

Daily Market Report 6th August 2019

Top Gainers

Company	(%)	Vol.
SGL	8.46%	11,400
PAFR	8.26%	300
FTGH	8.00%	20,400
CABL	3.54%	3,700
BAMB	2.82%	1,400

(Source: NSE, AIB)

Top Losers

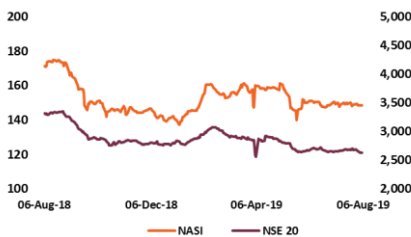
Company	(%)	Vol.
MSC	-8.57%	118,600
UMME	-7.16%	18,500
TPSE	-6.31%	4,500
SCAN	-6.00%	23,600
KQ	-4.70%	439,200

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	3,597,900
KQ	439,200
EABL	385,400
KCB	314,800
EQTY	149,400

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	103.20	103.01	0.19%
EUR/KES	115.40	114.32	0.95%
GBP/KES	125.55	124.95	0.48%
JPY(100)/KES	97.36	97.16	0.21%
YUAN/KES	14.63	14.65	-0.13%
RUPEE/KES	1.46	1.46	-0.37%
KES/UGS	35.78	35.92	-0.38%
KES/TZS	22.28	22.32	-0.19%
RAND/KES	6.93	6.92	0.04%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling depreciated against the dollar today and is trading at **103.20** from **103.01** recorded yesterday. This indicates a reduced demand for the dollar compared to the shilling.

MONEY MARKET:

The interbank rate increased to **2.94%** from **2.67%** recorded yesterday. This indicates tight liquidity in the market.

EQUITIES:

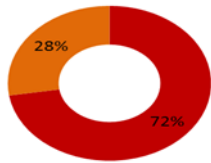
The NSE equity turnover was up **1.12%** to stand at **KES 212Mn** from **KES 209Mn** recorded yesterday. The top traders today were Safaricom, EABL and KCB Bank. The counters recorded a turnover of **KES 99Mn**, **KES 78Mn** and **KES 12Mn** respectively. Foreigners were net buyers on the EABL counters and net sellers on Safaricom and KCB counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	212,167,821	209,808,389	1.12	↑
Total Volume Traded	5,837,200	5,569,100	4.81	↑
Market Cap (Bn KES)	2,251.41	2,263.42	(0.53)	↓
Bond Turnover (Bn KES)	2.82	1.56	81.62	↑
NSE 20 Share Index	2,552.19	2,575.73	(0.91)	↓
NSE All Share Index	147.31	148.10	(0.53)	↓
FTSE NSE KENYA 15 Index	184.22	185.19	(0.52)	↓
FTSE NSE Kenya 25 Index	192.42	193.57	(0.59)	↓
FTSE NSE KENYA Gov't bond index	98.28	98.28	-	-
Foreign buys (KES)	140,101,030	104,947,750	33.50	↑
Foreign Sales (KES)	167,438,468	120,339,638	39.14	↑

(Source: NSE, AIB)

Foreign and Local Participation



■ Foreign Investors ■ Local Investors

Top Foreign Buys

Company	Vol.
EABL	77,092,475
SCOM	52,160,140
KCB	4,988,040
JUB	4,514,000
EQTY	1,137,420

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
EABL	76,724,000
SCOM	72,903,060
KCB	11,040,045
JUB	4,737,000
KQ	1,212,625

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	Vol.
SCOM	98,786,520
EABL	77,870,500
KCB	12,402,705
JUB	7,031,500
EQTY	5,979,885
COOP	1,318,420
KQ	1,248,554
BBK	1,208,490
SCBK	547,725
KEGN	508,044
ICDC	448,810
NMG	432,175
BAT	410,500
DTK	376,800

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	6-Aug-19	5-Aug-19	2-Aug-19	1-Aug-19
NSE 20	2552.19	2,575.73	2586.68	2619.03
NASI	147.31	148.10	148.33	148.30
Market Cap (KES Bn)	2251.41	2263.42	2259.78	2258.68
Equity +I Reit turnover (KES Bn)	0.21	0.21	0.15	0.23
Bond Turnover (KES Bn)	2.82	1.56	1.98	5.32

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was up **81.62%** to record **KES 2.82Bn** from **KES 1.56Bn** recorded yesterday. This was in tandem with the total number of deals which decreased to 112 from 40. The IFB1/2017/7Yr was today's most traded bond.

DAY'S FEATURE: Equity Bank Appoints Managing Director.

Equity Bank has appointed Gerald Warui, Director of Operations and Customer Service, as it's 4th Managing Director.

Mr. Warui will be replacing Polycarp Igate who is set to leave the position at the end of August. He is rejoining Vivo Energy, his previous employer, as the Vice President of Sales and Marketing in Africa.

