

SUMMARY OF MARKET STATISTICS

Top Gainers		
Company	(%)	Vol.
KQ	9.64	47,900
HAFR	6.90	332,900
MSC	4.55	708,500
FIRE	3.64	9,700
CFC	3.05	2,400

(Source: NSE, AIB)

Top Losers		
Company	(%)	Vol.
CIC	(5.04)	541,200
SGL	(4.76)	200
PAFR	(4.17)	6,500
OCH	(3.13)	7,100
SCAN	(2.63)	1,125,200

(Source: NSE, AIB)

Top Movers	
Company	Vol.
SCOM	15,773,100
EQTY	4,629,900
SCAN	1,125,200
KCB	814,300
MSC	708,500

(Source: NSE, AIB)

Index	YTD % Change
NSE 20	19.38%
NASI	30.20%

	Today	Previous	%	Trend
Equity Turnover (KES)	763,382,242	558,424,767	36.70	↑
Total Volume Traded	25,912,800	19,193,200	35.01	↑
Market Cap (Bn KES)	2,572.60	2,564.70	0.31	↑
Bond Turnover (Bn KES)	2.05	1.49	37.05	↑
NSE 20 Share Index	3,803.78	3,815.61	(0.31)	↓
NSE All Share Index	173.61	173.08	0.31	↑
FTSE NSE KENYA 15 Index	211.89	210.97	0.44	↑
FTSE NSE Kenya 25 Index	218.79	219.53	(0.34)	↓
FTSE NSE KENYA Gov't bond index	91.41	91.41	-	-
Foreign buys (KES)	618,408,475	464,085,788	33.25	↑
Foreign Sales (KES)	627,620,225	433,658,632	44.73	↑

(Source: NSE, AIB)

4 Day Key Market indicators				
Indicator	4 th Dec	1 st Dec	30 th Nov	29 th Nov
NSE 20	3,803.78	3,815.61	3,804.69	3,825.47
NASI	173.61	173.08	172.92	172.73
Market Cap (KES bn)	2,572.60	2,564.70	2,562.41	3,825.47
Equity +I Reit turnover (KES bn)	0.76	0.56	0.81	0.86
Bond Turnover (KES bn)	2.05	1.49	3.10	2.84

(Source: NSE, AIB)

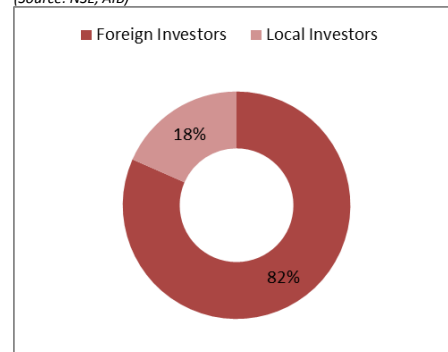
Market Index Movement

(Source: NSE, AIB)



Foreign and Local Participation

(Source: NSE, AIB)



AIB Capital Ltd

Finance House, 9th Floor
Loita Street.

