

Daily Market Report

11th July 2019

Top Gainers

Company	(%)	Vol.
SGL	9.98%	100
KQ	6.92%	8,300
NBK	4.43%	24,000
CFC	3.63%	2,341,200
HAFR	3.28%	23,900

(Source: NSE, AIB)

Top Losers

Company	(%)	Vol.
BOC	-9.09%	500
EVRD	-8.00%	800
FAHR	-6.88%	4,300
MSC	-5.41%	96,700
TOTL	-5.11%	800

(Source: NSE, AIB)

Top Movers

Company	Vol.
EQTY	2,754,300
CFC	2,341,200
KCB	922,000
SCOM	594,900
EABL	568,600

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	102.9222	102.7494	0.17%
EUR/KES	115.6061	115.1808	0.37%
GBP/KES	128.5706	128.1469	0.33%
JPY(100)/KES	94.7675	94.4605	0.33%
YUAN/KES	14.9702	14.9177	0.35%
RUPEE/KES	1.5060	1.4971	0.59%
KES/UGS	35.8232	35.9613	-0.38%
KES/TZS	22.3276	22.3749	-0.21%
RAND/KES	7.3177	7.2423	1.04%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling depreciated against the dollar today and is trading at **102.92** from **102.75** recorded yesterday. This was majorly attributed to an increase in demand for the dollar from the importers in the country.

MONEY MARKET:

The interbank rate increased marginally to **2.39%** from **2.10%** recorded on Tuesday. This indicates that liquidity is still relatively high in the market.

EQUITIES:

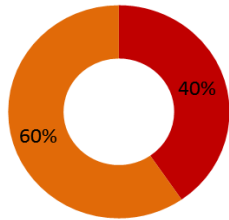
The NSE equity turnover was down **6.42%** to stand at **KES 523Mn** from **KES 559Mn** recorded yesterday. The top traders today were CFC stanbic, EABL and Equity Bank .The counters recorded a turnover of **KES 234Mn**, **KES 114Mn** and **KES 111Mn** respectively. Foreigners were net sellers on all these counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	523,202,286	559,108,234	(6.42)	↓
Total Volume Traded	8,302,800	16,853,400	(50.74)	↓
Market Cap (Bn KES)	2,270.31	2,267.13	0.14	↑
Bond Turnover (Bn KES)	1.88	3.52	(46.66)	↓
NSE 20 Share Index	2,686.94	2,670.91	0.60	↑
NSE All Share Index	149.06	148.86	0.13	↑
FTSE NSE KENYA 15 Index	185.38	185.61	(0.12)	↓
FTSE NSE Kenya 25 Index	193.36	194.12	(0.39)	↓
FTSE NSE KENYA Gov't bond index	98.12	98.11	0.01	↑
Foreign buys (KES)	50,833,745	119,897,624	(57.60)	↓
Foreign Sales (KES)	371,997,876	517,790,531	(28.16)	↓

(Source: NSE, AIB)

Foreign and Local Participation



■ Foreign Investors ■ Local Investors

Company	Vol.
KCB	31,398,550
SCOM	13,116,845
EQTY	5,925,150
EABL	318,400

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
CFC	233,890,000
EABL	111,696,000
EQTY	16,362,000
SCOM	7,034,930
BBK	2,173,500

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
CFC	234,120,000
EABL	113,713,000
EQTY	111,542,080
KCB	36,414,285
SCOM	16,335,880
BBK	3,212,875
COOP	1,089,585
BAT	1,010,100
WTK	942,100
KEGN	541,160
CIC	496,029
SCBK	495,000
KPLC	426,885
NIC	424,810

(Source: NSE, AIB)

4 Day Key Market indicators

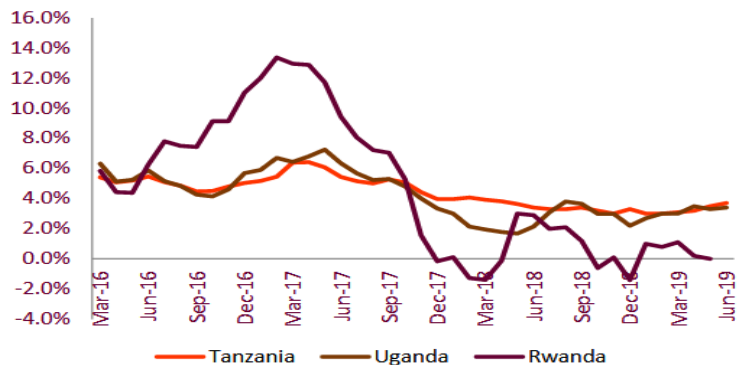
Indicator	11-Jul-19	10-Jul-19	09-Jul-19	08-Jul-19
NSE 20	2,686.94	2,670.91	2,664.40	2660.48
NASI	149.06	148.86	147.43	148.88
Market Cap (KES Bn)	2,267.13	2,267.13	2,245.27	2267.49
Equity +I Reit turnover (KES Bn)	0.52	0.60	0.63	0.28
Bond Turnover (KES Bn)	1.88	3.52	3.83	3.32

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down **46.66%** to record **KES 1.88Bn** from **KES 3.52Bn** recorded yesterday. This was in tandem with the number of deals which decreased to 64 from 115 which was recorded yesterday. Both the FXD1/2012/15Yr and the FXD 2/2019/10Yr were today's most traded bonds.

DAY'S FEATURE: The overall inflation rates among the East African countries .



