

Daily Market Report 5th August 2019

Top Gainers

Company	(%)	Vol.
UMME	8.29%	500
KNRE	7.04%	11,200
HAFR	5.77%	3,600
UCHM	5.71%	3,000
FAHR	5.15%	2,000

(Source: NSE, AIB)

Top Losers

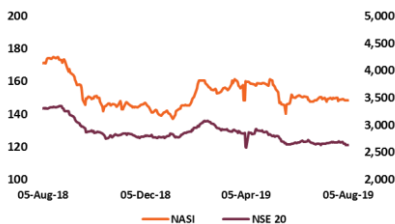
Company	(%)	Vol.
CABL	-7.00%	800
KQ	-5.40%	365,100
CARB	-4.19%	112,400
FIRE	-2.68%	100
BRIT	-2.55%	13,600

(Source: NSE, AIB)

Top Movers

Company	Vol.
EQTY	1,666,900
SCOM	1,618,800
KCB	958,300
KQ	365,100
EABL	259,400

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	103.01	103.23	-0.22%
EUR/KES	114.32	113.99	0.29%
GBP/KES	124.95	124.91	0.03%
JPY(100)/KES	97.16	95.11	2.15%
YUAN/KES	14.65	14.95	-2.02%
RUPEE/KES	1.46	1.49	-2.10%
KES/UGS	35.92	35.84	0.22%
KES/TZS	22.32	22.27	0.22%
RAND/KES	6.92	7.12	-2.73%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling appreciated against the dollar today and is trading at **103.01** from **103.23** recorded on Friday. This indicates a reduced demand for the dollar compared to the shilling.

MONEY MARKET:

The interbank rate increased to **2.67%** from **2.51%** recorded on Friday. This indicates tight liquidity in the market.

EQUITIES:

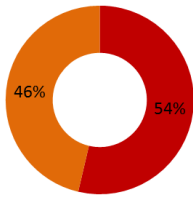
Today the equity market opened at 11:30 am which is contrary to its normal opening time, 9:00 am, due to technical issues. The NSE equity turnover was up **39.64%** to stand at **KES 209Mn** from **150Mn** recorded on Friday. The top traders today were Equity Bank, EABL and Safaricom. The counters recorded a turnover of **KES 67Mn**, **KES 53Mn** and **KES 44Mn** respectively. Foreigners were net buyers on Equity and EABL counters and net sellers on Safaricom counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	209,808,389	150,254,509	39.64	↑
Total Volume Traded	5,569,100	7,780,000	(28.42)	↓
Market Cap (Bn KES)	2,263.42	2,259.78	0.16	↑
Bond Turnover (Bn KES)	1.56	1.98	(21.32)	↓
NSE 20 Share Index	2,575.73	2,586.68	(0.42)	↓
NSE All Share Index	148.10	148.33	(0.16)	↓
FTSE NSE KENYA 15 Index	185.19	186.12	(0.50)	↓
FTSE NSE Kenya 25 Index	193.57	194.32	(0.39)	↓
FTSE NSE KENYA Gov't bond index	98.28	98.28	-	-
Foreign buys (KES)	104,947,750	85,873,524	22.21	↑
Foreign Sales (KES)	120,339,638	87,437,181	37.63	↑

(Source: NSE, AIB)

Foreign and Local Participation



■ Foreign Investors ■ Local Investors

Top Foreign Buys

Company	Vol.
EABL	52,749,000
SCOM	26,879,600
KCB	12,869,100
EQTY	12,395,430
NSE	39,600

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	42,365,465
EABL	42,033,625
KCB	32,972,000
EQTY	1,760,390
KQ	1,077,620

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
EQTY	66,699,890
EABL	52,850,625
SCOM	44,673,630
KCB	37,860,480
ICDC	1,229,740
BBK	1,096,570
KQ	1,089,591
COOP	998,160
CARB	977,880
BAMB	563,300
KPLC	351,663
NSE	279,070
KEGN	220,458
NIC	189,925

(Source: NSE, AIB)

4 Day Key Market indicators

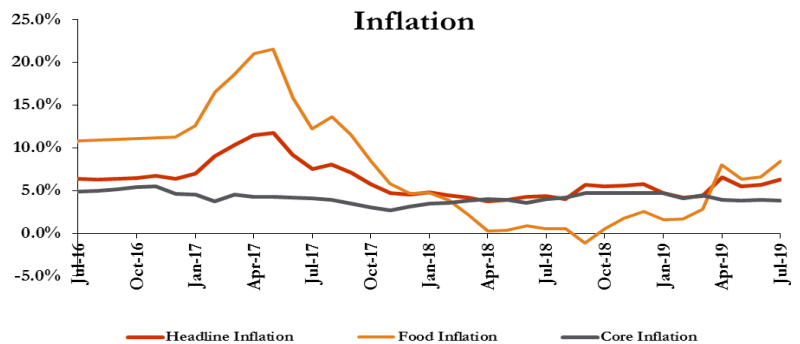
Indicator	5-Aug-19	2-Aug-19	1-Aug-19	31-Jul-19
NSE 20	2,575.73	2586.68	2619.03	2627.81
NASI	148.10	148.33	148.30	148.25
Market Cap (KES Bn)	2263.42	2259.78	2258.68	2257.97
Equity +I Reit turnover (KES Bn)	0.21	0.15	0.23	0.81
Bond Turnover (KES Bn)	1.56	1.98	5.32	3.57

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down **21.32%** to record **KES 1.56Bn** from **KES 1.98Bn** recorded on Friday. This was in tandem with the total number of deals which decreased to 40 from 113. The IFB1/2017/7Yr was today's most traded bond.

