

Daily Market Report 11th September 2019

Top Gainers

Company	(%)	Vol.
GLD	16.60%	100
UNGA	9.38%	0
WTK	9.23%	200
HFCK	5.58%	33,900
CFCI	4.42%	600

(Source: NSE, AIB)

Top Losers

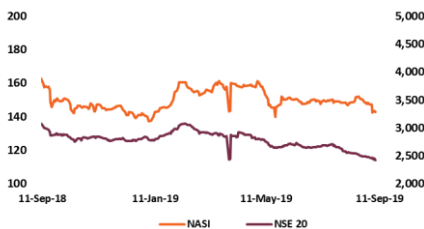
Company	(%)	Vol.
FIRE	-5.51%	700
TPSE	-4.75%	2,000
LKL	-4.50%	38,800
BRIT	-3.16%	12,000
SASN	-2.96%	1,400

(Source: NSE, AIB)

Top Movers

Company	Vol.
BBK	23,079,200
SCOM	14,255,500
COOP	6,453,200
KEGN	274,700
I&M	218,400

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	103.67	103.73	0.06%
EUR/KES	114.45	114.58	0.11%
GBP/KES	128.20	128.18	-0.01%
JPY(100)/KES	96.69	96.95	0.27%
YUAN/KES	14.58	14.56	-0.13%
RUPEE/KES	1.44	1.45	0.49%
KES/UGS	35.40	35.46	0.16%
KES/TZS	22.17	22.15	-0.06%
RAND/KES	7.06	7.05	-0.09%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling appreciated against the dollar today and is trading at **103.67** from **103.73** recorded yesterday which is an indication of a fall in dollar demand.

MONEY MARKET:

The interbank rate decreased to **6.2713%** from **6.3185%** recorded yesterday. This indicates a liquidity in the market as the government continues to mop up liquidity in the market through the open market operations.

EQUITIES

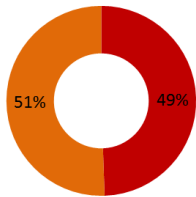
The NSE equity turnover was up **46.04%** to stand at **KES747Mn** from **KES 511Mn** recorded yesterday. The top traders today were Safaricom, Barclays Bank of Kenya and Cooperative Bank. The counters recorded a turnover of **KES 385Mn**, **KES 251Mn** and **KES 73Mn** respectively. Foreigners were net buyers on Safaricom counters and sellers on Barclays and Cooperative Bank counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	747,619,106	511,911,103	46.04	↑
Total Volume Traded	45,422,900	10,738,200	323.00	↑
Market Cap (Bn KES)	2,159.961	2,153.491	0.30	↑
Bond Turnover (Bn KES)	1.46	2.51	(41.86)	↓
NSE 20 Share Index	2,437.15	2,427.36	0.40	↑
NSE All Share Index	143.47	143.04	0.30	↑
FTSE NSE KENYA 15 Index	179.52	179.80	(0.16)	↓
FTSE NSE Kenya 25 Index	189.67	189.76	(0.05)	↓
FTSE NSE KENYA Gov't bond index	98.24	98.23	0.01	↑
Foreign buys (KES)	262,624,799	432,459,006	(39.27)	↓
Foreign Sales (KES)	476,667,856	420,670,587	13.31	↑

(Source: NSE, AIB)

Foreign and Local Participation



■ Foreign Investors ■ Local Investors

Top Foreign Buys

Company	Vol.
SCOM	262,031,440
SCAN	266,250
GLD	144,000
EABL	78,800
DTK	57,000

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
BBK	250,820,400
SCOM	209,874,950
COOP	10,459,915
I&M	5,098,500
KCB	380,000

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	385,666,795
BBK	251,566,950
COOP	73,495,965
EABL	12,302,025
I&M	9,828,000
KCB	4,673,590
EQTY	1,803,240
KEGN	1,520,010
ICDC	1,210,230
NIC	706,100
TOTL	669,510
NMG	604,865
CIC	486,860
KQ	373,316

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	11-Sep- 19	10-Sep- 19	09-Sep- 19	06-Sep- 19
NSE 20	2437.15	2427.36	2420.67	2419.67
NASI	143.47	1423.04	142.81	142.52
Market Cap (KES Bn)	2159	2153.49	2150.04	2145.56
Equity +I Reit turnover (KES Bn)	0.75	0.51	0.19	0.60
Bond Turnover (KES Bn)	1.46	2.51	1.85	2.42

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down **41.86%** to record **KES 1.46Bn** from **KES 2.51Bn** recorded yesterday. The number of deals decreased to **95** from **120**. The **FXD3/2019/10Yr** was today's most traded bonds.

