KES Bn)	0.22	1.00	0.64	0.18
Bond Turnover (KES Bn)	1.93	5.4	3.4	4.60

(Source: NSE, AIB)

### FIXED INCOME MARKET:

Secondary bond market turnover was up **64.31 %** to record **KES 5.40 Bn** from the **KES 1.93 Bn** recorded on Friday. However, the number of deals decreased to 90 from 117 which was recorded on Friday.

### DAY'S FEATURE: : QUARTERLY GDP PERFORMANCE FOR KENYA IN IQ 2019.



The GDP growth rate dropped 0.08% to 5.6% in 1Q 2019 from 6.5% in 1Q2018. This is mainly attributed to a slowdown in the Agricultural sector where growth reduced to 5.3% from 7.5% in 1Q18

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
KAPC	6.00	7.97%	81.25	75.25	130,125	1,600	-	-
WTK	9.50	6.71%	151.00	141.50	543,675	3,600	-	-
SCAN	0.65	5.88%	11.70	11.05	129,095	11,000	-	1,150
CARB	0.48	5.50%	9.20	8.72	407,560	44,300	-	-
SASN	0.95	5.25%	19.05	18.10	24,780	1,300	-	-
OCH	0.11	4.33%	2.65	2.54	530	200	-	530
TCL	0.15	3.70%	4.20	4.05	840	200	-	-
ICDC	1.15	3.66%	32.55	31.40	908,975	27,900	741,000	-
LKL	0.20	2.56%	8.00	7.80	20,800	2,600	-	-
CFC	2.50	2.53%	101.50	99.00	1,858,875	18,300	-	-
CABL	0.05	2.05%	2.49	2.44	36,657	14,700	-	-
DTK	2.00	1.70%	119.75	117.75	168,000	1,400	168,000	168,000
KCB	0.45	1.18%	38.70	38.25	12,634,755	326,200	7,170,675	4,079,940
KNRE	0.04	1.06%	3.80	3.76	54,720	14,400	-	-
TPSE	0.15	0.78%	19.45	19.30	44,830	2,300	-	-
HFCK	0.03	0.75%	4.04	4.01	47,700	11,800	-	-
BRIT	0.06	0.73%	8.26	8.20	293,488	35,500	-	-
BAMB	0.75	0.66%	114.00	113.25	216,600	1,900	216,600	-
EQTY	0.25	0.64%	39.20	38.95	14,028,155	357,800	13,434,995	10,851,525
BAT	3.00	0.60%	503.00	500.00	1,110,800	2,200	1,110,800	555,500
CIC	0.02	0.56%	3.57	3.55	48,846	13,700	-	-
UNGA	0.15	0.45%	33.15	33.00	56,350	1,700	-	-
NMG	0.20	0.41%	49.20	49.00	103,350	2,100	-	-
FIRE	0.01	0.33%	3.08	3.07	1,232	400	-	-
SCOM	0.05	0.18%	28.15	28.10	135,985,305	4,827,100	131,313,175	92,621,265
NIC	0.05	0.16%	30.65	30.60	828,170	27,000	-	-
JUB	0.25	0.06%	400.00	399.75	-	-	-	-
KQ	-	0.00%	3.97	3.97	77,804	19,600	-	-
BERG	-	0.00%	87.00	87.00	-	-	-	-
KPLC	-	0.00%	3.89	3.89	339,596	87,200	-	-
I&M	-	0.00%	55.00	55.00	88,125	1,600	-	-
LIMIT	-	0.00%	450.00	450.00	-	-	-	-
EGAD	-	0.00%	12.00	12.00	-	-	-	-
BOC	-	0.00%	65.00	65.00	-	-	-	-
UCHM	-	0.00%	0.51	0.51	19,181	37,600	-	-
HAFR	-	0.00%	0.62	0.62	13,640	22,000	-	-
ARM	-	0.00%	5.55	5.55	-	-	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
GLD	-	0.00%	1,235.00	1,235.00	-	-	-	-
KENO	-	0.00%	22.00	22.00	-	-	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
ORCH	-	0.00%	12.60	12.60	-	-	-	-
PAFR	-	0.00%	20.50	20.50	-	-	-	-
UMME	-	0.00%	8.32	8.32	-	-	-	-
EABL	(0.50)	-0.25%	199.25	199.75	10,346,400	51,900	8,036,775	10,346,400
XPRS	(0.02)	-0.32%	6.18	6.20	2,480	400	-	-
KEGN	(0.02)	-0.34%	5.92	5.94	171,728	29,000	-	-
NSE	(0.05)	-0.41%	12.20	12.25	63,585	5,200	-	-
COOP	(0.05)	-0.42%	11.95	12.00	772,960	64,500	-	324,270
BBK	(0.05)	-0.48%	10.40	10.45	826,810	79,300	-	-
SCBK	(2.00)	-1.03%	192.50	194.50	213,350	1,100	-	-
SGL	(0.30)	-1.09%	27.15	27.45	13,545	500	-	-
FAHR	(0.26)	-2.83%	8.94	9.20	182,620	20,400	-	-
EVRD	(0.03)	-2.91%	1.00	1.03	600	600	-	-
C&G	(0.75)	-3.06%	23.75	24.50	9,500	400	-	-
CFCI	(0.35)	-3.35%	10.10	10.45	146,650	14,500	-	-
NBK	(0.14)	-3.38%	4.00	4.14	22,400	5,600	-	-
TOTL	(1.05)	-3.72%	27.15	28.20	16,300	600	-	-
NBV	(0.04)	-4.55%	0.84	0.88	839	1,000	-	-
MSC	(0.02)	-5.88%	0.32	0.34	107,694	336,600	-	-
KUKZ	(31.00)	-9.09%	310.00	341.00	39,277,000	126,700	-	39,277,000
PORT	(1.50)	-9.38%	14.50	16.00	21,750	1,500	-	-

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