

Daily Market Report

12th July 2019

Top Gainers

Company	(%)	Vol.
BOC	9.23%	100
EVRD	5.43%	7,100
TOTL	4.13%	1,600
FIRE	3.86%	2,800
HFCK	3.62%	45,300

(Source: NSE, AIB)

Top Losers

Company	(%)	Vol.
TCL	-8.75%	800
UCHM	-6.67%	22,400
NBK	-3.54%	5,900
DTK	-3.13%	31,100
SCAN	-2.71%	2,000

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	3,066,200
EQTY	2,430,400
ICDC	1,490,700
KCB	962,900
HAFR	376,100

Market Index Movement



Currency

	Today	Previous	% A
USD/KES	102.9217	102.9222	0.00%
EUR/KES	115.9722	115.6061	0.32%
GBP/KES	129.2406	128.5706	0.52%
JPY(100)/KES	95.0207	94.7675	0.27%
YUAN/KES	14.9787	14.9702	0.06%
RUPEE/KES	1.5020	1.5060	-0.27%
KES/UGS	35.9012	35.8232	0.22%
KES/TZS	22.3472	22.3276	0.09%
RAND/KES	7.3898	7.3177	0.99%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling remained flat against the dollar today and is trading at **102.92** recorded yesterday.

MONEY MARKET:

The interbank rate decreased marginally to **2.38%** from **2.39%** recorded on Tuesday. This indicates that liquidity is still relatively high in the market.

EQUITIES:

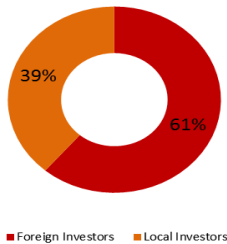
The NSE equity turnover was up **0.71%** to stand at **KES 526Mn** from **KES 523Mn** recorded yesterday. The top traders today were BAT, Equity bank and Safaricom. The counters recorded a turnover of **KES 182Mn**, **KES 99Mn** and **KES 85Mn** respectively. Foreigners were net buyers on Equity bank and Safaricom.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	526,897,726	523,202,286	0.71	↑
Total Volume Traded	10,909,000	8,302,800	31.39	↑
Market Cap (Bn KES)	2,280.51	2,270.31	0.45	↑
Bond Turnover (Bn KES)	2.74	1.88	45.83	↑
NSE 20 Share Index	2,677.90	2,686.94	(0.34)	↓
NSE All Share Index	149.73	149.06	0.45	↑
FTSE NSE KENYA 15 Index	186.32	185.38	0.51	↑
FTSE NSE Kenya 25 Index	194.79	193.36	0.74	↑
FTSE NSE KENYA Gov't bond index	98.11	98.12	(0.01)	↓
Foreign buys (KES)	412,178,593	50,833,745	710.84	↑
Foreign Sales (KES)	233,148,275	371,997,876	(37.33)	↓

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
BAT	182,266,100
SCOM	78,846,005
EQTY	52,512,300
ICDC	42,975,940
EABL	29,813,700

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	74,469,805
EABL	51,317,700
EQTY	50,191,650
KCB	34,495,990
ICDC	21,882,840

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	Vol.
BAT	182,419,100
EQTY	98,585,990
SCOM	85,224,620
EABL	51,418,100
ICDC	49,064,010
KCB	37,819,085
NIC	9,229,995
DTK	3,607,600
BRIT	1,560,264
CIC	1,271,257
COOP	1,197,570
KQ	1,091,024
KEGN	1,090,104
BBK	488,780

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	12-Jul-19	11-Jul-19	10-Jul-19	09-Jul-19
NSE 20	2,677.90	2,686.94	2,670.91	2,664.40
NASI	149.73	149.06	148.86	147.43
Market Cap (KES Bn)	2,677.90	2,686.94	2,267.13	2,245.27
Equity +I Reit turnover (KES Bn)	0.53	0.52	0.60	0.63
Bond Turnover (KES Bn)	2.74	1.88	3.52	3.83

(Source: NSE, AIB)

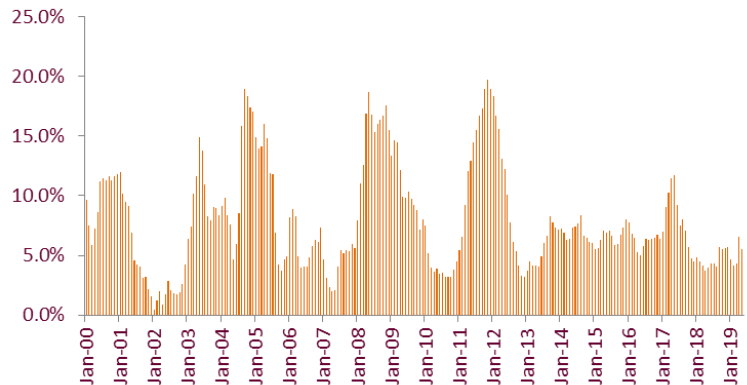
FIXED INCOME MARKET:

Secondary bond market turnover was up **45.83%** to record **KES 2.74Bn** from **KES 1.88Bn** recorded yesterday. This was in tandem with the number of deals which increased to 81 from 64 which was recorded yesterday.

The FXD1/2012/15Yr was today's most traded bond.

DAY'S FEATURE: Kenya's Inflation Rates Trend

Inflation rates



Inflation in Kenya is mainly driven by an increase in food prices. Historically, Kenya has experienced drought every 3 to 4 year. However, since 2012, the cycle has shortened to 2 years. The last drought cycle was in 2016/17 and thus drought could hit the country this year.

