

## Daily Market Report

### 25th July 2019

#### Top Gainers

Company	(%)	Vol.
HAFR	8.33%	1,100
CIC	4.99%	302,000
KNRE	2.59%	21,900
EABL	2.17%	1,505,900
FTGH	1.12%	100

(Source: NSE, AIB)

#### Top Losers

Company	(%)	Vol.
KQ	-7.97%	67,100
SCAN	-4.18%	500
FAHR	-3.64%	14,100
BRIT	-3.41%	40,300
UCHM	-2.78%	260,700

(Source: NSE, AIB)

#### Top Movers

Company	Vol.
SCOM	12,020,100
EQTY	4,489,200
KCB	1,880,900
EABL	1,505,900
KPLC	1,303,400

#### Market Index Movement



(Source: NSE, AIB)

#### Currency

	Today	Previous	% A
USD/KES	104.0250	103.7628	0.25%
EUR/KES	115.9603	115.7575	0.18%
GBP/KES	129.9147	129.0964	0.63%
JPY(100)/KES	96.3150	95.9567	0.37%
YUAN/KES	15.1348	15.0793	0.37%
RUPEE/KES	1.5089	1.5032	0.38%
KES/UGS	35.5204	35.6102	-0.25%
KES/TZS	22.1294	22.1660	-0.17%
RAND/KES	7.4913	7.4553	0.48%

(Source: NSE, AIB)

#### Dear client,

Below are today highlights:

#### CURRENCY:

The shilling depreciated against the dollar today and is trading at **104.03** from **103.76** recorded yesterday.

#### MONEY MARKET:

The interbank rate increased marginally to **2.66%** from **2.31%** recorded on Wednesday. This therefore indicates that there is high liquidity in the market..

#### EQUITIES:

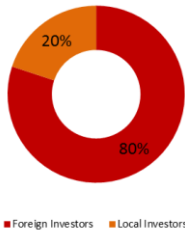
The NSE equity turnover was down **116.03%** to stand at **KES 1.01Bn** from **KES493Mn** recorded yesterday. The top traders today were Safaricom, EABL and Equity Bank. The counters recorded a turnover of **KES 330Mn**, **KES 302Mn** and **KES 182Mn** respectively. Foreigners were net sellers on all the three counters.

## SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	1,066,047,223	493,470,521	116.03	↑
Total Volume Traded	28,030,800	13,263,700	111.33	↑
Market Cap (Bn KES)	2,266.37	2,266.57	(0.01)	↓
Bond Turnover (Bn KES)	2.08	4.26	(51.26)	↓
NSE 20 Share Index	2,664.16	2,681.17	(0.63)	↓
NSE All Share Index	148.81	148.81	-	-
FTSE NSE KENYA 15 Index	186.41	186.16	0.13	↑
FTSE NSE Kenya 25 Index	194.34	194.27	0.04	↑
FTSE NSE KENYA Gov't bond index	98.27	98.24	0.03	↑
Foreign buys (KES)	811,780,581	403,405,965	101.23	↑
Foreign Sales (KES)	895,193,521	429,830,438	108.27	↑

(Source: NSE, AIB)

### Foreign and Local Participation



### Top Foreign Buys

Company	Vol.
SCOM	303,170,365
EABL	301,428,500
EQTY	90,837,100
BAT	8,038,400
KPLC	1,999,991

(Source: NSE, AIB)

### Top Foreign Sales

Company	Vol.
SCOM	325,182,015
EABL	301,603,700
EQTY	140,521,240
KCB	16,000,000
BAT	8,610,200

(Source: NSE, AIB)

### Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	330,547,770
EABL	302,209,500
EQTY	182,257,280
KCB	75,119,765
DTK	35,187,850
BAT	8,610,200
KEGN	7,463,770
BBK	5,423,810
KPLC	5,212,566
NIC	3,919,460
WTK	1,244,700
CIC	1,080,492
COOP	1,005,945
NMG	613,695

(Source: NSE, AIB)

### 4 Day Key Market indicators

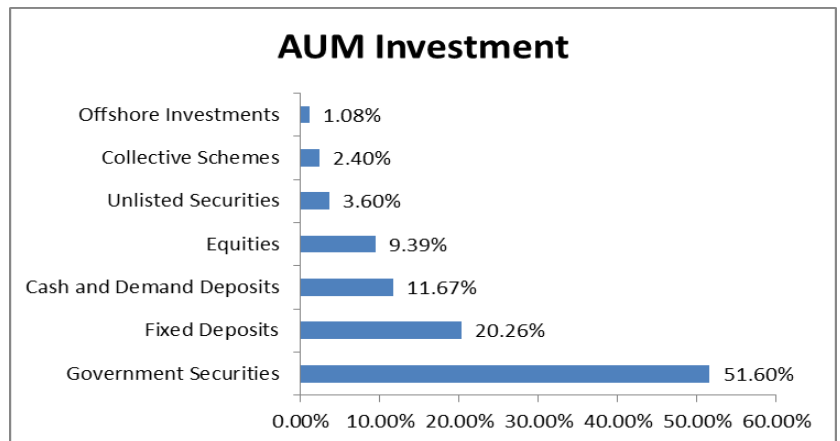
Indicator	25-Jul-19	24-Jul-19	23-Jul-19	22-Jul-19
NSE 20	2664.16	2681.17	2675.31	2698.64
NASI	148.81	148.81	148.04	149.92
Market Cap (KES Bn)	2266.37	2268.59	2254.75	2283.37
Equity +I Reit turnover (KES Bn)	1.06	0.50	0.53	0.27
Bond Turnover (KES Bn)	2.08	4.26	3.77	3.09

(Source: NSE, AIB)

### FIXED INCOME MARKET:

Secondary bond market turnover was up **51.26%** to record **KES 2.08Bn** from **KES 4.26Bn** recorded yesterday. The total number of deals changed to 80 from 105. The FXD2/2019/10Yr and FXD2/2018/15Yr were today's most traded bonds.

