

Daily Market Report 06th September 2019

Top Gainers

Company	(%)	Vol.
EVRD	3.96%	6,300
KUKZ	2.94%	100
NMG	1.13%	17,500
EABL	0.90%	10,600
EGAD	0.80%	1,800

(Source: NSE, AIB)

Top Losers

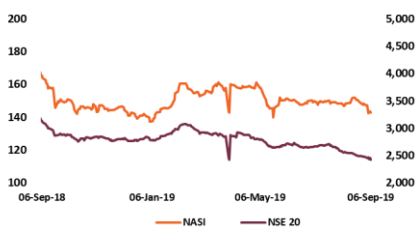
Company	(%)	Vol.
UNGA	-8.57%	1,000
HAFR	-7.27%	439,700
CABL	-5.57%	1,100
KCB	-4.38%	354,700
CFCI	-4.16%	4,600

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	9,506,900
EQTY	5,723,300
COOP	2,395,300
KNRE	1,761,100
HAFR	439,700

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	103.89	103.82	-0.06%
EUR/KES	114.91	114.42	-0.43%
GBP/KES	128.21	126.53	-1.31%
JPY(100)/KES	97.16	97.71	0.56%
YUAN/KES	14.53	14.51	-0.10%
RUPEE/KES	1.45	1.44	-0.33%
KES/UGS	35.40	35.45	0.12%
KES/TZS	22.16	22.13	-0.13%
RAND/KES	6.99	6.99	0.00%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling depreciated against the dollar today and is trading at **103.89** from **103.82** recorded yesterday which is an indication of a rise in dollar demand.

MONEY MARKET:

The interbank rate increased to **5.87%** from **5.57%** recorded on Wednesday. This indicates a tight liquidity in the market as the government continues to mop up liquidity in the market through the open market operations.

EQUITIES

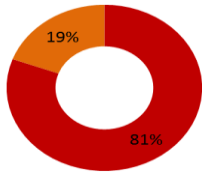
The NSE equity turnover was down **18.63%** to stand at **KES 601Mn** from **KES 739Mn** recorded yesterday. The top traders today were Safaricom, Equity Bank and BAT. The counters recorded a turnover of **KES 255Mn**, **KES 212Mn** and **KES 55Mn** respectively. Foreigners were net buyers on Safaricom counters and sellers on Equity Bank counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	601,135,782	738,782,733	(18.63)	↓
Total Volume Traded	21,553,900	27,760,700	(22.36)	↓
Market Cap (Bn KES)	2,145.56	2,159.75	(0.66)	↓
Bond Turnover (Bn KES)	2.42	2.88	(16.09)	↓
NSE 20 Share Index	2,419.67	2,444.54	(1.02)	↓
NSE All Share Index	142.52	143.46	(0.66)	↓
FTSE NSE KENYA 15 Index	177.85	180.48	(1.46)	↓
FTSE NSE Kenya 25 Index	187.86	190.02	(1.14)	↓
FTSE NSE KENYA Gov't bond index	98.23	98.23	-	-
Foreign buys (KES)	454,557,056	534,876,450	(15.02)	↓
Foreign Sales (KES)	514,775,290	566,188,391	(9.08)	↓

(Source: NSE, AIB)

Foreign and Local Participation



■ Foreign Investors ■ Local Investors

Top Foreign Buys

Company	Vol.
SCOM	253,233,450
EQTY	125,233,235
BAT	54,880,000
BERG	19,550,000
DTK	1,345,200

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	226,018,015
EQTY	205,887,470
BAT	54,880,000
KCB	12,274,730
COOP	7,154,730

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	Vol.
SCOM	254,754,070
EQTY	212,034,300
BAT	54,930,500
COOP	27,108,005
BERG	19,550,000
KCB	13,556,050
KNRE	5,117,743
DTK	2,863,400
EABL	2,069,700
KEGN	1,828,536
NIC	1,719,930
BBK	977,015
NMG	708,150
SCBK	684,550

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	06-Sep- 19	05-Sep- 19	04-Sep- 19	03-Sep- 19
NSE 20	2419.67	2444.54	2429.06	2457.70
NASI	142.52	143.46	143.16	142.19
Market Cap (KES Bn)	2145.56	2159.75	2155.25	2140.56
Equity +I Reit turnover (KES Bn)	0.60	0.74	0.81	0.59
Bond Turnover (KES Bn)	2.42	2.88	4.44	2.68

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down **16.09%** to record **KES 2.42Bn** from **KES 2.88Bn** recorded yesterday. The number of deals decreased to 73 from 75. The **FXD1/2016/10Yr** was today's most traded bonds.

DAY'S FEATURE: Consolidated Bank creditors approve bond extension.

