

Daily Market Report 16th July 2019

Top Gainers

Company	(%)	Vol.
XPRS	6.90%	100
FIRE	6.67%	800
UMME	6.67%	500
EGAD	5.68%	100
MSC	5.56%	395,500

(Source: NSE, AIB)

Top Losers

Company	(%)	Vol.
SGL	-9.67%	100
KQ	-6.55%	17,400
FAHR	-3.11%	3,400
DTK	-2.71%	1,500
UCHM	-2.38%	155,900

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	3,400,800
EQTY	2,070,600
ICDC	1,130,200
COOP	944,900
KCB	707,700

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	103.0278	102.9542	0.07%
EUR/KES	116.1347	115.8700	0.23%
GBP/KES	129.2911	129.1542	0.11%
JPY(100)/KES	95.5066	95.2971	0.22%
YUAN/KES	14.9846	14.9768	0.05%
RUPEE/KES	1.5037	1.5015	0.15%
KES/UGS	35.8157	35.8898	-0.21%
KES/TZS	22.3241	22.3401	-0.07%
RAND/KES	7.4231	7.3822	0.55%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling depreciated against the dollar today and is trading at **103.03** from **102.95** recorded yesterday. This was majorly attributed to an increase in demand for the dollar from the importers in the country.

MONEY MARKET:

The interbank rate decreased marginally to **2.18%** from **2.44%** recorded on Monday. This indicates that there is low liquidity in the market.

EQUITIES:

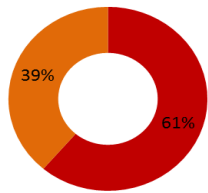
The NSE equity turnover was up **28.63%** to stand at **KES 267Mn** from **KES 207Mn** recorded yesterday. The top traders today were Safaricom, Equity and Centum Investment. The counters recorded a turnover of **KES 94Mn**, **KES 83Mn** and **KES 37Mn** respectively. Foreigners were net buyers on Safaricom and Centum counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	266,828,610	207,442,696	28.63	↑
Total Volume Traded	9,887,000	12,949,500	(23.65)	↓
Market Cap (Bn KES)	2,271.55	2,268.58	0.13	↑
Bond Turnover (Bn KES)	5.20	5.96	(12.70)	↓
NSE 20 Share Index	2,670.13	2,683.62	(0.50)	↓
NSE All Share Index	149.14	148.95	0.13	↑
FTSE NSE KENYA 15 Index	185.07	185.24	(0.09)	↓
FTSE NSE Kenya 25 Index	193.35	193.67	(0.17)	↓
FTSE NSE KENYA Gov't bond index	98.14	98.11	0.03	↑
Foreign buys (KES)	127,031,770	18,802,132	575.62	↑
Foreign Sales (KES)	199,813,994	80,910,888	146.96	↑

(Source: NSE, AIB)

Foreign and Local Participation



■ Foreign Investors ■ Local Investors

Top Foreign Buys

Company	Vol.
SCOM	91,948,990
ICDC	34,509,905
KCB	434,450
EABL	98,625
SCBK	39,800

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	79,796,745
EQTY	47,288,000
ICDC	32,516,405
KCB	27,286,970
COOP	10,479,155

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	94,251,505
EQTY	82,840,115
ICDC	36,763,580
KCB	27,891,610
COOP	11,411,405
BBK	6,095,890
EABL	1,899,825
JUB	1,330,000
NIC	467,485
KPLC	463,989
NMG	346,950
BRIT	342,890
SCBK	334,100
KEGN	268,730

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	16-Jul-19	10-Jul-19	09-Jul-19	08-Jul-19
NSE 20	2670.13	2683.62	2,677.90	2,686.94
NASI	149.14	148.95	149.73	149.06
Market Cap (KES Bn)	2271.55	2268.58	2,677.90	2,686.94
Equity +I Reit turnover (KES Bn)	0.29	0.21	0.53	0.52
Bond Turnover (KES Bn)	5.20	5.96	2.74	1.88

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down **12.70%** to record **KES 5.20Bn** from **KES 5.96Bn** recorded yesterday. This was in tandem with the number of deals which decreased to 98 from 127 which was recorded yesterday. Both the IFB1/2017/7Yr was today's most traded bond.

DAY'S FEATURE: Kenya's Current Account Deficit Narrows.

The current account deficit has decreased to 4.2% of the GDP in May 2019 compared to 5.8% recorded in May 2018. In December 2018 it stood at 5% and in April 2019 it stood at 4.5%.

This decline has been attributed to higher horticulture and tourism inflows. Horticulture inflows increased by 11.6% while tourism inflows rose by 5.2%. Low food imports also contributed to the narrowing of the deficit.

