

## Daily Market Report 20<sup>th</sup> August 2019

### Top Gainers

Company	(%)	Vol.
WTK	6.30%	800
KNRE	1.78%	14,128,000
SASN	1.16%	200
HFCK	1.08%	7,200
I&M	0.60%	1,500

(Source: NSE, AIB)

### Top Losers

Company	(%)	Vol.
TPSE	-9.74%	8,300
EGAD	-6.27%	2,900
XPRS	-5.43%	300
NBK	-5.07%	26,500
LKL	-5.00%	3,100

(Source: NSE, AIB)

### Top Movers

Company	Vol.
SCOM	33,724,500
KNRE	14,128,000
KCB	1,092,700
MSC	388,200
EQTY	355,300

### Market Index Movement



(Source: NSE, AIB)

### Currency

	Today	Previous	% A
USD/KES	103.29	103.38	-0.09%
EUR/KES	114.67	114.66	0.01%
GBP/KES	125.18	125.75	-0.46%
JPY(100)/KES	96.92	97.17	-0.26%
YUAN/KES	14.65	14.67	-0.13%
RUPEE/KES	1.45	1.45	-0.12%
KES/UGS	35.77	35.74	0.09%
KES/TZS	22.26	22.24	0.09%
RAND/KES	6.73	6.78	-0.81%

(Source: NSE, AIB)

### Dear client,

Below are today highlights:

#### CURRENCY:

The shilling appreciated against the dollar today and is trading at **103.29** from **103.38** recorded yesterday. This indicates a low dollar demand compared to the shilling.

#### MONEY MARKET:

The interbank rate declined to **3.30%** from **3.33%** recorded on yesterday. This indicates a rise of liquidity in the market. Today CBK was not active in the market but yesterday it scooped **60Bn** in form of bond payments for a 10 year bond and a 20 year bond.

#### EQUITIES:

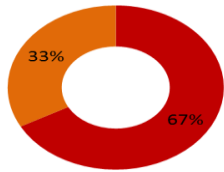
The NSE equity turnover was down **36.30 %** to stand at **KES 540 Mn** from **KES 847Mn** recorded yesterday. The top traders today were Safaricom, KCB and Kenya-Re. The counters recorded a turnover of **KES 988 Mn**, **KES 44 Mn** and **KES 40 Mn** respectively. Foreigners were net buyers on Safaricom but net sellers on KCB and Kenya-Re counters.

## SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	1,117,443,970	539,807,374	107.01	↑
Total Volume Traded	51,125,000	21,423,800	138.64	↑
Market Cap (Bn KES)	2,310.14	2,322.13	(0.52)	↓
Bond Turnover (Bn KES)	1.67	0.90	84.72	↑
NSE 20 Share Index	2,501.18	2,518.30	(0.68)	↓
NSE All Share Index	151.14	151.92	(0.51)	↓
FTSE NSE KENYA 15 Index	184.78	185.50	(0.39)	↓
FTSE NSE Kenya 25 Index	196.74	197.32	(0.29)	↓
FTSE NSE KENYA Gov't bond index	98.33	98.33	-	-
Foreign buys (KES)	988,857,791	446,943,422	121.25	↑
Foreign Sales (KES)	511,387,920	44,729,823	1,043.28	↑

(Source: NSE, AIB)

### Foreign and Local Participation



■ Foreign Investors ■ Local Investors

### Top Foreign Buys

Company	Vol.
SCOM	971,531,725
EQTY	9,131,940
EABL	7,240,000
BERG	499,200
KCB	399,500

(Source: NSE, AIB)

### Top Foreign Sales

Company	Vol.
SCOM	434,799,620
KNRE	40,134,978
KCB	31,688,550
EABL	3,280,050
ICDC	480,000

(Source: NSE, AIB)

### Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	988,048,620
KCB	43,556,995
KNRE	40,418,120
SCBK	14,698,425
EQTY	13,560,355
EABL	8,420,750
KPLC	1,057,126
ICDC	1,008,185
KEGN	971,168
COOP	693,090
BBK	618,840
NMG	601,495
BERG	499,200
NIC	460,140

(Source: NSE, AIB)

### 4 Day Key Market indicators

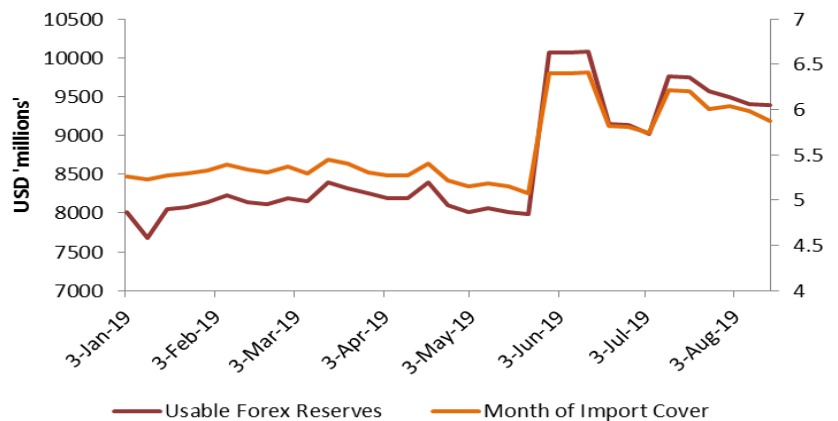
Indicator	20-Aug-19	19-Aug-19	16-Aug-19	15-Aug-19
NSE 20	2501.18	2518.30	2539.95	2539.53
NASI	151.14	151.92	151.40	149.74
Market Cap (KES Bn)	2310.14	2322.13	2314.13	2288.64
Equity +I Reit turnover (KES Bn)	1.12	0.54	0.85	0.49
Bond Turnover (KES Bn)	1.67	0.90	0.84	1.48

(Source: NSE, AIB)

### FIXED INCOME MARKET:

Secondary bond market turnover was up **84.72%** to record **KES 1.67Bn** from **KES 0.90Bn** recorded yesterday. However, the number of deals decreased to 58 from 60. The FXD3/2019/15Yr was today's most traded bond.

