



BONDS LISTED AT THE NAIROBI SECURITIES EXCHANGE

August 19, 2019

Issue No. ISIN CODE Issue Date Maturity Date Days to Maturity Outstanding Value in millions Coupon Basis Coupon (%) Traded Yield (%) Dirty Price (%) Clean Price (%) Previous Value (%) Total Value Traded (Ksh)

GOVERNMENT OF KENYA FIXED RATE TREASURY BONDS ABOVE KES 50 MILLION

TWO YEAR BONDS

Table with 2 rows: FXD120112TV, FXD120192TV. Columns: Issue No., ISIN CODE, Issue Date, Maturity Date, Days to Maturity, Outstanding Value in millions, Coupon Basis, Coupon (%), Traded Yield (%), Dirty Price (%), Clean Price (%), Previous Value (%), Total Value Traded (Ksh).

FIVE YEAR BONDS

Table with 10 rows of bond data for 5-year maturity, including issue numbers like FXD120116TV and FXD120117TV.

TEN YEAR BONDS

Table with 15 rows of bond data for 10-year maturity, including issue numbers like FXD120119TV and FXD120120TV.

FIFTEEN YEAR BONDS

Table with 15 rows of bond data for 15-year maturity, including issue numbers like FXD1200113TV and FXD1200114TV.

TWENTY YEAR BONDS

Table with 10 rows of bond data for 20-year maturity, including issue numbers like FXD1200115TV and FXD1200116TV.

TWENTY FIVE YEAR BONDS

Table with 2 rows of bond data for 25-year maturity, including issue numbers like FXD1200117TV and FXD1200118TV.

THIRTY YEAR BONDS

Table with 1 row of bond data for 30-year maturity, including issue number FXD1200119TV.

INFRASTRUCTURE BONDS

Table with 20 rows of infrastructure bond data, including issue numbers like IB1200112TV and IB1200113TV.

SOVEREIGN CURRENCY BACK TRANSACTIONS

GOVERNMENT OF KENYA FIXED RATE TREASURY BONDS BELOW KES 50 MILLION

Table with 20 rows of bond data for smaller government treasury bonds, including issue numbers like FXD120112TV and FXD120113TV.

CONTINGENT BOND SENIOR UNSECURED FIXED RATE AND EQUITY LINKED NOTES

Table with 3 rows of contingent bond data, including issue numbers like CTB18.08.06.2013 and CTB18.08.06.2012.

CONSOLIDATED BANK OF KENYA LTD. MEDIUM TERM NOTE PROGRAMME

Table with 4 rows of bank of Kenya medium term notes, including issue numbers like COKN.BK.FXD(SN)2012TV and COKN.BK.FXD(SN)2013TV.

KEMEN PUBLIC INFRASTRUCTURE BOND OFFER 2019

Table with 2 rows of infrastructure bond offer data, including issue numbers like FXB1200110TV and HOUSING FINANCE MEDIUM TERM NOTE.

HOUSING FINANCE MEDIUM TERM NOTE

Table with 1 row of housing finance medium term note data, including issue number FXD18FCO12019TV.

NIC MEDIUM TERM NOTE

Table with 1 row of NIC medium term note data, including issue number NIC.80.18.09.12.01.

ICF INSURANCE GROUP LT/MEDIUM TERM NOTE

Table with 1 row of ICF insurance group medium term note data, including issue number ICF.80.12.07.2019.

STANBEC MULTICURRENCY MEDIUM TERM NOTE

Table with 1 row of Stanbec multicurrency medium term note data, including issue number STB.80.18.07.2019.01.05.

CBA FIXED MEDIUM TERM NOTE

Table with 1 row of CBA fixed medium term note data, including issue number CBA.80.14.07.2019.01.05.

SABF FIXED MEDIUM TERM NOTE

Table with 1 row of SABF fixed medium term note data, including issue number SABF.80.18.03.2019.01.05.

CHASE BANK FIXED MEDIUM S

Table with 1 row of Chase bank fixed medium term note data, including issue number CHSD.80.18.02.2019.01.05.

REAL PEOPLE MEDIUM TERM NOTE

Table with 3 rows of Real People medium term note data, including issue numbers like RPB.80.18.04.2019.01.05.

FAMILY BANK MEDIUM TERM NOTE

Table with 3 rows of Family Bank medium term note data, including issue numbers like FBA.80.18.04.2019.01.05.

KEY BOND INVESTMENT CONSIDERATIONS

Table with 2 columns: Transaction in Bonds, Previous. Values: 303,043,143 and 258,786,970.

There are a number of key variables to look at when investing in bonds: the bond's maturity, redemption features, credit quality, interest rate, price, yield and tax status.

Together, these factors help determine the value of your bond investment and the degree to which it matches your financial objectives.

FX: Floating Rate Treasury Bond MA: 12 weeks 91 day rates Merton Avenue MTN: Medium Term Note

FXD: Fixed Rate Treasury Bond TTM: 12 month Treasury TFC: 12 month Treasury CFB: Central Bank of Kenya IFB: Infrastructure Bond S: Sponsored

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