

Daily Market Report 5th July 2019

Top Gainers

Company	(%)	Vol.
KUKZ	9.68%	200
I&M	9.17%	400
C&G	8.70%	100
MSC	8.57%	141,900
KNRE	6.22%	3,400

(Source: NSE, AIB)

Top Losers

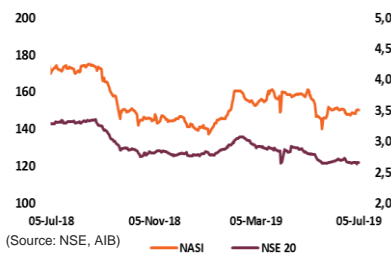
Company	(%)	Vol.
HAFR	-5.00%	93,500
PAFR	-4.88%	3,000
UCHM	-1.82%	1,600
BRIT	-1.45%	609,100
JUB	-1.14%	9,100

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	14,249,700
EQTY	3,658,400
KCB	626,600
BRIT	609,100
EABL	403,000

Market Index Movement



Currency

	Today	Previous	% A
USD/KES	102.6306	102.2944	0.33%
EUR/KES	115.7564	115.4781	0.24%
GBP/KES	129.0936	128.7069	0.30%
JPY(100)/KES	95.2002	94.9148	0.30%
YUAN/KES	14.9354	14.8635	0.48%
RUPEE/KES	1.4974	1.4857	0.79%
KES/UGS	36.0225	36.1702	-0.41%
KES/TZS	22.4008	22.5135	-0.50%
RAND/KES	7.3205	7.2455	1.04%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling depreciated against the dollar today and is trading at **102.63** from **103.29** recorded yesterday. This was majorly attributed to an increase in demand for the dollar from the importers in the country.

MONEY MARKET:

The interbank rate increased marginally to **2.20%** from **2.08%** recorded on Monday. This indicates that liquidity is still relatively high in the market.

EQUITIES:

The NSE equity turnover was up **31.54%** to stand at **KES 727Mn** from **KES 553Mn** recorded yesterday. The top traders today were Safaricom, Equity Bank and EABL. The counters recorded a turnover of **KES 397Mn**, **KES 146Mn** and **KES 79Mn** respectively.

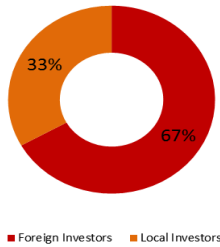
Foreigners were net sellers on all the counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	727,089,958	552,734,252	31.54	↑
Total Volume Traded	20,450,100	33,823,400	(39.54)	↓
Market Cap (Bn KES)	2,281.63	2,271.05	0.47	↑
Bond Turnover (Bn KES)	6.19	4.02	53.81	↑
NSE 20 Share Index	2,665.15	2,646.69	0.70	↑
NSE All Share Index	149.80	149.09	0.48	↑
FTSE NSE KENYA 15 Index	185.64	185.21	0.23	↑
FTSE NSE Kenya 25 Index	194.25	193.21	0.54	↑
FTSE NSE KENYA Gov't bond index	97.93	97.83	0.10	↑
Foreign buys (KES)	303,249,013	302,879,949	0.12	↑
Foreign Sales (KES)	669,460,500	321,868,551	107.99	↑

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	189,310,775
BAT	52,924,000
EQTY	39,192,900
KCB	21,596,000
ICDC	187,920

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	389,460,500
EQTY	132,760,915
EABL	78,115,900
BAT	52,318,000
DTK	13,398,000

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	396,946,700
EQTY	146,358,420
EABL	78,700,900
BAT	52,924,000
KCB	25,079,540
DTK	13,398,000
BRIT	4,967,880
JUB	3,560,000
NMG	755,100
COOP	637,710
WTK	558,000
KEGN	535,696
BBK	515,970
SCBK	486,375

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	05-Jul-19	04-Jul-19	03-Jul-19	02-Jul-19
NSE 20	2665.15	2646.69	2650.75	2,653.09
NASI	149.80	149.09	105.11	150.13
Market Cap (KES Bn)	2281.63	2271.05	2286.67	2286.80
Equity +I Reit turnover (KES Bn)	0.73	0.55	0.26	0.38
Bond Turnover (KES Bn)	6.19	4.02	2.72	2.96

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was up **53.81%** to record **KES 6.19Bn** from the **KES 4.02Bn** recorded yesterday. However, the number of deals declined to 111 from 140 which was recorded yesterday. The FXD1/2019/ 5Yr and FXD1/2019/ 2Yr were today's mostly traded bonds.

DAY'S FEATURE:

NATIONAL ENVIRONMENTAL TRIBUNAL REVOKES AMU POWER'S ENVIRONMENTAL ASSESMENT LICENCE.

Amu power which is part of Centum investment's portfolio suffered a set back when the National environmental delivered a ruling which revoking the environmental impact assessment license which was issued to it.