### DAY'S FEATURE: Forex Reserves falls below 6 months import cover.



Kenya's Forex Reserves has been on a downward trend since mid-June. In the end of May forex reserves had a sharp rise from 5.08 to 6.4 months import cover mainly due to the issuance of a 2.1Bn Eurobond which injected dollars into the reserves. Currently the import cover has gone down to 5.87 months from a high of 6.41 early June 2019. This is mainly attributed to the stabilization of the country's currency.

The import cover is anticipated to further go down due to the interest payments for the Eurobond 2018 that is due to be paid this month.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales
WTK	8.00	6.30	135.00	127.00	108,000	800	-	-
KNRE	0.05	1.78	2.86	2.81	40,418,120	14,128,000	-	40,134,978
SASN	0.20	1.16	17.50	17.30	3,500	200	-	-
HFCK	0.04	1.08	3.76	3.72	27,079	7,200	-	-
I&M	0.30	0.60	50.00	49.70	75,000	1,500	-	75,000
TOTL	0.10	0.37	27.10	27.00	2,710	100	-	-
KEGN	0.02	0.35	5.80	5.78	971,168	167,500	-	-
KCB	0.10	0.25	39.85	39.75	43,556,995	1,092,700	399,500	31,688,550
JUB	-	-	370.00	370.00	-	-	-	-
PORT	-	-	14.80	14.80	-	-	-	-
CARB	-	-	8.00	8.00	12,000	1,500	-	-
MSC	-	-	0.30	0.30	116,459	388,200	-	-
UNGA	-	-	33.00	33.00	-	-	-	-
CFC	-	-	98.50	98.50	-	-	-	-
EABL	-	-	200.00	200.00	8,420,750	42,100	7,240,000	3,280,050
ARM	-	-	5.55	5.55	-	-	-	-
BOC	-	-	66.75	66.75	-	-	-	-
DCON	-	-	0.45	0.45	-	-	-	-
DTK	-	-	119.00	119.00	142,950	1,200	-	142,950
FTGH	-	-	2.87	2.87	287	100	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
HAFR	-	-	0.58	0.58	67,728	117,100	-	-
KAPC	-	-	72.00	72.00	-	-	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KUKZ	-	-	340.00	340.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
LIMIT	-	-	470.00	470.00	-	-	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
BAT	-	-	520.00	520.00	-	-	-	-
COOP	-	-	11.85	11.85	693,090	58,300	-	-
OCH	-	-	2.15	2.15	860	400	-	-
SCBK	(0.25)	(0.13)	196.50	196.75	14,698,425	74,800	-	-
C&G	(0.05)	(0.23)	21.45	21.50	429,555	20,000	-	-
PAFR	(0.05)	(0.27)	18.50	18.55	12,950	700	-	-
BERG	(0.25)	(0.30)	81.75	82.00	499,200	6,100	499,200	-
ICDC	(0.10)	(0.31)	32.00	32.10	1,008,185	31,500	-	480,000
NIC	(0.10)	(0.36)	28.05	28.15	460,140	16,400	-	-
KQ	(0.01)	(0.37)	2.73	2.74	236,530	86,600	-	204,591
SCOM	(0.15)	(0.51)	29.30	29.45	988,048,620	33,724,500	971,531,725	434,799,620
FIRE	(0.02)	(0.54)	3.70	3.72	3,700	1,000	-	-
CFCI	(0.08)	(0.81)	9.82	9.90	205,378	20,900	-	-
NSE	(0.10)	(0.90)	11.00	11.10	80,300	7,300	46,200	-
BBK	(0.10)	(0.93)	10.65	10.75	618,840	58,000	-	-
SCAN	(0.15)	(1.20)	12.35	12.50	45,860	3,700	-	-
EQTY	(0.70)	(1.80)	38.15	38.85	13,560,355	355,300	9,131,940	370,025
NMG	(0.85)	(1.91)	43.55	44.40	601,495	13,800	-	-
TCL	(0.08)	(2.07)	3.78	3.86	1,135	300	-	-
FAHR	(0.18)	(2.07)	8.50	8.68	23,796	2,800	-	-
KPLC	(0.08)	(2.16)	3.63	3.71	1,057,126	291,400	-	-
NBV	(0.02)	(2.25)	0.87	0.89	436	500	-	-
BRIT	(0.18)	(2.54)	6.92	7.10	58,820	8,500	-	-
SGL	(0.80)	(2.68)	29.00	29.80	2,900	100	-	-
BAMB	(3.00)	(2.75)	106.00	109.00	169,900	1,600	-	-
UCHM	(0.01)	(3.03)	0.32	0.33	77,856	243,300	-	1,600
CIC	(0.11)	(3.31)	3.21	3.32	162,627	50,700	-	-
CABL	(0.15)	(4.17)	3.45	3.60	63,390	18,400	-	-
UMME	(0.34)	(4.37)	7.44	7.78	302,310	40,600	-	202,200
EVRD	(0.05)	(4.85)	0.98	1.03	978	1,000	-	-
LKL	(0.38)	(5.00)	7.22	7.60	22,420	3,100	-	-
NBK	(0.19)	(5.07)	3.56	3.75	94,480	26,500	-	-
XPRS	(0.38)	(5.43)	6.62	7.00	1,990	300	-	-
EGAD	(0.85)	(6.27)	12.70	13.55	36,875	2,900	-	-

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