During the long rains season, certain parts of the country received depressed rainfall, while the onset of rain in most parts of the country was delayed. If the Kenya Meteorological Department's forecasts are accurate, the Rift Valley and Western will receive normal to above normal rainfall during the June to August period. This could exert downward pressure on inflation.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
BOC	6.00	9.23	71.00	65.00	7,100	100	-	-
EVRD	0.05	5.43	0.97	0.92	6,855	7,100	-	-
TOTL	1.15	4.13	29.00	27.85	46,400	1,600	11,600	-
FIRE	0.12	3.86	3.23	3.11	9,031	2,800	-	-
HFCK	0.15	3.62	4.29	4.14	194,458	45,300	-	-
HAFR	0.02	3.17	0.65	0.63	245,404	376,100	-	-
CIC	0.08	2.33	3.52	3.44	1,271,257	361,200	-	-
OCH	0.06	2.33	2.64	2.58	1,848	700	-	-
ICDC	0.45	1.39	32.90	32.45	49,064,010	1,490,700	42,975,940	21,882,840
XPRS	0.08	1.38	5.88	5.80	14,700	2,500	-	-
SCOM	0.30	1.09	27.75	27.45	85,224,620	3,066,200	78,846,005	74,469,805
NMG	0.50	1.05	48.25	47.75	96,525	2,000	-	-
SGL	0.25	0.84	30.00	29.75	240,000	8,000	-	-
CABL	0.02	0.81	2.48	2.46	109,716	44,300	-	-
SASN	0.15	0.79	19.15	19.00	30,700	1,600	-	-
SCBK	1.25	0.63	199.25	198.00	39,600	200	-	-
WTK	0.75	0.49	155.00	154.25	434,000	2,800	-	-
BAT	2.00	0.40	507.00	505.00	182,419,100	359,800	182,266,100	-
FTGH	0.01	0.38	2.67	2.66	6,147	2,300	-	-
KAPC	0.25	0.28	89.00	88.75	89,200	1,000	-	-
CARB	0.02	0.23	8.72	8.70	91,640	10,500	-	-
EQTY	0.05	0.12	40.55	40.50	98,585,990	2,430,400	52,512,300	50,191,650
EABL	0.00	0.00	199.75	199.75	51,418,100	257,100	29,813,700	51,317,700
KEGN	0.00	0.00	6.00	6.00	1,090,104	181,800	-	-
BAMB	0.00	0.00	114.00	114.00	91,200	800	-	-
MSC	0.00	0.00	0.35	0.35	64,819	185,000	-	-
I&M	0.00	0.00	55.00	55.00	5,500	100	-	-
UNGA	0.00	0.00	36.35	36.35	3,635	100	-	-
ARM	0.00	0.00	5.55	5.55	-	-	-	-
C&G	0.00	0.00	23.00	23.00	-	-	-	-
CFC	0.00	0.00	100.00	100.00	-	-	-	-
DCON	0.00	0.00	0.45	0.45	-	-	-	-
EGAD	0.00	0.00	13.10	13.10	-	-	-	-
FAHR	0.00	0.00	8.66	8.66	-	-	-	-
GLD	0.00	0.00	1235.00	1235.00	-	-	-	-
JUB	0.00	0.00	380.50	380.50	-	-	-	-
KENO	0.00	0.00	22.00	22.00	-	-	-	-
KUKZ	0.00	0.00	340.00	340.00	-	-	-	-
KURV	0.00	0.00	1500.00	1500.00	-	-	-	-
LIMIT	0.00	0.00	450.00	450.00	-	-	-	-
ORCH	0.00	0.00	12.60	12.60	-	-	-	-
PAFR	0.00	0.00	19.30	19.30	-	-	-	-
TPSE	0.00	0.00	19.45	19.45	-	-	-	-
NIC	-0.05	-0.16	30.50	30.55	9,229,995	302,500	-	-
LKL	-0.02	-0.25	8.00	8.02	116,838	14,600	-	-
KNRE	-0.01	-0.25	3.93	3.94	355,722	90,400	-	-
BERG	-0.25	-0.30	84.25	84.50	8,450	100	8,450	-
PORT	-0.05	-0.38	13.00	13.05	59,890	4,600	-	-
COOP	-0.05	-0.41	12.10	12.15	1,197,570	98,700	12,150	-
BBK	-0.05	-0.48	10.30	10.35	488,780	47,400	103,500	-
KPLC	-0.02	-0.50	3.98	4.00	213,074	53,500	-	-
KCB	-0.20	-0.51	39.25	39.45	37,819,085	962,900	25,627,800	34,495,990
BRIT	-0.04	-0.51	7.76	7.80	1,560,264	201,000	-	-
NSE	-0.10	-0.81	12.25	12.35	86,020	7,000	-	-
CFCI	-0.10	-0.89	11.10	11.20	6,680	600	-	-
KQ	-0.06	-1.17	5.06	5.12	1,091,024	215,200	1,048	774,832
UMME	-0.10	-1.32	7.50	7.60	35,250	4,700	-	-
NBV	-0.02	-2.25	0.87	0.89	1,305	1,500	-	-
SCAN	-0.30	-2.71	10.75	11.05	21,535	2,000	-	-
DTK	-3.75	-3.13	116.00	119.75	3,607,600	31,100	-	-
NBK	-0.15	-3.54	4.09	4.24	24,160	5,900	-	-
UCHM	-0.03	-6.67	0.42	0.45	9,384	22,400	-	-
TCL	-0.35	-8.75	3.65	4.00	2,920	800	-	2,920

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