DAY'S FEATURE: Financially distressed firms risk delisting by NSE

The proposed listing rules by the Capital Markets Authority (CMA) and the bourse will see insolvent firms put under recovery or be expelled from the Nairobi Securities Exchange. Firms with negative working capital will be accommodated by the recovery board as the firms are unable to meet financial obligations and pay short term debt. In addition, the recovery board will also alert investors of the companies they should trade with caution. This is aimed at assisting investors when purchasing stocks.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
GLD	205.00	16.60%	1,440.00	1,235.00	144,000	100	144,000	-
UNGA	3.00	9.38%	35.00	32.00	-	-	-	-
WTK	12.00	9.23%	142.00	130.00	28,400	200	-	-
HFCK	0.25	5.58%	4.73	4.48	160,190	33,900	-	-
CFCI	0.42	4.42%	9.92	9.50	5,950	600	-	5,000
TOTL	1.15	4.17%	28.70	27.55	669,510	23,300	-	-
KPLC	0.12	3.36%	3.69	3.57	63,176	17,100	-	-
COOP	0.35	3.18%	11.35	11.00	73,495,965	6,453,200	-	10,459,915
NSE	0.28	2.85%	10.10	9.82	66,660	6,600	-	-
CIC	0.08	2.48%	3.30	3.22	486,860	147,700	-	-
BAT	10.00	2.04%	500.00	490.00	-	-	-	-
KNRE	0.05	1.75%	2.90	2.85	324,784	112,000	-	-
NMG	0.65	1.54%	42.90	42.25	604,865	14,100	-	-
PAFR	0.25	1.43%	17.75	17.50	23,080	1,300	-	-
NBV	0.01	1.12%	0.90	0.89	76,050	84,500	-	-
BBK	0.10	0.93%	10.90	10.80	251,566,950	23,079,200	-	250,820,400
NIC	0.20	0.71%	28.20	28.00	706,100	25,000	-	-
SCOM	0.10	0.37%	27.05	26.95	385,666,795	14,255,500	262,031,440	209,874,950
KCB	0.10	0.26%	38.00	37.90	4,673,590	122,900	-	380,000
EQTY	0.05	0.13%	38.00	37.95	1,803,240	47,400	37,800	-
ARM	-	0.00%	5.55	5.55	-	-	-	-
BERG	-	0.00%	84.50	84.50	-	-	-	-
BOC	-	0.00%	67.50	67.50	-	-	-	-
C&G	-	0.00%	21.45	21.45	-	-	-	-
CABL	-	0.00%	3.00	3.00	30,330	10,100	-	-
CFC	-	0.00%	96.00	96.00	192,000	2,000	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
DTK	-	0.00%	114.00	114.00	91,200	800	57,000	-
EABL	-	0.00%	197.75	197.75	12,302,025	62,200	78,800	-
EGAD	-	0.00%	11.40	11.40	-	-	-	-
FTGH	-	0.00%	2.32	2.32	-	-	-	-
HAFR	-	0.00%	0.50	0.50	27,945	55,800	-	-
KAPC	-	0.00%	74.00	74.00	-	-	-	-
KENO	-	0.00%	22.00	22.00	-	-	-	-
KUKZ	-	0.00%	350.00	350.00	-	-	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
LIMIT	-	0.00%	470.00	470.00	-	-	-	-
MSC	-	0.00%	0.29	0.29	4,942	17,000	-	-
NBK	-	0.00%	4.12	4.12	-	-	-	-
ORCH	-	0.00%	12.60	12.60	-	-	-	-
PORT	-	0.00%	14.50	14.50	-	-	-	-
SCBK	-	0.00%	195.00	195.00	234,000	1,200	-	-
TCL	-	0.00%	3.55	3.55	4,260	1,200	-	-
UCHM	-	0.00%	0.30	0.30	18,896	63,300	-	-
UMME	-	0.00%	6.68	6.68	-	-	-	-
XPRS	-	0.00%	6.70	6.70	-	-	-	-
SGL	(0.05)	-0.17%	28.95	29.00	2,895	100	-	-
I&M	(0.15)	-0.33%	45.00	45.15	9,828,000	218,400	-	5,098,500
ICDC	(0.10)	-0.34%	29.00	29.10	1,210,230	41,700	-	-
KEGN	(0.02)	-0.36%	5.52	5.54	1,520,010	274,700	-	-
SCAN	(0.10)	-0.79%	12.50	12.60	340,650	27,200	266,250	-
OCH	(0.02)	-0.91%	2.18	2.20	1,090	500	-	-
BAMB	(1.00)	-0.95%	104.00	105.00	10,400	100	-	-
EVRD	(0.01)	-0.98%	1.01	1.02	710	700	-	-
KQ	(0.03)	-1.19%	2.50	2.53	373,316	149,200	-	-
JUB	(5.00)	-1.35%	365.00	370.00	109,500	300	-	-
CARB	(0.20)	-2.69%	7.24	7.44	123,108	17,000	-	-
FAHR	(0.22)	-2.86%	7.46	7.68	364,592	48,800	-	-
SASN	(0.50)	-2.96%	16.40	16.90	22,960	1,400	-	-
BRIT	(0.24)	-3.16%	7.36	7.60	88,400	12,000	-	19,708
LKL	(0.26)	-4.50%	5.52	5.78	214,588	38,800	-	-
TPSE	(0.85)	-4.75%	17.05	17.90	34,170	2,000	-	-
FIRE	(0.19)	-5.51%	3.26	3.45	2,285	700	-	-

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