

## Daily Market Report

### 30<sup>th</sup> July 2019

#### Top Gainers

Company	(%)	Vol.
TCL	9.70%	300
HAFR	9.09%	38,700
SGL	5.09%	1,000
EVRD	4.90%	11,200
SCAN	3.48%	8,900

(Source: NSE, AIB)

#### Top Losers

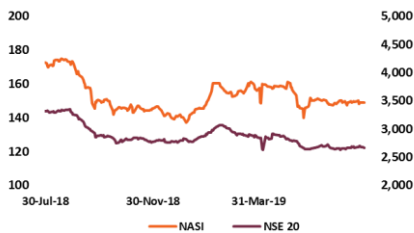
Company	(%)	Vol.
UCHM	-8.33%	340,000
NBK	-7.75%	114,000
BAMB	-7.02%	759,500
FIRE	-5.66%	5,800
NMG	-2.80%	19,900

(Source: NSE, AIB)

#### Top Movers

Company	Vol.
SCOM	6,603,600
COOP	5,230,700
EQTY	2,126,300
NIC	1,553,100
BAMB	759,500

#### Market Index Movement



(Source: NSE, AIB)

#### Currency

	Today	Previous	% A
USD/KES	104.07	103.82	0.24%
EUR/KES	115.81	115.56	0.22%
GBP/KES	127.79	128.95	-0.90%
JPY(100)/KES	95.82	95.62	0.20%
YUAN/KES	15.11	15.06	0.32%
RUPEE/KES	1.51	1.51	0.51%
KES/UGS	35.60	35.59	0.03%
KES/TZS	22.10	22.14	-0.20%
RAND/KES	7.35	7.25	1.28%

(Source: NSE, AIB)

## Dear client,

Below are today highlights:

### CURRENCY:

The shilling depreciated against the dollar today and is trading at **104.07** from **103.82** recorded yesterday. This indicates that there is more demand for the dollar compared to the shilling.

### MONEY MARKET:

The interbank rate decreased to **2.67%** from **2.75%** recorded yesterday. This indicates a low liquidity in the market..

### EQUITIES:

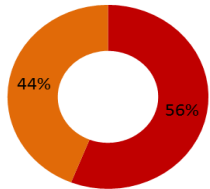
The NSE equity turnover was up **17.73%** to stand at **KES 555Mn** from **471Mn** recorded yesterday. The top traders today were Safaricom ,Equity Bank and Bamburi Cement. The counters recorded a turnover of **KES 181Mn**, **KES 85Mn** and **KES 80Mn** respectively. Foreigners were net buyers on the Equity Bank counter and net sellers on the Safaricom counter .

## SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	555,050,756	471,453,497	17.73	↑
Total Volume Traded	18,703,300	6,580,700	184.21	↑
Market Cap (Bn KES)	2,260.65	2,269.56	(0.39)	↓
Bond Turnover (Bn KES)	4.62	3.62	27.43	↑
NSE 20 Share Index	2,630.35	2,646.53	(0.61)	↓
NSE All Share Index	148.44	149.02	(0.39)	↓
FTSE NSE KENYA 15 Index	187.04	186.68	0.19	↑
FTSE NSE Kenya 25 Index	193.83	194.93	(0.56)	↓
FTSE NSE KENYA Gov't bond index	98.27	98.27	-	-
Foreign buys (KES)	368,193,662	418,460,335	(12.01)	↓
Foreign Sales (KES)	253,353,991	382,277,509	(33.73)	↓

(Source: NSE, AIB)

## Foreign and Local Participation



■ Foreign Investors ■ Local Investors

## Top Foreign Buys

Company	Vol.
SCOM	117,292,455
EQTY	63,102,250
COOP	60,720,100
BAMB	53,000,000
BAT	51,500,000

(Source: NSE, AIB)

## Top Foreign Sales

Company	Vol.
SCOM	134,846,445
BAT	51,500,000
EQTY	51,440,015
KCB	10,464,500
EABL	4,284,800

(Source: NSE, AIB)

## Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	181,477,945
EQTY	85,402,785
BAMB	80,544,200
COOP	62,770,180
BAT	55,764,800
NIC	45,818,650
KCB	17,823,745
EABL	10,844,600
KEGN	2,698,302
ICDC	2,317,160
PAFR	2,256,520
I&M	1,185,900
NMG	898,135
KPLC	826,008

(Source: NSE, AIB)

## 4 Day Key Market indicators

Indicator	30-Jul-19	29-Jul-19	26-Jul-19	25-Jul-19
NSE 20	2630.35	2646.53	2651.80	2664.16
NASI	148.44	149.02	149.00	148.81
Market Cap (KES Bn)	2260.65	2269.56	2269.37	2266.37
Equity +I Reit turnover (KES Bn)	0.56	0.47	0.35	1.06
Bond Turnover (KES Bn)	4.62	3.62	2.92	2.08

(Source: NSE, AIB)

## FIXED INCOME MARKET:

Secondary bond market turnover was up **27.43%** to record **KES 4.62Bn** from **KES 3.62Bn** recorded yesterday. The total number of deals declined to 115 from 55. The FXD1/2019/2Yr was today's most traded bond.

