

Daily Market Report 15th July 2019

Top Gainers

Company	(%)	Vol.
TCL	9.59%	100
FAHR	3.93%	19,100
DTK	3.66%	200
MSC	2.86%	79,700
BAT	2.56%	200

(Source: NSE, AIB)

Top Losers

Company	(%)	Vol.
HFCK	-7.23%	28,200
CFCI	-5.41%	1,100
NBV	-4.60%	6,600
BERG	-3.85%	2,300
I&M	-3.64%	10,000

(Source: NSE, AIB)

Top Movers

Company	Vol.
COOP	9,262,500
SCOM	2,829,400
EQTY	118,600
KCB	99,100
MSC	79,700

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	102.9542	102.9217	0.03%
EUR/KES	115.8700	115.9722	-0.09%
GBP/KES	129.1542	129.2406	-0.07%
JPY(100)/KES	95.2971	95.0207	0.29%
YUAN/KES	14.9768	14.9787	-0.01%
RUPEE/KES	1.5015	1.5020	-0.03%
KES/UGS	35.8898	35.9012	-0.03%
KES/TZS	22.3401	22.3472	-0.03%
RAND/KES	7.3822	7.3898	-0.10%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling appreciated against the dollar today and is trading at **102.95** from **102.92** recorded last Friday. This was majorly attributed to an decrease in demand for the dollar from the importers in the country.

MONEY MARKET:

The interbank rate increased marginally to **2.44%** from **2.38%** recorded on Friday. This indicates that liquidity is still relatively high in the market..

EQUITIES:

The NSE equity turnover was up **60.63%** to stand at **KES 527Mn** from **KES 207Mn** recorded yesterday. The top traders today were Cooperative Bank, Safaricom and Equity Bank. The counters recorded a turnover of **KES 112Mn**, **KES 77Mn** and **KES 4Mn** respectively.

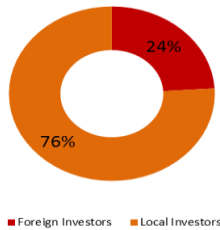
Foreigners were net sellers on the Safaricom and EABL counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	207,442,696	526,897,726	(60.63)	↓
Total Volume Traded	12,949,500	10,909,000	18.70	↑
Market Cap (Bn KES)	2,268.58	2,280.51	(0.52)	↓
Bond Turnover (Bn KES)	5.96	2.74	117.84	↑
NSE 20 Share Index	2,683.62	2,677.90	0.21	↑
NSE All Share Index	148.95	149.73	(0.52)	↓
FTSE NSE KENYA 15 Index	185.24	186.32	(0.58)	↓
FTSE NSE Kenya 25 Index	193.67	194.79	(0.57)	↓
FTSE NSE KENYA Gov't bond index	98.11	98.11	-	-
Foreign buys (KES)	18,802,132	412,178,593	(95.44)	↓
Foreign Sales (KES)	80,910,888	233,148,275	(65.30)	↓

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	17,574,110
EABL	880,000
BERG	178,800
BBK	103,000
NMG	62,075

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	74,897,735
EQTY	4,564,060
EABL	920,000
I&M	525,500

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	Vol.
COOP	112,139,790
SCOM	77,816,925
EQTY	4,734,595
KCB	3,913,685
EABL	1,537,800
ICDC	1,186,900
NIC	972,185
BBK	748,375
NSE	697,345
SCBK	578,000
I&M	530,800
NMG	281,295
KEGN	276,702
WTK	250,700

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	15-Jul-19	12-Jul-19	11-Jul-19	10-Jul-19
NSE 20	2683.62	2,677.90	2,686.94	2,670.91
NASI	148.95	149.73	149.06	148.86
Market Cap (KES Bn)	2268.58	2,677.90	2,686.94	2,267.13
Equity +I Reit turnover (KES Bn)	0.21	0.53	0.52	0.60
Bond Turnover (KES Bn)	5.96	2.74	1.88	3.52

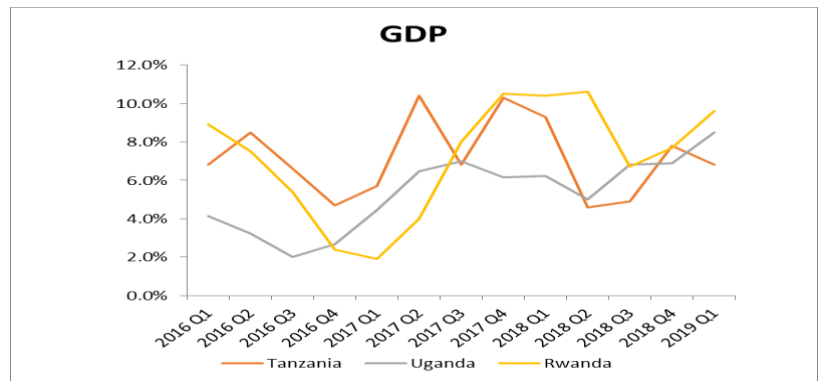
(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was up **117.84%** to record **KES 5.96Bn** from the **KES 2.74Bn** recorded yesterday. However, the number of deals declined to 127 from 81 which was recorded yesterday.

