

## Daily Market Report 10<sup>th</sup> July 2019

### Top Gainers

Company	(%)	Vol.
CFCI	8.82%	200
FAHR	6.65%	200
KQ	4.84%	126,800
CABL	2.89%	2,100
KAPC	2.61%	200

(Source: NSE, AIB)

### Top Losers

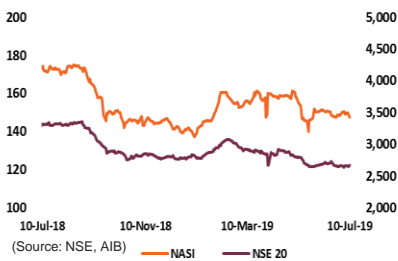
Company	(%)	Vol.
UMME	-9.86%	1,300
SGL	-9.67%	100
XPRS	-6.45%	200
UCHM	-6.00%	39,700
EVRD	-4.76%	5,900

(Source: NSE, AIB)

### Top Movers

Company	Vol.
EQTY	10,423,600
SCOM	2,979,900
KEGN	748,500
HAFR	406,300
SCAN	296,600

### Market Index Movement



### Currency

	Today	Previous	% A
USD/KES	102.7494	102.6917	0.06%
EUR/KES	115.1808	115.1997	-0.02%
GBP/KES	128.1469	128.4697	-0.25%
JPY(100)/KES	94.4605	94.5204	-0.06%
YUAN/KES	14.9177	14.9271	-0.06%
RUPEE/KES	1.4971	1.4984	-0.09%
KES/UGS	35.9613	36.0303	-0.19%
KES/TZS	22.3749	22.3972	-0.10%
RAND/KES	7.2423	7.2725	-0.42%

(Source: NSE, AIB)

## Dear client,

Below are today highlights:

### CURRENCY:

The shilling depreciated against the dollar today and is trading at **102.75** from **102.69** recorded yesterday. This was majorly attributed to an increase in demand for the dollar from the importers in the country.

### MONEY MARKET:

The interbank rate declined marginally to **2.10%** from **2.38%** recorded on Tuesday. This indicates that liquidity is still relatively high in the market.

### EQUITIES:

The NSE equity turnover was down **10.74%** to stand at **KES 559Mn** from **KES 626Mn** recorded yesterday. The top traders today were Equity Bank, Safaricom and EABL. The counters recorded a turnover of **KES 422Mn**, **KES 82Mn** and **KES 19Mn** respectively.

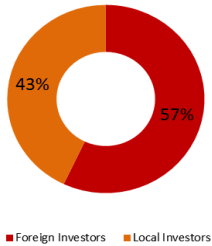
Foreigners were net sellers on Safaricom and Equity but buyers in the EABL.

## SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	559,108,234	626,400,488	(10.74)	↓
Total Volume Traded	16,853,400	16,634,600	1.32	↑
Market Cap (Bn KES)	2,267.13	2,245.27	0.97	↑
Bond Turnover (Bn KES)	3.52	3.83	(8.22)	↓
NSE 20 Share Index	2,670.91	2,664.40	0.24	↑
NSE All Share Index	148.86	147.43	0.97	↑
FTSE NSE KENYA 15 Index	185.61	185.45	0.09	↑
FTSE NSE Kenya 25 Index	194.12	192.12	1.04	↑
FTSE NSE KENYA Gov't bond index	98.11	98.01	0.10	↑
Foreign buys (KES)	119,897,624	388,468,495	(69.14)	↓
Foreign Sales (KES)	517,790,531	346,165,728	49.58	↑

(Source: NSE, AIB)

### Foreign and Local Participation



### Top Foreign Buys

Company	Vol.
SCOM	60,671,555
EQTY	35,542,800
EABL	17,800,000
SCAN	3,030,500
KEGN	2,696,400

(Source: NSE, AIB)

### Top Foreign Sales

Company	Vol.
EQTY	416,700,450
SCOM	76,429,450
EABL	17,640,000
KCB	3,950,000
BBK	1,699,850

(Source: NSE, AIB)

