

Daily Market Report 16th August 2019

Top Gainers

Company	(%)	Vol.
CIC	7.00%	54,900
LKL	5.33%	500
CABL	5.25%	59,600
UCHM	3.13%	1,900
KQ	3.11%	230,600

(Source: NSE, AIB)

Top Losers

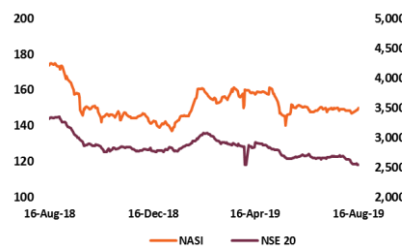
Company	(%)	Vol.
HFCK	-9.56%	94,900
WTK	-7.14%	300
JUB	-5.07%	100
NSE	-4.76%	36,900
NBV	-4.44%	2,700

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	23,352,400
BBK	2,651,900
KCB	406,100
KQ	230,600
MSC	224,700

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	103.33	103.26	0.07%
EUR/KES	115.12	115.44	-0.28%
GBP/KES	125.30	124.68	0.50%
JPY(100)/KES	97.36	97.50	-0.15%
YUAN/KES	14.68	14.69	-0.10%
RUPEE/KES	1.44	1.45	-0.68%
KES/UGS	35.78	35.78	-0.01%
KES/TZS	22.28	22.26	0.06%
RAND/KES	6.76	6.72	0.50%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling depreciated against the dollar today and is trading at **103.33** from **103.26** recorded yesterday. This indicates a high dollar demand compared to the shilling.

MONEY MARKET:

The interbank rate declined to **3.61%** from **3.83%** recorded on Tuesday. This indicates a slight drop of liquidity in the market..

EQUITIES:

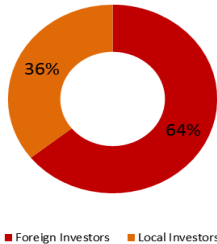
The NSE equity turnover was up **71.94 %** to stand at **KES 847 Mn** from **KES 493 Mn** recorded yesterday .The top traders today were Safaricom ,BAT and Barclays bank .The counters recorded a turnover of **KES 682Mn**, **KES 103 Mn** and **KES 29Mn** respectively. Foreigners were net buyers on Safaricom but net sellers on BAT.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	847,455,114	492,878,659	71.94	↑
Total Volume Traded	28,085,200	13,963,500	101.13	↑
Market Cap (Bn KES)	2,314.13	2,288.64	1.11	↑
Bond Turnover (Bn KES)	0.84	1.48	(43.32)	↓
NSE 20 Share Index	2,539.95	2,539.53	0.02	↑
NSE All Share Index	151.40	149.74	1.11	↑
FTSE NSE KENYA 15 Index	185.40	185.11	0.16	↑
FTSE NSE Kenya 25 Index	196.83	195.58	0.64	↑
FTSE NSE KENYA Gov't bond index	98.26	98.28	(0.02)	↓
Foreign buys (KES)	762,513,276	458,599,719	66.27	↑
Foreign Sales (KES)	327,164,021	156,925,173	108.48	↑

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	658,998,055
BAT	102,433,500
EABL	2,449,150
KCB	1,886,450
NSE	233,200

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	206,962,835
BAT	103,051,500
BBK	14,277,075
KCB	1,591,500
KQ	458,357

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	682,312,855
BAT	103,051,500
BBK	28,508,655
KCB	16,161,740
EABL	3,151,200
NIC	2,908,110
ICDC	1,944,730
EQTY	1,371,845
KEGN	1,119,834
SCBK	1,082,800
NMG	700,280
KQ	687,832
COOP	685,505
CARB	646,180

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	16-Aug- 19	15-Aug- 19	14-Aug- 19	13-Aug- 19
NSE 20	2539.95	2539.53	2538.11	2543.11
NASI	151.40	149.74	148.62	148.59
Market Cap (KES Bn)	2314.13	2288.64	2271.55	2270.98
Equity +I Reit turnover (KES Bn)	0.85	0.49	0.99	0.33
Bond Turnover (KES Bn)	0.84	1.48	1.30	2.29

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down 43.32% to record **KES 0.84Bn** from **KES 1.48Bn** recorded yesterday. This was in tandem with the number of deals which declined to 56 from 75. The FXD3/2019/3Yr was today's most traded bond.

DAY'S FEATURE: Kakuzi Sugar Plc. HY19 Results.

