

Daily Market Report

3rd July 2019

Top Gainers

Company	(%)	Vol.
UCHM	10.00%	19,300
MSC	6.67%	130,500
CFCI	3.98%	60,100
NBV	3.53%	700
HAFR	3.45%	299,000

(Source: NSE, AIB)

Top Losers

Company	(%)	Vol.
TPSE	-6.67%	2,900
CARB	-3.50%	1,100
C&G	-3.16%	6,600
EVRD	-2.86%	1,500
TOTL	-2.78%	18,600

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	6,185,400
EQTY	1,101,000
KCB	348,400
HAFR	299,000
BBK	274,000

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	103.0011	102.7194	0.27%
EUR/KES	116.4158	116.5256	-0.09%
GBP/KES	130.1731	130.0828	0.07%
JPY(100)/KES	95.2127	94.8603	0.37%
YUAN/KES	14.9849	15.0141	-0.19%
RUPEE/KES	1.4945	1.4904	0.28%
KES/UGS	35.9706	36.0400	-0.19%
KES/TZS	22.3202	22.3912	-0.32%
RAND/KES	7.2933	7.3079	-0.20%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling depreciated against the dollar today and is trading at **103.00** from **102.72** recorded yesterday. This was majorly attributed to an increase in demand for the dollar with the ongoing currency demonetization in the country.

MONEY MARKET:

The interbank rate decreased marginally to **1.86%** from **1.93%** recorded on Monday. This is an indication of increased liquidity in the market..

EQUITIES:

The NSE equity turnover was down **30.65%** to stand at **KES 260Mn** from **KES 376Mn** recorded yesterday. The top traders today were Safaricom, Equity Bank and KCB. The counters recorded a turnover of **KES 174Mn**, **KES 43Mn** and **KES 13Mn** respectively.

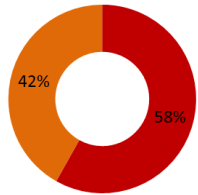
Foreigners were net sellers on the Safaricom, Equity Bank and KCB counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	260,777,554	376,006,948	(30.65)	↓
Total Volume Traded	9,599,900	19,787,300	(51.48)	↓
Market Cap (Bn KES)	2,286.67	2,286.80	(0.01)	↓
Bond Turnover (Bn KES)	2.72	2.96	(8.04)	↓
NSE 20 Share Index	2,650.75	2,653.09	(0.09)	↓
NSE All Share Index	150.11	150.13	(0.01)	↓
FTSE NSE KENYA 15 Index	185.08	184.98	0.05	↑
FTSE NSE Kenya 25 Index	194.24	194.23	0.01	↑
FTSE NSE KENYA Gov't bond index	97.67	97.67	-	-
Foreign buys (KES)	132,628,971	258,917,547	(48.78)	↓
Foreign Sales (KES)	170,623,580	321,236,241	(46.89)	↓

(Source: NSE, AIB)

Foreign and Local Participation



■ Foreign Investors ■ Local Investors

Top Foreign Buys

Company	Vol.
SCOM	110,111,400
EQTY	18,276,055
KCB	3,941,880
ICDC	284,800
NMG	14,700

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	112,604,455
EQTY	40,249,965
KCB	7,282,745
EABL	6,136,700
BBK	979,680

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	174,280,710
EQTY	43,547,905
KCB	13,758,580
EABL	10,009,500
BBK	2,842,110
BAT	1,519,900
NIC	1,491,260
ICDC	1,413,000
DTK	1,085,800
CFC	1,039,650
KEGN	1,016,960
SASN	981,505
I&M	907,575
KNRE	751,535

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	03-Jul-19	02-Jul-19	01-Jul-19	28-Jun-19
NSE 20	2650.75	2,653.09	2,652.78	2,633.32
NASI	105.11	150.13	150.01	149.61
Market Cap (KES Bn)	2286.67	2286.80	2,284.93	2,278.90
Equity +I Reit turnover (KES Bn)	0.26	0.38	0.22	1.00
Bond Turnover (KES Bn)	2.72	2.96	1.93	5.4

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down **8.04%** to record **KES 2.72Bn** from the **KES 2.96Bn** recorded yesterday. The number of deals also increased to 85 from 130 which was recorded yesterday.

The FXD2/2018/ 15Yr was today's mostly traded bond.

DAY'S FEATURE: Kapchorua Tea Releases FY19 Annual Results.

Income statements "Millions"	FY19	FY18	% change
Revenue	1,421	1,429	-0.57%
Loss/Profit from operations	(37)	214	-117.41%
change in fair value of biological assets	(125)	48	-360.08%
Finance income/cost	11	(5)	-312.90%
Profit Before Tax	(152)	257	-158.96%
Tax charge/(credit)	26	(91)	-128.64%
Loss/Profit for the year	(126)	166	-175.52%

Kapchorua Tea Records KES126Mn loss in PAT in FY19

The adverse results was majorly attributed to the rise in the costs of operations which superseded the revenue change. This led to a loss from operations of KES 37Mn in FY19 from a profit from operations KES 214Mn in the FY18.