During 1Q19, the overall inflation rates for both Tanzania and Rwanda decreased while the inflation rates in Uganda increased. The stable inflation rate in Tanzania was on account of adequate food supply which enabled a stable inflation rate of 3.7% as at June 2019.

In Uganda, the rise in inflation was driven by the rise in core inflation from 0.8% in 2Q18 to 3.0% in 2Q19.

In Rwanda, the drop in inflation rates to 0.2% in April from 1.1% in March was driven by the decline in the food and energy prices

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
SGL	2.70	9.98	29.75	27.05	2,975	100	-	-
KQ	0.33	6.92	5.10	4.77	42,483	8,300	-	-
NBK	0.18	4.43	4.24	4.06	101,758	24,000	-	-
CFC	3.50	3.63	100.00	96.50	234,120,000	2,341,200	-	233,890,000
HAFR	0.02	3.28	0.63	0.61	15,162	23,900	-	-
NSE	0.25	2.07	12.35	12.10	8,645	700	-	-
FTGH	0.05	1.92	2.66	2.61	19,136	7,200	-	-
I&M	1.00	1.85	55.00	54.00	82,500	1,500	-	-
NMG	0.65	1.38	47.80	47.15	286,690	6,000	-	-
UMME	0.10	1.33	7.60	7.50	57,798	7,600	-	-
SCBK	1.75	0.89	198.00	196.25	495,000	2,500	-	-
COOP	0.10	0.83	12.15	12.05	1,089,585	89,500	-	-
EGAD	0.10	0.77	13.10	13.00	1,310	100	-	-
KPLC	0.03	0.76	4.00	3.97	426,885	106,800	-	-
ICDC	0.20	0.62	32.40	32.20	103,830	3,200	-	-
BBK	0.05	0.49	10.35	10.30	3,212,875	310,400	-	2,173,500
SCAN	0.05	0.45	11.05	11.00	186,340	16,800	-	-
JUB	1.25	0.33	381.25	380.00	76,100	200	-	-
KAPC	0.25	0.28	88.75	88.50	124,250	1,400	-	-
BAMB	0.25	0.22	114.00	113.75	45,600	400	-	-
EABL	0.00	0.00	199.75	199.75	113,713,000	568,600	318,400	111,696,000
EQTY	0.00	0.00	40.50	40.50	111,542,080	2,754,300	5,925,150	16,362,000
KEGN	0.00	0.00	6.00	6.00	541,160	90,100	-	-
KNRE	0.00	0.00	3.94	3.94	195,224	49,500	-	-
XPRS	0.00	0.00	5.80	5.80	20,880	3,600	-	-
CFCI	0.00	0.00	11.20	11.20	7,840	700	-	-
SASN	0.00	0.00	19.00	19.00	7,600	400	-	-
UNGA	0.00	0.00	36.35	36.35	3,635	100	-	-
TCL	0.00	0.00	4.00	4.00	400	100	-	-
ARM	0.00	0.00	5.55	5.55	-	-	-	-
BERG	0.00	0.00	80.00	84.50	-	-	-	-
C&G	0.00	0.00	23.00	23.00	-	-	-	-
DCON	0.00	0.00	0.45	0.45	-	-	-	-
GLD	0.00	0.00	1235.00	1235.00	-	-	-	-
HFCK	0.00	0.00	4.14	4.14	-	-	-	-
KENO	0.00	0.00	22.00	22.00	-	-	-	-
KUKZ	0.00	0.00	340.00	340.00	-	-	-	-
KURV	0.00	0.00	1500.00	1500.00	-	-	-	-
LIMT	0.00	0.00	450.00	450.00	-	-	-	-
ORCH	0.00	0.00	12.60	12.60	-	-	-	-
PAFR	0.00	0.00	19.30	19.30	-	-	-	-
PORT	0.00	0.00	13.05	13.05	-	-	-	-
KCB	-0.05	-0.13	39.45	39.50	36,414,285	922,000	31,398,550	-
WTK	-0.25	-0.16	154.25	154.50	942,100	6,100	-	-
SCOM	-0.05	-0.18	27.45	27.50	16,335,880	594,900	13,116,845	7,034,930
BAT	-1.00	-0.20	505.00	506.00	1,010,100	2,000	-	505,000
DTK	-0.25	-0.21	119.75	120.00	347,900	2,900	-	228,000
LKL	-0.02	-0.25	8.02	8.04	108,320	13,500	-	-
TPSE	-0.05	-0.26	19.45	19.50	97,335	5,000	-	-
NIC	-0.10	-0.33	30.55	30.65	424,810	13,900	-	-
OCH	-0.01	-0.39	2.58	2.59	10,320	4,000	-	-
NBV	-0.01	-1.11	0.89	0.90	89	100	-	-
CABL	-0.03	-1.20	2.46	2.49	47,786	19,400	-	-
CARB	-0.12	-1.36	8.70	8.82	24,360	2,800	-	-
BRIT	-0.14	-1.76	7.80	7.94	127,194	16,300	-	-
CIC	-0.08	-2.27	3.44	3.52	496,029	144,400	-	-
UCHM	-0.02	-4.26	0.45	0.47	14,403	32,000	-	-
FIRE	-0.15	-4.60	3.11	3.26	17,085	5,500	-	-
TOTL	-1.50	-5.11	27.85	29.35	22,290	800	-	-
MSC	-0.02	-5.41	0.35	0.37	34,219	96,700	-	-
FAHR	-0.64	-6.88	8.66	9.30	37,252	4,300	-	-
EVRD	-0.08	-8.00	0.92	1.00	734	800	-	-
BOC	-6.50	-9.09	65.00	71.50	32,500	500	-	32,500

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