

## Daily Market Report

### 17th July 2019

#### Top Gainers

Company	(%)	Vol.
SCAN	5.33%	9,300
FIRE	4.17%	23,000
BERG	4.00%	600
NBV	3.45%	2,800
FAHR	3.21%	1,800

(Source: NSE, AIB)

#### Top Losers

Company	(%)	Vol.
TCL	-8.50%	6,000
MSC	-7.89%	200,800
UCHM	-7.32%	61,500
XPRS	-6.13%	2,200
CFCI	-4.55%	6,300

(Source: NSE, AIB)

#### Top Movers

Company	Vol.
SCOM	8,950,600
KCB	8,035,000
EQTY	3,722,300
COOP	1,754,500
NIC	590,800

#### Market Index Movement



(Source: NSE, AIB)

#### Currency

	Today	Previous	% A
USD/KES	103.0522	103.0278	0.02%
EUR/KES	115.6833	116.1347	-0.39%
GBP/KES	128.2739	129.2911	-0.79%
JPY(100)/KES	95.2204	95.5066	-0.30%
YUAN/KES	14.9746	14.9846	-0.07%
RUPEE/KES	1.4984	1.5037	-0.35%
KES/UGS	35.8557	35.8157	0.11%
KES/TZS	22.3091	22.3241	-0.07%
RAND/KES	7.3719	7.4231	-0.69%

(Source: NSE, AIB)

## Dear client,

Below are today highlights:

### CURRENCY:

The shilling depreciated against the dollar today and is trading at **103.05** from **103.03** recorded yesterday. This was majorly attributed to an increase in demand for the dollar from the importers in the country.

### MONEY MARKET:

The interbank rate increased marginally to **2.20%** from **2.18%** recorded on Tuesday. This indicates that there is high liquidity in the market. Today there was no action by CBK compared to yesterday when they mopped up 30Bn.

### EQUITIES:

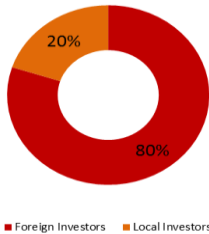
The NSE equity turnover was up **192.12%** to stand at **KES 779Mn** from **KES 266Mn** recorded yesterday. The top traders today were KCB, Safaricom and Equity. The counters recorded a turnover of **KES 313Mn**, **KES 250Mn** and **KES 148Mn** respectively. Foreigners were net buyers on Safaricom counters and net sellers on the KCB and Equity counters.

## SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	779,451,675	266,828,610	192.12	↑
Total Volume Traded	24,355,800	9,887,000	146.34	↑
Market Cap (Bn KES)	2,281.69	2,271.55	0.45	↑
Bond Turnover (Bn KES)	5.48	5.20	5.43	↑
NSE 20 Share Index	2,678.73	2,670.13	0.32	↑
NSE All Share Index	149.80	149.14	0.44	↑
FTSE NSE KENYA 15 Index	185.33	185.07	0.14	↑
FTSE NSE Kenya 25 Index	193.91	193.35	0.29	↑
FTSE NSE KENYA Gov't bond index	98.20	98.14	0.06	↑
Foreign buys (KES)	564,188,628	127,031,770	344.13	↑
Foreign Sales (KES)	683,179,226	199,813,994	241.91	↑

(Source: NSE, AIB)

### Foreign and Local Participation



### Top Foreign Buys

Company	Vol.
KCB	284,219,460
SCOM	240,992,115
COOP	19,040,400
EABL	16,741,000
EQTY	3,133,110

(Source: NSE, AIB)

### Top Foreign Sales

Company	Vol.
KCB	301,399,850
SCOM	210,533,900
EQTY	143,922,610
EABL	17,001,400
COOP	9,720,500

(Source: NSE, AIB)

### Top Trader (Ksh)

Top Trader (Ksh)	
KCB	313,378,205
SCOM	250,286,510
EQTY	148,803,610
COOP	21,062,470
NIC	18,018,820
EABL	17,238,250
DTK	3,104,000
KEGN	1,352,274
BBK	1,016,480
KPLC	576,603
BRIT	570,568
CFC	480,000
LKL	413,740
JUB	376,725

(Source: NSE, AIB)

### 4 Day Key Market indicators

Indicator	17-Jul- 19	16-Jul- 19	15-Jul- 19	12-Jul- 19
NSE 20	2,678.73	2670.13	2683.62	2,677.90
NASI	149.80	149.14	148.95	149.73
Market Cap (KES Bn)	2281.69	2271.55	2268.58	2,677.90
Equity +I Reit turnover (KES Bn)	0.78	0.27	0.21	0.53
Bond Turnover (KES Bn)	5.48	5.20	5.96	2.74

(Source: NSE, AIB)

### FIXED INCOME MARKET:

Secondary bond market turnover was up **5.43%** to record **KES 5.48Bn** from **KES 5.20Bn** recorded yesterday. This was in tandem with the number of deals which increased to 113 from 98 which was recorded yesterday. Both the FXD1/2019/2Yr was today's most traded bond.

### DAY'S FEATURE: Advice on Bidding for Bonds.

We advise investors to bid lower for the in demand 8.42-year but bid aggressively for the longer term 13.92-year.

