

Daily Market Report 14th August 2019

Top Gainers

Company	(%)	Vol.
XPRS	7.69%	200
SGL	4.80%	100
CABL	4.31%	41,600
KQ	3.30%	179,200
SASN	2.78%	200

(Source: NSE, AIB)

Top Losers

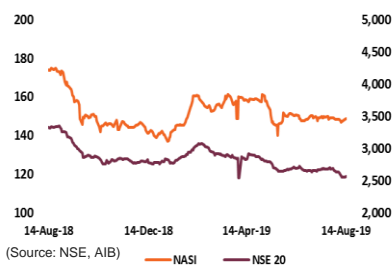
Company	(%)	Vol.
HAFR	-6.78%	17,600
MSC	-6.25%	419,700
TOTL	-5.54%	1,500
OCH	-5.35%	700
CIC	-4.18%	322,500

(Source: NSE, AIB)

Top Movers

Company	Vol.
EQTY	18,595,900
SCOM	6,576,500
KCB	1,262,000
MSC	419,700
CIC	322,500

Market Index Movement



Currency

	Today	Previous	% A
USD/KES	103.37	103.07	0.30%
EUR/KES	115.82	115.42	0.34%
GBP/KES	125.45	124.43	0.82%
JPY(100)/KES	97.39	97.44	-0.05%
YUAN/KES	14.67	14.59	0.56%
RUPEE/KES	1.46	1.46	0.54%
KES/UGS	35.79	35.88	-0.24%
KES/TZS	22.25	22.31	-0.25%
RAND/KES	6.85	6.79	0.82%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling depreciated against the dollar today and is trading at **103.37** from **103.07** recorded yesterday. This indicates an increased demand for the dollar compared to the shilling.

MONEY MARKET:

The interbank rate increased to **3.76%** from **3.64%** recorded last Friday. This indicates tight liquidity in the market as the CBK continues to mop up liquidity in the market.

EQUITIES:

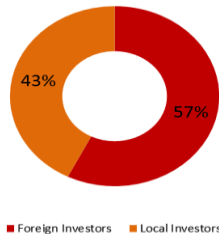
The NSE equity turnover was up **198.54%** to stand at **KE 994Mn** from **KES 333 Mn** recorded last Friday. The top traders today were Equity, Safaricom and KCB. The counters recorded a turnover of **KES 744Mn**, **KES 184 Mn** and **KES 50Mn** respectively. Foreigners were net sellers on these counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	993,899,271	332,925,213	198.54	↑
Total Volume Traded	28,996,600	8,020,800	261.52	↑
Market Cap (Bn KES)	2,271.55	2,270.98	0.03	↑
Bond Turnover (Bn KES)	1.30	2.29	(43.14)	↓
NSE 20 Share Index	2,538.11	2,543.11	(0.20)	↓
NSE All Share Index	148.62	148.59	0.02	↑
FTSE NSE KENYA 15 Index	184.83	184.98	(0.08)	↓
FTSE NSE Kenya 25 Index	194.54	194.64	(0.05)	↓
FTSE NSE KENYA Gov't bond index	98.28	98.28	-	-
Foreign buys (KES)	211,822,005	276,478,235	(23.39)	↓
Foreign Sales (KES)	928,768,466	297,360,789	212.34	↑

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	172,243,655
EQTY	39,578,350
ARM	0
SCBK	0
SCBK	0

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
EQTY	730,119,530
SCOM	169,293,445
KCB	27,676,595
NIC	1,204,735
KQ	468,481

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
EQTY	743,694,875
SCOM	184,255,100
KCB	50,377,185
COOP	3,116,285
BBK	3,072,825
NIC	1,958,330
CIC	959,766
NMG	825,715
KEGN	636,472
KNRE	629,762
TCL	614,260
SCBK	572,900
ICDC	572,495
KQ	504,587

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	14-Aug- 19	13-Aug- 19	9-Aug- 19	8-Aug- 19
NSE 20	2538.11	2543.11	2543.59	2556.91
NASI	148.62	148.59	148.05	147.18
Market Cap (KES Bn)	2271.55	2270.98	2262.72	2249.39
Equity +I Reit turnover (KES Bn)	0.99	0.33	0.33	0.18
Bond Turnover (KES Bn)	1.30	2.29	2.23	2.67

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down **43.14%** to record **KES 1.30Bn** from **KES 2.29Bn** recorded yesterday. This was in tandem with the number of deals which declined to 62 from 99. The FXD1/2008/20Yr was today's most traded bond.

DAY'S FEATURE: TPS Eastern HY19 Results.

Income statement (KES Billions)	HY19	HY18	% Change
Sales	2,705	2,685	1%
Profit before depreciation & other expenses	124	1	14806%
Loss/Profit on foreign currency	(18)	25	-173%
Net interest cost	(85)	(61)	38%
Depreciation	234	195	20%
Share of associate profit	2	1	83%
Loss before income tax	(215)	(231)	-7%
Income tax charge/credit	55	63	-13%
Loss after Tax	(161)	(169)	-5%

The bottom line Records 5% growth to KES (161) Bn in HY19 from KES (169) Bn in HY18.