The FXD1/2019/ 2Yr was today's most traded bond.

DAY'S FEATURE: East Africa 1Q19 GDP.



In 1Q19, economic activity slowed significantly in Uganda and Rwanda while Tanzania rebased its GDP figures. We believe that the border issues between Uganda and Rwanda could continue to affect economic growth. Meanwhile, inflation in the region remains low as food prices remain subdued.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
TCL	0.35	9.59	4.00	3.65	400	100	-	-
FAHR	0.34	3.93	9.00	8.66	171,900	19,100	-	-
DTK	4.25	3.66	120.25	116.00	24,000	200	-	-
MSC	0.01	2.86	0.36	0.35	28,607	79,700	-	-
BAT	13.00	2.56	520.00	507.00	104,000	200	-	-
LKL	0.20	2.50	8.20	8.00	82,820	10,100	-	-
SCAN	0.25	2.33	11.00	10.75	132,180	12,000	-	-
HAFR	0.01	1.54	0.66	0.65	44,600	67,600	-	-
WTK	1.50	0.97	156.50	155.00	250,700	1,600	-	-
EGAD	0.10	0.76	13.20	13.10	2,640	200	-	-
KAPC	0.50	0.56	89.50	89.00	35,800	400	-	-
NMG	0.25	0.52	48.50	48.25	281,295	5,800	62,075	-
KCB	0.20	0.51	39.45	39.25	3,913,685	99,100	-	-
SCBK	1.00	0.51	199.00	198.00	578,000	2,900	-	-
KPLC	0.02	0.50	4.00	3.98	122,885	30,700	-	-
ICDC	0.15	0.46	33.05	32.90	1,186,900	35,900	-	-
NIC	0.05	0.16	30.55	30.50	972,185	31,800	-	-
ARM	-	-	5.55	5.55	-	-	-	-
BAMB	-	-	114.00	114.00	45,600	400	-	-
BOC	-	-	71.00	71.00	-	-	-	-
C&G	-	-	23.00	23.00	-	-	-	-
CABL	-	-	2.48	2.48	6,457	2,600	-	-
CARB	-	-	8.72	8.72	55,898	6,400	-	-
CFC	-	-	100.00	100.00	10,000	100	-	-
CIC	-	-	3.52	3.52	79,638	22,600	-	-
COOP	-	-	12.10	12.10	112,139,790	9,262,500	-	-
DCON	-	-	0.45	0.45	-	-	-	-
FTGH	-	-	2.67	2.67	-	-	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
JUB	-	-	380.50	380.50	-	-	-	-
KEGN	-	-	6.00	6.00	276,702	46,100	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KUKZ	-	-	340.00	340.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
LIMIT	-	-	450.00	450.00	-	-	-	-
OCH	-	-	2.64	2.64	-	-	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
PAFR	-	-	19.30	19.30	-	-	-	-
PORT	-	-	13.00	13.00	-	-	-	-
SGL	-	-	30.00	30.00	-	-	-	-
UCHM	-	-	0.42	0.42	5,388	12,800	-	-
UMME	-	-	7.50	7.50	-	-	-	-
TPSE	(0.40)	(2.06)	19.05	19.05	-	-	-	-
EABL	(0.25)	(0.13)	199.50	199.75	1,537,800	7,700	880,000	920,000
TOTL	(0.05)	(0.17)	28.95	29.00	14,475	500	-	-
KNRE	(0.01)	(0.25)	3.93	3.94	80,947	20,600	-	-
KQ	(0.02)	(0.40)	5.04	5.06	138,169	27,400	4,064	-
BBK	(0.05)	(0.49)	10.25	10.30	748,375	72,700	103,000	-
SCOM	(0.25)	(0.90)	27.50	27.75	77,816,925	2,829,400	17,574,110	74,897,735
UNGA	(0.35)	(0.96)	36.00	36.35	3,600	100	-	-
NBK	(0.04)	(0.98)	4.05	4.09	6,885	1,700	-	-
XPRS	(0.08)	(1.36)	5.80	5.88	11,600	2,000	-	-
BRIT	(0.12)	(1.55)	7.64	7.76	175,720	23,000	-	-
EQTY	(0.65)	(1.60)	39.90	40.55	4,734,595	118,600	-	4,564,060
NSE	(0.20)	(1.63)	12.05	12.25	697,345	57,800	-	-
EVRD	(0.02)	(2.06)	0.95	0.97	4,161	4,400	-	-
FIRE	(0.08)	(2.48)	3.15	3.23	9,462	3,000	-	-
SASN	(0.65)	(3.39)	18.50	19.15	11,100	600	-	-
I&M	(2.00)	(3.64)	53.00	55.00	530,800	10,000	-	525,500
BERG	(3.25)	(3.85)	81.25	84.50	187,200	2,300	178,800	-
NBV	(0.04)	(4.60)	0.83	0.87	5,494	6,600	-	-
CFCI	(0.60)	(5.41)	10.50	11.10	11,560	1,100	-	-
HFCK	(0.31)	(7.23)	3.98	4.29	112,174	28,200	-	-

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