DAY'S FEATURE: July 2019 Inflation Rate.



The year on year inflation rate in July 2019 increased to 6.27% from 5.70% recorded in June 2019 while CPI declined by 0.36% to 203.61 in July 2019 from 204.34 in June 2019. This increase is attributed to the increase in the food inflation to 8.47% in July 2019 from 6.98% in June 2019. However, the month on month food index decreased by 1.04%.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
UMME	0.62	8.29	8.10	7.48	4,050	500	-	-
KNRE	0.24	7.04	3.65	3.41	41,000	11,200	-	-
HAFR	0.03	5.77	0.55	0.52	1,973	3,600	-	-
UCHM	0.02	5.71	0.37	0.35	1,110	3,000	-	-
FAHR	0.44	5.15	8.98	8.54	17,964	2,000	-	-
TOTL	0.45	1.58	28.95	28.50	57,935	2,000	-	-
I&M	0.75	1.44	52.75	52.00	100,225	1,900	-	100,225
NMG	0.40	0.89	45.55	45.15	22,750	500	-	-
LKL	0.06	0.81	7.50	7.44	1,500	200	-	-
CIC	0.01	0.30	3.29	3.28	43,358	13,200	-	-
BAMB	0.25	0.24	106.25	106.00	563,300	5,300	-	-
DTK	5.50	4.82	114.00	114.00	-	-	-	-
BAT	6.00	1.17	514.00	514.00	-	-	-	-
CFC	0.50	0.51	98.50	98.50	-	-	-	-
ARM	-	-	5.55	5.55	-	-	-	-
BBK	-	-	10.70	10.70	1,096,570	102,400	-	-
BOC	-	-	72.00	72.00	-	-	-	-
CFCI	-	-	10.80	10.80	2,160	200	-	-
COOP	-	-	11.95	11.95	998,160	83,500	-	-
DCON	-	-	0.45	0.45	-	-	-	-
EGAD	-	-	13.50	13.50	-	-	-	-
EVRD	-	-	1.07	1.07	-	-	-	-
FTGH	-	-	2.50	2.50	-	-	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
ICDC	-	-	32.45	32.45	1,229,740	37,900	-	-
JUB	-	-	373.00	373.00	-	-	-	-
KAPC	-	-	82.00	82.00	-	-	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KUKZ	-	-	340.00	340.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
LIMIT	-	-	470.00	470.00	-	-	-	-
MSC	-	-	0.35	0.35	45,185	130,300	-	-
NBV	-	-	0.89	0.89	178	200	-	-
OCH	-	-	2.50	2.50	3,000	1,200	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
PAFR	-	-	17.55	17.55	-	-	-	-
PORT	-	-	14.80	14.80	-	-	-	-
SASN	-	-	18.00	18.00	1,800	100	-	-
SCOM	-	-	27.60	27.60	44,673,630	1,618,800	26,879,600	42,365,465
SGL	-	-	27.20	27.20	-	-	-	-
TCL	-	-	3.62	3.62	-	-	-	-
TPSE	-	-	19.80	19.80	-	-	-	-
UNGA	-	-	32.90	32.90	-	-	-	-
WTK	-	-	140.00	140.00	14,000	100	-	-
XPRS	-	-	6.50	6.50	-	-	-	-
BERG	(5.00)	(6.25)	80.00	80.00	-	-	-	-
C&G	(1.95)	(8.50)	22.95	22.95	-	-	-	-
SCBK	(0.25)	(0.13)	196.75	197.00	118,075	600	-	-
EABL	(0.50)	(0.25)	203.50	204.00	52,850,625	259,400	52,749,000	42,033,625
NIC	(0.15)	(0.51)	29.20	29.35	189,925	6,500	-	-
NBK	(0.02)	(0.52)	3.85	3.87	37,345	9,700	-	-
NSE	(0.10)	(0.91)	10.95	11.05	279,070	25,400	39,600	-
KEGN	(0.06)	(1.00)	5.94	6.00	220,458	37,100	-	-
EQTY	(0.45)	(1.11)	40.00	40.45	66,699,890	1,666,900	12,395,430	1,760,390
HFCK	(0.05)	(1.23)	4.01	4.06	22,818	5,700	-	-
KCB	(0.50)	(1.25)	39.50	40.00	37,860,480	958,300	12,869,100	32,972,000
KPLC	(0.05)	(1.27)	3.88	3.93	351,663	90,600	-	-
SCAN	(0.30)	(2.35)	12.45	12.75	10,000	800	-	-
BRIT	(0.20)	(2.55)	7.64	7.84	104,034	13,600	-	-
FIRE	(0.11)	(2.68)	4.00	4.11	400	100	-	-
CARB	(0.38)	(4.19)	8.70	9.08	977,880	112,400	-	-
KQ	(0.17)	(5.40)	2.98	3.15	1,089,591	365,100	-	1,077,620
CABL	(0.17)	(7.00)	2.26	2.43	1,808	800	-	-

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