Mr. Warui has served Equity Bank for 21 years and has vast experience of over 30 years as a career banker. He holds an Executive Master of Business Administration degree from Jomo Kenyatta University of Agriculture and Technology, is a Certified Public Accountant CPA (K) and Advanced Management Program offered by IESE Business School.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
SGL	2.30	8.46	29.50	27.20	336,300	11,400	-	-
PAFR	1.45	8.26	19.00	17.55	5,700	300	-	-
FTGH	0.20	8.00	2.70	2.50	55,180	20,400	54,920	-
CABL	0.08	3.54	2.34	2.26	8,640	3,700	-	-
BAMB	3.00	2.82	109.25	106.25	153,100	1,400	-	-
SASN	0.40	2.22	18.40	18.00	9,200	500	-	-
HAFR	0.01	1.82	0.56	0.55	22,942	40,700	-	-
KNRE	0.02	0.55	3.68	3.66	194,542	52,900	-	-
NSE	0.05	0.46	11.00	10.95	247,105	22,400	11,000	169,400
KEGN	0.02	0.34	5.96	5.94	508,044	85,200	-	37,784
NBK	0.01	0.26	3.86	3.85	85,225	22,100	-	-
PORT	-	-	14.80	14.80	-	-	-	-
CARB	-	-	8.70	8.70	234,850	27,000	-	-
C&G	-	-	22.95	22.95	-	-	-	-
LKL	-	-	7.50	7.50	84,850	11,300	-	-
UNGA	-	-	32.90	32.90	-	-	-	-
CFC	-	-	98.50	98.50	9,850	100	-	-
NBV	-	-	0.89	0.89	534	600	-	-
WTK	-	-	140.00	140.00	14,000	100	-	-
ARM	-	-	5.55	5.55	-	-	-	-
BERG	-	-	80.00	80.00	48,000	600	-	-
BOC	-	-	72.00	72.00	-	-	-	-
DCON	-	-	0.45	0.45	-	-	-	-
DTK	-	-	114.00	114.00	376,800	3,300	-	58,700
EGAD	-	-	13.50	13.50	-	-	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
KAPC	-	-	82.00	82.00	-	-	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KUKZ	-	-	340.00	340.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
LIMIT	-	-	470.00	470.00	-	-	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
XPRS	-	-	6.50	6.50	650	100	-	-
EQTY	-	-	40.00	40.00	5,979,885	149,400	1,137,420	-
NMG	(0.05)	(0.11)	45.45	45.50	432,175	9,500	91,000	-
KCB	(0.10)	(0.25)	39.40	39.50	12,402,705	314,800	4,988,040	11,040,045
BAT	(2.00)	(0.39)	512.00	514.00	410,500	800	-	-
BBK	(0.05)	(0.47)	10.65	10.70	1,208,490	113,500	-	213,000
NIC	(0.15)	(0.51)	29.05	29.20	270,655	9,300	-	-
SCOM	(0.15)	(0.54)	27.45	27.60	98,786,520	3,597,900	52,160,140	72,903,060
SCBK	(1.25)	(0.64)	195.50	196.75	547,725	2,800	-	-
EABL	(1.50)	(0.74)	202.00	203.50	77,870,500	385,400	77,092,475	76,724,000
JUB	(3.00)	(0.80)	370.00	373.00	7,031,500	19,000	4,514,000	4,737,000
COOP	(0.10)	(0.84)	11.85	11.95	1,318,420	110,900	-	-
CFCI	(0.10)	(0.93)	10.70	10.80	8,580	800	-	-
OCH	(0.03)	(1.20)	2.47	2.50	3,960	1,600	-	-
TOTL	(0.35)	(1.21)	28.60	28.95	125,885	4,400	-	-
ICDC	(0.45)	(1.39)	32.00	32.45	448,810	14,000	-	-
I&M	(0.75)	(1.42)	52.00	52.75	193,200	3,700	-	187,950
KPLC	(0.06)	(1.55)	3.82	3.88	275,187	72,100	-	-
HFCK	(0.09)	(2.25)	3.91	4.00	147,310	37,700	-	23,400
CIC	(0.08)	(2.44)	3.20	3.28	70,353	22,000	-	-
FIRE	(0.10)	(2.50)	3.90	4.00	35,500	9,100	-	-
UCHM	(0.01)	(2.70)	0.36	0.37	2,088	5,800	-	-
BRIT	(0.34)	(4.45)	7.30	7.64	193,000	26,400	-	-
EVRD	(0.05)	(4.67)	1.02	1.07	14,747	14,500	-	-
FAHR	(0.42)	(4.68)	8.56	8.98	60,840	7,100	-	-
TCL	(0.17)	(4.70)	3.45	3.62	11,377	3,300	-	-
KQ	(0.14)	(4.70)	2.84	2.98	1,248,554	439,200	-	1,212,625
SCAN	(0.75)	(6.00)	11.75	12.50	277,555	23,600	-	6,900
TPSE	(1.25)	(6.31)	18.55	19.80	83,630	4,500	-	41,910
UMME	(0.58)	(7.16)	7.52	8.10	139,050	18,500	-	-
MSC	(0.03)	(8.57)	0.32	0.35	38,435	118,600	-	3,840

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