

## Daily Market Report 2nd July 2019

### Top Gainers

Company	(%)	Vol.
TPSE	7.97%	1,800
TOTL	6.08%	2,200
EVRD	5.00%	2,900
NBK	3.50%	3,000
KQ	2.52%	56,500

(Source: NSE, AIB)

### Top Losers

Company	(%)	Vol.
HAFR	-6.45%	208,500
MSC	-6.25%	819,600
FAHR	-2.68%	6,900
SCAN	-2.14%	55,400
UCHM	-1.96%	160,400

(Source: NSE, AIB)

### Top Movers

Company	Vol.
SCOM	7,980,200
KEGN	6,481,100
COOP	1,683,000
MSC	819,600
KCB	805,400

### Market Index Movement



(Source: NSE, AIB)

### Currency

	Today	Previous	% A
USD/KES	102.7194	102.3606	0.35%
EUR/KES	116.5256	116.5353	-0.01%
GBP/KES	130.0828	130.1170	-0.03%
JPY(100)/KES	94.8603	95.0026	-0.15%
YUAN/KES	15.0141	14.9016	0.75%
RUPEE/KES	1.4904	1.4835	0.47%
KES/UGS	36.0400	36.0980	-0.16%
KES/TZS	22.3912	22.4697	-0.35%
RAND/KES	7.3079	7.2532	0.75%

(Source: NSE, AIB)

## Dear client,

Below are today highlights:

### CURRENCY:

The shilling depreciated against the dollar today and is trading at **102.72** from **102.36** recorded yesterday. This was majorly attributed to a increase in demand for the dollar with the ongoing currency demonetization in the country.

### MONEY MARKET:

The interbank rate decreased marginally to **1.933%** from **2.94%** recorded on Friday last week. This is an indication of increased liquidity in the market. CBK has issued a 7-day, 14-day and 21-day Repos at 3.90%, 6.43% and 7.88% respectively to reduce liquidity.

### EQUITIES:

The NSE equity turnover was up 135.51 % to stand at **KES 643Mn** from **KES 273Mn** recorded yesterday. The top traders today were Safaricom, Kengen and I&M Bank. The counters recorded a turnover of **KES 224Mn**, **KES38Mn** and **KES 33Mn** respectively.

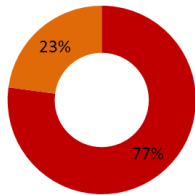
Foreigners were net buyers on the Safaricom and Kengen counters.

## SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	376,006,948	222,566,939	68.94	↑
Total Volume Traded	19,787,300	6,643,600	197.84	↑
Market Cap (Bn KES)	2,286.80	2,284.93	0.08	↑
Bond Turnover (Bn KES)	2.96	1.93	53.33	↑
NSE 20 Share Index	2,653.09	2,652.78	0.01	↑
NSE All Share Index	150.13	150.01	0.08	↑
FTSE NSE KENYA 15 Index	184.98	184.52	0.25	↑
FTSE NSE Kenya 25 Index	194.23	193.71	0.27	↑
FTSE NSE KENYA Gov't bond index	97.67	97.59	0.08	↑
Foreign buys (KES)	258,917,547	162,198,297	59.63	↑
Foreign Sales (KES)	321,236,241	158,268,275	102.97	↑

(Source: NSE, AIB)

## Foreign and Local Participation



■ Foreign Investors ■ Local Investors

## Top Foreign Buys

Company	Vol.
SCOM	212,559,675
KEGN	38,496,592
EABL	5,552,100
KCB	1,973,470
NIC	180,900

(Source: NSE, AIB)

## Top Foreign Sales

Company	Vol.
SCOM	195,035,025
KEGN	36,000,000
I&M	32,956,000
KCB	27,846,595
COOP	17,246,160

(Source: NSE, AIB)

## Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	224,735,175
KEGN	38,885,696
I&M	33,709,000
KCB	31,568,100
COOP	20,060,235
EQTY	9,037,365
EABL	5,552,100
WTK	3,197,400
BBK	1,930,950
NIC	1,709,155
NMG	1,264,350
SCAN	634,510
KPLC	596,600
SCBK	541,675

(Source: NSE, AIB)

## 4 Day Key Market indicators

Indicator	02-Jul-19	01-Jul-19	28-Jun-19	27-Jun-19
NSE 20	2,653.09	2,652.78	2,633.32	2,650.57
NASI	150.13	150.01	149.61	148.34
Market Cap (KES Bn)	2286.80	2,284.93	2,278.90	2,259.43
Equity +I Reit turnover (KES Bn)	0.38	0.22	1.00	0.64
Bond Turnover (KES Bn)	2.96	1.93	5.4	3.4

(Source: NSE, AIB)

### FIXED INCOME MARKET:

Secondary bond market turnover was up **53.33%** to record **KES2.96Bn** from the **KES1.93Bn** recorded yesterday. The number of deals also increased to 130 from 90 which was recorded yesterday.

The FXD2/2018/ 15Yr was today's mostly traded bond.

