

Daily Market Report

8th July 2019

Top Gainers

Company	(%)	Vol.
BOC	10.00%	600
UNGA	9.98%	200
FTGH	5.67%	400
CFCI	4.41%	200
LKL	2.50%	15,200

(Source: NSE, AIB)

Top Losers

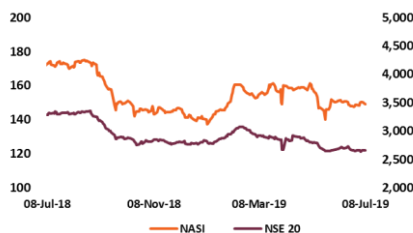
Company	(%)	Vol.
UCHM	-7.41%	7,700
FIRE	-6.57%	100
I&M	-6.30%	3,100
MSC	-5.26%	411,400
OCH	-3.79%	2,400

(Source: NSE, AIB)

Top Movers

Company	Vol.
BRIT	2,795,100
SCOM	2,563,400
COOP	2,076,400
CFC	1,027,900
EQTY	622,700

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	102.6083	102.6306	-0.02%
EUR/KES	115.1139	115.7564	-0.56%
GBP/KES	128.2522	129.0936	-0.65%
JPY(100)/KES	94.7314	95.2002	-0.49%
YUAN/KES	14.8891	14.9354	-0.31%
RUPEE/KES	1.4937	1.4974	-0.25%
KES/UGS	36.0595	36.0225	0.10%
KES/TZS	22.4154	22.4008	0.07%
RAND/KES	7.2289	7.3205	-1.25%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling appreciated against the dollar today and is trading at **102.60** from **102.63** recorded last Friday. This was majorly attributed to an decrease in demand for the dollar from the importers in the country.

MONEY MARKET:

The interbank rate increased marginally to **2.30%** from **2.20%** recorded on Friday. This indicates that liquidity is still relatively high in the market. In order to remain within the set monetary policy path, CBK issued a 7-day, 14-day and 21-day Repos at 4.42%, 6.46% and 7.84% respectively.

EQUITIES:

The NSE equity turnover was up **31.54%** to stand at **KES 727Mn** from **KES 553Mn** recorded yesterday. The top traders today were Stanbic Bank, Safaricom and Cooperative Bank. The counters recorded a turnover of **KES 102Mn**, **KES 70Mn** and **KES 25Mn** respectively.

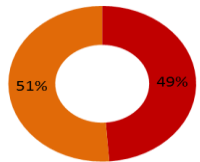
Foreigners were net sellers on the Safaricom counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	276,179,440	727,089,958	(62.02)	↓
Total Volume Traded	10,747,600	20,450,100	(47.44)	↓
Market Cap (Bn KES)	2,267.49	2,281.63	(0.62)	↓
Bond Turnover (Bn KES)	3.32	6.19	(46.38)	↓
NSE 20 Share Index	2,660.48	2,665.15	(0.18)	↓
NSE All Share Index	148.88	149.80	(0.61)	↓
FTSE NSE KENYA 15 Index	185.66	185.64	0.01	↑
FTSE NSE Kenya 25 Index	193.77	194.25	(0.25)	↓
FTSE NSE KENYA Gov't bond index	97.93	97.93	-	-
Foreign buys (KES)	56,116,116	303,249,013	(81.50)	↓
Foreign Sales (KES)	213,438,836	669,460,500	(68.12)	↓

(Source: NSE, AIB)

Foreign and Local Participation



■ Foreign Investors ■ Local Investors

Top Foreign Buys

Company	Vol.
SCOM	42,617,850
EABL	10,709,975
EQTY	1,682,100
BERG	104,000
KPLC	1,200

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
CFC	96,520,000
SCOM	61,919,865
BRIT	21,725,800
EQTY	20,256,000
EABL	12,958,575

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	Vol.
CFC	102,789,600
SCOM	70,663,470
COOP	25,436,575
EQTY	24,911,515
BRIT	22,085,152
EABL	13,943,075
KCB	6,477,675
BBK	2,235,055
KEGN	1,480,896
BAT	858,500
JUB	614,500
SCBK	584,000
KPLC	458,025
NIC	430,025

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	08-Jul-19	05-Jul-19	04-Jul-19	03-Jul-19
NSE 20	2660.48	2665.15	2646.69	2650.75
NASI	148.88	149.80	149.09	105.11
Market Cap (KES Bn)	2267.49	2281.63	2271.05	2286.67
Equity +I Reit turnover (KES Bn)	0.28	0.73	0.55	0.26
Bond Turnover (KES Bn)	3.32	6.19	4.02	2.72

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was up **46.38%** to record **KES 3.32Bn** from the **KES 6.19Bn** recorded yesterday. However, the number of deals declined to 122 from 111 which was recorded yesterday.

The FXD1/2019/ 2Yr was today's most traded bond.

DAY'S FEATURE: CBK Forex Reserve 1-Year Trend .



