

Daily Market Report 9th August 2019

Top Gainers

Company	(%)	Vol.
TCL	10.00%	400
CABL	9.96%	32,100
FAHR	7.23%	200
MSC	3.03%	65,300
CIC	2.68%	117,200

(Source: NSE, AIB)

Top Losers

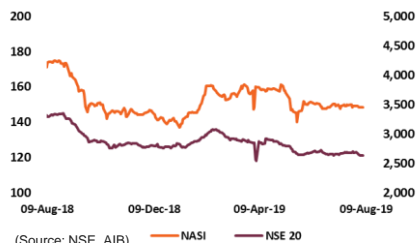
Company	(%)	Vol.
SGL	-8.14%	2,000
CARB	-5.99%	26,400
PAFR	-5.26%	900
FIRE	-3.75%	6,200
LKL	-3.47%	2,900

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	10,389,600
KNRE	398,600
BBK	354,900
KCB	295,800
COOP	211,100

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	103.37	103.44	-0.06%
EUR/KES	115.82	116.05	-0.20%
GBP/KES	125.45	125.66	-0.17%
JPY(100)/KES	97.39	97.85	-0.47%
YUAN/KES	14.67	14.66	0.08%
RUPEE/KES	1.46	1.46	0.25%
KES/UGS	35.79	35.65	0.39%
KES/TZS	22.25	22.23	0.11%
RAND/KES	6.85	6.84	0.10%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling appreciated against the dollar today and is trading at **103.37** from **103.44** recorded yesterday. This indicates an decreased demand for the dollar compared to the shilling.

MONEY MARKET:

The interbank rate increased to **3.55%** from **3.33%** recorded yesterday. This indicates tight liquidity in the market.

EQUITIES:

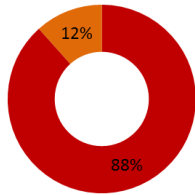
The NSE equity turnover was up **84.93%** to stand at **KES 332Mn** from **KES 180Mn** recorded yesterday. The top traders today were Safaricom, KCB Bank and EABL. The counters recorded a turnover of **KES 287Mn**, **KES 12Mn** and **KES 7Mn** respectively. Foreigners were mainly buyers on the Safaricom, and KCB counters but were net sellers on the EABL counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	332,233,256	179,649,375	84.93	↑
Total Volume Traded	12,530,800	9,899,000	26.59	↑
Market Cap (Bn KES)	2,262.72	2,249.39	0.59	↑
Bond Turnover (Bn KES)	2.23	2.67	(16.27)	↓
NSE 20 Share Index	2,543.59	2,556.91	(0.52)	↓
NSE All Share Index	148.05	147.18	0.59	↑
FTSE NSE KENYA 15 Index	186.40	184.63	0.96	↑
FTSE NSE Kenya 25 Index	195.07	192.66	1.25	↑
FTSE NSE KENYA Gov't bond index	98.28	98.28	-	-
Foreign buys (KES)	298,364,267	146,957,190	103.03	↑
Foreign Sales (KES)	288,755,336	70,610,426	308.94	↑

(Source: NSE, AIB)

Foreign and Local Participation



■ Foreign Investors ■ Local Investors

Top Foreign Buys

Company	Vol.
SCOM	278,989,165
BAT	6,180,000
EABL	6,119,850
EQTY	4,997,560
KCB	2,071,050

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	279,558,035
EABL	6,589,600
KCB	1,034,875
DTK	815,400
BOC	340,425

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	287,224,735
KCB	11,778,925
EABL	7,040,725
BAT	6,180,000
EQTY	5,516,840
BBK	3,789,800
COOP	2,563,040
KNRE	1,239,807
JUB	999,000
KEGN	912,724
DTK	815,400
SCBK	687,950
NIC	504,720
BAMB	370,075

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	9-Aug- 19	8-Aug- 19	7-Aug- 19	6-Aug- 19
NSE 20	2543.59	2556.91	2,545.28	2552.19
NASI	148.05	147.18	146.74	147.31
Market Cap (KES Bn)	2262.72	2249.39	2242.62	2251.41
Equity +I Reit turnover (KES Bn)	0.33	0.18	0.23	0.21
Bond Turnover (KES Bn)	2.23	2.67	2.57	2.82

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down **16.27%** to record **KES 2.23Bn** from **KES 2.67Bn** recorded yesterday. The total number of deals increased to 71 from 69. The FXD1/2008/20Yr was today's most traded bond.

DAY'S FEATURE: Scan Group HY19 Financial Results.

Income statement "Millions"	HY19	HY18	% change
Billings	7,108	6,309	12.66%
Direct costs	(4,735)	(4,516)	4.87%
Net sales	2,373	1,793	32.29%
Net interest income	116	159	-26.83%
Other income	9	10	-6.34%
Share of loss in associates	(2)	-	-
Impairment of goodwill	(6)	-	-
Operating & administrative expenses	(2,109)	(1,638)	28.78%
Foreign exchange gain/(loss)	7	(23)	-129.25%
Profit before tax	388	301	28.76%
Tax charge	(138)	(105)	31.73%
Profit for the year	250	196	27.18%
Basic and diluted EPS	0.51	0.49	4.08%

Scan Group records double digit growth in Net earnings in HY19.

