

Daily Market Report

4th July 2019

Top Gainers

Company	(%)	Vol.
MSC	9.38%	519,100
EGAD	8.33%	100
KAPC	4.89%	1,900
FTGH	2.55%	1,000
BRIT	2.22%	14,358,700

(Source: NSE, AIB)

Top Losers

Company	(%)	Vol.
PORT	-10.00%	400
BERG	-7.78%	100
TCL	-4.76%	800
OCH	-4.17%	19,200
SCAN	-3.93%	352,200

(Source: NSE, AIB)

Top Movers

Company	Vol.
BRIT	14,358,700
BBK	10,138,800
SCOM	3,643,000
ICDC	1,698,300
EQTY	1,010,600

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	102.2944	103.0011	-0.69%
EUR/KES	115.4781	116.4158	-0.81%
GBP/KES	128.7069	130.1731	-1.13%
JPY(100)/KES	94.9148	95.2127	-0.31%
YUAN/KES	14.8635	14.9849	-0.81%
RUPEE/KES	1.4857	1.4945	-0.59%
KES/UGS	36.1702	35.9706	0.55%
KES/TZS	22.5135	22.3202	0.87%
RAND/KES	7.2455	7.2933	-0.66%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling appreciated against the dollar today and is trading at **102.29** from **103.00** recorded yesterday. This was majorly attributed to a decrease in demand for the dollar from the importers in the country.

MONEY MARKET:

The interbank rate increased marginally to **2.08%** from **1.86%** recorded on Monday. The government injected liquidity in the money market today through a reverse Repo..

EQUITIES:

The NSE equity turnover was up **111.96%** to stand at **KES 553Mn** from **KES 261Mn** recorded yesterday. The top traders today were Britam, Barclays Bank and Safaricom. The counters recorded a turnover of **KES 119Mn**, **KES 103Mn** and **KES 101Mn** respectively.

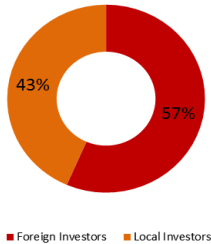
Foreigners were net sellers on all the counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	552,734,252	260,777,554	111.96	↑
Total Volume Traded	33,823,400	9,599,900	252.33	↑
Market Cap (Bn KES)	2,271.05	2,286.67	(0.68)	↓
Bond Turnover (Bn KES)	4.02	2.72	47.97	↑
NSE 20 Share Index	2,646.69	2,650.75	(0.15)	↓
NSE All Share Index	149.09	150.11	(0.68)	↓
FTSE NSE KENYA 15 Index	185.21	185.08	0.07	↑
FTSE NSE Kenya 25 Index	193.21	194.24	(0.53)	↓
FTSE NSE KENYA Gov't bond index	97.83	97.67	0.16	↑
Foreign buys (KES)	302,879,949	132,628,971	128.37	↑
Foreign Sales (KES)	321,868,551	170,623,580	88.64	↑

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
BBK	98,671,790
SCOM	81,615,105
EABL	58,500,000
ICDC	53,155,335
KCB	4,702,940

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
BBK	102,100,130
SCOM	94,353,065
EABL	60,274,800
EQTY	33,036,000
KCB	19,246,620

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
BRIT	119,021,166
BBK	103,470,295
SCOM	101,116,780
EABL	62,851,800
ICDC	55,533,340
EQTY	40,408,930
KCB	31,778,470
DTK	20,401,900
SCAN	3,876,825
SCBK	3,627,250
BAT	1,865,500
COOP	1,025,090
I&M	995,250
JUB	989,300

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	04-Jul-19	03-Jul-19	02-Jul-19	01-Jul-19
NSE 20	2646.69	2650.75	2,653.09	2,652.78
NASI	149.09	105.11	150.13	150.01
Market Cap (KES Bn)	2271.05	2286.67	2286.80	2,284.93
Equity +I Reit turnover (KES Bn)	0.55	0.26	0.38	0.22
Bond Turnover (KES Bn)	4.02	2.72	2.96	1.93

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was up **47.97%** to record **KES 4.02Bn** from the **KES 2.72Bn** recorded yesterday. This was in tandem with the number of deals which increased to 140 from 85 which was recorded yesterday.

The FXD1/2016/ 10Yr was today's mostly traded bond.

DAY'S FEATURE: Government issues Sh.40 billion bond.

CBK yesterday announced that it is offering a sh40 billion bond with a 15-year tenor. The offer will be open until 23rd of this month. The proceeds will be used to support government cash needs.