Income statement(KES Mns)	HY19	HY18	% CHANGE
Sales	619.463	613.118	1.03%
operating profit	334.857	361.927	-7.48%
Gain on biological assets	20.225	20.641	-2.02%
Profit before tax	355.082	382.568	-7.18%
Income tax expense	-109.501	-112.114	-2.33%
Profit for the year	245.581	270.454	-9.20%

Profit after tax was down 9.20 % to KES 0.25Bn from KES 0.27Bn registered in HY18

This was on account of Flat revenues with increased operating expenses which saw the operating profit dip 7.48% to KES 335Mn from KES 362Mn in HY18

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
CIC	0.21	7.00	3.21	3.00	176,156	54,900	-	-
LKL	0.40	5.33	7.90	7.50	3,950	500	-	-
CABL	0.19	5.25	3.81	3.62	227,155	59,600	-	-
UCHM	0.01	3.13	0.33	0.32	635	1,900	-	-
KQ	0.09	3.11	2.98	2.89	687,832	230,600	-	458,357
KAPC	2.00	2.82	73.00	71.00	7,300	100	-	-
DTK	3.00	2.65	116.25	113.25	11,900	100	-	11,900
SCOM	0.70	2.46	29.20	28.50	682,312,855	23,352,400	658,998,055	206,962,835
SASN	0.20	1.19	17.00	16.80	6,800	400	-	-
UMME	0.08	1.06	7.60	7.52	110,200	14,500	-	-
FAHR	0.08	0.92	8.80	8.72	880	100	-	-
NIC	0.25	0.89	28.20	27.95	2,908,110	103,000	-	421,110
KPLC	0.03	0.82	3.70	3.67	57,292	15,500	9,542	3,375
TOTL	0.20	0.74	27.20	27.00	57,150	2,100	-	54,300
CFCI	0.04	0.40	9.94	9.90	114,348	11,500	-	-
NBK	0.01	0.27	3.76	3.75	41,002	10,900	-	-
NMG	0.10	0.22	44.60	44.50	700,280	15,700	58,500	-
ICDC	0.05	0.16	32.20	32.15	1,944,730	60,400	-	154,560
BAT	0.00	0.00	515.00	515.00	103,051,500	200,100	102,433,500	103,051,500
BBK	0.00	0.00	10.75	10.75	28,508,655	2,651,900	-	14,277,075
KNRE	0.00	0.00	3.05	3.05	202,644	66,500	-	90,280
KEGN	0.00	0.00	5.78	5.78	1,119,834	193,400	-	36,864
MSC	0.00	0.00	0.30	0.30	67,824	224,700	-	4,639
BAMB	0.00	0.00	109.00	109.00	218,000	2,000	-	-
CFC	0.00	0.00	98.50	98.50	29,550	300	-	-
UNGA	0.00	0.00	32.90	32.90	6,580	200	-	-
EVRD	0.00	0.00	1.05	1.05	1,788	1,700	-	-
XPRS	0.00	0.00	7.00	7.00	700	100	-	-
ARM	0.00	0.00	5.55	5.55	-	-	-	-
BERG	0.00	0.00	82.00	82.00	-	-	-	-
BOC	0.00	0.00	66.75	66.75	-	-	-	-
DCON	0.00	0.00	0.45	0.45	-	-	-	-
EGAD	0.00	0.00	14.00	14.00	-	-	-	-
FIRE	0.00	0.00	3.75	3.75	-	-	-	-
FTGH	0.00	0.00	2.87	2.87	-	-	-	-
GLD	0.00	0.00	1235.00	1235.00	-	-	-	-
KENO	0.00	0.00	22.00	22.00	-	-	-	-
KUKZ	0.00	0.00	340.00	340.00	-	-	-	-
KURV	0.00	0.00	1500.00	1500.00	-	-	-	-
LIMIT	0.00	0.00	470.00	470.00	-	-	-	-
OCH	0.00	0.00	2.15	2.15	-	-	-	-
ORCH	0.00	0.00	12.60	12.60	-	-	-	-
SGL	0.00	0.00	27.10	27.10	-	-	-	-
KCB	-0.05	-0.13	39.80	39.85	16,161,740	406,100	1,886,450	1,591,500
TCL	-0.01	-0.28	3.61	3.62	9,360	2,600	-	9,000
BRIT	-0.02	-0.28	7.22	7.24	291,658	40,400	-	-
PORT	-0.05	-0.35	14.40	14.45	2,885	200	-	-
SCBK	-0.75	-0.38	196.75	197.50	1,082,800	5,500	-	-
COOP	-0.05	-0.42	11.95	12.00	685,505	57,200	-	-
PAFR	-0.10	-0.53	18.90	19.00	35,960	1,900	-	-
I&M	-0.30	-0.60	49.70	50.00	352,900	7,100	-	-
EABL	-1.25	-0.62	200.50	201.75	3,151,200	15,700	2,449,150	-
TPSE	-0.15	-0.79	18.85	19.00	24,635	1,300	-	24,635
EQTY	-0.45	-1.13	39.20	39.65	1,371,845	35,000	-	-
HAFR	-0.01	-1.72	0.57	0.58	1,255	2,200	-	-
C&G	-0.50	-2.33	21.00	21.50	-	-	-	-
CARB	-0.20	-2.54	7.68	7.88	646,180	84,100	-	-
SCAN	-0.55	-4.26	12.35	12.90	198,050	16,000	-	-
NBV	-0.04	-4.44	0.86	0.90	2,331	2,700	-	-
NSE	-0.55	-4.76	11.00	11.55	406,900	36,900	233,200	-
JUB	-18.75	-5.07	351.25	370.00	35,000	100	-	-
WTK	-10.00	-7.14	130.00	140.00	39,000	300	-	-
HFCK	-0.37	-9.56	3.50	3.87	331,695	94,900	-	-

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