

## Daily Market Report 05<sup>th</sup> September 2019

### Top Gainers

Company	(%)	Vol.
KAPC	4.96%	100
CFCI	4.91%	400
HFCK	4.51%	2,700
BOC	3.85%	700
HAFR	3.77%	7,300

(Source: NSE, AIB)

### Top Losers

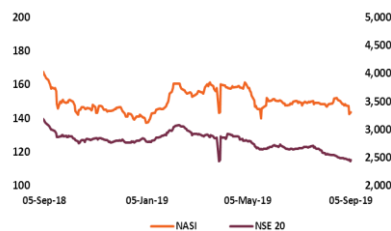
Company	(%)	Vol.
FIRE	-9.92%	16,600
UCHM	-9.38%	18,000
CABL	-7.29%	21,300
LKL	-4.66%	12,400
EQTY	-2.93%	1,576,400

(Source: NSE, AIB)

### Top Movers

Company	Vol.
SCOM	19,366,300
COOP	2,663,300
BBK	2,168,400
EQTY	1,576,400
KCB	511,600

### Market Index Movement



(Source: NSE, AIB)

### Currency

	Today	Previous	% A
USD/KES	103.82	103.83	0.00%
EUR/KES	114.42	113.60	-0.71%
GBP/KES	126.53	124.86	-1.32%
JPY(100)/KES	97.71	97.79	0.08%
YUAN/KES	14.51	14.46	-0.38%
RUPEE/KES	1.44	1.44	-0.41%
KES/UGS	35.45	35.49	0.13%
KES/TZS	22.13	22.14	0.04%
RAND/KES	6.99	6.87	-1.65%

(Source: NSE, AIB)

## Dear client,

Below are today highlights:

### CURRENCY:

The shilling depreciated against the dollar today and is trading at **103.82** from **103.84** recorded yesterday which is an indication of a rise in dollar demand.

### MONEY MARKET:

The interbank rate increased to **5.57%** from **5.38%** recorded on Tuesday. This indicates a tight liquidity in the market as the government continues to mop up liquidity in the market through the open market operations.

### EQUITIES

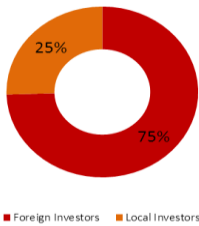
The NSE equity turnover was down **8.99%** to stand at **KES 739Mn** from **KES 812Mn** recorded yesterday. The top traders today were Safaricom, EABL and Equity Bank. The counters recorded a turnover of **KES 520Mn**, **KES 64Mn** and **KES 60Mn** respectively. Foreigners were net buyers on Safaricom counters and sellers on Equity Bank counters.

## SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	738,782,733	811,742,648	(8.99)	↓
Total Volume Traded	27,760,700	28,857,500	(3.80)	↓
Market Cap (Bn KES)	2,159.75	2,155.25	0.21	↑
Bond Turnover (Bn KES)	2.88	4.44	(35.07)	↓
NSE 20 Share Index	2,444.54	2,429.06	0.64	↑
NSE All Share Index	143.46	143.16	0.21	↑
FTSE NSE KENYA 15 Index	180.48	180.91	(0.24)	↓
FTSE NSE Kenya 25 Index	190.02	190.28	(0.14)	↓
FTSE NSE KENYA Gov't bond index	98.23	98.34	(0.11)	↓
Foreign buys (KES)	534,876,450	434,296,572	23.16	↑
Foreign Sales (KES)	566,188,391	470,111,388	20.44	↑

(Source: NSE, AIB)

### Foreign and Local Participation



### Top Foreign Buys

Company	Vol.
SCOM	430,382,900
EABL	63,391,300
BBK	23,633,500
EQTY	17,100,000
KCB	199,750

(Source: NSE, AIB)

### Top Foreign Sales

Company	Vol.
SCOM	405,529,040
EABL	63,391,300
EQTY	56,197,000
BBK	19,961,700
KCB	16,340,815

(Source: NSE, AIB)

### Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	520,040,265
EABL	64,405,300
EQTY	60,060,030
COOP	30,357,745
BBK	23,852,065
KCB	20,442,465
I&M	15,257,100
KEGN	1,749,930
SCBK	335,600
DTK	215,725
WTK	195,000
BRIT	179,256
ICDC	178,965
BERG	177,500

(Source: NSE, AIB)

### 4 Day Key Market indicators

Indicator	05-Sep- 19	04-Sep- 19	03-Sep- 19	02-Sep- 19
NSE 20	2444.54	2429.06	2457.70	2445.13
NASI	143.46	143.16	142.19	147.00
Market Cap (KES Bn)	2159.75	2155.25	2140.56	2213.30
Equity +I Reit turnover (KES Bn)	0.74	0.81	0.59	0.38
Bond Turnover (KES Bn)	2.88	4.44	2.68	0.98

(Source: NSE, AIB)

### FIXED INCOME MARKET:

Secondary bond market turnover was down **35.07%** to record **KES 2.88Bn** from **KES 4.44Bn** recorded yesterday. The number of deals increased to 75 from 55. The **FXD3/2016/5Yr** was today's most traded bonds.

### DAY'S FEATURE: Ibuka Incubation Program enlists the 17<sup>th</sup> Firm.

NSE has listed another company to its Ibuka Incubation Program. The firm is known as RentCo East Africa. It mainly deals with leasing of construction equipment, vehicles and aircrafts. This will be the 17<sup>th</sup> company to join the program.

