

Daily Market Report 13th August 2019

Top Gainers

Company	(%)	Vol.
HAFR	9.26%	14,300
PAFR	5.56%	10,200
CABL	5.18%	22,200
EGAD	3.70%	200
BRIT	2.81%	7,500

(Source: NSE, AIB)

Top Losers

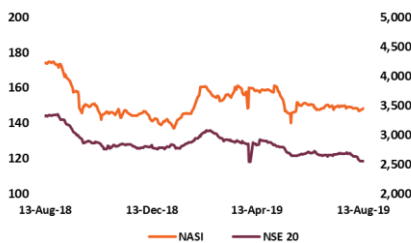
Company	(%)	Vol.
MSC	-5.88%	228,800
KQ	-4.55%	58,600
CFCI	-3.70%	10,200
OCH	-3.20%	200
NBK	-2.28%	5,700

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	4,050,300
EQTY	2,437,400
COOP	258,600
MSC	228,800
EABL	151,800

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	103.07	103.37	-0.30%
EUR/KES	115.42	115.82	-0.34%
GBP/KES	124.43	125.45	-0.81%
JPY(100)/KES	97.44	97.39	0.05%
YUAN/KES	14.59	14.67	-0.56%
RUPEE/KES	1.46	1.46	-0.53%
KES/UGS	35.88	35.79	0.24%
KES/TZS	22.31	22.25	0.25%
RAND/KES	6.79	6.85	-0.81%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling appreciated against the dollar today and is trading at **103.07** from **103.37** recorded last Friday. This indicates an decreased demand for the dollar compared to the shilling.

MONEY MARKET:

The interbank rate increased to **3.64%** from **3.55%** recorded last Friday. This indicates tight liquidity in the market. In order to reduce liquidity, CBK today mopped up **KES 35Bn** by issuing a 6-day Repo at an interest rate of **6.753%**.

EQUITIES:

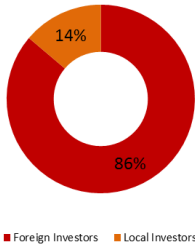
The NSE equity turnover was up **0.21%** to stand at **KES 333Mn** from **KES 332Mn** recorded last Friday. The top traders today were Safaricom, Equity Bank and EABL. The counters recorded a turnover of **KES 113Mn**, **KES 98Mn** and **KES 77Mn** respectively. Foreigners were mainly buyers on the Safaricom counter but were net sellers on the Equity and EABL counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	332,925,213	332,233,256	0.21	↑
Total Volume Traded	8,020,800	12,530,800	(35.99)	↓
Market Cap (Bn KES)	2,270.98	2,262.72	0.36	↑
Bond Turnover (Bn KES)	2.29	2.23	2.48	↑
NSE 20 Share Index	2,543.11	2,543.59	(0.02)	↓
NSE All Share Index	148.59	148.05	0.36	↑
FTSE NSE KENYA 15 Index	184.98	186.40	(0.76)	↓
FTSE NSE Kenya 25 Index	194.64	195.07	(0.22)	↓
FTSE NSE KENYA Gov't bond index	98.28	98.28	-	-
Foreign buys (KES)	276,478,235	298,364,267	(7.34)	↓
Foreign Sales (KES)	297,360,789	288,755,336	2.98	↑

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	106,781,535
BAT	77,250,000
EQTY	64,584,290
EABL	27,417,600
JUB	259,000

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
EQTY	94,763,315
SCOM	92,919,435
BAT	77,250,000
EABL	29,985,975
KCB	2,280,585

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	113,153,820
EQTY	98,070,065
BAT	77,301,500
EABL	30,937,250
KCB	3,946,100
COOP	3,116,430
BBK	1,276,495
ICDC	957,890
SCBK	593,375
NIC	583,365
KNRE	389,606
KEGN	337,738
JUB	259,000
PAFR	193,800

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	13-Aug- 19	9-Aug- 19	8-Aug- 19	7-Aug- 19
NSE 20	2543.11	2543.59	2556.91	2,545.28
NASI	148.59	148.05	147.18	146.74
Market Cap (KES Bn)	2270.98	2262.72	2249.39	2242.62
Equity +I Reit turnover (KES Bn)	0.33	0.33	0.18	0.23
Bond Turnover (KES Bn)	2.29	2.23	2.67	2.57

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down **2.48%** to record **KES 2.29Bn** from **KES 2.23Bn** recorded last Friday. The total number of deals increased to 99 from 71. The FXD1/2008/20Yr was today's most traded bond.

DAY'S FEATURE: Overview of Banking system lending in May.

Domestic credit(KES Billions)	May	April	% change
Net credit to the government	775.3	943.1	-17.79%
Credit to other public sector	101.6	99.9	1.70%
Credit to private sector	2476.2	2463.7	0.51%
Total	3506.7	3353.1	4.58%
Annual growth rate %			
Net credit to the government	39.4	15.8	
Credit to other public sector	11.3	10.2	
Credit to private sector	4.9	4.4	
Total	11.7	6.3	

The private sector credit growth drops to 4.4%in May from 4.9% in April

The Net credit to the private sector however increased slightly to KES 2476.2Bn in May from KES 2463.7Bn in April.