## DAY'S FEATURE: Eaagads Limited Full Year 2019 Results.

Income statement "Millions"	HY19	HY18	% change
<b>Revenue</b>	<b>179,615</b>	<b>83,696</b>	<b>115%</b>
Fair value (loss)/gain on biological assets	(3,212)	7,566	-142%
Cost of production	(136,318)	(112,809)	21%
Gross profit	40,085	(21,547)	-286%
Net operating costs	(38,357)	(30,311)	27%
<b>Profit before taxation</b>	<b>1,728</b>	<b>(51,858)</b>	<b>-103%</b>
Tax Credit / (charge)	919	(10,669)	-109%
Profit / (loss) for the period	2,647	(62,527)	-104%
Other comprehensive income, net of tax	25,823	25,823	0%
Total comprehensive profit / (loss) for the year	28,470	(36,704)	-178%
Basic and Diluted earnings per share	0.08	(1.94)	-104%

The Company reported a PAT of **Kshs 1.7 Mn** from a loss before tax of **Kshs 51.8 Mn** in the previous year which was due to the year on year increase in coffee revenues by 115%. Revenue was **Kshs 179.6 Mn** compared to **Kshs 83.7 Mn** in the previous year.

The board of Directors did not recommend payment of dividend because the reserves are not substantial enough to warrant payment.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
TCL	0.32	9.70	3.62	3.30	1,086	300	-	-
HAFR	0.05	9.09	0.60	0.55	23,220	38,700	-	-
SGL	1.45	5.09	29.95	28.50	30,000	1,000	-	-
EVRD	0.05	4.90	1.07	1.02	11,934	11,200	-	-
SCAN	0.40	3.48	11.90	11.50	106,040	8,900	-	-
XPRS	0.22	3.24	7.00	6.78	14,700	2,100	-	-
FTGH	0.08	3.09	2.67	2.59	267	100	-	-
CFCI	0.30	2.86	10.80	10.50	43,200	4,000	-	-
BRIT	0.12	1.53	7.98	7.86	586,770	73,400	-	-
EGAD	0.10	0.75	13.40	13.30	4,030	300	-	-
CARB	0.06	0.67	9.00	8.94	31,500	3,500	-	-
BBK	0.05	0.48	10.55	10.50	684,770	64,800	-	-
PAFR	0.05	0.26	19.45	19.40	2,256,520	115,800	-	-
KNRE	0.01	0.25	3.99	3.98	163,516	41,000	-	-
TPSE	0.05	0.25	20.00	19.95	12,000	600	-	-
KCB	0.05	0.13	39.95	39.90	17,823,745	445,900	11,645,090	10,464,500
UNGA	0.50	1.37	36.50	36.50	-	-	-	-
PORT	-	-	14.30	14.30	-	-	-	-
C&G	-	-	23.10	23.10	-	-	-	-
NSE	-	-	11.50	11.50	162,255	14,100	-	-
CABL	-	-	2.50	2.50	12,490	5,000	-	-
CFC	-	-	98.50	98.50	9,850	100	-	-
SCBK	-	-	196.00	196.00	254,800	1,300	-	-
NBV	-	-	0.89	0.89	711	800	-	-
ARM	-	-	5.55	5.55	-	-	-	-
BERG	-	-	81.50	81.50	-	-	-	-
BOC	-	-	72.00	72.00	-	-	-	-
DCON	-	-	0.45	0.45	-	-	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
KAPC	-	-	91.50	91.50	18,200	200	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KUKZ	-	-	340.00	340.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
LIMIT	-	-	470.00	470.00	-	-	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
BAT	-	-	515.00	515.00	55,764,800	108,300	51,500,000	51,500,000
JUB	-	-	370.00	370.00	-	-	-	-
OCH	-	-	2.49	2.49	-	-	-	-
SASN	-	-	18.00	18.00	3,600	200	-	-
UMME	-	-	7.50	7.50	-	-	-	-
EABL	(0.25)	(0.12)	207.50	207.75	10,844,600	52,200	10,782,600	4,284,800
KPLC	(0.01)	(0.25)	3.99	4.00	826,008	206,800	16,236	-
KEGN	(0.02)	(0.33)	6.00	6.02	2,698,302	449,600	-	-
SCOM	(0.10)	(0.36)	27.45	27.55	181,477,945	6,603,600	117,292,455	134,846,445
EQTY	(0.15)	(0.37)	40.15	40.30	85,402,785	2,126,300	63,102,250	51,440,015
COOP	(0.05)	(0.41)	12.00	12.05	62,770,180	5,230,700	60,720,100	752,400
WTK	(0.75)	(0.46)	163.75	164.50	803,000	4,900	-	-
I&M	(0.25)	(0.48)	52.00	52.25	1,185,900	22,800	-	21,100
TOTL	(0.15)	(0.52)	28.50	28.65	88,365	3,100	-	-
CIC	(0.02)	(0.59)	3.35	3.37	251,184	74,900	-	-
ICDC	(0.20)	(0.61)	32.40	32.60	2,317,160	71,500	-	-
NIC	(0.30)	(1.01)	29.50	29.80	45,818,650	1,553,100	-	-
FAHR	(0.10)	(1.17)	8.46	8.56	227,610	26,900	23,490	-
HFCK	(0.08)	(1.95)	4.03	4.11	67,732	16,800	-	-
LKL	(0.18)	(2.21)	7.96	8.14	23,102	2,900	-	-
DTK	(3.00)	(2.51)	116.75	119.75	35,350	300	11,400	-
KQ	(0.10)	(2.66)	3.66	3.76	65,913	18,000	4,536	22,176
MSC	(0.01)	(2.78)	0.35	0.36	29,842	85,000	-	-
NMG	(1.30)	(2.80)	45.10	46.40	898,135	19,900	95,505	-
FIRE	(0.24)	(5.66)	4.00	4.24	23,190	5,800	-	-
BAMB	(8.00)	(7.02)	106.00	114.00	80,544,200	759,500	53,000,000	-
NBK	(0.30)	(7.75)	3.57	3.87	406,770	114,000	-	6,545
UCHM	(0.03)	(8.33)	0.33	0.36	112,604	340,000	-	-

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