Tel: +254 20 2212206

Mobile: +254 711047000

Research1@aibcapital.com

www.aibcapital.com

Research Team

Tel: +254 0711047133

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Counter	Net Change (KES)	Change (%)	Closing Price (KES)	Previous Closing Price (KES)	Total Turnover (KES)	Volume Traded (Shares)	Foreign Buys (KES)	Foreign Sales (KES)	Closing Demand (Shares)	Closing Supply (Shares)
KQ	1.20	9.64	13.65	12.45	653,835	47,900	-	-	1,911,400	-
HAFR	0.10	6.90	1.55	1.45	515,995	332,900	-	-	488,300	-
MSC	0.05	4.55	1.15	1.10	838,405	708,500	-	-	2,442,900	167,000
FIRE	0.10	3.64	2.85	2.75	27,850	9,700	-	-	28,700	5,800
CFC	2.50	3.05	84.50	82.00	202,800	2,400	-	-	28,500	9,900
UCHM	0.10	2.50	4.10	4.00	211,155	51,500	435	-	134,700	33,700
EVRD	0.05	2.22	2.30	2.25	15,030	6,500	-	-	187,000	17,800
SCBK	4.00	1.86	219.00	215.00	153,300	700	-	-	19,500	14,400
NMG	2.00	1.74	117.00	115.00	3,264,600	28,000	1,557,600	-	16,000	38,000
KPLC	0.15	1.51	10.10	9.95	1,862,150	184,200	-	-	91,000	192,700
JUB	6.00	1.28	476.00	470.00	47,000	100	-	-	4,300	4,000
KNRE	0.25	1.23	20.50	20.25	645,150	31,400	-	6,225	112,400	141,000
BBK	0.10	1.02	9.95	9.85	1,739,205	174,800	-	895,500	433,800	366,400
FAHR	0.10	0.93	10.85	10.75	146,950	13,500	-	-	30,700	14,100
LKL	0.05	0.85	5.95	5.90	195,855	32,700	-	-	25,900	26,700
KCB	0.25	0.61	41.00	40.75	33,402,125	814,300	-	15,384,650	523,000	120,000
WTK	1.00	0.60	167.00	166.00	448,200	2,700	99,600	-	2,000	9,100
SCOM	-	-	27.50	27.50	437,449,975	15,773,100	427,011,850	371,473,675	3,605,700	3,044,400
EQTY	-	-	42.25	42.25	195,613,500	4,629,900	161,025,050	194,690,625	698,600	154,600
KEGN	-	-	8.80	8.80	1,387,525	157,700	-	-	149,000	443,100
CARB	-	-	13.00	13.00	1,423,830	109,300	-	-	23,300	261,300
BRIT	-	-	15.15	15.15	1,349,975	89,100	29,900	-	260,100	229,600
ICDC	-	-	43.75	43.75	2,313,125	52,600	2,092,875	-	44,300	164,300
NSE	-	-	21.00	21.00	568,000	27,000	-	14,875	114,200	31,300
ARM	-	-	13.55	13.55	262,025	19,300	-	-	130,000	355,200
UNGA	-	-	33.00	33.00	290,450	8,800	287,100	6,600	55,000	9,500
TCL	-	-	6.80	6.80	40,140	5,900	-	-	2,100	114,800
BAT	-	-	800.00	800.00	1,920,000	2,400	-	1,920,000	28,500	27,400
NBV	-	-	3.15	3.15	2,520	800	-	-	38,400	193,300
PORT	-	-	33.00	33.00	9,900	300	-	-	4,000	2,600
KAPC	-	-	76.00	76.00	15,200	200	-	-	3,000	4,700
KUKZ	-	-	350.00	350.00	35,000	100	-	-	1,400	1,200
BERG	-	-	78.00	78.00	-	-	-	-	181,200	2,400
BOC	-	-	108.00	108.00	-	-	-	-	-	11,400
C&G	-	-	23.00	23.00	-	-	-	-	500	4,000
EGAD	-	-	25.00	25.00	-	-	-	-	500	5,100
GLD	-	-	1,265.00	1,265.00	-	-	-	-	-	-
I&M	-	-	123.00	123.00	-	-	-	-	7,300	7,500
KURV	-	-	1,500.00	1,500.00	-	-	-	-	-	-
LIMIT	-	-	500.00	500.00	-	-	-	-	-	4,000
MASH	-	-	10.75	10.75	-	-	-	-	-	-
ORCH	-	-	94.50	94.50	-	-	-	-	-	-
TPSE	-	-	29.00	29.00	-	-	-	-	4,100	6,700
UMME	-	-	12.70	12.70	-	-	-	-	1,800	11,800
XPRS	-	-	3.75	3.75	-	-	-	-	29,000	-
CFCI	(0.05)	(0.36)	13.75	13.80	101,750	7,400	-	-	2,700	115,000
EABL	(1.00)	(0.41)	240.00	241.00	21,341,600	88,900	5,472,000	11,928,000	243,000	15,800
HFCK	(0.05)	(0.44)	11.40	11.45	51,330	4,500	-	-	64,300	162,100
KENO	(0.10)	(0.67)	14.85	14.95	326,050	21,900	-	63,000	84,700	2,014,800
COOP	(0.15)	(0.92)	16.15	16.30	4,406,960	272,600	-	9,750	817,800	444,200
NBK	(0.10)	(0.99)	10.00	10.10	277,230	27,600	-	-	208,100	93,300
FTGH	(0.05)	(1.02)	4.85	4.90	1,460	300	-	-	19,200	33,600
NIC	(0.50)	(1.34)	36.75	37.25	14,296,200	386,500	-	-	52,300	97,400
DCON	(0.05)	(1.37)	3.60	3.65	3,600	1,000	-	-	11,500	57,900
CABL	(0.10)	(1.72)	5.70	5.80	286,385	50,100	-	-	113,000	130,100
SASN	(0.50)	(1.90)	25.75	26.25	7,750	300	-	-	35,800	103,300
TOTL	(0.50)	(1.96)	25.00	25.50	181,350	7,200	-	-	101,500	216,700
DTK	(4.00)	(2.06)	190.00	194.00	-	-	-	-	600	10,900
BAMB	(4.00)	(2.17)	180.00	184.00	10,710,000	59,500	-	10,404,000	12,700	12,900
SCAN	(0.50)	(2.63)	18.50	19.00	20,816,300	1,125,200	20,810,650	20,812,500	8,500	33,600
OCH	(0.10)	(3.13)	3.10	3.20	22,195	7,100	-	-	30,300	4,000
PAFR	(1.25)	(4.17)	28.75	30.00	187,000	6,500	-	-	25,100	5,200
SGL	(1.75)	(4.76)	35.00	36.75	7,000	200	-	-	400	8,200
CIC	(0.30)	(5.04)	5.65	5.95	3,055,610	541,200	14,625	-	173,900	934,900