The corporate bond of 16Bn was to be settled on July 22nd 2019, however, since the bank was unable to fund the repayment it looked to its largest shareholder, Treasury, to fund the repayment. After meeting with the bondholders in an Extraordinary General Meeting, they agreed for the deadline to be extended to October 22nd.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
EVRD	0.04	3.96	1.05	1.01	6,605	6,300	-	-
KUKZ	10.00	2.94	350.00	340.00	35,000	100	-	-
NMG	0.45	1.13	40.45	40.00	708,150	17,500	-	-
EABL	1.75	0.90	195.25	193.50	2,069,700	10,600	195,000	1,950,000
EGAD	0.10	0.80	12.60	12.50	22,680	1,800	-	6,300
BERG	0.50	0.59	85.00	84.50	19,550,000	230,000	19,550,000	-
KEGN	0.02	0.36	5.54	5.52	1,828,536	330,200	-	-
BRIT	0.02	0.28	7.08	7.06	104,916	14,800	-	-
PORT	-	-	14.50	14.50	53,750	3,700	-	-
C&G	-	-	21.45	21.45	-	-	-	-
FIRE	-	-	3.27	3.27	-	-	-	-
TOTL	-	-	27.50	27.50	-	-	-	-
NBV	-	-	0.90	0.90	-	-	-	-
WTK	-	-	130.00	130.00	65,000	500	-	-
ARM	-	-	5.55	5.55	-	-	-	-
BAMB	-	-	105.00	105.00	157,500	1,500	-	73,500
BOC	-	-	67.50	67.50	-	-	-	-
DCON	-	-	0.45	0.45	-	-	-	-
DTK	-	-	113.50	113.50	2,863,400	25,200	1,345,200	171,000
FTGH	-	-	2.30	2.30	-	-	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
I&M	-	-	46.50	46.50	32,550	700	-	-
KAPC	-	-	74.00	74.00	-	-	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
LIMIT	-	-	470.00	470.00	-	-	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
PAFR	-	-	18.00	18.00	81,000	4,500	-	-
BAT	-	-	490.00	490.00	54,930,500	112,100	54,880,000	54,880,000
JUB	-	-	370.00	370.00	111,025	300	-	111,025
NBK	-	-	4.12	4.12	-	-	-	-
OCH	-	-	2.20	2.20	220	100	-	-
TPSE	-	-	17.05	17.05	-	-	-	-
UCHM	-	-	0.29	0.29	8,210	28,200	-	-
KQ	-	-	2.57	2.57	20,028	7,800	-	-
UMME	-	-	6.70	6.70	-	-	-	-
SGL	(0.05)	(0.17)	28.95	29.00	5,790	200	-	-
SCOM	(0.05)	(0.19)	26.80	26.85	254,754,070	9,506,900	253,233,450	226,018,015
HFCK	(0.01)	(0.23)	4.40	4.41	39,153	8,900	-	-
KPLC	(0.01)	(0.27)	3.73	3.74	347,558	93,300	-	-
BBK	(0.05)	(0.45)	10.95	11.00	977,015	89,000	-	585,040
COOP	(0.10)	(0.88)	11.30	11.40	27,108,005	2,395,300	11,350	7,154,730
SCBK	(1.75)	(0.89)	195.50	197.25	684,550	3,500	-	664,850
FAHR	(0.10)	(1.28)	7.70	7.80	255,828	33,200	-	-
XPRS	(0.10)	(1.47)	6.70	6.80	2,010	300	-	-
LKL	(0.10)	(1.53)	6.44	6.54	152,914	23,700	-	-
CFC	(1.50)	(1.54)	96.00	97.50	38,400	400	-	-
SASN	(0.30)	(1.73)	17.00	17.30	3,400	200	-	-
ICDC	(0.60)	(2.05)	28.70	29.30	390,045	13,600	-	-
TCL	(0.08)	(2.17)	3.60	3.68	11,880	3,300	-	-
NSE	(0.24)	(2.38)	9.86	10.10	37,494	3,800	-	-
KNRE	(0.08)	(2.68)	2.91	2.99	5,117,743	1,761,100	-	4,992,735
EQTY	(1.05)	(2.76)	37.05	38.10	212,034,300	5,723,300	125,233,235	205,887,470
SCAN	(0.35)	(2.80)	12.15	12.50	13,525	1,100	-	-
MSC	(0.01)	(3.33)	0.29	0.30	21,002	71,800	-	-
CIC	(0.11)	(3.35)	3.17	3.28	443,878	140,000	-	-
CARB	(0.30)	(3.78)	7.64	7.94	427,024	55,900	-	-
NIC	(1.20)	(4.10)	28.05	29.25	1,719,930	61,300	-	-
CFCI	(0.42)	(4.16)	9.68	10.10	44,520	4,600	-	1,010
KCB	(1.75)	(4.38)	38.20	39.95	13,556,050	354,700	106,400	12,274,730
CABL	(0.17)	(5.57)	2.88	3.05	3,160	1,100	-	-
HAFR	(0.04)	(7.27)	0.51	0.55	224,144	439,700	-	-
UNGA	(3.00)	(8.57)	32.00	35.00	32,000	1,000	-	-

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