The Net domestic credit recorded also recorded KES 153.6Bn rise to KES 3506.7Bn in May from KES 3353.1Bn in April but the overall growth in lending declined to 6.3% in May from 11.7% in April

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
HAFR	0.05	9.26	0.59	0.54	8,379	14,300	-	-
PAFR	1.00	5.56	19.00	18.00	193,800	10,200	-	-
CABL	0.16	5.18	3.25	3.09	72,208	22,200	-	-
EGAD	0.50	3.70	14.00	13.50	2,800	200	-	-
BRIT	0.20	2.81	7.32	7.12	54,974	7,500	-	-
BERG	2.00	2.50	82.00	80.00	180,400	2,200	180,400	-
SCAN	0.20	1.57	12.90	12.70	60,690	4,700	-	-
NMG	0.65	1.46	45.25	44.60	144,880	3,200	-	-
TOTL	0.40	1.40	28.90	28.50	11,560	400	-	-
CIC	0.04	1.30	3.11	3.07	164,057	52,700	-	-
NBV	0.01	1.12	0.90	0.89	90	100	-	-
FIRE	0.04	1.04	3.89	3.85	36,910	9,500	-	-
CFC	1.00	1.01	100.00	99.00	10,000	100	-	-
SCOM	0.25	0.90	27.90	27.65	113,153,820	4,050,300	106,781,535	92,919,435
NSE	0.10	0.87	11.65	11.55	5,840	500	-	-
HFCK	0.02	0.52	3.83	3.81	78,596	20,500	-	-
SCBK	1.00	0.51	197.50	196.50	593,375	3,000	-	-
KNRE	0.01	0.32	3.12	3.11	389,606	124,800	-	-
SASN	0.05	0.28	18.00	17.95	19,800	1,100	-	-
DTK	1.25	1.10	113.25	113.25	-	-	-	-
BAMB	6.25	5.75	108.75	108.75	-	-	-	-
UMME	-	-	7.52	7.52	-	-	-	-
XPRS	-	-	6.50	6.50	-	-	-	-
JUB	-	-	370.00	370.00	259,000	700	259,000	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
KAPC	-	-	74.50	74.50	-	-	-	-
BAT	-	-	515.00	515.00	77,301,500	150,100	77,250,000	77,250,000
ARM	-	-	5.55	5.55	-	-	-	-
BOC	-	-	66.75	66.75	-	-	-	-
LIMIT	-	-	470.00	470.00	-	-	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
FTGH	-	-	2.86	2.86	4,862	1,700	-	-
PORT	-	-	14.45	14.45	-	-	-	-
UCHM	-	-	0.33	0.33	1,891	5,700	-	-
DCON	-	-	0.45	0.45	-	-	-	-
C&G	-	-	21.40	21.40	-	-	-	-
KENO	-	-	22.00	22.00	-	-	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
KUKZ	-	-	340.00	340.00	-	-	-	-
SGL	-	-	27.10	27.10	-	-	-	-
EVRD	-	-	1.06	1.06	1,914	1,800	-	-
TPSE	-	-	19.00	19.00	-	-	-	-
BBK	-	-	10.65	10.65	1,276,495	119,800	-	-
UNGA	-	-	32.90	32.90	-	-	-	-
WTK	-	-	140.00	140.00	84,000	600	-	-
EABL	(0.25)	(0.12)	203.75	204.00	30,937,250	151,800	27,417,600	29,985,975
EQTY	(0.05)	(0.12)	40.20	40.25	98,070,065	2,437,400	64,584,290	94,763,315
ICDC	(0.05)	(0.15)	32.25	32.30	957,890	29,700	-	-
KPLC	(0.01)	(0.27)	3.69	3.70	142,852	38,700	-	-
KCB	(0.15)	(0.38)	39.65	39.80	3,946,100	99,500	-	2,280,585
COOP	(0.05)	(0.41)	12.05	12.10	3,116,430	258,600	-	-
LKL	(0.04)	(0.55)	7.20	7.24	80,648	11,200	-	-
FAHR	(0.06)	(0.67)	8.84	8.90	3,540	400	-	-
KEGN	(0.08)	(1.36)	5.80	5.88	337,738	58,100	-	-
NIC	(0.45)	(1.55)	28.55	29.00	583,365	20,400	-	-
TCL	(0.06)	(1.82)	3.24	3.30	1,295	400	-	-
I&M	(1.00)	(1.89)	52.00	53.00	176,900	3,400	-	-
CARB	(0.16)	(1.96)	8.00	8.16	1,600	200	-	-
NBK	(0.09)	(2.28)	3.85	3.94	21,945	5,700	-	-
OCH	(0.08)	(3.20)	2.42	2.50	485	200	-	-
CFCL	(0.40)	(3.70)	10.40	10.80	106,305	10,200	-	-
KQ	(0.13)	(4.55)	2.73	2.86	160,220	58,600	-	139,500
MSC	(0.02)	(5.88)	0.32	0.34	72,240	228,800	-	-

CONTACTS:

Research Desk
Sarah Wang

wangas@aibcapital.com
(+254) 711047105

Victor Koech

koechv@aibcapital.com
(+254) 711047133

Equities Dealing
Bernard Kung'u

kungub@aibcapital.com
(+254) 711047108

Benard Gichuru

gichurub@aibcapital.com
(+254) 711047111

Brian Tanui

tanuib@aibcapital.com
(+254) 711047124

Bond Dealing
Crispus Otieno

otienoc@aibcapital.com
(+254) 711047113

Titus Marenye

marenyet@aibcapital.com
(+254) 711047118

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