Since the start of the program last year NSE has been able to enroll 16 firms. Some of which include; Tusker Mattresses, Homeboyz, APT Commodities Lited, Glotrotter Agency Limited, Polygon Logistics Limited, Nile Capital Insurance Brokers, Nyali Capital Limited among others. These firms are all in different stages of compliance with NSE's requirements and are being guided in order to meet the terms. NSE is targeting to list at least one of the enlisted firms in early 2020.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
KAPC	3.50	4.96	74.00	70.50	7,400	100	-	-
CFCI	0.47	4.91	10.05	9.58	4,040	400	-	4,040
HFCI	0.19	4.51	4.40	4.21	11,895	2,700	-	-
BOC	2.50	3.85	67.50	65.00	47,250	700	-	47,250
HAFR	0.02	3.77	0.55	0.53	3,989	7,300	-	-
NIC	1.05	3.72	29.25	28.20	61,465	2,100	-	-
TPSE	0.60	3.66	17.00	16.40	22,160	1,300	-	-
KQ	0.09	3.63	2.57	2.48	22,588	8,800	-	-
SCAN	0.40	3.32	12.45	12.05	13,750	1,100	-	-
NMG	1.00	2.56	40.10	39.10	24,000	600	-	-
BAT	10.00	2.04	500.00	490.00	-	-	-	-
XPRS	0.12	1.85	6.62	6.50	1,360	200	-	-
UMME	0.12	1.82	6.70	6.58	2,010	300	-	2,010
SASN	0.20	1.17	17.30	17.10	46,700	2,700	-	-
ICDC	0.30	1.03	29.35	29.05	178,965	6,100	-	116,015
KNRE	0.03	1.01	2.99	2.96	75,410	25,200	-	-
NSE	0.10	1.00	10.10	10.00	82,860	8,200	-	-
EVRD	0.01	1.00	1.01	1.00	3,040	3,000	-	-
OCH	0.02	0.92	2.20	2.18	440	200	-	-
SCBK	1.75	0.90	197.25	195.50	335,600	1,700	-	-
EGAD	0.10	0.81	12.50	12.40	1,250	100	-	-
SCOM	0.20	0.75	26.85	26.65	520,040,265	19,366,300	430,382,900	405,529,040
KPLC	0.02	0.54	3.74	3.72	41,135	11,000	-	-
SGL	0.15	0.52	29.00	28.85	87,000	3,000	-	-
COOP	0.05	0.44	11.40	11.35	30,357,745	2,663,300	-	4,474,500
C&G	0.05	0.23	21.50	21.45	-	-	-	-
DTK	0.25	0.22	113.50	113.25	215,725	1,900	-	-
PORT	-	-	14.50	14.50	-	-	-	-
UNGA	-	-	35.00	35.00	-	-	-	-
ARM	-	-	5.55	5.55	-	-	-	-
DCON	-	-	0.45	0.45	-	-	-	-
FTGH	-	-	2.30	2.30	-	-	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KUKZ	-	-	340.00	340.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
LIMIT	-	-	470.00	470.00	-	-	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
NBK	-	-	4.12	4.12	-	-	-	-
NBV	-	-	0.90	0.90	90	100	-	-
BAMB	-	-	105.00	105.00	10,500	100	-	-
JUB	-	-	370.00	370.00	111,000	300	-	-
CFC	-	-	97.50	97.50	19,500	200	-	-
BERG	-	-	84.50	84.50	177,500	2,100	169,000	-
PAFR	-	-	18.00	18.00	64,800	3,600	-	-
WTK	-	-	130.00	130.00	195,000	1,500	-	-
TOTL	-	-	27.50	27.50	38,525	1,400	-	-
I&M	-	-	46.50	46.50	15,257,100	328,100	-	-
MSC	-	-	0.30	0.30	80,525	268,700	-	-
BBK	-	-	11.00	11.00	23,852,065	2,168,400	23,633,500	19,961,700
FAHR	-	-	7.80	7.80	18,720	2,400	-	-
KCB	(0.05)	(0.13)	39.95	40.00	20,442,465	511,600	199,750	16,340,815
KEGN	(0.02)	(0.36)	5.52	5.54	1,749,930	316,400	-	-
CARB	(0.04)	(0.50)	7.94	7.98	104,118	13,100	-	-
TCL	(0.02)	(0.54)	3.68	3.70	2,576	700	-	-
CIC	(0.04)	(1.20)	3.28	3.32	76,505	23,300	-	-
EABL	(2.50)	(1.28)	193.50	196.00	64,405,300	332,700	63,391,300	63,391,300
BRIT	(0.10)	(1.40)	7.06	7.16	179,256	25,400	-	121,912
EQTY	(1.15)	(2.93)	38.10	39.25	60,060,030	1,576,400	17,100,000	56,197,000
LKL	(0.32)	(4.66)	6.54	6.86	81,236	12,400	-	-
CABL	(0.24)	(7.29)	3.05	3.29	64,923	21,300	-	-
UCHM	(0.03)	(9.38)	0.29	0.32	5,265	18,000	-	-
FIRE	(0.36)	(9.92)	3.27	3.63	54,340	16,600	-	-

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