### Top Trader (Ksh)

Top Trader (Ksh)	Vol.
EQTY	422,158,660
SCOM	82,042,140
EABL	19,111,700
KCB	7,547,780
KEGN	4,492,834
NMG	3,484,675
COOP	3,433,645
SCAN	3,264,370
BBK	2,991,450
NIC	1,481,745
SCBK	1,158,025
BRIT	1,108,308
NSE	719,040
CIC	671,596

(Source: NSE, AIB)

### 4 Day Key Market indicators

Indicator	10-Jul-19	09-Jul-19	08-Jul-19	05-Jul-19
NSE 20	2,670.91	2,664.40	2660.48	2665.15
NASI	148.86	147.43	148.88	149.80
Market Cap (KES Bn)	2,267.13	2,245.27	2267.49	2281.63
Equity +I Reit turnover (KES Bn)	0.60	0.63	0.28	0.73
Bond Turnover (KES Bn)	3.52	3.83	3.32	6.19

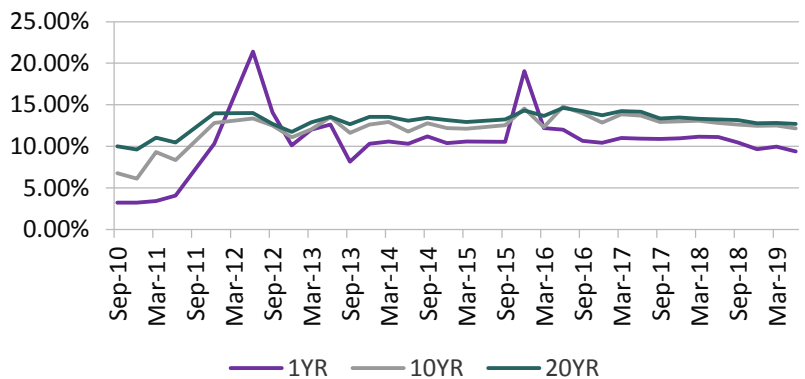
(Source: NSE, AIB)

### FIXED INCOME MARKET:

Secondary bond market turnover was down **8.22%** to record **KES 3.52Bn** from the **KES 3.83Bn** recorded yesterday. However, the number of deals increased to 115 from 109 which was recorded yesterday.

The FXD1/2012/15Yr was today's most traded bond.

### DAY'S FEATURE: Review of the Returns in the Bond market in Kenya since 2010 .



In the past, the returns in the long term bonds have remained relatively stable while the yields in the short term bonds have spiked during periods of high inflation.

The yield curve has shifted downwards due to increased appetite for government securities due to the interest rate cap .

This has however lowered the RFR and hence the commercial banks have shifted their attention to the private sector lending in search for higher premiums