The adverse results was further exacerbated by a loss of KES125Mn in fair value of biological assets in FY19 from a gain of KES 48Mn in FY18.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
UCHM	0.05	10.00%	0.55	0.50	10,615	19,300	-	-
MSC	0.02	6.67%	0.32	0.30	41,895	130,500	-	11,040
CFCI	0.40	3.98%	10.45	10.05	628,830	60,100	-	551,250
NBV	0.03	3.53%	0.88	0.85	616	700	-	-
HAFR	0.02	3.45%	0.60	0.58	179,400	299,000	-	-
NBK	0.10	2.42%	4.24	4.14	8,052	1,900	-	-
KQ	0.09	2.21%	4.16	4.07	251,125	60,400	-	-
COOP	0.25	2.10%	12.15	11.90	738,910	60,600	-	-
HFCK	0.08	1.96%	4.17	4.09	328,041	78,700	-	-
CABL	0.04	1.60%	2.54	2.50	114,671	45,200	-	93,671
KPLC	0.05	1.28%	3.96	3.91	312,275	78,800	-	-
KCB	0.25	0.64%	39.45	39.20	13,758,580	348,400	3,941,880	7,282,745
KAPC	0.50	0.62%	81.75	81.25	49,100	600	-	-
WTK	0.75	0.49%	155.00	154.25	15,500	100	-	-
NMG	0.20	0.41%	49.20	49.00	344,650	7,000	14,700	-
NSE	0.05	0.41%	12.30	12.25	43,200	3,500	-	-
BAT	2.00	0.40%	506.00	504.00	1,519,900	3,000	-	-
EQTY	0.15	0.38%	39.55	39.40	43,547,905	1,101,000	18,276,055	40,249,965
JUB	0.25	0.06%	400.00	399.75	80,000	200	-	80,000
ARM	-	0.00%	5.55	5.55	-	-	-	-
BAMB	-	0.00%	114.00	114.00	68,400	600	-	-
BBK	-	0.00%	10.35	10.35	2,842,110	274,000	-	979,680
BERG	-	0.00%	86.75	86.75	-	-	-	-
BOC	-	0.00%	65.00	65.00	-	-	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
EGAD	-	0.00%	12.00	12.00	81,600	6,800	-	-
FIRE	-	0.00%	3.09	3.09	1,236	400	-	-
FTGH	-	0.00%	2.35	2.35	-	-	-	-
GLD	-	0.00%	1,235.00	1,235.00	-	-	-	-
I&M	-	0.00%	55.00	55.00	907,575	16,500	-	-
KENO	-	0.00%	22.00	22.00	-	-	-	-
KUKZ	-	0.00%	310.00	310.00	-	-	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
LIMT	-	0.00%	450.00	450.00	-	-	-	-
LKL	-	0.00%	7.90	7.90	70,410	8,900	-	-
ORCH	-	0.00%	12.60	12.60	-	-	-	-
PAFR	-	0.00%	20.50	20.50	10,250	500	-	-
PORT	-	0.00%	14.50	14.50	-	-	-	-
SCAN	-	0.00%	11.45	11.45	275,885	24,100	-	-
SCOM	-	0.00%	28.15	28.15	174,280,710	6,185,400	110,111,400	112,604,455
TCL	-	0.00%	4.20	4.20	-	-	-	-
UMME	-	0.00%	8.32	8.32	-	-	-	-
UNGA	-	0.00%	33.05	33.05	-	-	-	-
XPRS	-	0.00%	6.20	6.20	-	-	-	-
SCBK	(0.25)	-0.13%	193.00	193.25	463,725	2,400	-	-
CFC	(0.25)	-0.25%	99.75	100.00	1,039,650	10,400	-	800,000
SASN	(0.05)	-0.26%	19.40	19.45	981,505	50,600	-	-
OCH	(0.01)	-0.38%	2.64	2.65	1,584	600	-	-
NIC	(0.15)	-0.50%	30.10	30.25	1,491,260	49,500	-	-
CIC	(0.03)	-0.85%	3.50	3.53	449,546	128,400	-	-
EABL	(2.25)	-1.13%	196.75	199.00	10,009,500	50,800	-	6,136,700
FAHR	(0.10)	-1.15%	8.60	8.70	416,156	48,400	-	-
BRIT	(0.10)	-1.22%	8.10	8.20	245,444	30,300	-	-
ICDC	(0.40)	-1.23%	32.10	32.50	1,413,000	44,000	284,800	287,025
KEGN	(0.08)	-1.33%	5.92	6.00	1,016,960	171,500	-	97,894
SGL	(0.45)	-1.64%	27.00	27.45	59,445	2,200	-	-
DTK	(2.00)	-1.67%	118.00	120.00	1,085,800	9,200	-	755,400
KNRE	(0.09)	-2.37%	3.70	3.79	751,535	203,100	-	665,320
TOTL	(0.80)	-2.78%	28.00	28.80	521,020	18,600	-	-
EVRD	(0.03)	-2.86%	1.02	1.05	1,524	1,500	-	408
C&G	(0.75)	-3.16%	23.00	23.75	151,800	6,600	-	-
CARB	(0.32)	-3.50%	8.82	9.14	9,714	1,100	-	-

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