

Daily Market Report 21st August 2019

Top Gainers

Company	(%)	Vol.
UNGA	9.09%	200
XPRS	5.44%	18,000
CIC	4.36%	103,100
NBK	3.08%	6,000
NBV	2.30%	500

(Source: NSE, AIB)

Top Losers

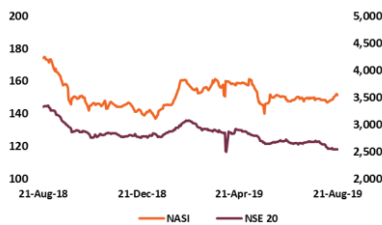
Company	(%)	Vol.
NMG	-6.66%	18,700
PAFR	-5.41%	5,500
KQ	-4.03%	125,500
BOC	-2.62%	1,000
SASN	-2.57%	600

(Source: NSE, AIB)

Top Movers

Company	Vol.
KNRE	13,260,300
SCOM	4,233,900
BBK	757,600
ICDC	642,400
MSC	422,800

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	102.97	103.29	-0.31%
EUR/KES	114.12	114.67	-0.48%
GBP/KES	124.55	125.18	-0.51%
JPY(100)/KES	96.94	96.92	0.02%
YUAN/KES	14.59	14.65	-0.43%
RUPEE/KES	1.44	1.45	-0.72%
KES/UGS	35.84	35.77	0.18%
KES/TZS	22.35	22.26	0.42%
RAND/KES	6.68	6.73	-0.66%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling appreciated against the dollar today and is trading at **102.97** from **103.29** recorded yesterday. This indicates a low dollar demand compared to the shilling.

MONEY MARKET:

The interbank rate declined to **3.17%** from **3.30%** recorded on Monday. This indicates a rise of liquidity in the market.

EQUITIES:

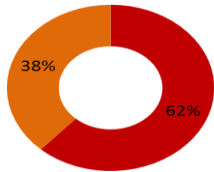
The NSE equity turnover was down **75.93 %** to stand at **KES 269 Mn** from **KES 1.12Bn** recorded yesterday. The top traders today were Safaricom, EABL and Kenya-Re. The counters recorded a turnover of **KES 124Mn**, **KES 45Mn** and **KES 39Mn** respectively. Foreigners were net buyers on Safaricom and EABL but net sellers on Kenya-Re counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	268,922,926	1,117,443,970	(75.93)	↓
Total Volume Traded	21,013,500	51,125,000	(58.90)	↓
Market Cap (Bn KES)	2,301.30	2,310.14	(0.38)	↓
Bond Turnover (Bn KES)	1.30	1.67	(21.88)	↓
NSE 20 Share Index	2,488.31	2,501.18	(0.51)	↓
NSE All Share Index	150.56	151.14	(0.38)	↓
FTSE NSE KENYA 15 Index	184.14	184.78	(0.35)	↓
FTSE NSE Kenya 25 Index	195.96	196.74	(0.40)	↓
FTSE NSE KENYA Gov't bond index	98.33	98.33	-	-
Foreign buys (KES)	156,306,640	988,857,791	(84.19)	↓
Foreign Sales (KES)	175,692,026	511,387,920	(65.64)	↓

(Source: NSE, AIB)

Foreign and Local Participation



■ Foreign Investors ■ Local Investors

Top Foreign Buys

Company	Vol.
SCOM	109,430,970
EABL	44,245,950
EQTY	1,399,770
BBK	748,500
NSE	271,700

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	107,521,475
KNRE	37,884,259
ICDC	13,399,050
EABL	9,896,700
KCB	4,837,930

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	123,261,740
EABL	44,889,575
KNRE	38,520,941
ICDC	20,350,160
EQTY	11,017,475
KCB	8,251,705
BBK	8,073,075
COOP	2,173,005
BRIT	947,570
NIC	807,235
NMG	760,775
LKL	733,978
KEGN	567,048
WTK	567,000

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	21-Aug- 19	20-Aug- 19	19-Aug- 19	16-Aug- 19
NSE 20	2488.31	2501.18	2518.30	2539.95
NASI	150.56	151.14	151.92	151.40
Market Cap (KES Bn)	2301.30	2310.14	2322.13	2314.13
Equity +I Reit turnover (KES Bn)	0.27	1.12	0.54	0.85
Bond Turnover (KES Bn)	1.30	1.67	0.90	0.84

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down **21.88%** to record **KES 1.30Bn** from **KES 1.67Bn** recorded yesterday. However, the number of deals increased to 60 from 58. The FXD3/2019/15Yr was today's most traded bond.

DAY'S FEATURE: NIC and Sanlam HY19 Results.

NIC

PAT declined by 0.32% from 2.04Bn to 2.03Bn. This was attributed to the increase in the operating expenses which increased by 18.44% from 3.58Bn to 4.24Bn. The increase in operating expenses was caused by a 22% increase in loan provisions from 0.94Bn to 1.14Bn, a 42% increase in Depreciation and Amortization and 34% increase in Rental Charges.

The net interest income increased by 13.29% from 4.49Bn to 5.09Bn while the non- funded income increased by 15.47% from 2.00Bn to 2.31Bn.

Sanlam

PAT was up by 142% from a loss of 1.53Bn to a profit of 0.64Bn, this is attributed to the increase in total income and total expenditure.