We prescribe investors to bid within the 11.52% to 11.72% range for the 8.42-year or FXD1/2012/15, due to our expectation of medium to high subscription from investors for the bond.

The longer-term bond, the 13.42-year or FXD1/2018/15 will likely witness medium to low subscriptions, so we advise our clients to bid within the 12.40% to 12.55% range.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
SCAN	0.60	5.33	11.85	11.25	110,265	9,300	-	-
FIRE	0.14	4.17	3.50	3.36	80,490	23,000	-	-
BERG	3.25	4.00	84.50	81.25	50,725	600	42,250	-
NBV	0.03	3.45	0.90	0.87	2,520	2,800	-	-
FAHR	0.28	3.21	9.00	8.72	16,200	1,800	-	-
UNGA	1.00	2.78	37.00	36.00	3,700	100	-	-
EVRD	0.02	2.04	1.00	0.98	400	400	-	-
CARB	0.16	1.77	9.20	9.04	4,600	500	-	-
HFKK	0.07	1.67	4.27	4.20	40,590	9,500	-	-
KQ	0.07	1.49	4.78	4.71	67,924	14,200	-	-
KEGN	0.08	1.33	6.08	6.00	1,352,274	222,400	-	-
KAPC	1.00	1.11	91.00	90.00	72,875	800	-	-
EBL	2.00	1.01	199.75	197.75	17,238,250	86,300	16,741,000	17,001,400
SCOM	0.25	0.90	27.95	27.70	250,286,510	8,950,600	240,992,115	210,533,900
BAMB	1.00	0.88	114.25	113.25	11,400	100	-	-
WTK	1.25	0.79	159.50	158.25	15,950	100	-	-
BBK	0.05	0.49	10.35	10.30	1,016,480	97,800	-	393,865
ICDC	0.10	0.31	32.60	32.50	120,775	3,700	-	-
BRIT	0.02	0.27	7.52	7.50	570,568	75,800	-	-
TPSE	0.05	0.26	19.50	19.45	39,010	2,000	-	-
SCBK	0.50	0.25	197.00	196.50	256,100	1,300	-	-
PORT	-	-	13.05	13.05	-	-	-	-
C&G	-	-	23.00	23.00	2,300	100	-	-
TOTL	-	-	28.90	28.90	49,200	1,700	-	-
ARM	-	-	5.55	5.55	-	-	-	-
BOC	-	-	71.00	71.00	-	-	-	-
DCON	-	-	0.45	0.45	-	-	-	-
EGAD	-	-	13.95	13.95	-	-	-	-
FTGH	-	-	2.67	2.67	-	-	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
HAFR	-	-	0.65	0.65	40,452	62,200	-	-
I&M	-	-	53.00	53.00	308,000	5,800	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KUKZ	-	-	340.00	340.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
LIMIT	-	-	450.00	450.00	-	-	-	-
ORCH	-	-	12.60	12.60	10,080	800	-	-
PAFR	-	-	19.30	19.30	173,700	9,000	-	131,240
SGL	-	-	27.10	27.10	2,710	100	-	-
BAT	-	-	520.00	520.00	52,000	100	-	-
NBK	-	-	4.02	4.02	19,708	4,900	-	-
OCH	-	-	2.64	2.64	-	-	-	-
UMME	-	-	8.00	8.00	4,800	600	-	-
EQTY	(0.05)	(0.13)	39.95	40.00	148,803,610	3,722,300	3,133,110	143,922,610
NIC	(0.05)	(0.16)	30.50	30.55	18,018,820	590,800	-	-
KPLC	(0.01)	(0.25)	3.99	4.00	576,603	144,400	-	-
KNRE	(0.01)	(0.26)	3.91	3.92	216,790	55,500	-	-
CABL	(0.01)	(0.40)	2.46	2.47	24,600	10,000	-	-
COOP	(0.05)	(0.41)	12.00	12.05	21,062,470	1,754,500	19,040,400	9,720,500
NMG	(0.25)	(0.51)	48.60	48.85	320,805	6,600	-	-
DTK	(0.75)	(0.64)	116.25	117.00	3,104,000	26,700	-	-
JUB	(3.25)	(0.86)	376.75	380.00	376,725	1,000	-	38,000
KCB	(0.40)	(1.02)	39.00	39.40	313,378,205	8,035,000	284,219,460	301,399,850
CIC	(0.06)	(1.70)	3.46	3.52	280,222	81,000	-	-
NSE	(0.25)	(2.03)	12.05	12.30	91,580	7,600	-	-
CFC	(2.00)	(2.04)	96.00	98.00	480,000	5,000	-	-
SASN	(0.45)	(2.31)	19.05	19.50	5,700	300	-	-
LKL	(0.22)	(2.68)	8.00	8.22	413,740	51,700	-	-
CFCI	(0.50)	(4.55)	10.50	11.00	66,390	6,300	-	-
XPRS	(0.38)	(6.13)	5.82	6.20	12,800	2,200	-	-
UCHM	(0.03)	(7.32)	0.38	0.41	23,378	61,500	-	23,378
MSC	(0.03)	(7.89)	0.35	0.38	70,509	200,800	-	-
TCL	(0.34)	(8.50)	3.66	4.00	21,970	6,000	-	-

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