### DAY'S FEATURE: Williamson Tea Releases FY19 Annual Results.

Income statement "Millions"	FY19	FY18	% Change
Revenue	3,352	3,985	-15.89%
Loss/profit from operations before tax	(174)	661	-126.36%
change in fair value of biological assets	(7)	38	-118.01%
Finance income	18	46	-60.18%
share of associate profits	(50)	66	-175.52%
loss/profit before tax	(212)	810	-126.22%
Tax credit/(charge)	40	(307)	-113.03%
<b>loss/profit for the year</b>	<b>(172)</b>	<b>503</b>	<b>-134.28%</b>

### Williamson Tea Records KES172Mn loss in FY19

The adverse results was majorly attributed to 25% drop in the tea prices which led to 15.89% in the drop the Revenues from KES 3.99Bn in the FY18 to KES 3.35 Bn in FY19

The rise in the Fixed costs due to the declining revenues also attributed to the rise in the operational costs which resulted to a loss from operations of KES174Mn in the FY19 form a profit of KES 661Mn in the FY18.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
TPSE	1.55	7.97%	21.00	19.45	37,800	1,800	-	-
TOTL	1.65	6.08%	28.80	27.15	63,385	2,200	-	-
EVRD	0.05	5.00%	1.05	1.00	3,044	2,900	-	-
NBK	0.14	3.50%	4.14	4.00	12,432	3,000	-	-
KQ	0.10	2.52%	4.07	3.97	230,048	56,500	-	-
WTK	3.25	2.15%	154.25	151.00	3,197,400	20,700	-	124,000
SASN	0.40	2.10%	19.45	19.05	19,450	1,000	-	-
KAPC	1.50	1.85%	82.75	81.25	-	-	-	-
SGL	0.40	1.48%	27.45	27.05	2,745	100	-	-
KEGN	0.08	1.35%	6.00	5.92	38,885,696	6,481,100	38,496,592	36,000,000
KCB	0.50	1.29%	39.20	38.70	31,568,100	805,400	1,973,470	27,846,595
HFCK	0.05	1.24%	4.09	4.04	52,780	12,900	-	-
KPLC	0.02	0.51%	3.91	3.89	596,600	152,600	-	-
EQTY	0.20	0.51%	39.40	39.20	9,037,365	229,400	27,685	6,392,635
NSE	0.05	0.41%	12.25	12.20	49,090	4,000	-	-
CABL	0.01	0.40%	2.50	2.49	76,025	30,400	-	1,275
FIRE	0.01	0.32%	3.09	3.08	22,863	7,400	-	-
ARM	-	0.00%	5.55	5.55	-	-	-	-
BAMB	-	0.00%	114.00	114.00	-	-	-	-
BOC	-	0.00%	65.00	65.00	-	-	-	-
C&G	-	0.00%	23.75	23.75	-	-	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
EGAD	-	0.00%	12.00	12.00	-	-	-	-
FTGH	-	0.00%	2.35	2.35	940	400	-	-
GLD	-	0.00%	1,235.00	1,235.00	-	-	-	-
I&M	-	0.00%	55.00	55.00	33,709,000	612,900	-	32,956,000
KENO	-	0.00%	22.00	22.00	-	-	-	-
KUKZ	-	0.00%	310.00	310.00	-	-	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
LIMIT	-	0.00%	450.00	450.00	-	-	-	-
NBV	-	0.00%	0.84	0.84	169	200	-	-
OCH	-	0.00%	2.65	2.65	-	-	-	-
ORCH	-	0.00%	12.60	12.60	-	-	-	-
PAFR	-	0.00%	20.50	20.50	-	-	-	-
PORT	-	0.00%	14.50	14.50	-	-	-	-
SCOM	-	0.00%	28.15	28.15	224,735,175	7,980,200	212,559,675	195,035,025
TCL	-	0.00%	4.20	4.20	-	-	-	-
UMME	-	0.00%	8.32	8.32	-	-	-	-
XPRS	-	0.00%	6.20	6.20	6,200	1,000	-	-
EABL	(0.25)	-0.13%	199.00	199.25	5,552,100	27,900	5,552,100	5,552,100
DTK	(0.25)	-0.21%	119.75	120.00	24,000	200	-	24,000
KNRE	(0.01)	-0.26%	3.79	3.80	238,197	62,800	-	-
BERG	(0.25)	-0.29%	86.75	87.00	182,650	2,100	-	-
UNGA	(0.10)	-0.30%	33.05	33.15	9,915	300	-	-
ICDC	(0.10)	-0.31%	32.45	32.55	367,195	11,300	-	-
SCBK	(0.75)	-0.39%	193.00	193.75	541,675	2,800	-	-
NMG	(0.20)	-0.41%	49.00	49.20	1,264,350	25,800	63,700	-
COOP	(0.05)	-0.42%	11.90	11.95	20,060,235	1,683,000	-	17,246,160
BBK	(0.05)	-0.48%	10.35	10.40	1,930,950	186,400	62,100	-
CFCI	(0.05)	-0.50%	10.05	10.10	17,095	1,700	-	-
CARB	(0.06)	-0.65%	9.14	9.20	73,120	8,000	-	-
BRIT	(0.06)	-0.73%	8.20	8.26	205,042	25,000	-	-
CIC	(0.04)	-1.12%	3.53	3.57	141,209	40,000	-	-
LKL	(0.10)	-1.25%	7.90	8.00	19,740	2,500	-	-
NIC	(0.40)	-1.31%	30.25	30.65	1,709,155	56,500	180,900	-
CFC	(1.50)	-1.48%	100.00	101.50	100,000	1,000	-	-
UCHM	(0.01)	-1.96%	0.50	0.51	79,672	160,400	-	-
SCAN	(0.25)	-2.14%	11.45	11.70	634,510	55,400	-	-
FAHR	(0.24)	-2.68%	8.70	8.94	60,012	6,900	-	-
JUB	(10.75)	-2.69%	389.00	399.75	-	-	-	-
MSC	(0.02)	-6.25%	0.30	0.32	247,482	819,600	-	-
HAFR	(0.04)	-6.45%	0.58	0.62	120,008	208,500	-	-

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