

Daily Market Report 18th July 2019

Top Gainers

Company	(%)	Vol.
FIRE	10.00%	900
XPRS	9.62%	3,400
TCL	9.29%	500
PORT	7.66%	600
LIMIT	4.44%	24,000

(Source: NSE, AIB)

Top Losers

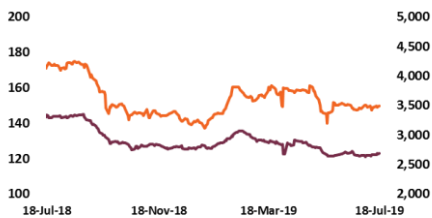
Company	(%)	Vol.
UCHM	-7.89%	43,200
HFCK	-3.98%	2,459,400
SASN	-2.11%	10,700
JUB	-1.93%	10,700
BAT	-1.92%	115,000

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	9,863,600
KCB	5,623,200
HFCK	2,459,400
EQTY	1,938,100
BBK	1,125,200

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	103.0575	103.0522	0.01%
EUR/KES	115.6055	115.6833	-0.07%
GBP/KES	127.8894	128.2739	-0.30%
JPY(100)/KES	95.6939	95.2204	0.50%
YUAN/KES	14.9856	14.9746	0.07%
RUPEE/KES	1.4969	1.4984	-0.10%
KES/UGS	35.8344	35.8557	-0.06%
KES/TZS	22.3177	22.3091	0.04%
RAND/KES	7.3589	7.3719	-0.18%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling slightly depreciated against the dollar today and is trading at **103.06** from **103.05** recorded yesterday. This was majorly attributed to an increase in demand for the dollar from the importers in the country.

MONEY MARKET:

The interbank rate decreased marginally to **2.07%** from **2.20%** recorded on Wednesday. This indicates that there is low liquidity in the market..

EQUITIES:

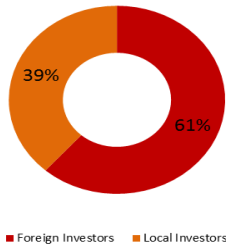
The NSE equity turnover was down **5.26%** to stand at **KES 738Mn** from **KES 779Mn** recorded yesterday. The top traders today were Safaricom, KCB and Equity Bank. The counters recorded a turnover of **KES 274Mn**, **KES 220Mn** and **KES 77Mn** respectively. Foreigners were net sellers on Safaricom counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	738,468,227	779,451,675	(5.26)	↓
Total Volume Traded	22,639,400	24,355,800	(7.05)	↓
Market Cap (Bn KES)	2,273.19	2,281.69	(0.37)	↓
Bond Turnover (Bn KES)	4.07	5.48	(25.86)	↓
NSE 20 Share Index	2,676.71	2,678.73	(0.08)	↓
NSE All Share Index	149.25	149.80	(0.37)	↓
FTSE NSE KENYA 15 Index	185.17	185.33	(0.09)	↓
FTSE NSE Kenya 25 Index	193.91	193.91	-	-
FTSE NSE KENYA Gov't bond index	98.50	98.20	0.31	↑
Foreign buys (KES)	224,112,722	564,188,628	(60.28)	↓
Foreign Sales (KES)	683,950,252	683,179,226	0.11	↑

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	107,092,020
BAT	58,446,000
EABL	27,819,000
KCB	20,179,850
BBK	10,507,000

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	263,004,315
KCB	217,583,520
EQTY	73,104,000
BAT	58,651,000
EABL	48,363,375

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	Vol.
SCOM	274,051,880
KCB	220,438,215
EQTY	77,520,425
BAT	58,651,000
EABL	48,442,975
DTK	14,465,200
BBK	11,599,030
LIMT	11,280,000
HFCK	10,090,898
JUB	3,953,100
COOP	2,216,895
NIC	1,546,680
NMG	749,390
KPLC	696,889

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	18-Jul-19	17-Jul-19	16-Jul-19	15-Jul-19
NSE 20	2676.71	2,678.73	2670.13	2683.62
NASI	149.25	149.80	149.14	148.95
Market Cap (KES Bn)	2273.19	2281.69	2271.55	2268.58
Equity +I Reit turnover (KES Bn)	0.74	0.78	0.27	0.21
Bond Turnover (KES Bn)	4.07	5.48	5.20	5.96

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down **25.86%** to record **KES 4.07Bn** from **KES 5.48Bn** recorded yesterday. This was in tandem with the number of deals which decreased to 93 from 113 which was recorded yesterday. The FXD1/2016/10Yr, FXD1/2013/15Yr and FXD1/2018/15Yr was today's most traded bonds.

DAY'S FEATURE: Standard Bank buys more shares in Stanbic.

Standard Bank, a South African bank, has acquired Stanbic Holdings shares worth sh.422 million (sh.4.3 million shares). This has raised its stake to 69.1%.

The bank started the buying spree in the start of 2018 where by it announced its interest in 59 million Stanbic shares amounting to sh.5.6 billion. However, it only received 31.6 million shares at sh.3 billion. This raised their stake from 60% to 68.01%. Consequently it caused Stanbic's share price to surpass the 100 mark in July last year although it receded to 95 for the remaining part of the year.