The PAT went up 27.18% to KES 250 Mn in HY19 from KES 196Mn in HY18. This was driven by the cost efficiency which saw the net sales rise by 32.29% to KES 2.4Bn in HY19 from KES 1.8Bn in HY18.

Due to the positive results, the basic and diluted EPS recorded a 4.1% growth to KES 0.51 in HY19 from KES 0.49 in HY18

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
TCL	0.30	10.00	3.30	3.00	1,320	400	-	-
CABL	0.28	9.96	3.09	2.81	99,180	32,100	-	-
FAHR	0.60	7.23	8.90	8.30	1,780	200	-	-
MSC	0.01	3.03	0.34	0.33	22,299	65,300	-	-
CIC	0.08	2.68	3.07	2.99	360,138	117,200	-	-
NBK	0.08	2.07	3.94	3.86	19,315	4,900	-	-
I&M	1.00	1.92	53.00	52.00	21,200	400	-	-
SCOM	0.35	1.28	27.65	27.30	287,224,735	10,389,600	278,989,165	279,558,035
DTK	1.25	1.12	113.25	112.00	815,400	7,200	-	815,400
HFCK	0.04	1.06	3.81	3.77	22,862	6,000	-	-
KCB	0.35	0.89	39.80	39.45	11,778,925	295,800	2,071,050	1,034,875
EABL	1.50	0.74	204.00	202.50	7,040,725	34,500	6,119,850	6,589,600
KAPC	0.50	0.68	74.50	74.00	7,450	100	-	-
KPLC	0.02	0.54	3.70	3.68	62,204	16,800	-	-
EVRD	-	-	1.06	1.06	318	300	-	-
SCAN	-	-	12.70	12.70	-	-	-	-
C&G	-	-	21.40	21.40	-	-	-	-
UNGA	-	-	32.90	32.90	-	-	-	-
NBV	-	-	0.89	0.89	-	-	-	-
KEGN	-	-	5.88	5.88	912,724	155,100	-	11,600
ARM	-	-	5.55	5.55	-	-	-	-
BERG	-	-	80.00	80.00	-	-	-	-
DCON	-	-	0.45	0.45	-	-	-	-
EGAD	-	-	13.50	13.50	67,500	5,000	-	67,500
GLD	-	-	1,235.00	1,235.00	-	-	-	-
HAFR	-	-	0.54	0.54	40,703	74,900	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KUKZ	-	-	340.00	340.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
LIMIT	-	-	470.00	470.00	-	-	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
XPRS	-	-	6.50	6.50	-	-	-	-
BAT	-	-	515.00	515.00	6,180,000	12,000	6,180,000	-
COOP	-	-	12.10	12.10	2,563,040	211,100	-	-
OCH	-	-	2.50	2.50	13,000	5,200	-	-
CFCI	-	-	10.80	10.80	-	-	-	-
TPSE	-	-	19.00	19.00	-	-	-	-
SASN	-	-	17.95	17.95	52,180	2,900	-	-
UMME	-	-	7.52	7.52	-	-	-	-
ICDC	(0.10)	(0.31)	32.25	32.35	222,875	6,900	-	-
PORT	(0.05)	(0.34)	14.45	14.50	2,890	200	-	-
JUB	(1.75)	(0.47)	369.00	370.75	999,000	2,700	-	-
EQTY	(0.20)	(0.49)	40.25	40.45	5,516,840	137,000	4,997,560	-
SCBK	(1.00)	(0.51)	196.25	197.25	687,950	3,500	-	-
BAMB	(0.75)	(0.68)	108.75	109.50	370,075	3,400	-	-
BBK	(0.10)	(0.93)	10.65	10.75	3,789,800	354,900	-	-
CFC	(1.00)	(1.00)	99.00	100.00	9,900	100	-	-
NMG	(0.45)	(1.00)	44.55	45.00	316,650	7,100	-	-
BRIT	(0.10)	(1.39)	7.12	7.22	61,296	8,600	-	-
BOC	(1.00)	(1.48)	66.75	67.75	340,425	5,100	-	340,425
NIC	(0.45)	(1.53)	29.00	29.45	504,720	17,400	-	-
TOTL	(0.60)	(2.06)	28.50	29.10	22,800	800	-	-
NSE	(0.30)	(2.53)	11.55	11.85	56,720	4,900	-	-
KNRE	(0.09)	(2.81)	3.11	3.20	1,239,807	398,600	-	124,000
UCHM	(0.01)	(2.94)	0.33	0.34	2,644	8,000	-	-
FTGH	(0.09)	(3.05)	2.86	2.95	572	200	-	-
KQ	(0.10)	(3.38)	2.86	2.96	272,965	95,500	-	202,186
WTK	(5.00)	(3.45)	140.00	145.00	98,000	700	-	-
LKL	(0.26)	(3.47)	7.24	7.50	20,990	2,900	-	-
FIRE	(0.15)	(3.75)	3.85	4.00	23,870	6,200	-	-
PAFR	(1.00)	(5.26)	18.00	19.00	16,200	900	-	-
CARB	(0.52)	(5.99)	8.16	8.68	215,628	26,400	-	-
SGL	(2.40)	(8.14)	27.10	29.50	54,200	2,000	-	-

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