Top Traders (kshs)

Source: NSE

SCOM	437,449,975
EQTY	195,613,500
KCB	33,402,125
EABL	21,341,600
SCAN	20,816,300
NIC	14,296,200
BAMB	10,710,000
COOP	4,406,960
NMG	3,264,600
CIC	3,055,610
ICDC	2,313,125
BAT	1,920,000
KPLC	1,862,150
BBK	1,739,205
CARB	1,423,830

Top Foreign Buys

Source: NSE

Company	KES
SCOM	427,011,850
EQTY	161,025,050
SCAN	20,810,650
EABL	5,472,000
ICDC	2,092,875

Top Foreign Sales

Source: NSE

Company	KES
SCOM	371,473,675
EQTY	194,690,625
SCAN	20,812,500
KCB	15,384,650
EABL	11,928,000

	Today	Previous	% Δ
USD/KES	103.04	103.10	-0.06%
EUR/KES	122.46	122.45	0.01%
GBP/KES	138.86	138.70	0.12%
JPY(100)/KES	91.48	91.91	-0.47%
YUAN/KES	15.58	15.59	-0.01%
RUPEE/KES	1.60	1.60	-0.11%
KES/UGS	35.28	35.24	0.12%
KES/TZS	21.75	21.74	0.06%
RAND/KES	7.51	7.56	-0.55%

Source: CBK

Contacts
Research Desk

Victor Koech
Koechv@aibcapital.com

Equities Dealing

Bernard Kung'u
kungub@aibcapital.com

Bond Dealing

Crispus Otieno
otienoc@aibcapital.com

Benard Gichuru
gichurub@aibcapital.com

Stephen Ngunje
ngunjes@aibcapital.com

Disclaimer:

Though utmost care has been taken in the preparation of this report, we do not guarantee the accuracy or completeness of the information contained herein nor will AIB Capital Ltd be held liable for the information contained herein.

The views expressed in this report are solely those of the Research Department and are subject to change without notice.

LXM USA LLP assumes responsibility for the research report's content in regards to Research distributed in the US.

US recipients of this research who wish to effect transactions in any security covered by this report must do so with or through LXM USA LLP. Transactions in such securities by recipients of the report are to be effected only through LXM US LLP in accordance with Rule 15a-6.1.

The research analysts preparing the research report are resident outside the United States and are not associated persons of any US regulated broker-dealer and that therefore the analyst(s) is/are not subject to supervision by a US broker-dealer, and are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with US rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.