The CBK reserves have been relatively stable since June 2018 with exception in May 2019 when the reserves surged to 10062Mn USD due to the 2.1Bn USD Eurobond that was issued. This explains a relatively stable currency against the USD.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
BOC	6.50	10.00	71.50	65.00	42,900	600	-	-
UNGA	3.30	9.98	36.35	33.05	7,270	200	-	-
FTGH	0.14	5.67	2.61	2.47	1,045	400	-	-
CFCI	0.45	4.41	10.65	10.20	2,140	200	-	-
LKL	0.20	2.50	8.20	8.00	124,820	15,200	-	-
SCAN	0.15	1.33	11.40	11.25	17,155	1,500	-	-
EVRD	0.01	0.95	1.06	1.05	425	400	-	-
EABL	1.75	0.90	197.00	195.25	13,943,075	70,700	10,709,975	12,958,575
BAMB	1.00	0.88	115.00	114.00	57,500	500	-	-
CIC	0.03	0.86	3.51	3.48	212,563	60,600	-	-
KEGN	0.04	0.67	6.02	5.98	1,480,896	245,600	-	-
KQ	0.02	0.47	4.28	4.26	53,073	12,400	-	-
KAPC	0.25	0.29	87.75	87.50	26,350	300	-	-
KPLC	0.01	0.25	4.00	3.99	458,025	114,500	1,200	-
NIC	0.05	0.16	30.50	30.45	430,025	14,100	-	-
ARM	-	-	5.55	5.55	-	-	-	-
BAT	-	-	505.00	505.00	858,500	1,700	-	-
BERG	-	-	80.00	80.00	104,000	1,300	104,000	-
C&G	-	-	25.00	25.00	55,000	2,200	-	55,000
CARB	-	-	8.96	8.96	315,428	35,200	-	-
CFC	-	-	100.00	100.00	102,789,600	1,027,900	-	96,520,000
COOP	-	-	12.25	12.25	25,436,575	2,076,400	-	-
DCON	-	-	0.45	0.45	-	-	-	-
DTK	-	-	116.00	116.00	-	-	-	-
EGAD	-	-	13.00	13.00	26,000	2,000	-	-
EQTY	-	-	40.00	40.00	24,911,515	622,700	1,682,100	20,256,000
GLD	-	-	1,235.00	1,235.00	-	-	-	-
HFCX	-	-	4.01	4.01	61,285	15,300	-	430
KCB	-	-	40.00	40.00	6,477,675	161,900	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KUKZ	-	-	340.00	340.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
LIMIT	-	-	450.00	450.00	-	-	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
PORT	-	-	13.05	13.05	-	-	-	-
SGL	-	-	27.40	27.40	16,450	600	-	-
TCL	-	-	4.00	4.00	1,600	400	-	-
UMME	-	-	8.32	8.32	-	-	-	-
XPRS	-	-	6.20	6.20	620	100	-	-
NMG	(0.05)	(0.10)	48.95	49.00	288,880	5,900	-	-
SCBK	(0.25)	(0.13)	194.25	194.50	584,000	3,000	-	-
KNRE	(0.01)	(0.25)	3.93	3.94	162,002	41,200	-	-
TPSE	(0.05)	(0.26)	19.55	19.60	31,290	1,600	-	-
WTK	(0.50)	(0.32)	154.50	155.00	201,100	1,300	-	-
BBK	(0.05)	(0.49)	10.25	10.30	2,235,055	217,400	-	-
SASN	(0.15)	(0.79)	18.85	19.00	17,000	900	-	-
PAFR	(0.20)	(1.03)	19.30	19.50	247,530	12,800	-	-
SCOM	(0.30)	(1.08)	27.55	27.85	70,663,470	2,563,400	42,617,850	61,919,865
ICDC	(0.35)	(1.08)	32.05	32.40	350,060	10,900	-	-
FAHR	(0.10)	(1.14)	8.70	8.80	35,650	4,100	-	-
TOTL	(0.45)	(1.55)	28.55	29.00	77,150	2,700	-	-
JUB	(7.00)	(1.79)	384.00	391.00	614,500	1,600	-	-
CABL	(0.05)	(2.00)	2.45	2.50	54,180	22,100	-	-
NSE	(0.25)	(2.03)	12.05	12.30	119,305	9,900	-	-
BRIT	(0.26)	(3.19)	7.90	8.16	22,085,152	2,795,100	-	21,725,800
NBV	(0.03)	(3.37)	0.86	0.89	948	1,100	-	-
NBK	(0.14)	(3.38)	4.00	4.14	22,006	5,500	-	-
HAFR	(0.02)	(3.51)	0.55	0.57	78,165	141,600	-	-
OCH	(0.10)	(3.79)	2.54	2.64	6,092	2,400	-	-
MSC	(0.02)	(5.26)	0.36	0.38	146,567	411,400	-	-
I&M	(3.75)	(6.30)	55.75	59.50	173,025	3,100	-	-
FIRE	(0.22)	(6.57)	3.13	3.35	310	100	-	310
UCHM	(0.04)	(7.41)	0.50	0.54	3,850	7,700	-	-

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