

Daily Market Report

23rd July 2019

Top Gainers

Company	(%)	Vol.
FTGH	9.96%	200
XPRS	9.71%	3,900
TOTL	5.13%	43,200
CARB	4.65%	600
CABL	3.60%	900

(Source: NSE, AIB)

Top Losers

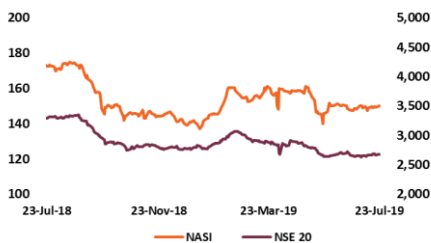
Company	(%)	Vol.
OCH	-10.00%	600
TCL	-9.50%	1,600
UCHM	-5.26%	238,600
SASN	-4.74%	600
EGAD	-4.66%	5,500

(Source: NSE, AIB)

Top Movers

Company	Vol.
BBK	15,501,300
SCOM	6,862,500
KCB	2,367,400
EQTY	920,600
ICDC	822,900

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	103.6139	103.1028	0.50%
EUR/KES	116.2614	115.9661	0.25%
GBP/KES	129.3267	129.3061	0.02%
JPY(100)/KES	96.0144	95.8684	0.15%
YUAN/KES	15.0602	15.0026	0.38%
RUPEE/KES	1.5037	1.5004	0.22%
KES/UGS	35.7436	35.7986	-0.15%
KES/TZS	22.1979	22.2833	-0.38%
RAND/KES	7.4868	7.4238	0.85%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling depreciated against the dollar today and is trading at **103.61** from **103.10** recorded yesterday.

MONEY MARKET:

The interbank rate increased marginally to **2.09%** from **2.02%** recorded on Monday. This therefore indicates high liquidity in the market.

EQUITIES:

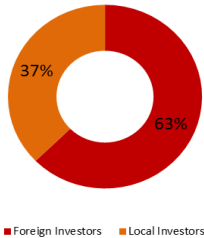
The NSE equity turnover was up **97.74%** to stand at **KES 525Mn** from **KES 266Mn** recorded yesterday. The top traders today were Safaricom, Barclays Bank and KCB Bank. The counters recorded a turnover of **KES 187Mn**, **KES 160Mn** and **KES 94Mn** respectively. Foreigners were net sellers on all these counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	525,641,609	265,825,902	97.74	↑
Total Volume Traded	28,841,700	8,413,700	242.79	↑
Market Cap (Bn KES)	2,254.75	2,283.37	(1.25)	↓
Bond Turnover (Bn KES)	3.77	3.09	21.86	↑
NSE 20 Share Index	2,675.31	2,698.64	(0.86)	↓
NSE All Share Index	148.04	149.92	(1.25)	↓
FTSE NSE KENYA 15 Index	184.67	186.52	(0.99)	↓
FTSE NSE Kenya 25 Index	192.56	194.71	(1.10)	↓
FTSE NSE KENYA Gov't bond index	98.55	98.55	-	-
Foreign buys (KES)	181,119,177	183,930,631	(1.53)	↓
Foreign Sales (KES)	477,774,298	217,547,470	119.62	↑

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	66,619,470
KCB	55,291,655
EQTY	35,837,620
ICDC	23,071,880
BBK	103,500

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	177,624,635
BBK	158,715,800
KCB	84,175,040
EQTY	31,157,520
ICDC	21,798,880

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	187,285,155
BBK	159,665,800
KCB	94,412,065
EQTY	37,382,675
ICDC	26,993,480
DTK	3,577,200
KPLC	2,429,600
KNRE	2,194,412
NIC	1,886,865
TOTL	1,240,390
COOP	1,129,895
EABL	1,108,650
SCBK	1,101,400
JUB	1,036,000

(Source: NSE, AIB)

4 Day Key Market indicators

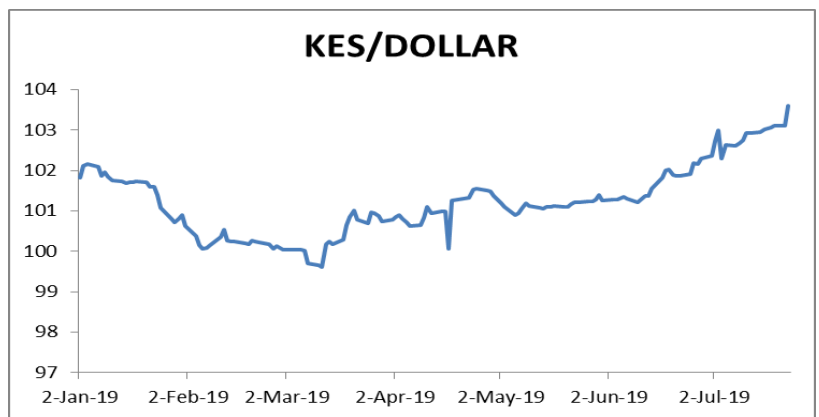
Indicator	23-Jul-19	22-Jul-19	19-Jul-19	18-Jul-19
NSE 20	2675.31	2698.64	2689.53	2676.71
NASI	148.04	149.92	149.82	149.25
Market Cap (KES Bn)	2254.75	2283.37	2281.86	2273.19
Equity +I Reit turnover (KES Bn)	0.53	0.27	0.28	0.74
Bond Turnover (KES Bn)	3.77	3.09	2.95	4.07

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was up **21.86%** to record **KES 3.77Bn** from **KES 3.09Bn** recorded yesterday. The total number of deals changed to 85 from 117. The IFB1/2018/20Yr was today's most traded bond.