The bank still plans to purchase more shares in order to raise its stake to 75% and has applied to the Capital Markets Authority seeking approval.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
FIRE	0.35	10.00	3.85	3.50	3,465	900	-	-
XPRS	0.56	9.62	6.38	5.82	21,680	3,400	-	-
TCL	0.34	9.29	4.00	3.66	2,000	500	-	-
PORT	1.00	7.66	14.05	13.05	8,455	600	-	-
LIMIT	20.00	4.44	470.00	450.00	11,280,000	24,000	-	-
PAFR	0.65	3.37	19.95	19.30	10,000	500	-	-
KEGN	0.16	2.63	6.24	6.08	156,058	25,000	13,816	-
BRIT	0.18	2.39	7.70	7.52	148,660	19,300	-	-
LKL	0.18	2.25	8.18	8.00	4,900	600	-	-
WTK	2.25	1.41	161.75	159.50	291,550	1,800	-	-
KQ	0.05	1.05	4.83	4.78	91,747	19,000	-	-
EVRD	0.01	1.00	1.01	1.00	8,493	8,400	-	-
KCB	0.20	0.51	39.20	39.00	220,438,215	5,623,200	20,179,850	217,583,520
I&M	0.25	0.47	53.25	53.00	207,700	3,900	-	-
SCBK	0.75	0.38	197.75	197.00	19,800	100	-	-
EQTY	0.05	0.13	40.00	39.95	77,520,425	1,938,100	-	73,104,000
BERG	-	-	84.50	84.50	42,250	500	42,250	-
BAMB	-	-	114.00	114.00	114,000	1,000	-	-
UNGA	-	-	37.00	37.00	3,700	100	-	-
FAHR	-	-	9.00	9.00	900	100	-	-
NBV	-	-	0.90	0.90	-	-	-	-
ARM	-	-	5.55	5.55	-	-	-	-
BOC	-	-	71.00	71.00	-	-	-	-
C&G	-	-	23.00	23.00	-	-	-	-
DCON	-	-	0.45	0.45	-	-	-	-
EGAD	-	-	13.95	13.95	-	-	-	-
FTGH	-	-	2.67	2.67	-	-	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
HAFR	-	-	0.65	0.65	910	1,400	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KUKZ	-	-	340.00	340.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
OCH	-	-	2.64	2.64	264	100	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
SGL	-	-	27.10	27.10	2,710	100	-	-
TOTL	-	-	28.90	28.90	14,450	500	-	-
UMME	-	-	8.00	8.00	800	100	-	-
CABL	-	-	2.46	2.46	3,197	1,300	-	-
KNRE	-	-	3.91	3.91	92,006	23,500	-	-
MSC	-	-	0.35	0.35	142,188	410,700	-	-
COOP	-	-	12.00	12.00	2,216,895	184,600	-	-
CFC	-	-	96.00	96.00	201,800	2,100	-	-
DTK	(0.25)	(0.22)	116.00	116.25	14,465,200	124,700	-	-
KPLC	(0.01)	(0.25)	3.98	3.99	696,889	175,000	-	-
SCAN	(0.05)	(0.42)	11.80	11.85	48,560	4,100	-	-
CFCI	(0.05)	(0.48)	10.45	10.50	48,140	4,600	-	-
BBK	(0.05)	(0.48)	10.30	10.35	11,599,030	1,125,200	10,507,000	11,311,700
CIC	(0.02)	(0.58)	3.44	3.46	229,751	66,700	-	-
SCOM	(0.20)	(0.72)	27.75	27.95	274,051,880	9,863,600	107,092,020	263,004,315
ICDC	(0.25)	(0.77)	32.35	32.60	145,770	4,500	-	-
NSE	(0.10)	(0.83)	11.95	12.05	225,355	18,800	-	-
CARB	(0.08)	(0.87)	9.12	9.20	11,864	1,300	-	-
EABL	(1.75)	(0.88)	198.00	199.75	48,442,975	244,600	27,819,000	48,363,375
KAPC	(1.00)	(1.10)	90.00	91.00	144,000	1,600	-	-
NIC	(0.35)	(1.15)	30.15	30.50	1,546,680	51,300	-	-
NMG	(0.60)	(1.23)	48.00	48.60	749,390	15,600	-	-
NBK	(0.07)	(1.74)	3.95	4.02	11,846	3,000	-	-
TPSE	(0.35)	(1.79)	19.15	19.50	9,575	500	-	-
BAT	(10.00)	(1.92)	510.00	520.00	58,651,000	115,000	58,446,000	58,651,000
JUB	(7.25)	(1.93)	369.25	376.50	3,953,100	10,700	-	2,177,100
SASN	(0.40)	(2.11)	18.60	19.00	199,250	10,700	-	-
HFCK	(0.17)	(3.98)	4.10	4.27	10,090,898	2,459,400	-	9,680,530
UCHM	(0.03)	(7.89)	0.35	0.38	15,272	43,200	-	15,272

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