

Daily Market Report 09th September 2019

Top Gainers

Company	(%)	Vol.
FTGH	6.96%	400
TPSE	4.40%	900
NMG	3.71%	3,800
EQTY	2.43%	659,000
HFCK	2.27%	54,800

(Source: NSE, AIB)

Top Losers

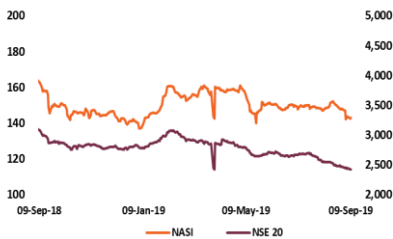
Company	(%)	Vol.
HAFR	-5.88%	506,300
CABL	-4.88%	3,400
LKL	-4.66%	7,800
EVRD	-3.81%	1,400
KNRE	-3.78%	1,795,400

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	2,307,800
KNRE	1,795,400
KCB	1,334,000
BBK	951,700
KPLC	668,000

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	103.83	103.89	0.06%
EUR/KES	114.67	114.91	0.21%
GBP/KES	127.87	128.21	0.27%
JPY(100)/KES	97.26	97.16	-0.10%
YUAN/KES	14.58	14.53	-0.36%
RUPEE/KES	1.45	1.45	-0.12%
KES/UGS	35.40	35.40	0.02%
KES/TZS	22.14	22.16	0.09%
RAND/KES	7.04	6.99	-0.67%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling depreciated against the dollar today and is trading at **103.83** from **103.89** recorded last Friday which is an indication of a rise in dollar demand.

MONEY MARKET:

The interbank rate increased to **6.11%** from **5.87%** recorded on Thursday. This indicates a tight liquidity in the market as the government continues to mop up liquidity in the market through the open market operations.

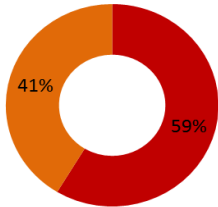
EQUITIES

The NSE equity turnover was down **68.86%** to stand at **KES187Mn** from **KES 601Mn** recorded last Friday. The top traders today were Safaricom, KCB and Equity. The counters recorded a turnover of **KES 62Mn**, **KES 51Mn** and **KES 25Mn** respectively. Foreigners were net buyers on Safaricom counters and sellers on KCB and Equity Bank counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	187,182,223	601,135,782	(68.86)	↓
Total Volume Traded	9,692,600	21,553,900	(55.03)	↓
Market Cap (Bn KES)	2,150.04	2,145.56	0.21	↑
Bond Turnover (Bn KES)	1.85	2.42	(23.64)	↓
NSE 20 Share Index	2,420.67	2,419.67	0.04	↑
NSE All Share Index	142.81	142.52	0.20	↑
FTSE NSE KENYA 15 Index	178.32	177.85	0.26	↑
FTSE NSE Kenya 25 Index	188.44	187.86	0.31	↑
FTSE NSE KENYA Gov't bond index	98.32	98.23	0.09	↑
Foreign buys (KES)	101,593,452	454,557,056	(77.65)	↓
Foreign Sales (KES)	117,945,296	514,775,290	(77.09)	↓

(Source: NSE, AIB)



■ Foreign Investors ■ Local Investors

Top Foreign Buys

Company	Vol.
SCOM	41,343,720
EQTY	22,037,600
KCB	17,776,720
EABL	17,257,200
ICDC	2,749,750

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
KCB	49,133,965
SCOM	30,132,420
EQTY	22,864,600
BBK	9,931,680
KNRE	4,948,494

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	62,064,300
KCB	50,697,230
EQTY	25,031,185
EABL	19,306,000
BBK	10,280,225
KNRE	5,030,228
ICDC	4,930,755
KPLC	2,441,713
COOP	2,229,590
KEGN	1,862,644
CIC	603,232
NIC	351,760
SCBK	312,300
NSE	281,734

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	09-Sep- 19	06-Sep- 19	05-Sep- 19	04-Sep- 19
NSE 20	2420.67	2419.67	2444.54	2429.06
NASI	142.81	142.52	143.46	143.16
Market Cap (KES Bn)	2150.04	2145.56	2159.75	2155.25
Equity +I Reit turnover (KES Bn)	0.19	0.60	0.74	0.81
Bond Turnover (KES Bn)	1.85	2.42	2.88	4.44

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down **23.64%** to record **KES 1.85Bn** from **KES 2.42Bn** recorded last Friday. The number of deals decreased to 27 from 743. The **FXD2/2013/15Yr** was today's most traded bonds.

DAY'S FEATURE: Banks' loan provisions decrease as NPL's increase.

In 1H19, banks in overall recorded an increase in NPLs and Net Profit and a decrease in loan provisions. Loan provisions reduced by 8% to 14.1Bn, NPLs increased by 11.4% to 348.2Bn and the net profit increased by 14.2% to 67.1Bn from 58.8Bn.

Tier I banks recorded a decrease in provisions by 3.7% from 9.2Bn to 8.89Bn while its gross non-performing loans increased by 12% to 179.6Bn. Tier II Banks recorded an increase in provisions of 2.15 to stand at 14.19Bn and its gross NPLs also increased by 1.3% to 116.2Bn.