Total income was up 85% from 2.54Bn to 4.68Bn due to a sharp increase in Investment and other income by 46 times from 0.04Bn to 1.92Bn while total expenditure decreased by 13% from 4.31Bn to 3.74Bn.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
UNGA	3.00	9.09	36.00	33.00	7,200	200	-	-
XPRS	0.36	5.44	6.98	6.62	125,650	18,000	-	-
CIC	0.14	4.36	3.35	3.21	345,170	103,100	-	-
NBK	0.11	3.08	3.68	3.57	22,110	6,000	-	-
NBV	0.02	2.30	0.89	0.87	445	500	-	-
KNRE	0.04	1.40	2.90	2.86	38,520,941	13,260,300	-	37,884,259
SCAN	0.15	1.21	12.50	12.35	10,000	800	-	-
SCBK	0.75	0.38	197.25	196.50	453,975	2,300	-	-
TPSE	0.05	0.29	17.20	17.15	237,360	13,800	-	-
KPLC	0.01	0.28	3.64	3.63	140,320	38,600	-	-
EQTY	0.05	0.13	38.20	38.15	11,017,475	288,400	1,399,770	573,050
KCB	0.05	0.13	39.90	39.85	8,251,705	206,600	199,750	4,837,930
EABL	0.25	0.13	200.25	200.00	44,889,575	224,000	44,245,950	9,896,700
BAMB	4.00	3.77	106.00	106.00	-	-	-	-
ARM	-	-	5.55	5.55	-	-	-	-
BBK	-	-	10.65	10.65	8,073,075	757,600	748,500	-
BERG	-	-	81.75	81.75	-	-	-	-
C&G	-	-	21.45	21.45	-	-	-	-
CABL	-	-	3.45	3.45	25,853	7,500	-	-
CARB	-	-	8.00	8.00	16,000	2,000	-	-
COOP	-	-	11.85	11.85	2,173,005	183,200	-	1,203,120
DCON	-	-	0.45	0.45	-	-	-	-
DTK	-	-	119.00	119.00	-	-	-	-
EGAD	-	-	12.70	12.70	-	-	-	-
FTGH	-	-	2.87	2.87	-	-	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
HAFR	-	-	0.58	0.58	1,563	2,700	-	-
HFCX	-	-	3.76	3.76	3,008	800	-	-
I&M	-	-	50.00	50.00	-	-	-	-
JUB	-	-	370.00	370.00	370,000	1,000	-	-
KAPC	-	-	72.00	72.00	-	-	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KUKZ	-	-	340.00	340.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
LIMIT	-	-	470.00	470.00	-	-	-	-
LKL	-	-	7.22	7.22	733,978	101,500	-	-
MSC	-	-	0.30	0.30	125,206	422,800	-	-
NSE	-	-	11.00	11.00	282,800	25,700	271,700	-
OCH	-	-	2.15	2.15	7,525	3,500	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
PORT	-	-	14.80	14.80	-	-	-	-
SGL	-	-	29.00	29.00	-	-	-	-
UMME	-	-	7.44	7.44	-	-	-	-
WTK	-	-	135.00	135.00	567,000	4,200	-	-
UCHM	(0.01)	(3.13)	0.32	0.32	-	-	-	-
NIC	(0.05)	(0.18)	28.00	28.05	807,235	28,800	-	92,565
TOTL	(0.05)	(0.18)	27.05	27.10	70,390	2,600	-	-
CFCI	(0.02)	(0.20)	9.80	9.82	980	100	-	-
BRIT	(0.02)	(0.29)	6.90	6.92	947,570	137,300	-	10,880
SCOM	(0.20)	(0.68)	29.10	29.30	123,261,740	4,233,900	109,430,970	107,521,475
KEGN	(0.04)	(0.69)	5.76	5.80	567,048	98,200	-	-
TCL	(0.03)	(0.79)	3.75	3.78	750	200	-	360
BAT	(5.00)	(0.96)	515.00	520.00	-	-	-	-
CFC	(1.00)	(1.02)	97.50	98.50	48,800	500	-	-
EVRD	(0.01)	(1.02)	0.97	0.98	15,706	16,200	-	-
ICDC	(0.35)	(1.09)	31.65	32.00	20,350,160	642,400	-	13,399,050
FAHR	(0.18)	(2.12)	8.32	8.50	52,400	6,300	-	-
FIRE	(0.09)	(2.43)	3.61	3.70	97,164	26,900	-	-
SASN	(0.45)	(2.57)	17.05	17.50	10,250	600	-	-
BOC	(1.75)	(2.62)	65.00	66.75	65,000	1,000	-	65,000
KQ	(0.11)	(4.03)	2.62	2.73	328,196	125,500	-	206,835
PAFR	(1.00)	(5.41)	17.50	18.50	96,350	5,500	-	-
NMG	(2.90)	(6.66)	40.65	43.55	760,775	18,700	-	-

CONTACTS:

Research Desk
Sarah Wanga

wangas@aibcapital.com
(+254) 711047105

Victor Koech

koechv@aibcapital.com
(+254) 711047133

Equities Dealing
Bernard Kung'u

kungub@aibcapital.com
(+254) 711047108

Benard Gichuru

gichurub@aibcapital.com
(+254) 711047111

Brian Tanui

tanuib@aibcapital.com
(+254) 711047124

Bond Dealing
Crispus Otieno

otienoc@aibcapital.com
(+254) 711047113

Titus Marenye

marenyet@aibcapital.com
(+254) 711047118

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