DAY'S FEATURE: Depreciation of the Shilling against the US Dollar.



The shilling has hit a 20 month low against the dollar standing at 103.61. This has been attributed to the arrest of the Treasury Cabinet Secretary, Henry Rotich yesterday morning. This therefore caused uncertainty in investors in general. It also led to prices of Eurobonds maturing in 2028, 2032 and 2048 falling by 0.5 cents. However the shilling has been depreciating against the dollar from June due to the demonetization that is ongoing. This trend is expected to continue.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
FTGH	0.24	9.96	2.65	2.41	530	200	-	-
XPRS	0.6	9.71	6.78	6.18	26,442	3,900	-	-
TOTL	1.4	5.13	28.7	27.3	1,240,390	43,200	-	-
CARB	0.4	4.65	9	8.6	5,400	600	-	-
CABL	0.09	3.6	2.59	2.5	2,331	900	-	-
UMME	0.2	2.5	8.2	8	4,100	500	-	-
BRIT	0.18	2.23	8.24	8.06	255,746	31,000	-	156,870
EVRD	0.02	2.02	1.01	0.99	12,464	12,400	-	-
NBK	0.06	1.52	4	3.94	29,600	7,400	-	-
BOC	1	1.41	72	71	7,200	100	-	-
FAHR	0.12	1.36	8.96	8.84	141,624	15,800	-	-
CIC	0.04	1.15	3.51	3.47	311,017	88,700	-	-
ICDC	0.2	0.61	32.8	32.6	26,993,480	822,900	23,071,880	21,798,880
WTK	1	0.61	165	164	148,500	900	99,000	-
C&G	0.1	0.43	23.1	23	2,310	100	-	-
COOP	0.05	0.41	12.2	12.15	1,129,895	92,300	-	-
KPLC	0.01	0.26	3.93	3.92	2,429,600	618,900	-	-
SCBK	0.5	0.26	196.5	196	1,101,400	5,600	-	-
EQTY	0.1	0.25	40.6	40.5	37,382,675	920,600	35,837,620	31,157,520
DTK	0.25	0.22	115.25	115	3,577,200	31,000	-	-
KCB	0.05	0.13	39.85	39.8	94,412,065	2,367,400	55,291,655	84,175,040
BAT	10	1.92	520	520	-	-	-	-
ARM	-	-	5.55	5.55	-	-	-	-
BBK	-	-	10.3	10.3	159,665,800	15,501,300	103,500	158,715,800
CFC	-	-	98.75	98.75	-	-	-	-
DCON	-	-	0.45	0.45	-	-	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
HAFR	-	-	0.61	0.61	90,607	148,300	-	-
KAPC	-	-	90	90	162,000	1,800	-	-
KENO	-	-	22	22	-	-	-	-
KUNZ	-	-	340	340	34,000	100	-	34,000
KURV	-	-	1,500.00	1,500.00	-	-	-	-
LIMT	-	-	470	470	-	-	-	-
MSC	-	-	0.38	0.38	22,669	59,800	-	-
NBV	-	-	0.89	0.89	21,141	23,800	-	-
NSE	-	-	11.95	11.95	161,670	13,500	-	-
ORCH	-	-	12.6	12.6	-	-	-	-
PORT	-	-	14.3	14.3	-	-	-	-
SGL	-	-	27.1	27.1	-	-	-	-
TPSE	-	-	19.1	19.1	-	-	-	-
UNGA	-	-	36.5	36.5	36,500	1,000	-	-
I&M	-0.25	-0.47	52.5	52.75	15,800	300	-	-
NMG	-0.35	-0.74	47.05	47.4	508,150	10,800	47,000	-
PAFR	-0.15	-0.77	19.4	19.55	56,260	2,900	-	-
JUB	-4.25	-1.14	369.5	373.75	1,036,000	2,800	-	962,000
KQ	-0.06	-1.21	4.89	4.95	99,333	20,300	-	-
SCOM	-0.55	-1.98	27.25	27.8	187,285,155	6,862,500	66,619,470	177,624,635
LKL	-0.16	-1.98	7.92	8.08	83,110	10,500	-	-
FIRE	-0.09	-2.06	4.28	4.37	614,364	143,500	-	1,318
BAMB	-2.75	-2.38	113	115.75	135,750	1,200	-	-
KNRE	-0.1	-2.54	3.83	3.93	2,194,412	572,400	-	1,954,216
NIC	-0.85	-2.75	30.05	30.9	1,886,865	62,800	-	-
CFCI	-0.3	-2.75	10.6	10.9	94,685	8,900	-	-
EABL	-5.5	-2.8	191	196.5	1,108,650	5,800	-	1,050,500
KEGN	-0.18	-2.83	6.18	6.36	186,414	30,100	-	-
BERG	-2.5	-2.96	82	84.5	279,450	3,400	48,450	-
HFCK	-0.18	-4.15	4.16	4.34	167,474	40,300	-	-
SCAN	-0.5	-4.17	11.5	12	208,230	18,100	-	8,050
EGAD	-0.65	-4.66	13.3	13.95	73,250	5,500	-	-
SASN	-0.9	-4.74	18.1	19	10,860	600	-	10,860
UCHM	-0.02	-5.26	0.36	0.38	86,042	238,600	-	78,432
TCL	-0.38	-9.5	3.62	4	5,800	1,600	-	-
OCH	-0.26	-10	2.34	2.6	1,404	600	-	-

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