However, according to CBK's projections the deficit is expected to stand at 4.8% by the end of the year.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
XPRS	0.40	6.90%	6.20	5.80	620	100	-	-
FIRE	0.21	6.67%	3.36	3.15	2,690	800	-	-
UMME	0.50	6.67%	8.00	7.50	4,000	500	-	-
EGAD	0.75	5.68%	13.95	13.20	1,395	100	-	-
I&M	-	0.00%	53.00	53.00	-	-	-	-
MSC	0.02	5.56%	0.38	0.36	149,927	395,500	-	-
HFCK	0.22	5.53%	4.20	3.98	88,186	21,000	-	-
SASN	1.00	5.41%	19.50	18.50	13,660	700	-	-
NBV	0.04	4.82%	0.87	0.83	957	1,100	-	-
CFCI	0.50	4.76%	11.00	10.50	6,600	600	-	-
CARB	0.32	3.67%	9.04	8.72	118,514	13,100	-	-
EVRD	0.03	3.16%	0.98	0.95	1,173	1,200	-	-
SCAN	0.25	2.27%	11.25	11.00	119,445	10,600	-	-
NSE	0.25	2.07%	12.30	12.05	87,440	7,100	-	-
WTK	1.75	1.12%	158.25	156.50	95,000	600	-	-
SCOM	0.20	0.73%	27.70	27.50	94,251,505	3,400,800	91,948,990	79,796,745
NMG	0.35	0.72%	48.85	48.50	346,950	7,100	-	38,800
KAPC	0.50	0.56%	90.00	89.50	234,000	2,600	-	-
BBK	0.05	0.49%	10.30	10.25	6,095,890	591,600	-	-
PORT	0.05	0.38%	13.05	13.00	2,610	200	-	-
EQTY	0.10	0.25%	40.00	39.90	82,840,115	2,070,600	-	47,288,000
LKL	0.02	0.24%	8.22	8.20	5,760	700	-	-
ARM	-	0.00%	5.55	5.55	-	-	-	-
BAT	-	0.00%	520.00	520.00	-	-	-	-
BERG	-	0.00%	81.25	81.25	-	-	-	-
BOC	-	0.00%	71.00	71.00	-	-	-	-
C&G	-	0.00%	23.00	23.00	-	-	-	-
CIC	-	0.00%	3.52	3.52	129,213	36,700	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
FTGH	-	0.00%	2.67	2.67	267	100	-	-
GLD	-	0.00%	1,235.00	1,235.00	-	-	-	-
KEGN	-	0.00%	6.00	6.00	268,730	44,700	-	-
KENO	-	0.00%	22.00	22.00	-	-	-	-
KPLC	-	0.00%	4.00	4.00	463,989	116,000	-	-
KUKZ	-	0.00%	340.00	340.00	-	-	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
LIMIT	-	0.00%	450.00	450.00	-	-	-	-
OCH	-	0.00%	2.64	2.64	-	-	-	-
ORCH	-	0.00%	12.60	12.60	-	-	-	-
PAFR	-	0.00%	19.30	19.30	-	-	-	-
TCL	-	0.00%	4.00	4.00	400	100	-	-
TPSE	-	0.00%	19.45	19.45	-	-	-	-
UNGA	-	0.00%	36.00	36.00	-	-	-	-
KCB	(0.05)	-0.13%	39.40	39.45	27,891,610	707,700	434,450	27,286,970
JUB	(0.50)	-0.13%	380.00	380.50	1,330,000	3,500	-	1,330,000
NIC	(0.05)	-0.16%	30.50	30.55	467,485	15,300	-	-
TOTL	(0.05)	-0.17%	28.90	28.95	31,790	1,100	-	-
KNRE	(0.01)	-0.25%	3.92	3.93	218,948	55,900	-	-
CABL	(0.01)	-0.40%	2.47	2.48	12,617	5,100	-	-
COOP	(0.05)	-0.41%	12.05	12.10	11,411,405	944,900	-	10,479,155
BAMB	(0.75)	-0.66%	113.25	114.00	181,300	1,600	-	-
EABL	(1.75)	-0.88%	197.75	199.50	1,899,825	9,600	98,625	989,025
NBK	(0.04)	-0.99%	4.01	4.05	9,636	2,400	-	-
SCBK	(2.50)	-1.25%	196.75	199.25	334,100	1,700	39,800	-
HAFR	(0.01)	-1.52%	0.65	0.66	40,046	61,700	-	-
ICDC	(0.55)	-1.66%	32.50	33.05	36,763,580	1,130,200	34,509,905	32,516,405
BRIT	(0.14)	-1.83%	7.50	7.64	342,890	45,700	-	-
CFC	(2.00)	-2.00%	98.00	100.00	147,000	1,500	-	-
UCHM	(0.01)	-2.38%	0.41	0.42	63,397	155,900	-	60,743
DTK	(3.25)	-2.71%	116.75	120.00	175,600	1,500	-	11,600
FAHR	(0.28)	-3.11%	8.72	9.00	29,636	3,400	-	-
KQ	(0.33)	-6.55%	4.71	5.04	81,975	17,400	-	-
SGL	(2.90)	-9.67%	27.10	30.00	2,710	100	-	-

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