The previous 15-year bonds were reopened and investors asked for an average of 11.67% on the one expiring in 2027 and 12.59% yield on the one expiring in 2033. This re-opening attracted sh85.62 billion bids from investors against sh40 billion initially offered leading to sh.46.68 billion being rejected by CBK.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
MSC	0.03	9.38	0.35	0.32	181,529	519,100	-	-
EGAD	1.00	8.33	13.00	12.00	1,300	100	-	-
KAPC	4.00	4.89	85.75	81.75	163,000	1,900	-	105,600
FTGH	0.06	2.55	2.41	2.35	2,410	1,000	-	-
BRIT	0.18	2.22	8.28	8.10	119,021,166	14,358,700	-	8,300,000
ICDC	0.60	1.87	32.70	32.10	55,533,340	1,698,300	53,155,335	-
KCB	0.70	1.77	40.15	39.45	31,778,470	791,100	4,702,940	19,246,620
SGL	0.40	1.48	27.40	27.00	112,515	4,100	-	-
LKL	0.10	1.27	8.00	7.90	351,200	43,900	-	-
TOTL	0.35	1.25	28.35	28.00	19,860	700	-	-
NBV	0.01	1.14	0.89	0.88	89	100	-	-
KEGN	0.06	1.01	5.98	5.92	434,828	72,600	-	-
EQTY	0.40	1.01	39.95	39.55	40,408,930	1,010,600	655,875	33,036,000
C&G	0.10	0.43	23.10	23.00	-	-	-	-
COOP	0.05	0.41	12.20	12.15	1,025,090	83,800	534,370	-
SCBK	0.75	0.39	193.75	193.00	3,627,250	18,700	-	931,200
ARM	0.00	0.00	5.55	5.55	-	-	-	-
BAMB	0.00	0.00	114.00	114.00	399,000	3,500	-	-
BOC	0.00	0.00	65.00	65.00	-	-	-	-
CARB	0.00	0.00	8.82	8.82	9,714	1,100	-	-
CFC	0.00	0.00	99.75	99.75	940,000	9,400	-	580,000
DCON	0.00	0.00	0.45	0.45	-	-	-	-
EVRD	0.00	0.00	1.02	1.02	1,227	1,200	-	-
FAHR	0.00	0.00	8.60	8.60	-	-	-	-
FIRE	0.00	0.00	3.09	3.09	67,671	21,900	-	-
GLD	0.00	0.00	1235.00	1235.00	-	-	-	-
HAFR	0.00	0.00	0.60	0.60	69,090	115,600	-	-
KENO	0.00	0.00	22.00	22.00	-	-	-	-
KNRE	0.00	0.00	3.70	3.70	179,115	48,400	-	-
KUKZ	0.00	0.00	310.00	310.00	-	-	-	-
KURV	0.00	0.00	1500.00	1500.00	-	-	-	-
LIMIT	0.00	0.00	450.00	450.00	-	-	-	-
NIC	0.00	0.00	30.10	30.10	496,805	16,500	-	-
NSE	0.00	0.00	12.30	12.30	113,270	9,200	-	-
ORCH	0.00	0.00	12.60	12.60	-	-	-	-
PAFR	0.00	0.00	20.50	20.50	2,050	100	-	-
UCHM	0.00	0.00	0.55	0.55	12,705	23,100	-	-
UMME	0.00	0.00	8.32	8.32	-	-	-	-
UNGA	0.00	0.00	33.05	33.05	-	-	-	-
XPRS	0.00	0.00	6.20	6.20	-	-	-	-
KQ	-0.01	-0.24	4.15	4.16	248,226	59,800	-	-
BAT	-2.00	-0.40	504.00	506.00	1,865,500	3,700	1,565,500	-
NMG	-0.20	-0.41	49.00	49.20	754,600	15,400	102,900	-
WTK	-0.75	-0.48	154.25	155.00	123,525	800	-	-
CIC	-0.03	-0.86	3.47	3.50	180,555	52,000	-	-
I&M	-0.50	-0.91	54.50	55.00	995,250	18,200	-	385,000
KPLC	-0.04	-1.01	3.92	3.96	383,554	97,900	-	-
EABL	-2.00	-1.02	195.00	197.00	62,851,800	322,300	58,500,000	60,274,800
JUB	-4.50	-1.13	395.50	400.00	989,300	2,500	-	-
SCOM	-0.40	-1.42	27.75	28.15	101,116,780	3,643,000	81,615,105	94,353,065
BBK	-0.15	-1.45	10.20	10.35	103,470,295	10,138,800	98,671,790	102,100,130
TPSE	-0.30	-1.53	19.30	19.60	11,760	600	9,800	-
DTK	-2.00	-1.69	116.00	118.00	20,401,900	175,700	-	2,502,000
SASN	-0.40	-2.06	19.00	19.40	26,650	1,400	-	-
NBK	-0.10	-2.36	4.14	4.24	6,210	1,500	-	-
CFCI	-0.25	-2.39	10.20	10.45	74,740	7,300	-	-
CABL	-0.08	-3.15	2.46	2.54	44,966	18,300	-	-
HFEK	-0.16	-3.84	4.01	4.17	138,354	34,500	-	-
SCAN	-0.45	-3.93	11.00	11.45	3,876,825	352,200	3,337,400	-
OCH	-0.11	-4.17	2.53	2.64	48,522	19,200	-	38,754
TCL	-0.20	-4.76	4.00	4.20	3,200	800	-	-
BERG	-6.75	-7.78	80.00	86.75	8,000	100	8,000	-

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