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
CFCI	0.90	8.82	11.10	10.20	2,240	200	-	-
FAHR	0.58	6.65	9.30	8.72	1,860	200	-	-
KQ	0.22	4.84	4.77	4.55	605,176	126,800	-	910
CABL	0.07	2.89	2.49	2.42	5,223	2,100	-	-
KAPC	2.25	2.61	88.50	86.25	17,700	200	-	-
NBV	0.02	2.27	0.90	0.88	2,152	2,400	-	-
HFCK	0.08	1.97	4.14	4.06	530,961	128,100	-	64,070
OCH	0.05	1.97	2.59	2.54	10,375	4,000	-	-
SCOM	0.50	1.85	27.50	27.00	82,042,140	2,979,900	60,671,555	76,429,450
HAFR	0.01	1.67	0.61	0.60	246,538	406,300	-	-
EABL	2.75	1.40	199.75	197.00	19,111,700	95,600	17,800,000	17,640,000
SCBK	2.25	1.16	196.25	194.00	1,158,025	5,900	-	-
DTK	1.00	0.84	120.00	119.00	84,000	700	-	84,000
EQTY	0.30	0.75	40.50	40.20	422,158,660	10,423,600	35,542,800	416,700,450
TOTL	0.20	0.69	29.35	29.15	20,550	700	-	-
NIC	0.20	0.66	30.65	30.45	1,481,745	48,300	-	-
KNRE	0.02	0.51	3.94	3.92	158,601	40,300	-	7,092
BRIT	0.04	0.51	7.94	7.90	1,108,308	139,400	-	-
BBK	0.05	0.49	10.30	10.25	2,991,450	289,600	103,500	1,699,850
NSE	0.05	0.41	12.10	12.05	719,040	59,400	-	-
FTGH	0.01	0.38	2.61	2.60	5,735	2,200	-	-
CIC	0.01	0.28	3.52	3.51	671,596	190,700	-	-
SASN	0.05	0.26	19.00	18.95	231,800	12,200	-	-
KEGN	0.00	0.00	6.00	6.00	4,492,834	748,500	2,696,400	78,080
TPSE	0.00	0.00	19.50	19.50	42,900	2,200	-	-
JUB	0.00	0.00	380.00	380.00	532,000	1,400	-	532,000
BERG	0.00	0.00	84.00	84.00	25,400	300	16,900	-
ARM	0.00	0.00	5.55	5.55	-	-	-	-
BAT	0.00	0.00	506.00	506.00	-	-	-	-
BOC	0.00	0.00	71.50	71.50	-	-	-	-
C&G	0.00	0.00	23.00	23.00	-	-	-	-
DCON	0.00	0.00	0.45	0.45	-	-	-	-
EGAD	0.00	0.00	13.00	13.00	-	-	-	-
GLD	0.00	0.00	1235.00	1235.00	-	-	-	-
KENO	0.00	0.00	22.00	22.00	-	-	-	-
KUKZ	0.00	0.00	340.00	340.00	-	-	-	-
KURV	0.00	0.00	1500.00	1500.00	-	-	-	-
LIMIT	0.00	0.00	450.00	450.00	-	-	-	-
ORCH	0.00	0.00	12.60	12.60	-	-	-	-
PAFR	0.00	0.00	19.30	19.30	-	-	-	-
PORT	0.00	0.00	13.05	13.05	-	-	-	-
TCL	0.00	0.00	4.00	4.00	-	-	-	-
UNGA	0.00	0.00	36.35	36.35	-	-	-	-
ICDC	-0.05	-0.16	32.20	32.25	370,615	11,500	-	-
BAMB	-0.25	-0.22	113.75	114.00	102,500	900	-	-
KCB	-0.10	-0.25	39.50	39.60	7,547,780	190,900	-	3,950,000
WTK	-0.50	-0.32	154.50	155.00	634,400	4,100	-	-
KPLC	-0.02	-0.50	3.97	3.99	477,749	120,200	-	-
COOP	-0.15	-1.23	12.05	12.20	3,433,645	284,800	-	-
CFC	-1.50	-1.53	96.50	98.00	290,150	3,000	-	-
NBK	-0.07	-1.69	4.06	4.13	10,143	2,500	-	4,100
I&M	-1.00	-1.82	54.00	55.00	556,300	10,300	-	545,500
SCAN	-0.25	-2.22	11.00	11.25	3,264,370	296,600	3,030,500	6,900
LKL	-0.20	-2.43	8.04	8.24	46,678	5,800	-	-
MSC	-0.01	-2.63	0.37	0.38	23,595	63,200	-	2,160
FIRE	-0.11	-3.26	3.26	3.37	16,955	5,200	-	-
CARB	-0.32	-3.50	8.82	9.14	196,716	22,300	-	-
NMG	-1.80	-3.68	47.15	48.95	3,484,675	73,900	-	9,410
EVRD	-0.05	-4.76	1.00	1.05	5,901	5,900	-	-
UCHM	-0.03	-6.00	0.47	0.50	18,612	39,700	50	-
XPRS	-0.40	-6.45	5.80	6.20	1,160	200	-	-
SGL	-2.90	-9.67	27.10	30.00	2,705	100	-	-
UMME	-0.82	-9.86	7.50	8.32	9,750	1,300	-	-

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