Tier III bank on the other side experienced the highest decrease of 48.3% in its provisions to stand at 1Bn from 1.99Bn despite the rise in its gross NPLs. Their combined net profit for 2.96Bn from a loss of 254.7Bn.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
FTGH	0.16	6.96	2.46	2.30	985.00	400.00	-	-
TPSE	0.75	4.40	17.80	17.05	16,110.00	900.00	-	-
NMG	1.50	3.71	41.95	40.45	159,535.00	3,800.00	-	-
EQTY	0.90	2.43	37.95	37.05	25,031,185.00	659,000.00	22,037,600.00	22,864,600.00
HFCK	0.10	2.27	4.50	4.40	246,691.00	54,800.00	243,450.00	-
FIRE	0.07	2.14	3.34	3.27	12,050.00	3,600.00	-	-
BRIT	0.14	1.98	7.22	7.08	96,838.00	13,400.00	-	760.00
CIC	0.05	1.58	3.22	3.17	603,232.00	187,600.00	-	-
CFC	1.50	1.56	97.50	96.00	-	-	-	-
DTK	1.75	1.54	115.25	113.50	-	-	-	-
SCAN	0.15	1.22	12.45	12.30	74,940.00	6,000.00	-	-
EABL	1.75	0.90	197.00	195.25	19,306,000.00	98,000.00	17,257,200.00	-
ICDC	0.20	0.70	28.85	28.65	4,930,755.00	170,800.00	2,749,750.00	800,325.00
KQ	0.01	0.39	2.58	2.57	8,523.00	3,300.00	-	-
C&G	0.05	0.23	21.50	21.45	-	-	-	-
SCOM	0.05	0.19	26.85	26.80	62,064,300.00	2,307,800.00	41,343,720.00	30,132,420.00
BAT	-	-	490.00	490.00	-	-	-	-
UNGA	-	-	32.00	32.00	-	-	-	-
ARM	-	-	5.55	5.55	-	-	-	-
BAMB	-	-	105.00	105.00	-	-	-	-
BERG	-	-	85.00	85.00	-	-	-	-
BOC	-	-	67.50	67.50	-	-	-	-
DCON	-	-	0.45	0.45	-	-	-	-
EGAD	-	-	12.60	12.60	1,260.00	100.00	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
I&M	-	-	46.50	46.50	-	-	-	-
JUB	-	-	370.00	370.00	111,000.00	300.00	-	-
KAPC	-	-	74.00	74.00	-	-	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KUKZ	-	-	350.00	350.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
LIMT	-	-	470.00	470.00	-	-	-	-
NBK	-	-	4.12	4.12	-	-	-	-
OCH	-	-	2.20	2.20	3,740.00	1,700.00	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
PORT	-	-	14.50	14.50	-	-	-	-
SGL	-	-	28.95	28.95	31,845.00	1,100.00	-	-
TCL	-	-	3.60	3.60	-	-	-	-
UCHM	-	-	0.29	0.29	2,882.00	10,000.00	-	-
UMME	-	-	6.70	6.70	-	-	-	-
WTK	-	-	130.00	130.00	-	-	-	-
XPRS	-	-	6.70	6.70	-	-	-	-
TOTL	(0.05)	(0.18)	27.45	27.50	41,355.00	1,500.00	-	-
SCBK	(0.50)	(0.26)	195.00	195.50	312,300.00	1,600.00	58,650.00	-
KEGN	(0.02)	(0.36)	5.52	5.54	1,862,644.00	336,800.00	14,352.00	-
NSE	(0.04)	(0.41)	9.82	9.86	281,734.00	28,700.00	-	-
FAHR	(0.04)	(0.52)	7.66	7.70	76,580.00	10,000.00	-	-
KCB	(0.20)	(0.52)	38.00	38.20	50,697,230.00	1,334,000.00	17,776,720.00	49,133,965.00
NIC	(0.15)	(0.53)	27.90	28.05	351,760.00	12,600.00	-	-
SASN	(0.15)	(0.88)	16.85	17.00	6,740.00	400.00	1,690.00	-
COOP	(0.15)	(1.33)	11.15	11.30	2,229,590.00	199,200.00	11,100.00	110,580.00
BBK	(0.15)	(1.37)	10.80	10.95	10,280,225.00	951,700.00	81,375.00	9,931,680.00
CFCI	(0.18)	(1.86)	9.50	9.68	114,950.00	12,100.00	-	-
KPLC	(0.07)	(1.88)	3.66	3.73	2,441,713.00	688,000.00	-	-
NBV	(0.02)	(2.22)	0.88	0.90	5,721.00	6,500.00	-	-
CARB	(0.20)	(2.62)	7.44	7.64	51,432.00	6,900.00	-	-
PAFR	(0.50)	(2.78)	17.50	18.00	254,350.00	14,500.00	-	-
MSC	(0.01)	(3.45)	0.28	0.29	79,293.00	281,200.00	-	-
KNRE	(0.11)	(3.78)	2.80	2.91	5,030,228.00	1,795,400.00	-	4,948,494.00
EVRD	(0.04)	(3.81)	1.01	1.05	1,410.00	1,400.00	-	-
LKL	(0.30)	(4.66)	6.14	6.44	47,980.00	7,800.00	-	-
CABL	(0.14)	(4.88)	2.73	2.87	9,270.00	3,400.00	-	-
HAFR	(0.03)	(5.88)	0.48	0.51	244,079.00	506,300.00	-	-

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