This is a concern to centum investment which has 2.9% of its assets in the company. Amu power contributes KES 3.16 of the KES 79.05 Centum's Net Asset value per share which is equivalent to 4% of the total Net asset value per share.

Centum investment which is an investor in the company has stated that it is studying the ruling delivered and is taking a legal advice on the same to determine the way forward.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
KUKZ	30.00	9.68	340.00	310.00	68,000	200	-	-
I&M	5.00	9.17	59.50	54.50	23,800	400	-	-
C&G	2.00	8.70	25.00	23.00	2,500	100	-	2,500
MSC	0.03	8.57	0.38	0.35	53,273	141,900	-	-
KNRE	0.23	6.22	3.93	3.70	13,380	3,400	-	-
FIRE	0.19	6.15	3.28	3.09	335	100	-	-
OCH	0.11	4.35	2.64	2.53	792	300	-	-
EVVD	0.03	2.94	1.05	1.02	210	200	-	-
KQ	0.11	2.65	4.26	4.15	113,733	26,700	-	-
FTGH	0.06	2.49	2.47	2.41	3,460	1,400	-	-
FAHR	0.20	2.33	8.80	8.60	1,760	200	-	-
TOTL	0.65	2.29	29.00	28.35	2,900	100	-	-
SCAN	0.25	2.27	11.25	11.00	11,270	1,000	-	-
KAPC	1.75	2.04	87.50	85.75	52,600	600	-	-
CFC	2.00	2.00	102.00	100.00	-	-	-	-
KPLC	0.07	1.79	3.99	3.92	90,095	22,600	-	-
CABL	0.04	1.63	2.50	2.46	5,000	2,000	-	-
CARB	0.14	1.59	8.96	8.82	1,794	200	-	-
NIC	0.35	1.16	30.45	30.10	271,135	8,900	-	-
BBK	0.10	0.98	10.30	10.20	515,970	49,900	-	-
WTK	0.75	0.49	155.00	154.25	558,000	3,600	-	-
COOP	0.05	0.41	12.25	12.20	637,710	51,900	-	-
SCBK	0.75	0.39	194.50	193.75	486,375	2,500	-	-
SCOM	0.10	0.36	27.85	27.75	396,946,700	14,249,700	189,310,775	389,460,500
CIC	0.01	0.29	3.48	3.47	458,708	131,900	-	-
BAT	1.00	0.20	505.00	504.00	52,924,000	104,800	52,924,000	52,318,000
EABL	0.25	0.13	195.25	195.00	78,700,900	403,000	-	78,115,900
EQTY	0.05	0.13	40.00	39.95	146,358,420	3,658,400	39,192,900	132,760,915
ARM	-	-	5.55	5.55	-	-	-	-
BAMB	-	-	114.00	114.00	-	-	-	-
BERG	-	-	80.00	80.00	-	-	-	-
BOC	-	-	65.00	65.00	-	-	-	-
CFCI	-	-	10.20	10.20	2,045	200	-	-
DCON	-	-	0.45	0.45	-	-	-	-
DTK	-	-	116.00	116.00	13,398,000	115,500	-	13,398,000
EGAD	-	-	13.00	13.00	1,300	100	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
KEGN	-	-	5.98	5.98	535,696	89,500	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
LIMIT	-	-	450.00	450.00	-	-	-	-
LKL	-	-	8.00	8.00	55,200	6,900	-	-
NBK	-	-	4.14	4.14	25,678	6,200	-	-
NBV	-	-	0.89	0.89	178	200	-	-
NMG	-	-	49.00	49.00	755,100	15,400	-	592,900
ORCH	-	-	12.60	12.60	-	-	-	-
PORT	-	-	13.05	13.05	-	-	-	-
SASN	-	-	19.00	19.00	-	-	-	-
SGL	-	-	27.40	27.40	-	-	-	-
TCL	-	-	4.00	4.00	1,200	300	-	-
TPSE	-	-	19.00	19.60	-	-	-	-
UMME	-	-	8.32	8.32	-	-	-	-
UNGA	-	-	33.05	33.05	-	-	-	-
XPRS	-	-	6.20	6.20	-	-	-	-
KCB	(0.15)	(0.37)	40.00	40.15	25,079,540	626,600	21,596,000	-
NSE	(0.10)	(0.81)	12.20	12.30	13,540	1,100	-	-
ICDC	(0.30)	(0.92)	32.40	32.70	194,440	6,000	187,920	-
HFCK	(0.04)	(1.00)	3.97	4.01	-	-	-	-
JUB	(4.50)	(1.14)	391.00	395.50	3,560,000	9,100	-	2,780,000
BRIT	(0.12)	(1.45)	8.16	8.28	4,967,880	609,100	800	820
UCHM	(0.01)	(1.82)	0.54	0.55	860	1,600	-	-
PAFR	(1.00)	(4.88)	19.50	20.50	58,500	3,000	-	-

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