### DAY'S FEATURE: Investment Instruments for Unit Trusts AUM.



Unit Trusts in Kenya have in total 63.78 billion assets under management. These assets have been invested in various instruments. The leading investment instrument is government securities taking up 51.60% mainly due to its risk-free factor. It is followed by fixed deposits with 20.26% and Cash deposits with 11.67%.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
HAFR	0.05	8.33	0.65	0.60	715	1,100	-	-
CIC	0.17	4.99	3.58	3.41	1,080,492	302,000	-	-
KNRE	0.10	2.59	3.96	3.86	86,866	21,900	-	-
EABL	4.25	2.17	200.50	196.25	302,209,500	1,505,900	301,428,500	301,603,700
FTGH	0.03	1.12	2.70	2.67	270	100	-	-
FIRE	0.05	1.11	4.54	4.49	10,429	2,300	-	-
WTK	1.75	1.08	163.75	162.00	1,244,700	7,600	1,196,000	-
LKL	0.08	1.01	8.00	7.92	251,982	31,500	-	-
ICDC	0.20	0.62	32.70	32.50	268,240	8,200	-	-
TOTL	0.15	0.53	28.65	28.50	8,600	300	-	-
BBK	0.05	0.48	10.40	10.35	5,423,810	520,300	191,335	-
I&M	0.25	0.47	53.00	52.75	318,000	6,000	-	-
BAMB	0.50	0.44	114.50	114.00	34,300	300	-	-
KAPC	0.25	0.27	91.50	91.25	18,200	200	-	-
KPLC	0.01	0.25	4.00	3.99	5,212,566	1,303,400	1,999,991	-
PORT	-	-	14.30	14.30	-	-	-	-
CARB	-	-	8.66	8.66	62,420	7,200	-	-
EVRD	-	-	1.00	1.00	2,700	2,700	-	-
C&G	-	-	23.10	23.10	-	-	-	-
MSC	-	-	0.36	0.36	8,900	24,500	-	-
CABL	-	-	2.41	2.41	-	-	-	-
UNGA	-	-	36.50	36.50	10,950	300	10,950	-
CFC	-	-	96.00	96.00	480,000	5,000	-	-
NBV	-	-	0.90	0.90	29,964	33,400	-	-
SCOM	-	-	27.50	27.50	330,547,770	12,020,100	303,170,365	325,182,015
ARM	-	-	5.55	5.55	-	-	-	-
BERG	-	-	80.00	80.00	-	-	-	-
BOC	-	-	72.00	72.00	28,800	400	-	7,200
DCON	-	-	0.45	0.45	-	-	-	-
EGAD	-	-	13.30	13.30	-	-	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KUKZ	-	-	340.00	340.00	34,000	100	-	34,000
KURV	-	-	1,500.00	1,500.00	-	-	-	-
LIMIT	-	-	470.00	470.00	-	-	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
PAFR	-	-	19.40	19.40	-	-	-	-
SGL	-	-	27.10	27.10	-	-	-	-
TCL	-	-	3.30	3.30	17,487	5,300	-	-
XPRS	-	-	6.18	6.18	35,844	5,800	-	-
COOP	-	-	12.20	12.20	1,005,945	82,400	-	-
JUB	-	-	370.00	370.00	-	-	-	-
OCH	-	-	2.34	2.34	-	-	-	-
CFCI	-	-	10.50	10.50	-	-	-	-
UMME	-	-	7.40	7.40	-	-	-	-
BAT	(1.00)	(0.19)	513.00	514.00	8,610,200	16,800	8,038,400	8,610,200
KCB	(0.10)	(0.25)	39.90	40.00	75,119,765	1,880,900	1,496,800	16,000,000
SCBK	(0.50)	(0.25)	197.50	198.00	39,600	200	-	-
TPSE	(0.05)	(0.26)	19.05	19.10	-	-	-	-
SASN	(0.05)	(0.28)	18.10	18.15	92,310	5,100	-	-
NMG	(0.15)	(0.32)	47.20	47.35	613,695	13,000	141,000	-
KEGN	(0.02)	(0.32)	6.18	6.20	7,463,770	1,207,900	3,708	-
NIC	(0.10)	(0.33)	30.00	30.10	3,919,460	130,600	-	-
NSE	(0.05)	(0.43)	11.70	11.75	129,050	11,000	-	-
EQTY	(0.20)	(0.49)	40.60	40.80	182,257,280	4,489,200	90,837,100	140,521,240
DTK	(1.25)	(1.08)	114.00	115.25	35,187,850	308,600	11,500	-
NBK	(0.05)	(1.25)	3.94	3.99	20,560	5,200	-	-
HFCK	(0.08)	(1.86)	4.23	4.31	49,931	11,800	-	-
UCHM	(0.01)	(2.78)	0.35	0.36	90,059	260,700	-	-
BRIT	(0.28)	(3.41)	7.92	8.20	319,044	40,300	-	-
FAHR	(0.32)	(3.64)	8.48	8.80	119,770	14,100	-	-
SCAN	(0.50)	(4.18)	11.45	11.95	5,750	500	-	-
KQ	(0.37)	(7.97)	4.27	4.64	286,776	67,100	21,000	-

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