This was on account of efficiency in cost management which saw the profit before depreciation, interest and other expenses rise to KES 124Bn in HY19 from KES 1Bn in HY18 even though the Revenue was flat

The huge increase in depreciation, finance costs and the loss on currency fluctuations however reduced the profit before depreciation, interest and other expense and this resulted to 5% increase in loss after tax in the HY19

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
XPRS	0.50	7.69	7.00	6.50	1,400	200	-	-
SGL	1.30	4.80	28.40	27.10	2,710	100	-	-
CABL	0.14	4.31	3.39	3.25	140,904	41,600	-	-
KQ	0.09	3.30	2.82	2.73	504,587	179,200	-	468,481
SASN	0.50	2.78	18.50	18.00	3,700	200	-	-
HFCK	0.10	2.61	3.93	3.83	59,784	15,200	-	-
TCL	0.06	1.85	3.30	3.24	614,260	186,300	-	-
LKL	0.08	1.11	7.28	7.20	41,578	5,700	-	-
KCB	0.25	0.63	39.90	39.65	50,377,185	1,262,000	-	27,676,595
SCOM	0.10	0.36	28.00	27.90	184,255,100	6,576,500	172,243,655	169,293,445
BRIT	0.00	0.00	7.32	7.32	62,998	8,600	-	3,120
SCAN	0.00	0.00	12.90	12.90	253,140	19,600	-	-
TPSE	0.00	0.00	19.00	19.00	70,300	3,700	-	-
EVRD	0.00	0.00	1.06	1.06	49,966	47,200	-	-
WTK	0.00	0.00	140.00	140.00	14,000	100	-	-
CARB	0.00	0.00	8.00	8.00	2,400	300	-	-
ARM	0.00	0.00	5.55	5.55	-	-	-	-
BAMB	0.00	0.00	115.00	108.75	-	-	-	-
BERG	0.00	0.00	82.00	82.00	-	-	-	-
BOC	0.00	0.00	66.75	66.75	-	-	-	-
C&G	0.00	0.00	21.40	21.40	-	-	-	-
DCON	0.00	0.00	0.45	0.45	-	-	-	-
EGAD	0.00	0.00	14.00	14.00	-	-	-	-
FTGH	0.00	0.00	2.86	2.86	-	-	-	-
GLD	0.00	0.00	1235.00	1235.00	-	-	-	-
JUB	0.00	0.00	370.00	370.00	-	-	-	-
KAPC	0.00	0.00	74.50	74.50	-	-	-	-
KENO	0.00	0.00	22.00	22.00	-	-	-	-
KUKZ	0.00	0.00	340.00	340.00	-	-	-	-
KURV	0.00	0.00	1500.00	1500.00	-	-	-	-
LIMIT	0.00	0.00	470.00	470.00	-	-	-	-
NBV	0.00	0.00	0.90	0.90	-	-	-	-
ORCH	0.00	0.00	12.60	12.60	-	-	-	-
PAFR	0.00	0.00	19.00	19.00	-	-	-	-
PORT	0.00	0.00	14.45	14.45	-	-	-	-
UMME	0.00	0.00	7.52	7.52	-	-	-	-
UNGA	0.00	0.00	32.90	32.90	-	-	-	-
EABL	-0.25	-0.12	203.50	203.75	468,250	2,300	-	-
ICDC	-0.10	-0.31	32.15	32.25	572,495	17,800	-	-
SCBK	-0.75	-0.38	197.00	197.75	572,900	2,900	-	-
COOP	-0.05	-0.41	12.00	12.05	3,116,285	259,300	-	-
NSE	-0.05	-0.43	11.60	11.65	52,320	4,500	-	-
FAHR	-0.04	-0.45	8.80	8.84	36,080	4,100	-	-
BBK	-0.05	-0.47	10.60	10.65	3,072,825	289,600	-	-
KPLC	-0.02	-0.54	3.67	3.69	147,790	40,300	-	-
EQTY	-0.25	-0.62	39.95	40.20	743,694,875	18,595,900	39,578,350	730,119,530
NMG	-0.40	-0.88	44.85	45.25	825,715	18,400	-	-
NIC	-0.35	-1.22	28.25	28.60	1,958,330	69,300	-	1,204,735
KEGN	-0.08	-1.38	5.72	5.80	636,472	111,300	-	-
I&M	-0.75	-1.44	51.25	52.00	30,800	600	-	-
CFCI	-0.15	-1.44	10.25	10.40	98,775	9,600	-	-
CFC	-1.50	-1.50	98.50	100.00	39,400	400	-	-
KNRE	-0.05	-1.60	3.07	3.12	629,762	205,000	-	-
BAT	-14.00	-2.72	501.00	515.00	-	-	-	-
DTK	-3.25	-2.87	110.00	113.25	-	-	-	-
UCHM	-0.01	-3.03	0.32	0.33	67,069	209,300	-	-
FIRE	-0.15	-3.86	3.74	3.89	175,320	46,900	-	-
NBK	-0.16	-4.16	3.69	3.85	17,360	4,700	-	-
CIC	-0.13	-4.18	2.98	3.11	959,766	322,500	-	-
OCH	-0.13	-5.35	2.30	2.43	1,610	700	-	-
TOTL	-1.60	-5.54	27.30	28.90	40,950	1,500	-	-
MSC	-0.02	-6.25	0.30	0.32	126,596	419,700	-	-
HAFR	-0.04	-6.78	0.55	0.59	9,748	17,600	-	-

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